

Appendix C

Miscellaneous

Fields Which Modify the Latest Update Date When Imported

The following acknowledgements, when imported into EDEExpress, change the last Update Date of the records contained in the batch.

- Full Loan Origination Acknowledgement (DISF03OP/DIPF03OP)
- PLUS Credit Decision Update Acknowledgement (DIPC03OP)
- Promissory Note Acknowledgement (DIPA03OP)
- Disbursement Acknowledgement (DIOD03OP)

Access Database Tables and Field Names

Field Name	MS Access Database Table/Field Name	Message Classes
Academic Year End Date	Loan ACADCALENDT	DESF03IN DEPF03IN
Academic Year Start Date	Loan ACADCALSTDT	DESF03IN DEPF03IN
Active Transaction	Demographic ACTIVETRAN	DEER03IN
Active Transaction Date	Demographic ACTIVETRAN DT	DEER03IN
Active Transaction ID	Demographic ACTIVETRAN ID	DEER03IN
Actual Disbursement Amount	Actual Disbursement AMOUNT	DESD03IN DIOD03OP DEER03IN
Actual Disbursement Batch ID	Actual Disbursement DISBATCH	DESD03IN DIOD03OP DEER03IN
Actual Disbursement Booked Date	Actual Disbursement RECONDATE	DEER03IN DSAS03OP
Actual Disbursement Booked Status	Actual Disbursement RECONSTATUS	DESD03IN DIOD03OP
Actual Disbursement Confirmed	Actual Disbursement AFFIRMFLAG	DESD03IN DIOD03OP DIEC03OP DEER03IN
Actual Disbursement Date	Actual Disbursement DATE	DESD03IN DIOD03OP DEER03IN
Actual Disbursement Export To External Flag	Actual Disbursement EXPEXT	DEER03IN
Actual Disbursement Gross Amount	Actual Disbursement GROSS	DESD03IN DIOD03OP DEER03IN
Actual Disbursement Interest Rebate Amount	Actual Disbursement ACTREBATE	DESD03IN DIOD03OP DIEC03OP DEER03IN
Actual Disbursement Loan Fee Amount	Actual Disbursement FEE	DESD03IN DIOD03OP DEER03IN

Access Database Tables and Field Names (Continued)

Field Name	MS Access Database Table/Field Name	Message Classes
Actual Disbursement Net Adjustment Amount	Actual Disbursement NETADJ	DESD03IN DIOD03OP DIEC03OP DEER03IN
Actual Disbursement Net Amount	Actual Disbursement NET	DESD03IN DIOD03OP DIEC03OP DEER03IN
Actual Disbursement Number	Actual Disbursement NUMBER	DESD03IN DIOD03OP DEER03IN
Actual Disbursement Reject Codes	Actual Disbursement REJECTREASON	DIOD03OP DEER03IN
Actual Disbursement School Code	Actual Disbursement VENDOR	DEER03IN
Actual Disbursement Sequence Number	Actual Disbursement SEQUENCE	DESD03IN DIOD03OP DEER03IN
Actual Disbursement Status	Actual Disbursement DISSTATUS	DESD03IN DIOD03OP DEER03IN
Actual Disbursement Type	Actual Disbursement TYPE	DESD03IN DIOD03OP DEER03IN
Add Date	Demographic ADDDATE	DEER03IN
Add Date (Loan)	Loan ADDDATE	DEER03IN
Add ID (Loan)	Loan ADDID	DEER03IN
Add Time	Demographic ADDTIME	DEER03IN
Add Time (Loan)	Loan ADDTIME	DEER03IN

Access Database Tables and Field Names (Continued)

