

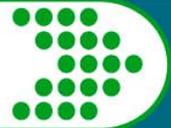


Session 24

NSLDS Reports

Pam Eliadis
and
Andrea Wise

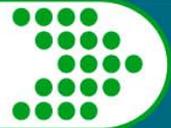




Session Agenda

- Experience what NSLDS web reports are available
- Understand the data provided in each report
- Identify ways to incorporate the reports into FAA processes
- Observe steps required to request and download reports





How can NSLDS Web Reports Help You Help Your Students?

- Assist in Default Management
- Assist with Exit Counseling
- Aid in Reporting Enrollment, Overpayments, and Transfers
- Monitor the Effectiveness/Timeliness of Enrollment Reporting and Transfer Monitoring by Staff or Servicers





Where are the NSLDS Web Reports?





<p>Messages</p> <p>09/22/2002 The Default Loan Summary Report 09/16/2002 NSLDS has redesigned the Main Me</p> <p>Only the beginning of each message is displayed above. Click on the message text above to see the complete message below.</p>	<p>Financial Aid</p> <p>Loan History Overpayment History Pell Grant Student Access Interface</p>	<p>Enrollment</p> <p>Enrollment Summary Enrollment Add Enrollment Update Enrollment Reporting Schedule</p>	<p>Transfer Monitoring</p> <p>Transfer Monitoring List Monitoring Alert Review School Transfer Profile</p>
<p>SSN: <input type="text"/> First Name: <input type="text"/></p> <p>DOB: <input type="text"/></p> <p>Enter details and click on a Financial Aid link or Enrollment Summary above.</p> <p>DOB should be in MMDDCCYY format.</p>			

09/22/2002 The Default Loan Summary Report is now available on the NSLDSFAP Web site. The Default Loan Summary Report (SCHDF1 for school users and SCHDF2 for ED users) provides users with a list of loans that have a defaulted loan status (DB, DL, DO, DT, DU, DW, DF, or DZ) and a loan status date that falls within the requested date range and requested school code (OPEID). Users can select all loan programs or only one. The report includes student identifiers, loan identifiers, Guaranty Agency information, and lender information. It also includes the current loan status and up to three status codes from history. The report can be sorted by loan status date, Last Name, or Social Security Number. The information is available in a formatted report or an extract file. School users receive reports via their SAIG mailbox. The file layouts for the extract files are available at <http://www.ifap.ed.gov>.





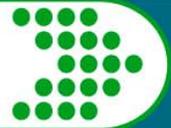
Report List

Search Report ID:

Submit

	Report ID	Names	Log Page
1	DER001	DATE ENTERED REPAYMENT REPORT	
2	DRC015	SCHOOL REPAYMENT INFO LOAN DETAIL	
3	DRC035	SCHOOL COHORT DEFAULT RATE HIST RPT	
4	FAT001	REQUEST FOR FINANCIAL AID HISTORY	
5	OVP001	SCHOOL OVERPAYMENT REPORT	
6	SCHDF1	BORROWER DEFAULT SUMMARY REPORT	
7	SCHER1	ENROLLMENT REPORTING SUMMARY REPORT	
8	SCH01A	EXIT COUNSELING BY SSN	
9	SCH01B	EXIT COUNSELING	
10	SCH07B	TRANSFER MONITORING SUMMARY REPORT	





What Information is in the NSLDS Web Reports?





Extract or Report

ID: [DER001](#) Type:

Name: DATE ENTERED REPAYMENT REPORT

ID: [DER001](#) Type:

Name: DATE ENTERED REPAYMENT REPORT

ID: [DER001](#) Type:

Name: DATE ENTERED REPAYMENT REPORT





Date Entered Repayment Report



Return to Report List

ID: DER001 Type: <input type="text" value="-Select-"/>
Name: DATE ENTERED REPAYMENT REPORT



Go to Report Log

Report Parameters

OPEID	00303200
DT SCHED TO ENTER REPAY BEGIN:	<input type="text"/> MM/DD/CCYY
DT SCHED TO ENTER REPAY END:	<input type="text"/> MM/DD/CCYY
Sort By:	<input type="text" value="-Select-"/>
Output Medium:	SAIG

