



2006-2007 Application Processing System Update

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**START HERE
GO FURTHER**
FEDERAL STUDENT AID



Today's Topics

- Paper FAFSA and the SAR
- FAFSA on the Web Worksheet and Paper FAFSA Distribution
- FAFSA on the Web and the PIN Web Site
- School Application Products
 - FAA Access to CPS Online
 - EDESuite of Software
- Central Processing System and the ISIR
- Other Noteworthy News
- Important Dates





Other Application Processing Sessions

Session 2: EDExpress Super-Users Hands On session

Session 7: 1-800-4-FED-AID – Top 10 Reasons Students Call

Session 9: So, You Think You Know FAA Access?

Session 10: What Is a PIN and What Can It Do for You?

Session 11: Shifting Gears – Paper to Electronic – FAFSA on the Web Worksheet

Session 17: EDExpress Open Forum





Free Application for Federal Student Aid (FAFSA)

Student Aid Report (SAR)



FAFSA

July 1, 2006 — June 30, 2007

FREE APPLICATION FOR FEDERAL STUDENT AID

OMB # 1845-0001



Use this form to apply free for federal and state student grants, work-study and loans.

Or apply free online at www.fafsa.ed.gov.

Applying by the Deadlines

STATE AID DEADLINES

File Online and File On Time

www.fafsa.ed.gov

- AK April 15, 2006 *(date received)*
- AR For Academic Challenge - June 1, 2006 *(date received)*
For Workforce Grant - Contact your financial aid administrator.
- AZ June 30, 2007 *(date received)*



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The Paper FAFSA

- 2006-2007 FAFSA
 - **277 CVU Blue (students)**
 - **263 CVU Purple (parents)**
- No new or deleted questions
- Design and layout remain unchanged
- Will include insert and envelope
- Return receipt postcard eliminated

- Questions 17, 20, 56 and 69 (dates) formatted like the 2004-2005 FAFSA, with “month” and “year” above the response boxes

MONTH		YEAR		
M	M	Y	Y	Y





The Paper FAFSA

Page 1

- Federal application deadline for 2006-2007 is July 2, 2007
- Updated all state deadlines

Page 2

- Notes for Questions 14-15: Changed “Alien Registration Card” reference to “Permanent Resident Card” to use most current terminology

If you are an eligible noncitizen, write in your eight- or nine-digit Alien Registration Number. Generally, you are an eligible noncitizen if you are (1) a U.S. permanent resident with a Permanent Resident Card (I-551); (2) a conditional permanent resident (I-551C); or





The Paper FAFSA

Pages 4 and 5

- Questions 33b and 71b: Eliminated TeleFile from list of tax filing options because IRS no longer offers as filing method
- Questions 36 and 74: Removed “total amount” wording from taxes paid questions to eliminate confusion

36. Enter your (and spouse's) income tax for 2005. Income tax amount is on IRS Form 1040—line 56; 1040A—line 36; 1040EZ—line 10; or TeleFile—line K(2).





The Paper FAFSA

Pages 4, 5 and 8

- Added instructions for reporting combat pay to questions 38/39 and 76/77

38-39. How much did you (and spouse) earn from working (wages, salaries, tips, **combat pay**, etc.) in 2005? Answer this question whether or not you filed a tax return. This information may be on your W-2 forms, or on IRS Form 1040—lines 7 + 12 + 18; 1040A—line 7; or 1040EZ—line 1. TeleFilers should use their W-2 forms.

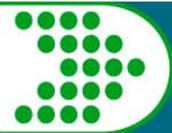
You (38)	\$	<input type="text"/>	<input type="text"/>	,	<input type="text"/>	<input type="text"/>
Your Spouse (39)	\$	<input type="text"/>	<input type="text"/>	,	<input type="text"/>	<input type="text"/>

- Added instructions for reporting combat pay to Worksheet B

“Other untaxed income not reported elsewhere on Worksheets A and B, such as workers' compensation, untaxed portions of railroad retirement benefits, Black Lung Benefits, or disability, etc. Tax filers only: report **combat pay** not included in AGI (FAFSA questions 35 and 73).

Don't include student aid, Workforce Investment Act educational benefits, **combat pay** if you are not a tax filer, or benefits from flexible spending arrangements, e.g., cafeteria plans.”





The Paper FAFSA

Page 4

- Question 53: Made it a two-part (a) and (b) question for clarity

53. Are (a) both of your parents deceased, or (b) are you (or were you until age 18) a ward/dependent of the court?

Yes 1





The Paper FAFSA

Pages 5 and 6

- Questions 65/66 and 84/85: Added instructions to ensure applicants answer “Household Size” and “Number in College” questions

65. Go to page 7 to determine how many people are in your parents' household. Enter that number here.

66. Go to page 7 to determine how many in question 65 (exclude your parents) will be college students between July 1, 2006, and June 30, 2007. Enter that number here.





The Paper FAFSA

Page 7

- Notes for Questions 55 – 83: Clarify that foster parents are not considered parents for completing the FAFSA

Notes for questions 55–83 (page 5) **Step Four:** Who is considered a parent in this step?

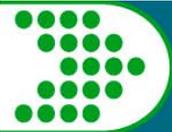
Read these notes to determine who is considered a parent on this form. Answer all questions in Step Four about them, even if you do not live with them. (Note that grandparents, foster parents and legal guardians are not parents.)

If your parents are living and married to each other, answer the questions about them.

If your parent is widowed or single, answer the questions about that parent. If your widowed parent is remarried as of today, answer the questions about that parent and the person whom your parent married (your stepparent).

