



*Session 28*

# **2004-2005 EDExpress Direct Loan/COD Hands-On**

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# What's New in EDExpress 2004-2005?

- School Electronic Process Guide
  - Posted 11/6/2003
- COD Technical Reference
  - Posted 11/6/2003 (subsequent updates posted)
- Release 1.0 Cover Letter & Desk Reference
  - Posted 1/12/2004
- Release 2.0 Cover Letter & Desk Reference
  - Posting with Release 2.0 software – early Apr '04



# What's New in EDExpress 2004-2005?

- Access 2002 platform
- Splash screen color matches FAFSA
- FAFSA and Correction entry done using FAA Access to CPS Online
  - FAA Access Setup steps available in Release 1.0 Desk Reference
  - For more information, attend Sessions 22 or 30 or visit the PC Lab



# What's New in Release 2.0

## Direct Loan?

- COD Setup Tab Replaces Direct Loan Setup Tab and Pell Setup Tab
- System Setup – can set a default value for combining DL and Pell data upon export
- Disbursement Setup –disbursement profile codes can be created to function in DL only, Pell only, or both modules



# What's New in Release 2.0

## Direct Loan?

- Origination tab replaces separate Loans and Pell Grant tabs
- DL Origination screen reorganized
  - Loan Info
  - PLUS Info
  - Credit Info
  - Change History



# What's New in Release 2.0 Direct Loan?

- Single Disbursements grid tracks Anticipated and Actual Disbursements
- Disbursement reject codes now visible via View/Processed Edits
- New Action Date field allows schools to internally track the action date for disbursements and adjustments



# What's New in Release 2.0 Direct Loan?

- New DRI field added to Multiple Entry
  - Anticipated Disbursement date and/or amount can be updated by leaving the DRI box unchecked
  - Actual Disbursement date and/or amount can be updated by checking the DRI box
- COD message classes now include year identifiers
  - For example, CRAA05IN, CRAA05OP



# Increase productivity and efficiency—Global

- Customizing my User/System view
- Using grid functionality to view and retrieve records
- Creating customized reports
  - Exporting Grids
  - Using File Formats
- Re-importing files



# Increase productivity and efficiency—Global

- Clearing Locks
- Resetting Password
- Printing to File
  - COD-Generated Reports
  - Import Edit Reports
  - EDExpress-Generated Reports



# Increase productivity and efficiency—Direct Loan

- Save time with Multiple Entry
  - Report Actual Disbursements
    - Update DRI to true
    - Modify date and/or amount, then update DRI to true
  - Update Anticipated Disbursements
  - Report Adjustments to Actual Disbursements



# Increase productivity and efficiency—Direct Loan

- Share Disbursement Profile Codes
  - Create one code to work in both the Direct Loan and Pell modules
- Use the new Action Date field to monitor 30-day reporting requirement
- Utilize Tolerances and EDExpress Reports to evaluate your processing needs



# Customer Service Contact Information

- CPS/SAIG Technical Support
  - 1-800-330-5947
  - [CPSSAIG@pearson.com](mailto:CPSSAIG@pearson.com)
- COD Customer Service
  - 1-800-848-0978
  - <http://www.cod.ed.gov>
  - [CODsupport@acs-inc.com](mailto:CODsupport@acs-inc.com)