Submit

REPORT DESCRIPTION: The *Date Entered Repayment (DER001)* report provides school users with a list of student borrowers with loan history who are scheduled to go into repayment during a specified date range. Only borrowers in current attendance at the requesting school appear on the report. Users can enter begin and end dates for the date range, specify one of three sort orders, and choose whether to receive the information as a formatted report or an extract file. Schools receive the report via their SAIG mailboxes. Extract file layouts are available at <http://www.ifap.ed.gov>. Additional hints for printing the report in Microsoft Word format are available on the Report List Help page.





Date Entered Repayment Report

- Student/Borrower Information
- GA and Lender Information
- PLUS Borrower Information
- Loan Information
 - Outstanding Principal and Interest Balance
 - Loan Type and Current Loan Status
 - Loan Period
 - Date Entered Repayment

**What is
in this
Report?**





Date Entered Repayment Report

- Date Entered Repayment vs. Anticipated Completion Date
- Help Students with Entering Repayment
- Offer Assistance
 - Selecting a Repayment Plan
 - Consolidation Options
 - Deferment/Forbearance

**How does
this Report
Help?**





School Repayment Information Loan Detail



- Menu
- Aid
- Enroll
- Org
- Report
- Tran



[Org Contact List](#) | [Org Search](#) | [Data Provider Schedule](#) | **[Repayment Information](#)** | [Cohort Default Rate](#)

Logged on as: DUMMY SCHOOL ID FOR TRAINING from [TROY STATE UNIVERSITY AT DOTHAN](#)

Repayment Information

Request Loan Detail for latest month

The following information reflects the current repayment status of certain borrowers in FFEL and Direct loan programs who attended a school during a specific period. This information has no relationship to the calculation of draft or official cohort default rates for a school and will not be used in that process. This data is provided solely for informational purposes and may not be used in any administrative procedure. The information reported is based on information provided by the Guaranty Agency that guaranteed the loan or by the Direct loan Servicer.

Numerator Date Range	Denominator Date Range	FFEL Num	FFEL Denom	%	DL Num	DL Denom	%	Dual Num	Dual Denom	%	Date Processed
12/1997-11/1999	12/1997-11/1998	16	40	40.0	3	25	12.0	15	57	26.3	01/28/2000
11/1997-10/1999	11/1997-10/1998	16	60	26.6	5	22	22.7	15	60	25.0	12/28/1999
10/1997-09/1999	10/1997-09/1998	9	27	33.3	2	10	20.0	13	29	44.8	11/28/1999
09/1997-08/1999	09/1997-08/1998	51	71	71.8	3	9	33.3	15	43	34.8	10/28/1999
08/1997-07/1999	08/1997-07/1998	10	22	45.4	1	6	16.6	15	49	30.6	09/28/1999
07/1997-06/1999	07/1997-06/1998	2	18	11.1	1	7	14.2	10	21	47.6	08/28/1999





School Repayment Information Loan Detail



Return to Report List

ID: DRC015	Type: <input type="text" value="-Select-"/>
Name: SCHOOL REPAYMENT INFO LOAN DETAIL	



Go to Report Log

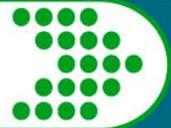
Report Parameters

SCHOOL ID:	003032
LOAN SELECTION:	<input type="text" value="-Select-"/>
DENOMINATOR DATE RANGE:	12/01/1997 - 11/30/1998
NUMERATOR DATE RANGE:	09/01/2000 - 08/31/2002
DENOMINATOR DATE RANGE:	09/01/2000 - 08/31/2001
NUMERATOR DATE RANGE:	12/01/1997 - 11/30/1999
Sort By:	<input type="text" value="-Select-"/>
Output Medium:	SAIG

Submit

The following information reflects the current repayment status of certain borrowers in FFEL and Direct loan programs who attended a school during a specific period. This information has no relationship to the calculation of draft or official cohort default rates for a school and will not be used in that process. This data is provided solely for informational purposes and may not be used in any administrative procedure. The information reported is based on information provided by the Guaranty Agency that guaranteed the loan or by the Direct loan Servicer.





