



NASFAA 2004

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Helping Students Make it After All!





2005-2006 Delivery System: ISIR, SAR and ISIR Datamart

Session #104



Introduction

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- Ginger Klock



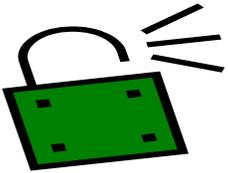
Agenda

- SAR Changes
- ISIR Changes
- Using the ISIR Datamart



SAR Changes

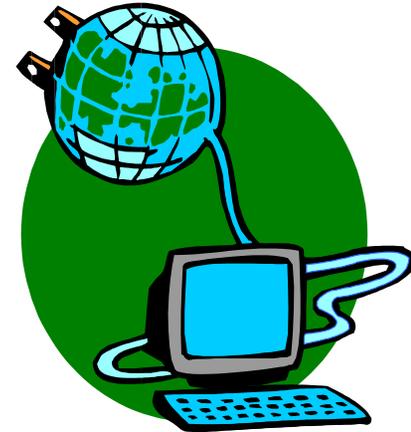
- SARs will be printed on **green** paper
- For security reasons only last four digits of Parent's SSN will be printed
 - Example: XXXXX4310
- Only aggregate loan information will be included in Financial Aid History section





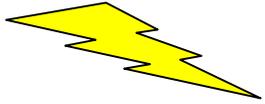
ISIR Changes

- Draft ISIR record layout available on IFAP (<http://ifap.ed.gov>)
- ISIR record layout will follow order of questions on FAFSA





ISIR Changes



- No data element changes!!
- Date fields incremented
- Canadian province codes added to valid State codes
- Two new NSLDS Postscreening reason codes
 - 14 - Active Bankruptcy
 - 15 - PLUS MPN status change



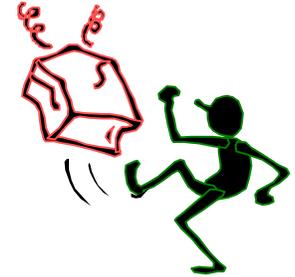
ISIR Changes

- Changes to Data Source/Type codes
 - Will continue to use two digit numeric/alpha codes
 - Added codes for Spanish Renewal on the Web
 - Added codes for new system generated records
 - NSLDS data change on real time Renewals
 - SSA Death File Match



ISIR Changes

- Changes to Data Source/Type codes
 - Added codes for remaining types of system-generated record, i.e. Drug Abuse Hold release and Reprocessing
 - Deleted System-Generated Indicator



ISIR Changes

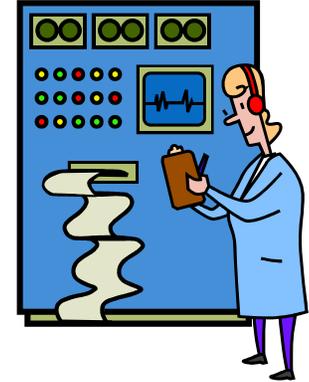
- Added **new** Reject Override codes
 - Reject J— Father’s SSN all zeroes but filed taxes or will file
 - Reject K – Mother’s SSN all zeroes but filed taxes or will file
 - Reject 12 – **Now only for Parent** to indicate Taxes Paid equal to or greater than AGI
 - Reject 3 – **New for student** to indicate Taxes Paid equal to or greater than AGI



ISIR Changes

- Added new flags associated with Pushed ISIRs
 - Reject Status Change Flag
 - Verification Selection Change Flag





ISIR Changes

- Changes to Message Classes
 - Added separate message class for system generated records (IGSG06OP)
 - Will use current pushed corrections message class for all corrections submitted by destination point (IGCO06OP)
 - Deleted daily corrections message class (IDCO05OP)



ISIR Datamart

- All ISIR data stored in datamart for retrieval and distribution
- FAA Access used to interface with the datamart and request ISIRs