Field Name	MS Access Database Table/Field Name	Message Classes
Add User ID	Demographic ADDID	DEER03IN
Additional Unsubsidized Eligibility for Dependent Student	Loan ADDUNSUBFLAG	DESD03IN DEPF03OP DIEA03OP DIEC03OP DEER03IN
Additional Unsub Elig for Health Profession Programs	Loan HEALLOAN	DESD03IN DIEA03OP DEER03IN
Alien Registration # (Student's)	Demographic ARN	DESF03IN DEPF03IN DIEA03OP
Anticipated Disbursement Date	Anticipated Disbursement DATE	DESF03IN DEPF03IN DIEC03OP DEER03IN
Anticipated Disbursement Export To External Flag	Anticipated Disbursement EXPEXT	DEER03IN
Anticipated Disbursement Fee Amount	Anticipated Disbursement FEE	DESD03IN DEPF03OP DEER03OP
Anticipated Disbursement Gross Amount	Anticipated Disbursement GROSS	DESD03IN DEPF03OP DEER03OP
Anticipated Disbursement Interest Rebate Amount	Anticipated Disbursement ANTREBATE	DESD03IN DEPF03OP DEER03OP
Anticipated Disbursement Net Amount	Anticipated Disbursement NET	DESD03IN DEPF03OP DEER03OP
Anticipated Disbursement Number	Anticipated Disbursement NUMBER	DESF03IN DEPF03IN DIEC03OP DEER03IN

Access Database Tables and Field Names (Continued)

Field Name	MS Access Database Table/Field Name	Message Classes
Anticipated Disbursement School Code	Anticipated Disbursement VENDOR	DEER03IN
Booking Batch ID	Actual Disbursement BOOKINGBATCHID	DEER03IN
Citizenship Status – Demo (Student’s)	Demographic CITIZEN	DESF03IN DEPF03IN DIEA03OP
Credit Decision Indicator (PLUS only)	Loan CREDIT	DIPC03OP DEER03OP
Credit Decision Date (PLUS only)	Loan CREDITORIGDATE	DEER03IN
Credit Decision Update Date	Loan CREDITUPDATE	DEER03IN
Current SSN (Student’s)	Demographic SSNCURR	DEER03IN
Date of Birth – Demo (Student’s)	Demographic DOB	DESF03IN DEPF03IN DIEA03OP DEER03IN
Date of Birth Change Date	Demographic DOBCHGDATE	DEER03IN
Dependency Status - Demo	Demographic MODEL	DESD03IN DEPF03OP DIEA03OP DEER03OP
Dependency Status	Loan DLMODEL	DEER03IN
Direct Loan School Code	Loan VENDOR	DIEA03OP DEER03IN
Disclosure Printed ?	Loan DISCLPRINTED	DIEA03OP DIEC03OP DEER03IN
Disclosure Statement Print Indicator	Loan DISCLPRINTIND	DESF03IN DESC03IN

Access Database Tables and Field Names (Continued)

Field Name	MS Access Database Table/Field Name	Message Classes
Document Status	Demographic DOCSTAT	DEER03IN
Driver's License # (Student's)	Demographic LICNUM	DIEA03OP DEER03IN
Driver's License State (Student's)	Demographic LICSTATE	DIEA03OP DEER03IN
E-mail Address (Student's)	Demographic EMAIL	DESF03IN DEPF03IN DIEC03IN DEER03IN
Export to External System	Loan EXPEXTERNAL	DEER03IN
Export to LOC COD	Loan EXPSERVICER	DEER03IN
First Disbursement Flag	Actual Disbursement FIRST	DIEC03OP DEER03IN
First Name – Demo (Student's)	Demographic NAMEF	DESF03IN DEPF03IN DIEA03OP DEER03IN
Grade Level In College – DL (Student's)	Loan YRCOLL	DESF03IN DEPF03IN DIEA03OP DEER03IN
Has Correction Record	Demographic HAS_CORRECTION	DEER03IN
Has Document Tracking Record	Demographic HAS_DOCUTRACK	DEER03IN
Has FAFSA Record	Demographic HAS_FAFSA	DEER03IN
Has Loan Record	Demographic HAS_LOAN	DEER03IN
Has Notes Record (Notepad)	Demographic HAS_NOTE	DEER03IN
Has NSLDS Record	Demographic HAS_NSLDS	DEER03IN
Has Packaging Record	Demographic HAS_PACKAGE	DEER03IN