School Repayment Information Loan Detail

- Student/Borrower Information
- GA and Lender Information
- Loan Information
 - Outstanding Principal and Interest Balance
 - Loan Type and Current Loan Status
 - Loan Period
 - Date Entered Repayment
- Enrollment Data

**What is
in this
Report?**





School Repayment Information Loan Detail

- Same Layout as the Loan Record Detail Report
- Default Prevention Tool
- Contact Borrowers in Repayment
 - Obtain Feedback
 - Offer Assistance
 - Educate on Default
- Contact Defaulted Borrowers
 - Offer options for Resolving Default

**How does
this Report
Help?**





School Cohort Default Rate History Report



Return to Report List

ID: [DRC035](#) Type:

Name: SCHOOL COHORT DEFAULT RATE HIST RPT

Go to Repo

Report Parameters

School: 003078

Sort By:

Output Medium: SAIG

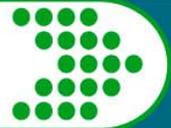
Cohort Default Rate History List

Select	Fiscal Year	Rate Type	Program Type	Numerator	Denominator	Rate	Process Date
<input type="checkbox"/>	2002	OFFICIAL	FFEL	2	316	0.6	07/31/2004
<input type="checkbox"/>	2001	OFFICIAL	FFEL	6	435	1.3	08/02/2003
<input type="checkbox"/>		DRAFT	FFEL	N/A	N/A	N/A	01/12/2003
<input type="checkbox"/>	2000	OFFICIAL	FFEL	N/A	N/A	N/A	08/03/2002
<input type="checkbox"/>		DRAFT	FFEL	N/A	N/A	N/A	01/13/2002
<input type="checkbox"/>	1999	OFFICIAL	FFEL	N/A	N/A	N/A	08/04/2001
<input type="checkbox"/>		DRAFT	FFEL	N/A	N/A	N/A	01/13/2001

Submit

The Cohort Default Rates listed above may not reflect changes that have resulted from the Cohort Default rate challenge/adjustment/appeal processes.





School Cohort Default Rate History Report

- Student/Borrower Information
- GA and Lender Information
- Loan Information
 - Outstanding Principal and Interest Balance
 - Loan Type and Current Loan Status
 - Loan Period
 - Date Entered Repayment
- Enrollment Data

**What is
in this
Report?**





School Cohort Default Rate History Report

- Loan Record Back-up Detail (LRDR)
- Provides Back-up Detail for Cohort Default Rates
- Used to Verify the Accuracy of Cohort Default Rates
- Make a Challenge for a Correction to the data at Draft Rates

**How does
this Report
Help?**





Request for Financial Aid History

ID: **FAT001** Type: **-Select-**
 Name: REQUEST FOR FINANCIAL AID HISTORY

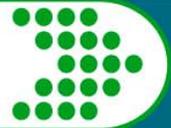
[Return to Report List](#)

[Go to Report Log](#)

Report Parameters

SSN 01:	<input type="text"/>
LAST NAME 01:	* <input type="text"/>
FIRST NAME 01:	<input type="text"/>
DATE OF BIRTH 01:	<input type="text"/> MM/DD/CCYY
PELL GRANT AWARD 01:	* <input type="text"/> CCYY
SSN 02:	? <input type="text"/>
LAST NAME 02:	* <input type="text"/>
FIRST NAME 02:	? <input type="text"/>
DATE OF BIRTH 02:	01/01/0001 <input type="text"/> MM/DD/CCYY
PELL GRANT AWARD 02:	* <input type="text"/> CCYY
SSN 03:	? <input type="text"/>
LAST NAME 03:	* <input type="text"/>
FIRST NAME 03:	? <input type="text"/>
DATE OF BIRTH 03:	01/01/0001 <input type="text"/> MM/DD/CCYY
PELL GRANT AWARD 03:	* <input type="text"/> CCYY