ISIR Request: Selection Criteria

- SSN/Name ID
(manually enter or provide SSN file)
- School code
- Transaction number:
first, last, all, specific,
or greater than X
- Eligibility status
- Veteran status
- Verification status
- Dependency status
- Grade level
- EFC range
- Date Range for
process date, receipt
date, or date
completed
- Combination of these



ISIR Datamart



- One **New** query option for 2005-2006
 - **corrections** submitted by the destination point/school
- Can combine with the other options





ISIR Datamart

How to make a datamart request

- Create a query
- Upload an SSN file
- Enter SSN request
- Request a future date query





ISIR Datamart

Once you make a datamart request

- Check Status
- View Results of request





Let's create a query

- What if we say on February 25th we want to select:
 - Pell Eligible students
 - By processed date
 - Processed between January 1st and March 1st
 - Set it to run March 2nd.



ISIR Request



Need help with this page?



This page may scroll downward.

Selection Criteria

Destination Code: TG53275

School Year: 2004-2005

Specify SSNs:

Enter SSNs

Load SSN File

Federal School Codes:

Select School(s)

Transaction Number:

Select

Transaction Number Qualifier:

=

Eligibility Status:

Pell Eligible

Select Pell Eligible

Veteran Status:

Select

Verification Status:

Select

Dependency Status:

Select

ISIR Request: Selection Criteria



ISIR Request: Selection Criteria

Grade Level:

- First year never attended
- First year attended before
- Second year
- Third year
- Fourth year
- Fifth year or more undergraduate
- First year graduate
- Continuing graduate

Over what EFC range would you like the ISIRs?

Starting EFC:

Ending EFC:

Which date should be used to select on:

Processed Date

Over what date range would you like the ISIRs?
Enter the date in mmddyyyy format. For example, 01012003.

From:

To:

Date to start Execution:

Note: Leave this date blank for the request to processed after the next CPS Compute.

By date range?

By processed date?

Set to start on March 2nd?

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ISIR Request Menu

Review Request

RETURN TO FAA MENU - EXIT



ISIR Request: Selection Criteria Confirmation



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ISIR Request

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Selection Criteria Confirmation

Destination Code: TG53275
School Year: 2004-2005

Eligibility status: Pell Eligible

Request Type: ISIR

Date selected on: Processed Date

Date range: 03/02/2004

From: 01/01/2004
To: 03/01/2004

Date to start Execution:

[Edit ISIR Request](#)

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ISIR Request Menu
Submit Request

RETURN TO FAA MENU - EXIT

This one was selecting:
•Pell eligible

Between
Jan 1st and
March 1st

By Processed date

Start date of
March 2nd



Other ways to select

- By providing SSNs one at a time and by transaction number

OR

- By creating an SSN file and submitting that request



ISIR Request: Enter SSNs



ISIR Request

Need help with this page? This page may scroll downward.

SSN Entry

Destination Code: TG52222
School Year: 2004-2005

Enter SSNs

Enter Name ID

Select Transaction #

Enter the SSN, Name ID, Transaction Number, and Transaction Number qualifier.

SSN	Name ID	Transaction Number
<input type="text"/>	<input type="text"/>	Select ▼
<input type="text"/>	<input type="text"/>	Select ▼
<input type="text"/>	<input type="text"/>	Select ▼
<input type="text"/>	<input type="text"/>	Select ▼
<input type="text"/>	<input type="text"/>	Select ▼

Add SSNs

Need help with this page?

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ISIR Request Menu

SSN Entry Complete

RETURN TO FAA MENU

EXIT



ISIR Request: SSN File



Help

FAQs

ISIR Request



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Student SSN File

Destination Code: TG53275

School Year: 2004-2005

Enter the location of the SSN file you want to load:

Browse...

Enter name of
file or select
name from
Browse



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ISIR Request Menu

Upload File

RETURN TO FAA MENU

EXIT



ISIR Request: Confirmation



ISIR Request

 Need help with this page?