Access Database Tables and Field Names (Continued)

Field Name	MS Access Database Table/Field Name	Message Classes
Has PELL Record	Demographic HAS_PELL	DEER03IN
Has Verification Worksheet Record	Demographic HAS_VERIFWORKSHEET	DEER03IN
Inactive Date	Loan CANDATE	DESC03IN DIOC03OP DIEC03OP DEER03IN
Inactive Flag	Loan CANCODE	DESC03IN DIOC03OP DIEC03OP DEER03IN
Interest Rebate Percentage	Loan RERATE	DESC03IN DIOC03OP DIEC03OP
ISIR DL MPN Flag	Demographic ISIRDLMPN	DEER03OP
Last Mailed Date (Document Tracking)	Demographic LASTMAIL	DEER03IN
Last Name – Demo (Student’s)	Demographic NAMEL	DESF03IN DEPF03IN DIEA03OP DEER03IN
Legal Residence Date - Demo (Student’s)	Demographic STATEDATE	DEER03IN
Letter Count (Document Tracking)	Demographic LETTERCT	DEER03IN
Loan Amount Approved	Loan AMTAPP	DESD03IN DEPF03OP DIEA03OP DEER03IN
Loan Amount Requested	Loan AMTREQ	DESD03IN DEPF03OP DIEA03OP DEER03IN
Loan Fee Percentage (Origination Fee)	Loan FEERATE	DEER03IN DESF03IN DEPF03IN DIEC03OP

Access Database Tables and Field Names (Continued)

Field Name	MS Access Database Table/Field Name	Message Classes
Loan ID (Actual Disbursement)	Actual Disbursement LOANID	DEER03IN
Loan ID (Anticipated Disbursement)	Anticipated Disbursement LOANID	DEER03IN
Loan ID (Loan)	Loan LOANID	DESD03IN DEPF03OP DISF03OP DIPF03OP DIPC03OP DIEA03OP DEER03IN
Loan Interview Completed	Demographic INTERVIEW	DIEA03OP DEER03IN
Loan Origination Date	Loan ORIGDATE	DESD03IN DEPF03OP DEER03IN
Loan Period Code	Loan LOANCODE	DESD03IN DEPF03OP DIEA03OP DEER03IN
Loan Period End Date	Loan LOANEND	DESD03IN DEPF03OP DIEA03OP DEER03IN
Loan Period Start Date	Loan LOANSTART	DESD03IN DEPF03OP DIEA03OP DEER03IN
Loan Status	Loan LOANSTAT	DISF03OP DIPF03OP DEER03IN
Loan Type	Loan LOANTYPE	DIEA03OP DEER03IN
LOC's Total Net Loan Amount	Loan LOCAMT	DESD03IN DIOD03OP
LOC's Total Net Loan Amount Change Date	Loan LOCCHGDATE	DEER03IN
Local Address (Student's)	Demographic LADDRESS	DESF03IN DEPF03IN DIEA03OP

Access Database Tables and Field Names (Continued)