Request for Financial Aid History

- Student/Borrower Information
- GA and Lender Information
- PLUS Borrower Information
- Loan Information
 - Aggregate Information
 - Outstanding Principal and Interest Balance
 - Loan Type and Current Loan Status
 - Loan Period
 - Date Entered Repayment

**What is
in this
Report?**

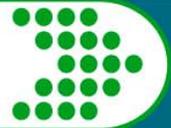




Request for Financial Aid History

- Pell Information
- Overpayment Information



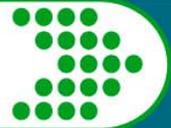


Request for Financial Aid History

- Used to determine Title IV Eligibility
- Create Baseline to monitor changes
- Use with ISIR Loan History

**How does
this Report
Help?**





School Overpayment Report



Return to Report List

ID: [OVP001](#) Type:

Name: SCHOOL OVERPAYMENT REPORT



Go to Report Log

Report Parameters

OVERPAYMENT TYPE:

OVERPAYMENT INDICATOR:

BEGINNING CREATE DATE (OPT.): MM/DD/CCYY

ENDING CREATE DATE (OPT.): MM/DD/CCYY

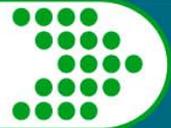
Sort By:

Output Medium: SAIG

Submit

REPORT DESCRIPTION: The *School Overpayment Report (OVP001)* report provides school users with a list of overpayments stored on NSLDS for the requesting school. The report identifies the user who entered each overpayment. Users can pick an overpayment type and overpayment indicator (or 'All' to list overpayments of all types), specify one of three sort orders, and choose whether to receive the information as a formatted report or an extract file. Optionally, the user can specify a range of overpayment create dates by entering begin and end dates. Schools receive the report via their SAIG mailboxes. Extract file layouts are available at <http://www.ifap.ed.gov>. Additional hints for printing the report in Microsoft Word format are available on the Report List Help page.



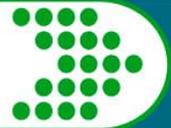


School Overpayment Report

- Student Information
- Overpayment Information
 - Aid Type
 - Disbursement Date
 - Repayment Date
 - Create Date
 - Source
 - Update Date

**What is
in this
Report?**





School Overpayment Report

- Track Overpayments
- Monitor Timeliness of Overpayment Reporting
- Ensure Accuracy of Overpayments

**How does
this Report
Help?**





Borrower Default Summary Report



Return to Report List

ID: SCHDF1	Type: <input type="text" value="--Select--"/>
Name: BORROWER DEFAULT SUMMARY REPORT	



Go to Report Log

Report Parameters

LOAN STATUS BEGIN DATE:	<input type="text"/>	MM/DD/CCYY
LOAN STATUS END DATE:	<input type="text"/>	MM/DD/CCYY
LOAN PROGRAM TYPES:	<input type="text" value="--Select--"/>	
Sort By:	<input type="text" value="--Select--"/>	
Output Medium:	SAIG	

Submit

REPORT DESCRIPTION: The *Default Loan Summary Report (SCHDF1)* provides school users with a list of loans that have a defaulted loan status (DB, DL, DO, DT, DU, DW, DF, or DZ) and a loan status date that falls within the requested date range. Users can select all loan programs or only one. The report includes student identifiers, loan identifiers, Guaranty Agency information, and lender information. It also includes the current loan status and up to three status codes from history. The report can be sorted by loan status date, Last Name or Social Security Number. The information is available in a formatted report or an extract file. Schools receive the report via SAIG mailbox. The file layouts for the extract files are available on the IFAP web site. Additional hints for printing the report in Microsoft Word format are available in the Report List Help page.