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Confirmation

Destination Code: TG53275
School Year: 2004-2005

Your ISIR Request has been submitted.

Your request
has been
submitted

 Need help with this page?

[ISIR Request Menu](#)

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[EXIT](#)



ISIR Request: Check Request Status

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Help FAQs

ISIR Request

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Request Status

Destination Code: TG53275
School Year: 2004-2005

Request Date:	10/03/2003
Request Status:	Pending
Request Completion Date:	10/03/2003
Number of ISIRs:	000000

[Edit ISIR Request](#)
[Delete ISIR Request](#)

Need help with this page? [ISIR Request Menu](#)

[RETURN TO FAA MENU](#) - [EXIT](#)

Shows this one is pending

- Request Status
 - Pending
 - In-Progress
 - Complete



ISIR Datamart

- How can you use the ISIR datamart?
 - Think about your business processes
 - Groups of students to be awarded
 - Neediest
 - Applied early
 - By only one school at a time
 - Let's review the selection criteria



ISIR Request: Selection Criteria

- ★ ■ SSN/Name ID
- ★ ■ Date Range for process date, receipt date, or date completed
- ★ ■ Transaction number: first, last, all, specific, or greater than X
- ★ ■ School code
- ★ ■ Grade Level
- Dependency status
- Eligibility status
- State of legal residence or state of college
- ★ ■ EFC range
- Verification status
- Veteran status
- Combination of these fields



ISIR Datamart

- How can you use the ISIR datamart?
 - Trying to award FSEOG for freshman who applied early for just one of your schools
 - Select
 - **grade level—first year**
 - **EFC range – 0 to 2000**
 - **Date range: Jan 1st – Feb 25th**
 - **School Code: 009945**





ISIR Datamart Requests

- Options most frequently used by schools include:
 - Year to date
 - All records for one or more school(s)
 - By processing date
 - Don't want any ISIRs until X date
 - Duplicate requests



ISIR Datamart Requests

- Schools with SSN Request
- Most popular Criteria used:
 - School Specific
 - Transaction Specific
 - SSN Specific
 - Date to Evaluate
(Process/Transaction/Completion)
 - Grade Level Specific



ISIR Datamart: 2005-2006

- No longer limited to one request per day
- Titles can be added to each query and will be included on resulting ISIR file





Important Information about School Responsibilities



- Retrieve and review all of the ISIRs that are automatically **pushed** to you



- Review the ISIRs for **all students** who have **enrolled** at your school



Important Information

- Destination Point Administrator (DPA) at your school is the only one who can make requests from the ISIR Datamart.
- Sign up to be Request Only school at FSA Web Enroll Web site
- Access ISIR Data Request through FAA Access Online to the CPS
- See URLs and Screenshots that follow



Important Information

- SAIG Enrollment URL:
 - fsawebenroll.ed.gov
- FAA Access to CPS Online URL:
 - fafsa.ed.gov/FAA/faa.htm





Central Processing System

Information about your organization

For which school do you want this DPA's destination point to submit and/or receive data with the Central Processing System (CPS) and/or the Pell Grant Payment System?

Federal School Code : E89033

For which award years? 2004-2005

Is this destination point to provide all CPS services for the school selected? Yes No

Is this destination point to provide service for Initial Applications for the school selected? Yes No

**Data from initial FAFSA applications can come from two different destination points. Select the destination point to update. SAIG will provide a warning at the end of this transaction if you are attempting to take this service from another destination point. You will then have an opportunity to change your selection if desired.*

Select the destination point:

- Initial FAFSA applications destination point 1 TG80694
- Initial FAFSA applications destination point 2

Is this destination point to provide service for Corrections (FAFSA corrections) for the school selected? Yes No

This service is currently provided by TG80694

Is this destination point to receive ISIRs for the school selected? Yes No

This service is currently provided by TG80694

The following ISIR preference will apply to all institutions for this TG number for the 2004-2005 cycle.