If your parents are divorced or separated, answer the questions about the parent you lived with more during the past 12 months. (If you did not live with one parent more than the other, give answers about the parent who provided more financial support during the past 12 months, or during the most recent year that you actually received support from a parent.) If this parent is remarried as of today, answer the questions on the rest of this form about that parent and the person whom your parent married (your stepparent).

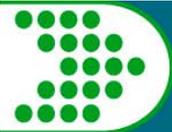




The SAR

- Paper SARs will be printed on blue paper to match color scheme of 2006-2007 paper FAFSA
- Questions will continue to follow order of questions on paper FAFSA
- Text on page 2 provides information about importance of not sharing PINs with anyone





The SAR

- Certification statement modified to read:

“This information may include your U.S. or state income tax forms that you filed or are required to file...”

- Conforms to change made to FAFSA certification statement



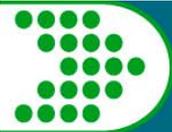


The SAR



- The “Total Loan Amounts” data in the NSLDS Financial Aid History section reordered as follows –
 - Subsidized Loans
 - Unsubsidized Loans
 - Combined Loans
 - Unallocated Consolidation Loans





FAFSA on the Web Worksheet

and

Paper FAFSA Distribution





Application Volumes

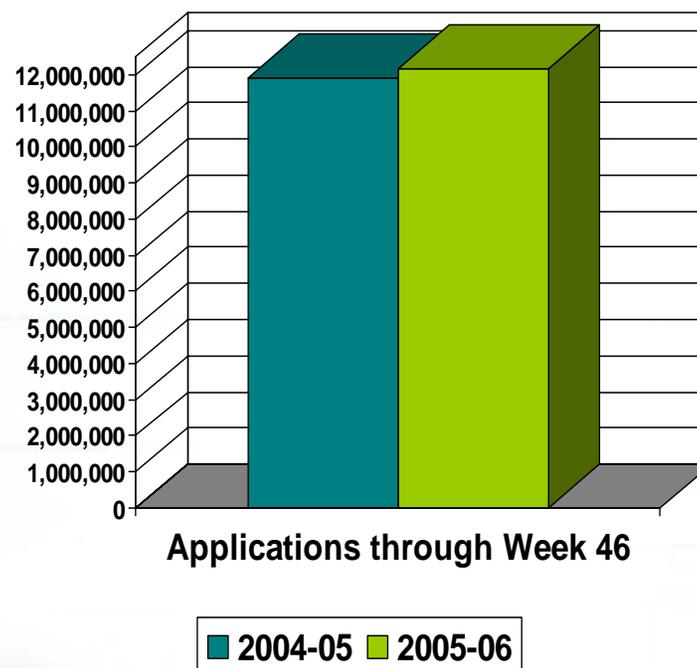
2004-05 and 2005-06 Processing Statistics

• **11,891,959**

2004-05 FAFSAs processed
as of November 13, 2004

• **12,159,581**

2005-06 FAFSAs processed
as of November 13, 2005

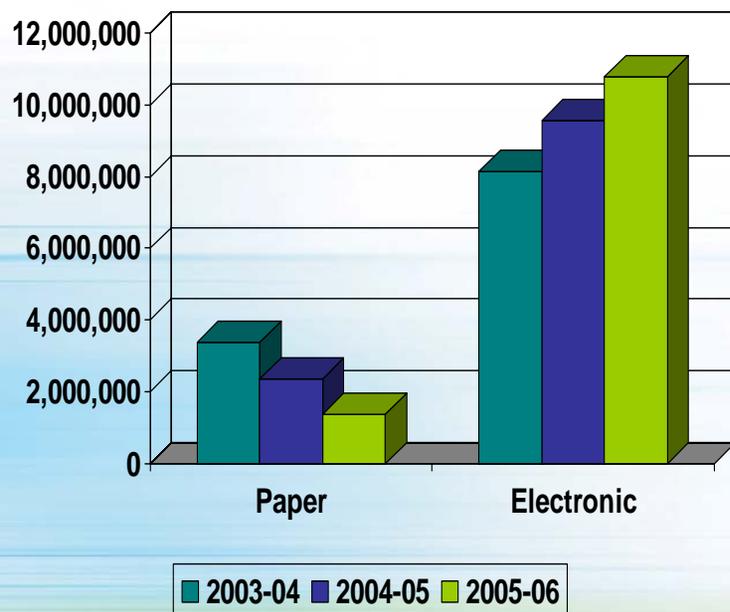


That's a 2.3% increase!





Paper vs. Electronic Filers Through Week 46

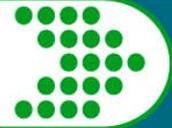


Since 2003-04 –

- Number of electronic filers has increased 32%
- Number of paper filers has decreased by 59%

88.6% of 2005-2006 FAFSAs filed electronically!





FAFSA on the Web Worksheet



2006-2007
FAFSA ON THE WEB WORKSHEET
 WWW.FAFSA.ED.GOV

DO NOT MAIL THIS WORKSHEET.

You must complete and submit a *Free Application for Federal Student Aid (FAFSA)* to apply for federal student financial aid and to apply for most state and college aid. Applying online with *FAFSA on the Web* at www.fafsa.ed.gov is faster and easier than using a paper FAFSA.

For state or college aid, the deadline may be as early as January 2006. See the table to the right for state deadlines. Check with your high school counselor or your college's financial aid administrator about other deadlines.

- Complete this Worksheet only if you plan to use *FAFSA on the Web* to apply for student financial aid.
- Sections in purple require parent information.
- Submit your application early, but not before January 1, 2006.