Borrower Default Summary Report

- Loans with a Defaulted Loan Status
- Borrower Information
- GA and Lender Information
- Date Entered Repayment
- Balance Information
- Loan Status History

**What is
in this
Report?**





Borrower Default Summary Report

- Contact Borrowers in Default
- Advise Defaulted Borrowers
 - Resolving Default
 - Consolidation Options
 - Deferment/Forbearance
 - Default Trends

**How does
this Report
Help?**





Enrollment Reporting Summary Report



Return to Report List

ID: SCHER1 Type: Report
Name: ENROLLMENT REPORTING SUMMARY REPORT



Go to Report Log

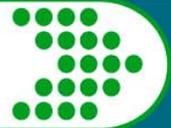
Report Parameters

BEGIN DATE:	<input type="text" value="01/01/0001"/>	MM/DD/CCYY
END DATE:	<input type="text" value="01/01/0001"/>	MM/DD/CCYY
Sort By:	1 NONE	
Output Medium:	SAIG	

Submit

REPORT DESCRIPTION: The *Enrollment Reporting Summary Report (SCHER1)* provides school users with a chronology of enrollment reporting events. School users input a date range. The report provides information on when a roster was sent, if any late letters were generated, school updates, type of update, number of valid records, error records, transfer records, correction records and the date the report was generated. It is available as a report only. School users receive the report via SAIG mailbox.





Enrollment Reporting Summary Report

- Activity Type
- Date
- Error/Passage Information

**What is
in this
Report?**





Enrollment Reporting Summary Report

- Monitor Timeliness of Enrollment
- Useful for Internal Auditors
- Oversight of Servicers

**How does
this Report
Help?**





Exit Counseling by SSN



Return to Report List

ID: [SCH01A](#) Type:

Name: EXIT COUNSELING BY SSN



Go to Report Log

Report Parameters

STUDENT SSN1:

STUDENT SSN2: XXXXXXXX

STUDENT SSN3: XXXXXXXX

STUDENT SSN4: XXXXXXXX

STUDENT SSN5: XXXXXXXX

STUDENT SSN6: XXXXXXXX

STUDENT SSN49:

STUDENT SSN50:

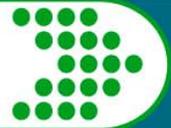
Sort By:

Output Medium: SAIG

Submit

REPORT DESCRIPTION: The *Exit Counseling by SSN (SCH01A)* report provides school and ED users with exit counseling information on students. Users can enter up to 50 borrower SSNs, specify one of two sort orders, and choose whether to receive the information as a formatted report or an extract file. Schools receive the report via their SAIG mailboxes. Extract file layouts are available at <http://www.ifap.ed.gov>. Additional hints for printing the report in Microsoft Word format are available on the Report List Help page.





Exit Counseling



Return to Report List

ID: SCH01B	Type: <input type="text" value="-Select-"/>
Name: EXIT COUNSELING	



Go to Report Log

Report Parameters

SCHOOL OPEID:	00303200	
ANTIC. COMPLETION BEGIN DATE.:	<input type="text" value="?"/>	MM/DD/CCYY
ANTIC. COMPLETION END DATE.:	<input type="text" value="?"/>	MM/DD/CCYY
Sort By:	<input type="text" value="-Select-"/>	
Output Medium:	SAIG	

Submit

REPORT DESCRIPTION: The *Exit Counseling (SCH01B)* report provides school users with exit counseling information on students who attend the requesting school and whose anticipated completion dates fall within a specified date range. Users can enter begin and end dates for the date range, specify one of three sort orders, and choose whether to receive the information as a formatted report or an extract file. Schools receive the report via their SAIG mailboxes. Extract file layouts are available at <http://www.itap.ed.gov>. Additional hints for printing the report in Microsoft Word format are available on the Report List Help page.