Please indicate the delivery method. Daily By request

FSA Web Enroll Site

- Indicate if you want to be a request only school.



FAA Access to CPS Online

Welcome to the FAA Main Menu

Select an option from the following menu. It will be necessary to provide your Destination Code and/or your Federal School Code:

- **Student Inquiry**
View a student's Student Aid Report (SAR) information, including the Expected Family Contribution (EFC), NSLDS information, SAR Comments, etc.
- **Batch Status**
Check the status of batches submitted to the CPS for application or correction processing for a particular award year. You can view these batches sorted by: Federal School Code or ISIR Type/Batch Type.
- **Signature Hold File Request**
If you want to receive a list of students for your school whose applications are on hold pending receipt of signature(s), you may determine how often you would like to receive the signature hold file.
- **Application/Correction Entry**
Enter a student's FAFSA, Renewal FAFSA or FAFSA Corrections or Verification Worksheet on the Web form and submit it to the CPS for processing.
 - **FAFSA Application**
 - **Renewal FAFSA**
 - **FAFSA Corrections**
 - **Verification Worksheet**
- **Restore a Saved Application**
Restore a partially completed and saved FAFSA, Renewal FAFSA or FAFSA Corrections on the Web form and submit it to the CPS for processing.
 - **FAFSA Application**
 - **Renewal FAFSA**
 - **FAFSA Corrections**
- **ISIR Request**
Request ISIR data.

Select this option from FAA Access Home Page

? Need help with this page?

EXIT



Demo Site for FAFSA on the Web and FAA Access



- Purpose: For FAA's to learn the new site before it's live and to train staff
- **fafsademotest.ed.gov**
 - User Name: **eddemo**
 - Password: **fafsatest**



Welcome to the Department of Education's CPS Web Applications Demo System

This Web site is brought to you as part of the U.S. Department of Education's efforts to make its processing systems available to the financial aid community in a demonstration environment. This will allow users to become familiarized with the CPS Web Applications products available to federal financial aid applicants. This site offers all the functionality features of the production site.

However, 2001-2002 applications are not available on the Demo system. The submitted applications are not processed and the data is deleted daily from the demo server. Processes that depend on historical data such as renewal applications, correction applications, SAR duplicate requests, application status check and electronic signature submittals have been assigned an assortment of preloaded test data. These student IDs and PINs are given [below](#).

Printed signature pages include a 'test sample' watermark and should **NOT** be mailed to the processor. The demo signature page is **NOT** accepted or processed. Also, an estimated EFC is **NOT** calculated after an application is submitted. The EFC value is always 99999 for any test case on the fafsademotest site.

Preloaded Test Data

2002 - 2003 Renewal FAFSA on the Web

Test Case	SSN	Name ID	DOB	PIN	Dependency Model
1	393-04-0005	DA	08/21/1980	1681	Dependent
2	593-04-0011	MO	08/21/1980	1271	Dependent
3	200-10-4101	FI	05/05/1980	1188	Dependent
4	493-04-0008	SM	07/22/1977	1818	Independent
5	265-60-1501	FA	08/25/1977	1934	Independent
6	293-04-0039	SM	08/21/1965	8820	Independent

2002 - 2003 FAFSA Corrections on the Web,
Duplicate SAR Request, Status Check and Electronic Signatures

Test Case	SSN	Name ID	DOB	Transaction Number	PIN	Dependency Model
1	555-11-4004	SM	02/15/1990	01	1337	Dependent
2	400-30-4204	BI	01/01/1981	01	1941	Dependent
3	400-30-4414	AP	08/21/1982	01	2319	Dependent
4	555-01-0014	ED	02/15/1990	01	1091	Independent
5	445-01-0060	RO	09/01/1971	01	2312	Independent
6	265-60-1501	FA	08/25/1979	01	1711	Independent

[Continue](#)



Comments, Feedback and Contact Information

We appreciate your feedback and comments.

CPS/SAIG Technical Support

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