Apply Faster—Sign your FAFSA with a U.S. Department of Education PIN. If you do not have a PIN, you can apply for one at www.pin.ed.gov before beginning *FAFSA on the Web*. You will receive your PIN within a few days, and then you can electronically sign your FAFSA when you submit your information. If you are providing parent information, one parent must sign your FAFSA. To sign electronically, your parent can also apply for a PIN at www.pin.ed.gov.

You will need the following information to complete this Worksheet:

- Your Social Security Number and your parents' Social Security Numbers if you are providing parent information;
- Your driver's license number if you have one;
- Your Alien Registration Number if you are not a U.S. citizen;
- 2005 federal tax information or tax returns (including IRS W-2 information) for yourself and spouse if you are married, and for your parents if you are providing parent information. If you have

STATE AID DEADLINES	
AK	April 15, 2006 (date received)
AR	For Academic Challenge - June 1, 2006 For Workforce Grant - check with your financial aid administrator
AZ	June 30, 2007 (date received)
* CA	For initial awards - March 2, 2006 For additional community college awards - September 2, 2006 (date postmarked)
* DC	June 30, 2006 (date received by state)
DE	April 15, 2006 (date received)
FL	May 15, 2006 (date processed)
IA	July 1, 2006 (date received)
# IL	First-time applicants - September 30, 2006 Continuing applicants - August 15, 2006 (date received)
IN	March 10, 2006 (date received)
# * KS	April 1, 2006 (date received)
# KY	March 15, 2006 (date received)
# LA	May 1, 2006
#	Final deadline - July 1, 2006 (date received)
# MA	May 1, 2006 (date received)
MD	March 1, 2006 (date received)
ME	May 1, 2006 (date received)
MI	March 1, 2006 (date received)
MN	30 days after term starts (date received)
MO	April 1, 2006 (date received)
# MT	March 1, 2006 (date received)
NC	March 15, 2006 (date received)
ND	March 15, 2006 (date received)
NH	May 1, 2006 (date received)
NJ	June 1, 2006 if you received a Tuition Aid Grant in 2005-2006. All other applicants - October 1, 2006, for fall and spring terms; March 1, 2007, for spring term only (date received)
* NY	May 1, 2007 (date received)
OH	October 1, 2006 (date received)
# OK	April 15, 2006
#	Final deadline - June 30, 2006 (date received)

- ED seal added for more “official” look
- Reformatted for ease of use
- Instructions embedded throughout the form
- Includes checklist of documents needed
- State deadlines listed

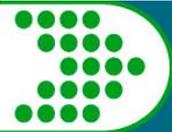




FAFSA on the Web Worksheet Printing and Distribution

- **Early September** - Sample copies mailed
- **Mid-September** – FSAPubs (formerly BPOS) opened for orders of additional worksheets
- **Early October** – Automatic mailing of worksheets equal to approximately 60% of each school’s initial 2005-2006 order for paper FAFSAs





FAFSA on the Web Worksheet Update

- 2005 IRS tax forms and FAFSA tax line references finalized



FEDERAL
STUDENT AID

TAX LINE REFERENCE GUIDE
FOR THE 2006-2007
FAFSA ON THE WEB WORKSHEET
WWW.FAFSA.ED.GOV

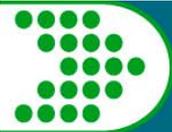
Some 2006-2007 FAFSA on the Web Worksheets do not have IRS tax line references. If you received a Worksheet that did not include the tax references, use this Guide, which includes the IRS references, to fully complete the FAFSA on the Web Worksheet*. Remember that sections in purple require parental information.

*You can submit your answers at www.fafsa.ed.gov anytime after January 1, 2006.

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FEDERAL STUDENT AID



Students

In Person

Colleges, High Schools,
Libraries, State Agencies

Web: PDF and Word Files

{Color and Black & White Versions}

Student Aid on the Web
FAFSA on the Web

Telephone

1-800-4-FED-AID

FAAs/Schools

Web: PDF and Word Files

{Color and Black & White Versions}

Information for Financial Aid
Professionals (IFAP)
FAFSA on the Web

Telephone

1-800-4-FED-AID

Order

www.fsapubs.org

Questions or Comments: FOTWorksheet@ed.gov

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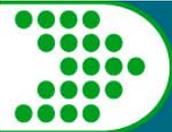
START HERE
GO FURTHER
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Paper FAFSA Update

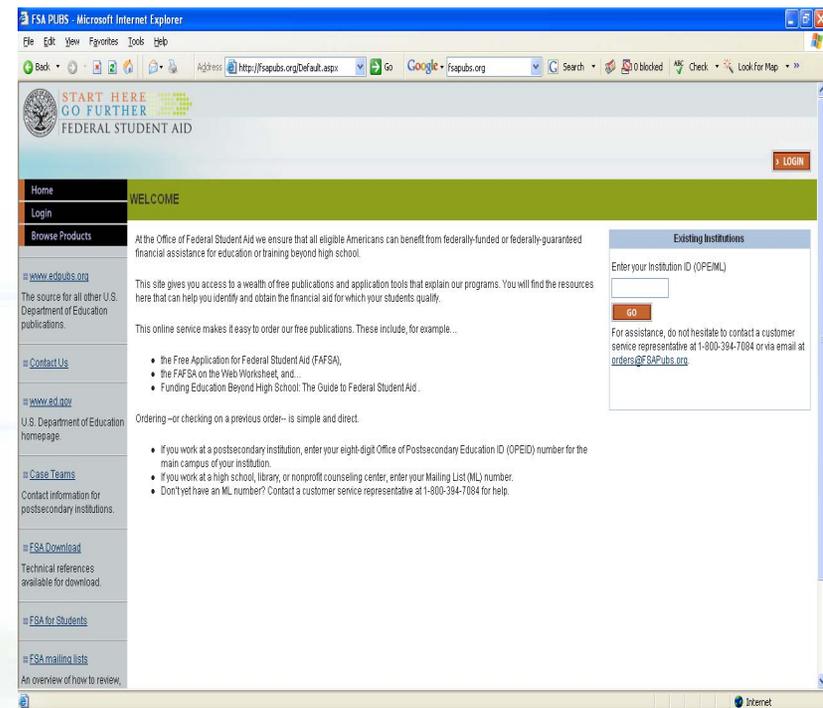
- Includes the appropriate 2005 IRS tax line references
- **Early November** – Automatic mailing of paper FAFSAs equal to approximately 10% of each school's initial 2005-06 order for paper FAFSAs
- **Mid November** – FSAPubs opens for orders of additional paper FAFSAs