Exit Counseling by SSN and Exit Counseling

- Student/Borrower Information
- PLUS Borrower Information
- Loan Information
 - Outstanding Principal and Interest Balance
 - Interest Rate
 - Loan Type and Current Loan Status
 - Loan Period
 - Date Entered Repayment
- GA, Lender and Lender Servicer Contact Information

**What is
in this
Report?**





Exit Counseling by SSN and Exit Counseling

- Use to Assist with Exit Counseling Efforts

- Borrower Responsibility

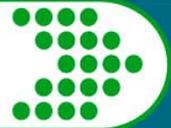
- Repayment Plan Options

- Choosing a Repayment Plan

- Deferment and Forbearance Options

**How does
this Report
Help?**





Transfer Monitoring Summary Report



Return to Report List

ID: [SCH07B](#) Type:
Name: TRANSFER MONITORING SUMMARY REPORT



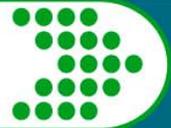
Go to Report Log

Report Parameters

SCHOOL OPEID: 005753
RANGE TYPE:
BEGINNING DATE RANGE: MM/DD/CCYY
ENDING DATE RANGE: MM/DD/CCYY
Sort By: 1 SSN
Output Medium: SAIG

Submit



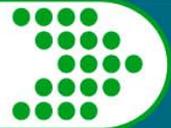


Transfer Monitoring Summary Report

- Student Information
- Transfer Monitoring Information
 - Monitor Begin Date
 - Enrollment Period Begin Date
 - Alert Type
 - Alert Date

**What is
in this
Report?**





Transfer Monitoring Summary Report

- Useful as a Management Tool
- Track Alerts Generated for Students

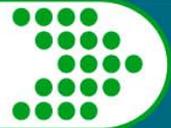
**How does
this Report
Help?**





How do you Run and Download a NLSDS Web Report?





Select Your Report

Report List

Search Report ID:

	Report ID	Names	Log Page
1	DER001	DATE ENTERED REPAYMENT REPORT	
2	DRC015	SCHOOL REPAYMENT INFO LOAN DETAIL	
3	DRC035	SCHOOL COHORT DEFAULT RATE HIST RPT	
4	FAT001	REQUEST FOR FINANCIAL AID HISTORY	
5	OVP001	SCHOOL OVERPAYMENT REPORT	
6	SCHDF1	BORROWER DEFAULT SUMMARY REPORT	
7	SCHER1	ENROLLMENT REPORTING SUMMARY REPORT	
8	SCH01A	EXIT COUNSELING BY SSN	
9	SCH01B	EXIT COUNSELING	
10	SCH07B	TRANSFER MONITORING SUMMARY REPORT	





Running and Downloading your Report



Return to Report List

ID: [DER001](#) Type:

Name: DATE ENTERED REPAYMENT REPORT



Go to Report Log

Report Parameters

OPEID: 00307800

DT SCHED TO ENTER REPAY BEGIN: MM/DD/CCYY

DT SCHED TO ENTER REPAY END: MM/DD/CCYY

Sort By:

Output Medium: SAIG

REPORT DESCRIPTION: The *Date Entered Repayment (DER001)* report provides school users with a list of student borrowers with loan history who are scheduled to go into repayment during a specified date range. Only borrowers in current attendance at the requesting school appear on the report. Users can enter begin and end dates for the date range, specify one of three sort orders, and choose whether to receive the information as a formatted report or an extract file. Schools receive the report via their SAIG mailboxes. Extract file layouts are available at <http://www.ifap.ed.gov>. Additional hints for printing the report in Microsoft Word format are available on the Report List Help page.





Failed Report



Return to Report List

ID: DER001 Type: Report
Name: DATE ENTERED REPAYMENT REPORT



Go to Report Log



1st highlighted field must be < or = to 2nd highlighted field.

Report Parameters

OPEID:	00575300
DT SCHED TO ENTER REPAY BEGIN:	<input type="text" value="05/03/2005"/> MM/DD/CCYY
DT SCHED TO ENTER REPAY END:	<input type="text" value="05/01/2005"/> MM/DD/CCYY
Sort By:	1 SSN
Output Medium:	SAIG

Submit

REPORT DESCRIPTION: The *Date Entered Repayment (DER001)* report provides school users with a list of student borrowers with loan history who are scheduled to go into repayment during a specified date range. Only borrowers in current attendance at the requesting school appear on the report. Users can enter begin and end dates for the date range, specify one of three sort orders, and choose whether to receive the information as a formatted report or an extract file. Schools receive the report via their SAIG mailboxes. Extract file layouts are available at <http://www.ifap.ed.gov>. Additional hints for printing the report in Microsoft Word format are available on the Report List Help page.