Field Name	MS Access Database Table/Field Name	Message Classes
Local Address Change Date (Student's)	Demographic LADDRCHGDATE	DEER03IN
Local City (Student's)	Demographic LCITY	DESF03IN DEPF03IN DIEA03OP
Local Phone (Student's)	Demographic LPHONE	DESF03IN DEPF03IN DIEA03OP
Local State (Student's)	Demographic LSTATE	DESF03IN DEPF03IN DIEA03OP
Local Zip Code (Student's)	Demographic LZIP	DESF03IN DEPF03IN DIEA03OP
Middle Initial – Demo (Student's)	Demographic NAMEM	DESF03IN DEPF03IN DIEA03OP
MPN Status	Loan MPNSTAT	DIEA03OP DEER03IN
Name ID	Demographic NAMEID	DEER03IN
Original SSN – Demo (Student's)	Demographic SSNORIG	DESD03IN DEPF03OP DIEA03OP
Origination Batch ID	Loan ORIGBATCH	DESD03IN DEPF03OP DISF03OP DIPF03OP DIEC03OP DEER03IN
Origination Change Batch ID	Loan CHGBATCH	DESC03IN DIOC03OP
Origination Reject Codes	Loan REJECTREASON	DISF03OP DIPF03OP DEER03IN
Parent Borrower's Address Change Date	Loan ADDRCHGDATE	DESC03IN DIOC03OP DIEC03OP DEER03OP
Parent Borrower's Alien Registration Number	Loan ARN	DEPF03OP DIEA03OP DEER03IN

Access Database Tables and Field Names (Continued)

Field Name	MS Access Database Table/Field Name	Message Classes
Parent Borrower's Citizenship Status	Loan CITIZEN	DEPF03OP DIEA03OP DEER03IN
Parent Borrower's Current SSN	Loan SSNCURR	DEPF03OP DIEA03OP DEER03IN
Parent Borrower's Date of Birth	Loan DOB	DEPF03OP DIEA03OP DEER03IN
Parent Borrower's Date of Birth Change Date	Loan DOBCHGDATE	DEPF03OP DEER03IN
Parent Borrower's First Name	Loan NAMEF	DEPF03OP DIEA03OP DEER03IN
Parent Borrower Last Name	Loan NAMEL	DEPF03OP DIEA03OP DEER03IN
Parent Borrower's License # (Driver's License Number)	Loan LICNUM	DEPF03OP DIEA03OP DEER03IN
Parent Borrower's License State (Driver's License State)	Loan LICSTATE	DEPF03OP DIEA03OP DEER03IN
Parent Borrower's Loan Default/Grant Overpayment	Loan DEFAULT	DEPF03OP DIEA03OP DEER03IN
Parent Borrower's Middle Initial	Loan NAMEM	DEPF03OP DIEA03OP DEER03IN
Parent Borrower's Original SSN	Loan SSNORIG	DIEA03IN
Parent Borrower's Permanent Address	Loan ADDRESS	DESD03IN DEPF03OP DIEA03OP DEER03OP
Parent Borrower's Permanent City	Loan CITY	DESD03IN DEPF03OP DIEA03OP DEER03OP

Access Database Tables and Field Names (Continued)

Field Name	MS Access Database Table/Field Name	Message Classes
Parent Borrower's Permanent Phone Number	Loan PHONE	DESD03IN DEPF03OP DIEA03OP DEER03OP
Parent Borrower's Permanent State	Loan STATE	DESD03IN DEPF03OP DIEA03OP DEER03OP
Parent Borrower's Permanent Zip Code	Loan ZIP	DESD03IN DEPF03OP DIEA03OP DEER03OP
Parent Borrower's SSN Change Date	Loan SSNCHGDATE	DESC03IN DIOC03OP DEER03OP
PELL Verification Status	Demographic PELLSTAT	DEER03IN
Permanent Address – Demo (Student's)	Demographic PADDRESS	DESF03IN DEPF03IN DIEA03OP DEER03OP
Permanent Address Change Date (Student's)	Demographic ADDRCHGDATE	DEER03IN
Permanent City – Demo (Student's)	Demographic PCITY	DESF03IN DEPF03IN DIEA03OP DEER03OP
Permanent Phone Number – Demo (Student's)	Demographic PPHONE	DESF03IN DEPF03IN DIEA03OP DEER03OP
Permanent State – Demo (Student's)	Demographic PSTATE	DESF03IN DEPF03IN DIEA03OP DEER03OP
Permanent Zip Code – Demo (Student's)	Demographic PZIP	DESF03IN DEPF03IN DIEA03OP DEER03OP