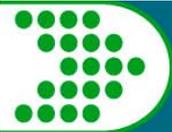




www.FSAPubs.org

- Went live October 1, 2005
- Replaces BPOS
- New Features:
 - Shopping Cart
 - Direct Loan Publications Available
 - Improved Publication Descriptions and Presentation
 - Ability to Add Multiple Shipping Addresses

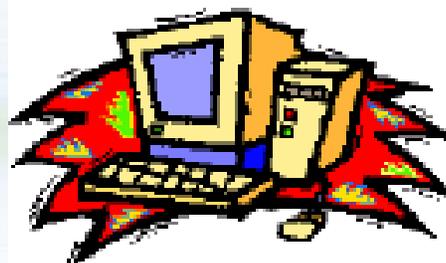


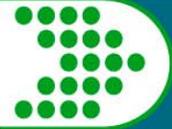


FAFSA on the Web

Renewal FAFSA on the Web

PIN and the PIN Web site





FAFSA on the Web

www.fafsa.ed.gov

The screenshot shows the FAFSA on the Web website. At the top left is the FAFSA logo with the tagline 'FREE APPLICATION FOR FEDERAL STUDENT AID'. To the right are navigation icons for Application Deadlines, PIN Site, Help, Contact Us, FAQs, Site Map, and About Us. Below the navigation is a banner for the U.S. Department of Education's FREE Application for Federal Student Aid Web Site. The main content area is divided into three columns: 'Before Beginning a FAFSA', 'Filling Out a FAFSA', and 'FAFSA Follow-up'. Each column contains a brief description and a list of links. At the bottom, there are links for 'PRIVACY & SECURITY' and 'STUDENT AID ON THE WEB'.

FAFSA
FREE APPLICATION FOR FEDERAL STUDENT AID

Application Deadlines | PIN Site | Help | Contact Us | FAQs | Site Map | About Us

U.S. Department of Education **FREE** Application for Federal Student Aid Web Site.

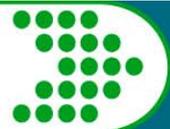
FAFSA ALERTS:
Deadlines:
Submit 2005-2006 FAFSA on the Web Applications by **midnight Central Daylight time**, June 30, 2006.
Submit 2006-2007 FAFSA on the Web Applications by **midnight Central Daylight time**, July 2, 2007. [More>>](#)
Scheduled Maintenance:
FAFSA on the Web will be unavailable on every Sunday from 5 a.m. to 11 a.m. (Eastern Standard Time). We apologize for any inconvenience this may cause. [More>>](#)

Before Beginning a FAFSA	Filling Out a FAFSA	FAFSA Follow-up
Get organized! To simplify filling out the application, gather the required documents and other information.	Fill out the application! FAFSA has seven steps that ask about you, your school plans, financial information and more.	Find your FAFSA online! You can go back to your FAFSA to check status, make corrections to a processed FAFSA and get other information.
▶ FAFSA on the Web Worksheet	▶ Fill out a FAFSA	▶ Check status of a submitted FAFSA or Print Signature page
▶ Find my school codes	▶ Llenar la FAFSA en español	▶ Make Corrections to a Processed FAFSA
▶ Students and Parents apply for a PIN	▶ Fill out a Renewal FAFSA	▶ View and Print your Student Aid Report
▶ Check Deadline Dates	▶ Llenar la FAFSA de Renovación en español	
	▶ Continue working on a saved FAFSA	
	▶ Sign Electronically with your PIN	

[PRIVACY & SECURITY](#) | [STUDENT AID ON THE WEB](#)

- Apply
- Reapply
- English and Spanish options
- Access PIN Web site
- Check status of application
- View SAR information
- Make Corrections





FAFSA on the Web

Renewal FAFSA on the Web

- When applicant encounters a verifiable reject condition, must either --
 - Correct the data, or
 - If data is correct, re-enter the data

Student's date of birth (question 9):
Please enter this date in "mmddyyyy" format. For example, 08171975 for August 17, 1975. 11111999

Are both of the student's parents deceased, or is he/she (or was he/she until age 18) a ward/dependent of the court (question 53)? No

? Need help with this page?

example, 08171975 for August 17, 1975.

? Need help with this page?