Confirm Your Parameters



Return to Report List

ID: DER001 Type: <input type="text" value="Extract"/>
Name: DATE ENTERED REPAYMENT REPORT



Go to Report Log



Please verify parameters and then press the Confirm button at the bottom of the page to submit the report.

Report Parameters

OPEID:	00307800	
DT SCHED TO ENTER REPAY BEGIN:	<input type="text" value="05/01/2005"/>	MM/DD/CCYY
DT SCHED TO ENTER REPAY END:	<input type="text" value="05/30/2005"/>	MM/DD/CCYY
Sort By:	<input type="text" value="1 SSN"/>	
Output Medium:	SAIG	

REPORT DESCRIPTION: The *Date Entered Repayment (DER001)* report provides school users with a list of student borrowers with loan history who are scheduled to go into repayment during a specified date range. Only borrowers in current attendance at the requesting school appear on the report. Users can enter begin and end dates for the date range, specify one of three sort orders, and choose whether to receive the information as a formatted report or an extract file. Schools receive the report via their SAIG mailboxes. Extract file layouts are available at <http://www.ifap.ed.gov>. Additional hints for printing the report in Microsoft Word format are available on the Report List Help page.





Successful Submission



Return to Report List

ID: [DER001](#) Type:

Name: DATE ENTERED REPAYMENT REPORT



Report Parameters

OPEID: 00307800

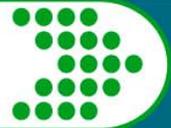
DT SCHED TO ENTER REPAY BEGIN: MM/DD/CCYY

DT SCHED TO ENTER REPAY END: MM/DD/CCYY

Sort By:

Output Medium: SAIG





Report Log



Return to Report List

ID: DER001
Name: DATE ENTERED REPAYMENT REPORT



Go to Report Parameters

Report Log

Requested By:	ERIC HARDY	Begin Date/Time:	08/30/2005 9:46:07 AM
Output Medium:	SAIG	End Date/Time:	08/30/2005 10:05:02 AM
Sort:	1	Report Type:	Extract
Parameters:	00307800;05/01/2005;05/30/2005		
Requested By:	BECKY MOORE	Begin Date/Time:	08/29/2005 2:19:53 PM
Output Medium:	SAIG	End Date/Time:	08/29/2005 2:31:27 PM
Sort:	1	Report Type:	Extract
Parameters:	00307800;02/02/2005;03/05/2005		

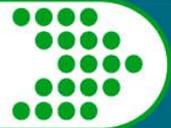




SAIG Tool – TDCCommunity Manager

- <http://www.saigportal.ed.gov/saigprod/portall.jsp>
- Gives you the ability to:
 - Monitor Student Aid Internet Gateway (SAIG) network traffic
 - Restore previously received files
 - Change your SAIG Password
 - Displays files that failed the “mailboxing” process and the cause of the error





SAIG Mailbox Tool

U.S. DEPARTMENT OF EDUCATION
FSA SAIG MAILBOX
FEDERAL STUDENT AID
Click on logo to return to Schools Portal home page

It is August 30, 2005 01:10PM EDT [Help Center](#)

Login with your SAIG ID/Password

Username:

Password:

Login

This is a U.S Government system, to be used by authorized personnel only. If you use this computer system, you should understand that all activities may be monitored and recorded by automated processes and/or by Government personnel. Anyone using this system expressly consents to such monitoring.

WARNING:
If such monitoring reveals possible evidence of criminal activity, monitoring records may be provided to law enforcement officials. This system contains personal information protected by the Privacy Act of 1974 (as amended). If you use this computer system, you are explicitly consenting to be bound by the Acts requirements and acknowledge the possible criminal and civil penalties for violation of the Act.