Access Database Tables and Field Names (Continued)

Field Name	MS Access Database Table/Field Name	Message Classes
PNote Accepted Batch ID	Loan PNOTEACCBATCHID	DIPA03OP DEER03IN
Previous Transaction	Demographic PREVTRAN	DEER03IN
Program Year	Loan LOANYEAR	DIEA03OP DEER03OP
Prom Note Accepted Date	Loan PNOTEACCAMTDT	DEER03IN
Prom Note Acknowledgement Date	Loan PNOTECONF	DIPA03OP DEER03IN
Prom Note ID/MPN ID	Loan PNOTELOANID	DIPA03OP DEER03IN
Prom Note Manifest Batch ID	Loan PNOTEBATCH	DIPA03OP DEER03IN
Prom Note Manifest Date	Loan PNOTESNT	DEER03IN
Prom Note Print Date	Loan PNOTEPRDATE	DEER03IN
Prom Note Print Indicator	Loan PNOTEIND	DESF03IN DISF03IN DEER03IN
Prom Note Received Date	Loan PNOTEREC	DEER03IN
Prom Note Status	Loan PNOTESTAT	DEER03IN DIPA03OP
Record Source	Demographic SOURCE	DEER03IN
Record Source - DL	Loan SOURCE	DEER03IN
School Use	Demographic INSTUSE	DEER03IN
SSN Change Date (Student's)	Demographic SSNCHGDATE	DEER03IN
State of Legal Residence (Student's)	Demographic STATELEGAL	DEER03IN
Student's Loan Default/Grant Overpayment	Loan SDEFAULT	DESF03IN DEPF03IN DIEA03OP DEER03IN

Access Database Tables and Field Names (Continued)

Field Name	MS Access Database Table/Field Name	Message Classes
Trans Paid On	Demographic TRANS_PAID_ON	DEER03IN
Transaction # (Number)	Demographic TRANS	DEER03IN
Transmit Date	Loan TRANSDATE	DEER03IN
Transmit Number	Loan TRANSNO	DEER03IN
Update Date	Demographic UPDDATE	DEER03IN
Update Date (Loan)	Loan UPDATE	DEER03IN
Update ID	Demographic UPDID	DEER03IN
Update ID (Loan)	Loan UPDID	DEER03IN
Update Time	Demographic UPDTIME	DEER03IN
Update Time (Loan)	Loan UPDTIME	DEER03IN

Predefined Queries

EExpress is shipped with Predefined Queries built into the system. Listed below are the queries that are available within EExpress 32-bit software. These queries are listed by title followed by the query itself.

Note: New Predefined Queries for 2002-2003 are at the end of this listing. Once the EExpress software is distributed, a listing is available as a Global print report as well.

Accepted Actual Disbursements
(ACTUAL DISBURSEMENT REJECT CODES = '[Null]')

Accepted Origination Records
(ORIGINATION REJECT CODES <> '[Null]')

Actual Disbursement Range
(ACTUAL DISBURSEMENT NUMBER >='(Parameter)') And
(ACTUAL DISBURSEMENT NUMBER <='(Parameter)')

Add Date Range - Demo
(ADD DATE (LOAN) >= '(Parameter)') And
(ADD DATE (LOAN) <= '(Parameter)')

Anticipated Disbursement Range
(ANTICIPATED DISBURSEMENT NUMBER >= '(Parameter)') And
(ANTICIPATED DISBURSEMENT NUMBER <= '(Parameter)')

Booked Date Range
(ACTUAL DISBURSEMENT BOOKED DATE >= '(Parameter)') And
(ACTUAL DISBURSEMENT BOOKED DATE <= '(Parameter)')

College Grade Level
(GRADE LEVEL IN COLLEGE-DL = '(Parameter)')

Dependency Status
(DEPENDENCY STATUS-DEMO = '(Parameter)')