Run Final Check





FAFSA on the Web

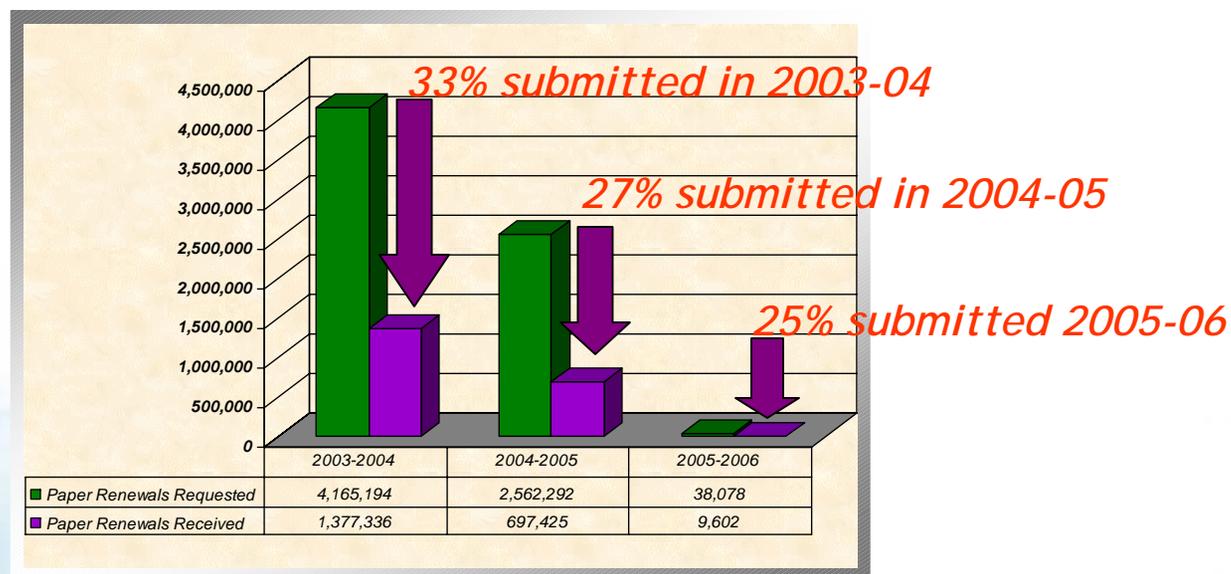
Renewal FAFSA on the Web

- Instructions added at the end of the application to --
 - Improve applicants' understanding of what they need to do next to complete the signature process
 - Ensure applicants successfully transmit application data





Renewal Application Process



- No more paper Renewal FAFSAs printed and mailed to students in 2006-2007
- Students can use Renewal FAFSA on the Web to reapply for aid





Renewal Application Process

Renewal Reminder Notices

November-December: All renewal-eligible applicants will receive 2006-2007 Renewal Reminder Notices

- Students with a valid e-mail address on their 2005-2006 FAFSA will receive e-mail reminders



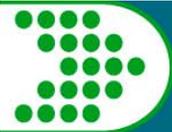
- If e-mail is undeliverable, paper reminder letter will be sent to applicant
- Students without a valid e-mail address will receive reminder letters instead of PIN mailers



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START HERE
GO FURTHER
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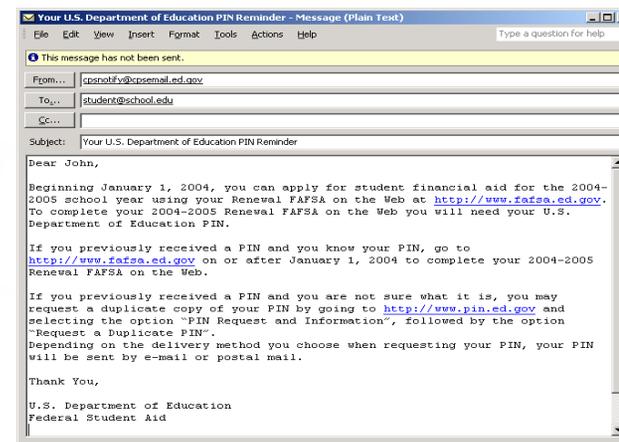


Renewal Application Process

Renewal Reminder Notices

Renewal Reminder Notices

- Reminder e-mails and letters provide instructions about how and when to reapply using Renewal FAFSA on the Web
- Follow-up reminders will be sent the week of February 6, 2006, to all renewal-eligible students who have not yet reapplied





Renewal Application Process

Renewal FAFSA

The screenshot shows the top navigation bar of the FAFSA website. It includes icons for Home, Deadlines, Pin Site, Help, Contact Us, FAQs, Site Map, and the FAFSA logo. Below the navigation bar is a yellow banner with the text "Filling Out a FAFSA". The main content area is titled "Fill Out a Renewal FAFSA" and contains the following text:

A Renewal Free Application for Federal Student Aid (FAFSA) is designed for students who applied for aid the previous year. You may use this online application to complete and submit the Renewal FAFSA on the Web.

A PIN is required to enter your 2005-2006 Renewal Free Application for Federal Student Aid (FAFSA) on the Web. If you do not have a PIN, select this link to fill out an [original FAFSA on the Web](#) application. If you have previously received a PIN but you are not sure what it is, you can

- Renewal FAFSA on the Web will prompt applicants to verify or update U.S. postal and e-mail addresses

- Certain fields no longer pre-populated
 - Asset net worth data elements
 - Household size
 - Number in college
- Asset net worth questions will be required fields; must enter dollar amount or zero





Renewal Application Process

Renewal FAFSA

- Federal School Codes will not be carried forward from previous year –
 - Applicants required to enter at least one school code before submission
 - Will reduce the number of ISIRs schools receive





FAFSA on the Web

Corrections on the Web

The screenshot shows the FAFSA on the Web interface. At the top, there is a navigation bar with icons for Home, Deadlines, Pin Site, Help, Contact Us, FAQs, and Site Map. Below this is a secondary navigation bar with three tabs: 'Before Beginning a FAFSA', 'Filling out a FAFSA', and 'FAFSA Follow-Up'. The 'Filling out a FAFSA' tab is active. The main content area is titled 'Make Corrections' and contains the following text:

Make Corrections

You may use FAFSA Corrections on the Web to complete and submit corrections to your Free Application for Federal Student Aid (FAFSA). You may complete and transmit this online form electronically.

