

## DIRECT LOAN SCHOOL GUIDE

Direct Loan Record Data Items	
Borrower/Student Data Items	Promissory Note Data Items
F ☞ borrower's Social Security Number	I • borrower signed promissory note flag
F ☞ borrower's name	I • date school verified signed promissory note
F ☞ borrower's address	G • promissory note print indicator
F • borrower's home phone number	S ☞ promissory note print sequence number
F • borrower's driver's license number and state	S • batch number
F ☞ borrower's date of birth	S • promissory note status
F ☞ borrower's citizenship status (including alien registration number if eligible noncitizen)	S • date promissory note printed
F ☞ student's anticipated graduation date	S • date/batch signed promissory note sent to Loan Origination Center
F ☞ student's year in school	S • date Loan Origination Center confirms receipt of notes
I • student's anticipated enrollment program start date	I • altered note amount flag
F ☞ student defaults on an education loan or owes repayment on a grant	
I ☞ PLUS borrower defaults on an education loan or owes repayment on a grant	
I • student's enrollment status	
I • student's enrollment status change date	
General Loan Record Data Items	Disbursement Data Items
I ☞ Loan type (Direct Subsidized Loan, Direct Unsubsidized Loan, Direct PLUS Loan)	I • reason/date disbursements canceled
I ☞ requested loan amount (cannot be more than loan eligibility)	I • date disbursements made
I ☞ loan amount approved (loan eligibility)	I • refund code/date
I ☞ user that created record	G ☞ anticipated disbursement dates
G ☞ school code number	S ☞ gross anticipated disbursements
G ☞ loan period start date	S ☞ anticipated fee amounts
G ☞ loan period end date	S ☞ net anticipated disbursements
S ☞ loan identifier	S • date disbursement records sent to Loan Origination Center
S ☞ loan year	S • disbursement batch number and drawdown date
S ☞ loan sequence number	S • disbursement reconciliation dates
S • origination record transmit date	
S • anticipated loan fees	
S • anticipated gross loan amount	
S • anticipated net loan amount	
S • loan origination status	
S • origination date	
S • date/time record created	
I • loan cancellation code/date	

☞ Required for transmitting loan origination record to the Loan Origination Center