Disbursement Batch Number
(ACTUAL DISBURSEMENT BATCH ID = '(Parameter)')

Predefined Queries (Continued)

Disbursement Status

(ACTUAL DISBURSEMENT STATUS = '(Parameter)')

Inactive Loans

(INACTIVE FLAG = 'Y')

School Code Range

(DIRECT LOAN SCHOOL CODE >= '(Parameter)') And
(DIRECT LOAN SCHOOL CODE <= '(Parameter)')

Loan Amount Approved Equal to Zero

(LOAN AMOUNT APPROVED = 00000)

Loan Origination and MPN or PLUS Promissory Note Status

(LOAN STATUS = '(Parameter)') And
(PROM NOTE STATUS = '(Parameter)')

Loan Origination Date Range

(LOAN ORIGINATION DATE >= '(Parameter)') And
(LOAN ORIGINATION DATE <= '(Parameter)')

Loan Origination Status

(LOAN STATUS = '(Parameter)')

Loan Type

(LOAN TYPE = '(Parameter)')

Original SSN

(ORIGINAL SSN-DEMO = '(Parameter)')

Origination Batch Number

(ORIGINATION BATCH ID = '(Parameter)')

Parent Borrower's Last Name Range

(PARENT BORROWER'S LAST NAME >= '(Parameter)') And
(PARENT BORROWER'S LAST NAME <= '(Parameter)')

Parent Borrower's Mailing State

(PARENT BORROWER'S PERMANENT STATE = '(Parameter)')

Parent Borrower's SSN

(PARENT BORROWER'S CURRENT SSN = '(Parameter)')

Predefined Queries (Continued)

Parent Borrower's SSN Range

(PARENT BORROWER'S CURRENT SSN >= '(Parameter)') And
(PARENT BORROWER'S CURRENT SSN <= '(Parameter)')

Parent Borrower's Zip Code Range

(PARENT BORROWER'S PERMANENT ZIP CODE >= '(Parameter)') And
(PARENT BORROWER'S PERMANENT ZIP CODE <= '(Parameter)')

PLUS Loans

(LOAN TYPE = 'P')

Prom Note Batch Number

(PROM NOTE MANIFEST BATCH ID = '(Parameter)')

MPN or Promissory Note Status

(PROM NOTE STATUS = '(Parameter)')

Ready For Manifest

(PROM NOTE STATUS = 'S')

Rejected Actual Disbursements

(ACTUAL DISBURSEMENT REJECT CODES <> '[Null]')

Rejected Origination Records

(ORIGINATION REJECT CODES <> '[Null]')

Subsidized/Unsubsidized Loans

(LOAN TYPE <> 'P')

Student's Current SSN

(CURRENT SSN = '(Parameter)')

Student's Last Name Range

(LAST NAME-DEMO >= '(Parameter)') And
(LAST NAME-DEMO <= '(Parameter)')

Student's Permanent Mailing State

(PERMANENT STATE-DEMO = '(Parameter)')

Predefined Queries (Continued)

Student's Permanent Zip Code Range

(PERMANENT ZIP CODE-DEMO >='(Parameter)') And
(PERMANENT ZIP CODE-DEMO <='(Parameter)')

Student's SSN Range

(CURRENT SSN >='(Parameter)')
(CURRENT SSN <='(Parameter)')

New for 2002-2003:

Change Batch Number

CHGBATCH='[PARAMETER]'

Loan Status, MPN Status, Credit Decision Status, Disbursement Status and Disbursement Number

(LOAN STATUS = "[PARAMETER]") AND (PROM NOTE STATUS = "[PARAMETER]") AND (CREDIT DECISION = "[PARAMETER]") AND ((ACTUAL DISBURSEMENT NUMBER = [PARAMETER]) AND (ACTUAL DISBURSEMENT STATUS = "[PARAMETER]"))

Student's E-mail Address Blank

EMAIL = '[NULL]'