If you are using FAFSA Corrections on the Web you should have received a Student Aid Report (SAR). Please pay particular attention that the SAR to which you are referring has the same transaction number you enter to correct via FAFSA Corrections on the Web in the upcoming screens. (If you are coming back to open incomplete corrections that you have saved previously then go to [Open Saved FAFSA](#).)

If you want to electronically sign a submitted form (whether paper or electronic) you need to have a PIN. If you have a PIN, select [sign my application electronically](#).

If you want to print a copy of your signature page, select [check the status of my application and print a copy of my signature page if necessary](#).

On the left side of the screenshot, there is a vertical menu with the following items: 'Review', 'Check status of a submitted FAFSA or Print a Signature Page', 'Make Corrections to a Submitted FAFSA', 'Download and Print Student Aid Report', 'Register for Your PIN', 'Forgot Your PIN?', and 'FAFSA Follow-up FAQs'.

- Corrections on the Web not processed in real-time if new school code added
 - Non-real time corrections matched with NSLDS data
 - Resulting ISIR will have most recent NSLDS data





The PIN Web Site

The screenshot shows the FSA PIN Registration website. At the top left is the FSA logo with the tagline 'We Help. For success. Through. School.' and a key icon. To the right are navigation icons for Help, Contact Us, FAQs, and PIN Home, along with the U.S. Department of Education seal. Below the navigation is a black banner with the text 'Welcome to the U.S. Department of Education, PIN Registration'. The main content area features a list of menu items on the left: 'APPLY FOR A PIN', 'CHECK PIN STATUS', 'REQUEST A DUPLICATE PIN', 'CHANGE MY PIN', 'UPDATE MY PERSONAL INFORMATION', 'DISABLE MY PIN', 'REESTABLISH MY PIN', and 'ACTIVATE MY PIN'. To the right of this list is a paragraph of text explaining the purpose of the website and the importance of keeping the PIN secure. At the bottom, there is a small box with text about activating the PIN and a 'Student Aid on the Web' button.

Improved PIN Home Page

www.pin.ed.gov --

- Re-ordered main menu options so those most frequently used are listed first
- Added fly-over text to describe menu items





The PIN Process

- Will permanently disable PINs after 18 months of inactivity
 - Users will have to reapply for a PIN
 - Affects both students and financial aid professionals

FSA
FEDERAL
STUDENT AID
Help Put America Through School

Help Contact Us FAQs PIN Home

Welcome to the U.S. Department of Education, PIN Registration

[APPLY FOR A PIN](#)

This Web site is your source for U.S. Department of Education information.





School Application Products

- **FAA Access to CPS Online**
- **EDESuite of Software**





School Application Products

FAA Access to CPS Online

The screenshot shows the 'FAA Access to CPS Online' main menu. At the top left is the FSA logo with the tagline 'We Help Put America Through School'. To the right are icons for Help, FAQs, and a user profile. The main content area is titled 'Welcome to the FAA Main Menu' and contains a list of menu options:

- Student Inquiry**: View a student's Student Aid Report (SAR) information, including the Expected Family Contribution (EFC), NSLDS information and SAR Comments. Compare two ISIR transactions for the same student using **ISIR Compare**. Submit a signature flag for an application in a signature hold status using the **Standalone FAA Signature** feature.
- Application/Verification Tool Entry**: Enter a student's FAFSA, Renewal FAFSA, or Correction data and submit it to the CPS for processing, or use the Verification Tool to assist with verification of a student's processed ISIR.
 - FAFSA Application
 - Renewal FAFSA
 - Corrections
 - Verification Tool
- Restore a Saved Application**: Restore a partially completed and saved FAFSA, Renewal FAFSA or Correction and submit it to the CPS for processing.
 - FAFSA Application
 - Renewal FAFSA
 - FAFSA Corrections
- ISIR Request**: Request ISIR data.
- ISIR Analysis Tool**: Analyze FAFSA information reported on the ISIR. Data is used to determine what impact changes to student-reported information had on EFC and Pell eligibility.
- Return of Title IV Funds on the Web**: Calculate and manage the return of Title IV funds. Data is collected, and the Return of Title IV Funds is calculated according to ED's Student Assistance General Provisions.

At the bottom left, there is a link: '? Need help with this page?' and an 'EXIT' button at the bottom right.

- Enter and submit FAFSA and Renewal FAFSA data
- View students SAR information
- Correct applicant data
- Calculate verification tolerances
- Calculate estimated taxes paid
- Request ISIRs from Datamart

fafsa.ed.gov/FOTWWebApp/faa/faa.jsp





FAA Access to CPS Online



- General –
 - Revised text throughout site to address financial aid professionals
- Application Entry –
 - Renamed the “Run Final Check” button to “Calculate EFC” to make its function clearer
 - Can reapply for aid for Pacific Islanders





FAA Access to CPS Online Correction Entry

- Step links added to the top of the screen
- “List Changes” functionality added to “Calculate EFC” page to enable user to submit corrections from same screen
- Will display both “Assumed” and “Reported” values





FAA Access to CPS Online Verification Tool

Verification Tool

Enter the student's Verification Tool values in the Tax/Worksheet column below and then click Calculate at the bottom of the page to calculate the Verification Tolerance. If you need to make corrections based on the values in the Tax/Worksheet column, select [Make Corrections](#) at the bottom of the page.

