



**United States Department of Education
Office of Student Financial Assistance Programs
National Student Loan Data System**

**New Query Request Instructions
for Guaranty Agencies
Technical Update GA-2001-06
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This information is intended for the person in your organization who is responsible for working with NSLDS. Please forward this update to the appropriate person.

New Query Request Instructions for Guaranty Agencies

Guaranty agencies receive agency-level standard query data from the NSLDS Data Provider Operational Support Unit (DPOSU). In the past, DPOSU was also the source for lender-specific standard query data for lender reviews.

Most requests for lender-specific standard query data for lender reviews are now to be directed to the Financial Partners Regional Offices. The list of available lender review queries is attached. Query 14, Potential Duplicates, is not included on the list; however, it may still be obtained from DPOSU.

GAs will continue to request agency-level standard queries from DPOSU. An updated list of the DPOSU NSLDS standard queries is attached.

List of Financial Partners NSLDS Procedures for Lender Reviews

The Financial Partners Regional Offices will prepare the following reports for lender reviews upon GA request:

- Query 3 Rolled-Up Loans
- Query 4E Consolidation Loans/Underlying Loans – enhanced version
- Query 19 Lender List
- Query 20 Lender Totals
- Multi-Function Query (Queries 6, 7, 9, 10, 11, 12, 13, 24L, 32, 35, 36; see chart below)

The Multi-Function Query utilizes a new report format that we hope will be helpful to reviewers. At the end of each loan detail record is a series of “Y/N” columns. A “Y” in one of these columns indicates that the loan met the criteria for the potential issue indicated. Currently the columns relate to the eleven issues listed in the following chart. Please note that the columns do not appear in query number order; however, the query number appears at the top of each column in the output. More columns will be added in the future if users request them.

Y/N Columns on Loan Records in Multi-Function Query

Col. No.	DPOSU Query No. & Query Title	Objective
01	Query 6 OPB Not Updated	Identify open loans that have not been updated with a current Outstanding Principal Balance (OPB)
02	Query 7 Open Loans Zero Balances	Identify open loans with zero principal, interest, and fee balances
03	Query 32 Potential AMF Overpayment	Identify open lender-held loans with zero principal, interest and fee Balances
04	Query 11 No Disbursements	Identify loans with no disbursement data on NSLDS
05	Query 35 Moving OPB—Financial Partners Definition	Identify recent loans with moving OPB dates but static OPB amounts
06	Query 36 Old Loans – Financial Partners Definition	Identify old loans in repayment more than twelve years with OPB not updated in the past 4 ½ years
07	Query 9 Old Loans Held by Lender	Identify 'neglected' loans in repayment more than twelve years with OPB not updated in the past year
08	Query 24L Potential LPIF Overpayment	Sum of Disbursements + Cancellations > Guaranty Amount for loans guaranteed after 10/1/99
09	Query 10 Loans Open > 15 Years	Identify loans that have been open longer than the normal repayment period
10	Query 13 OPB Twice Guaranty Amount	Identify loans with outstanding principal balances in excess of the sum of loan amount + estimated capitalized interest
11	Query 12 Repurchased Loans	Identify loans held by lenders that may be missing repurchase data on NSLDS

Updated List of DPOSU NSLDS Standard Queries

GAs will continue to request agency-level standard queries from DPOSU. An updated list of the DPOSU NSLDS standard queries is attached. The list has been enhanced to include various NSLDS Data Integrity Improvement Plan items and in response to Financial Partners requests. GAs may request the Multi-Function Query from DPOSU. The GA version of the Multi-Function Query includes the results of DPOSU NSLDS standard queries 6, 7, 8, 9, 10, 11, 12, 13, 24L, 32, 35, and 36.

If you have any questions, please contact Marilyn Sango-Jordan of the NSLDS Data Provider Operational Support Unit at (703) 560-5000 x3082 or mjordan--nr@raytheon.com.