Student's SSN: 111-10-1101
Student's Name: A GO GO G EDIT
Transaction: 01

Student Information	ISIR	Tax/Worksheet
Student's Number of Family Members in 2006-2007:	2	<input type="checkbox"/>
Student's Number in College in 2006-2007:	1	<input type="checkbox"/>
Student Filed 2005 Income Tax Return?	ALREADY COMPLETED	Select
Student's Type of 2005 Tax Form Used:	1040A/EZ/TEL	Select
Student Eligible to File a 1040A or 1040EZ? (optional for verification purposes)	YES	Select
Student's 2005 Adjusted Gross Income:	5000	<input type="text"/>
Student's 2005 U.S. Income Tax Paid:	700	<input type="text"/>

- Users no longer required to enter all fields in the Tax/Worksheet column (if data is unchanged or not required)
- Parent data no longer required when dependency override has been performed
- Added optional “Total from Worksheet C” field



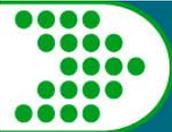


School Application Products

EDESuite of Products

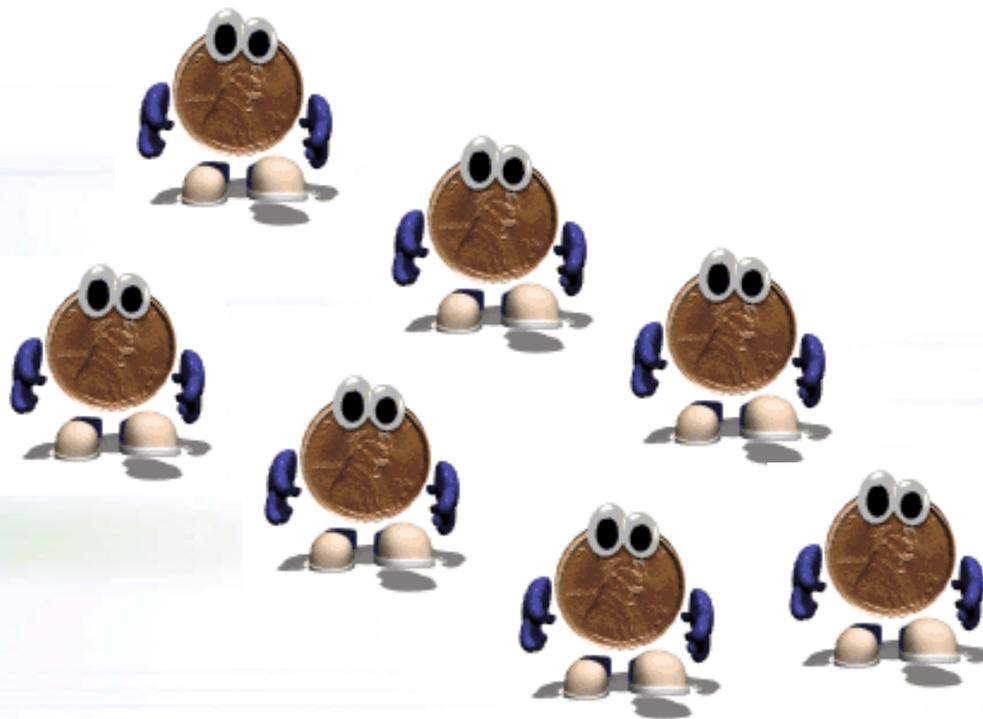
- EDExpress modules 508 compliant (ADA)
 - SSCR
 - Global, Applications, Packaging, Pell and Direct Loan
 - Direct Loan Tools
- Prior-Year Import
 - FAA Access “setup” will carry forward
 - Global File Formats will carry forward





EDESuite of Products

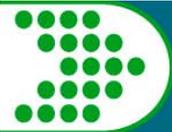
- Cents will display (when appropriate) in Pell
 - Origination
 - Disbursement
 - Reports



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2006-07 Central Processing System (CPS) and ISIR Changes

- Edits
- Rejects
- Database Matches





CPS Changes

Edits

- Parameters changed for cross-year edits
 - Edits check for significant changes in Number of Family Members, Total Income, and Taxes Paid compared to AGI
 - Based on positive results, parameters have been strengthened to alert more applicants to inconsistencies
- New warning edit when student or parent enters same amount in asset net worth fields





CPS Changes Rejects



- Rejects for name not matching SSA's records (D, E & F)
 - Verifiable rejects
 - If name is correct, student or parent must –
 - On paper SAR, re-enter *both* first and last names
 - On Web, select “Data is Correct” for *both* first and last names
 - Changed comment text (Web and SAR) to clarify that both names must be re-entered to override rejects





CPS Changes Rejects



- Rejects 3 and 12 (taxes paid is equal to or greater than AGI)
 - Will continue to allow students to verify data on the Web and receive a rejected SAR
 - FAA will continue to have override capability in FAA Access to CPS Online
 - May want to follow up with students when this reject condition is met





CPS Changes Database Matches



- Selective Service match
 - If Selective Service indicates applicant is “temporarily exempt” (Flag=T), and applicant then requests registration by correcting question #22 to “Yes”, record is resent to Selective Service for registration
- NSLDS Pre-screening match
 - Added new fields to pre-screening records sent to NSLDS to set loan limit flags
 - Dependency status change
 - Graduate status change
 - Grade level change





Institutional Student Information Record (ISIR)



- Draft ISIR Record Layout available on IFAP
- No data element changes
- Date fields incremented
- ISIR layout will follow order of FAFSA
- Eliminate duplicative ISIR version of comment text
 - FAAs will see student SAR and Web comment text only

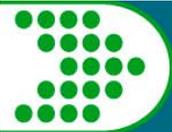




Institutional Student Information Record (ISIR)

- Deleted renewal application message classes
 - RADD_{xx}IN
 - EREP_{xx}OP
 - PINR_{xx}OP
- ISIRs available in flat file format only in 2006-2007





Other Noteworthy News





Other Noteworthy News



- Number of days records remain in signature hold file reduced from 14 to 7
- School code changes may be made by calling FSAIC, using Corrections on the Web, or on paper SAR
 - Letter requests will be returned to students with clear instructions about how to make changes





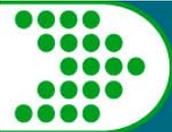
Other Noteworthy News

FAFSA/IRS Notifications



- In early May 2005, e-mails and letters sent to applicants and parents who reported estimated income on their 2005-2006 FAFSA
- Applicants and parents asked to compare FAFSA income information to completed tax returns and, if necessary, submit corrections to the CPS
- Analysis underway to determine effectiveness of this initiative





Other Noteworthy News

The FAFSA on the Web Toolkit

- Promotional package
 - Includes materials that encourage Web filing
 - Provides information on *FAFSA on the Web* and the PIN

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WWW.FAFSA.ED.GOV

ONLINE
"click" buttons on every page of the online application will take you to additional help. You can also click the "Live Help" button to chat with a customer service representative directly online between the hours of 8 a.m. and midnight Eastern time.

BY PHONE
For help 24 hours between the hours of 8 a.m. and midnight Eastern time, call 1-800-4-FED-AID (1-800-432-3243) or 1-800-755-8111 (TTY) for the hearing impaired.

IN PERSON
Talk with your high school counselor or contact the financial aid office at your college or career school.

INFORMATION
Go to the online version of Funding Education beyond high school: the guide to Federal Student Aid at www.edstudentaid.gov/college. This guide covers financial aid topics from preparing for college to helping student loans.

WHAT ARE THE STEPS IN APPLYING FOR AID USING THE ONLINE FAFSA?

- GET A PIN**
When preparing the FAFSA, you should apply for a U.S. Department of Education personal identification number (PIN) at www.ed.gov/pin. The PIN will allow you to sign your FAFSA electronically and to correct your personal FAFSA information online. After you receive the PIN assigned to you, we recommend you change it to something easy to remember. Don't reuse your PIN several years. If you are providing parent information on the FAFSA, one or more parents must sign your application. To sign electronically, your parent must apply for his or her own PIN.
- ENTER THE INFORMATION REQUESTED TO APPLY**
Your FAFSA family number and your parent's Social Security number. If you are providing parent information:
 - Your driver's license number if you have one.
 - Your Alien Registration Number if you are not a U.S. citizen.
 - College tax information or tax returns, including 1041 information, for yourself for your year if you are married, and for your parents, if you are providing parent information, using income reported for that year prior to the calendar year for which you are applying.Be aware of annual income caps for federal loans for families, borrowers.
- BE AWARE OF DEADLINES**
You may have to meet application deadlines, depending on your college and career school. State and school deadlines are usually earlier than federal deadlines.
- USE THE FAFSA ON THE WEB WORKSHEET**
Your college or high school might have a copy of the worksheet, or you can get one from www.fafsa.ed.gov. The worksheet explains how to properly collect the information you need to fill out your FAFSA online.
- COMPLETE YOUR APPLICATION AT WWW.FAFSA.ED.GOV**
Enter all necessary information. If you need help, there are help links on each page of the online application.
- SUBMIT YOUR APPLICATION**
After you submit your application, make sure you receive confirmation number. This number tells you your application has been successfully submitted. Keep this confirmation number for your records.
- FOLLOW UP ON YOUR FAFSA**
Remember and provide an email address on email alerts. Report SAEs if you did not provide an email address on your FAFSA. If you did not have an email address, you will not be able to receive your PIN or updates. If you do not have an email address, check the status of a





Other Noteworthy News

Web Demonstration Sites



- FAFSA on the Web and FAA Access demonstration sites available on November 27, 2005
 - To access sites, go to <http://fafsademotest.ed.gov>
 - Enter:
 - User Name: eddemo
 - Password: fafsatest
- Click on FOTW or FAA Access buttons at bottom of screen to access demo site
- Available until December 2006





Important 2006-2007 Dates

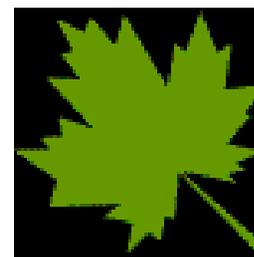




Important Dates

September 2005

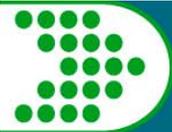
- Renewal FAFSA Process Guide



October 2005

- IFAP announcement for schools to remind their students to update postal and e-mail addresses in CPS for Renewal Reminders
- Application Processing System Summary of Changes Guide





Important Dates

November 2005



- Student Web Products Process Guide
- Federal School Code Books mailed
- School Electronic Processing Guide
- ISIR Guide
- Revised ISIR Layout in EDE Tech Reference

January 2006

HAPPY NEW YEAR

January 1

FAFSA on the Web, Renewal FAFSA on the Web, Corrections on the Web

January 1

FAA Access to CPS Online

January 3

Application processing system starts up

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We're Available

We appreciate your feedback and comments. We can be reached at:

- Phone: (800) 330-5947 (CPS)
- TDD/TTY: (800) 511-5806 (CPS)
- Email: CPSSAIG@ed.gov





General Session

2006-2007 Application Processing System Update

Michele Brown, U.S. Department of Education

Marilyn LeBlanc, U.S. Department of Education

Teri Hunt, ORC Macro

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