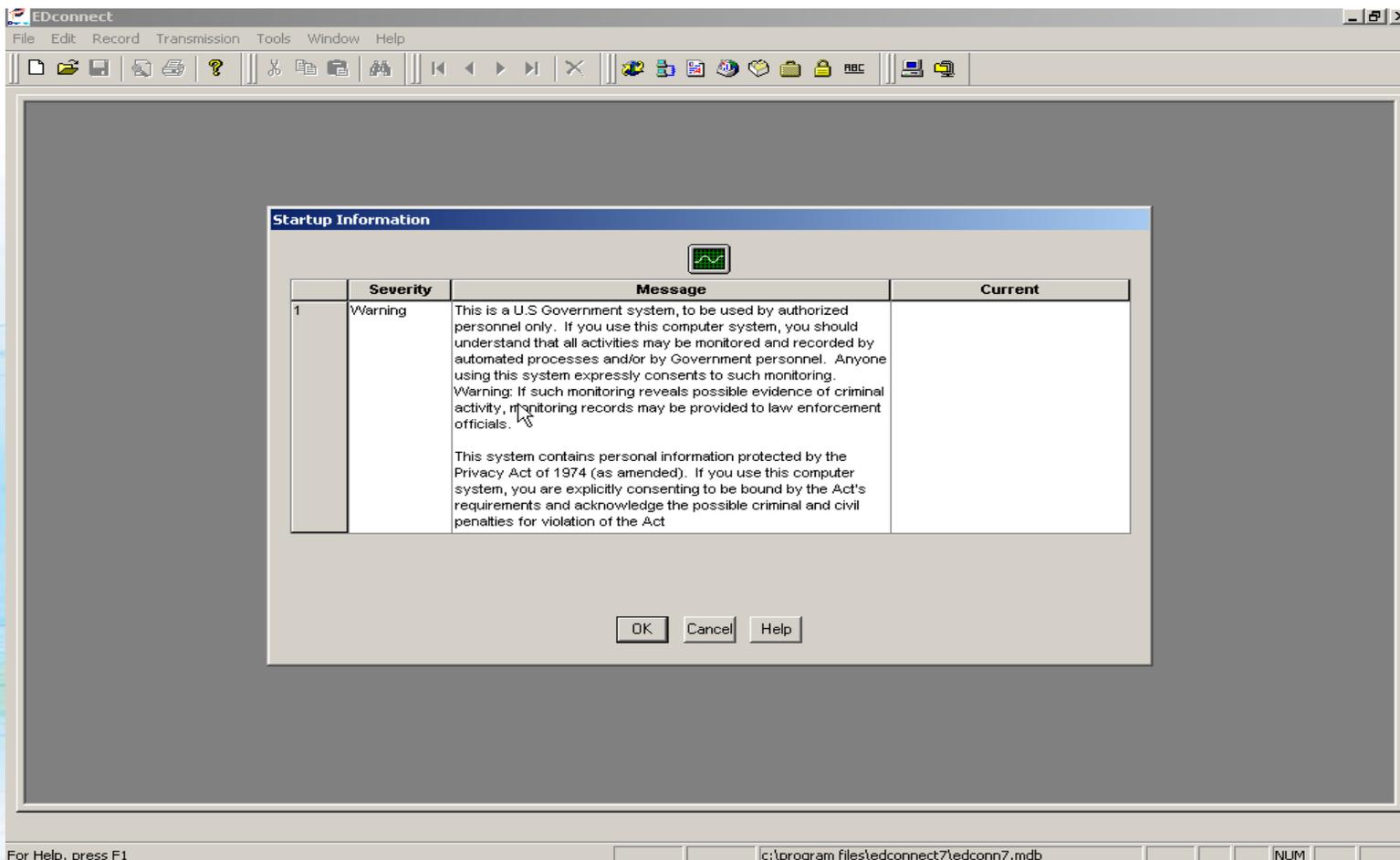
Running and Downloading your Report

- Every NSLDS Logon is associated with an individual TG Number
- EDconnect must be associated with YOUR TG Number in order to download the report that you have run
- Questions should be directed to CPS/SAIG Technical Support at 1-800-330-5947





EDconnect



For Help, press F1

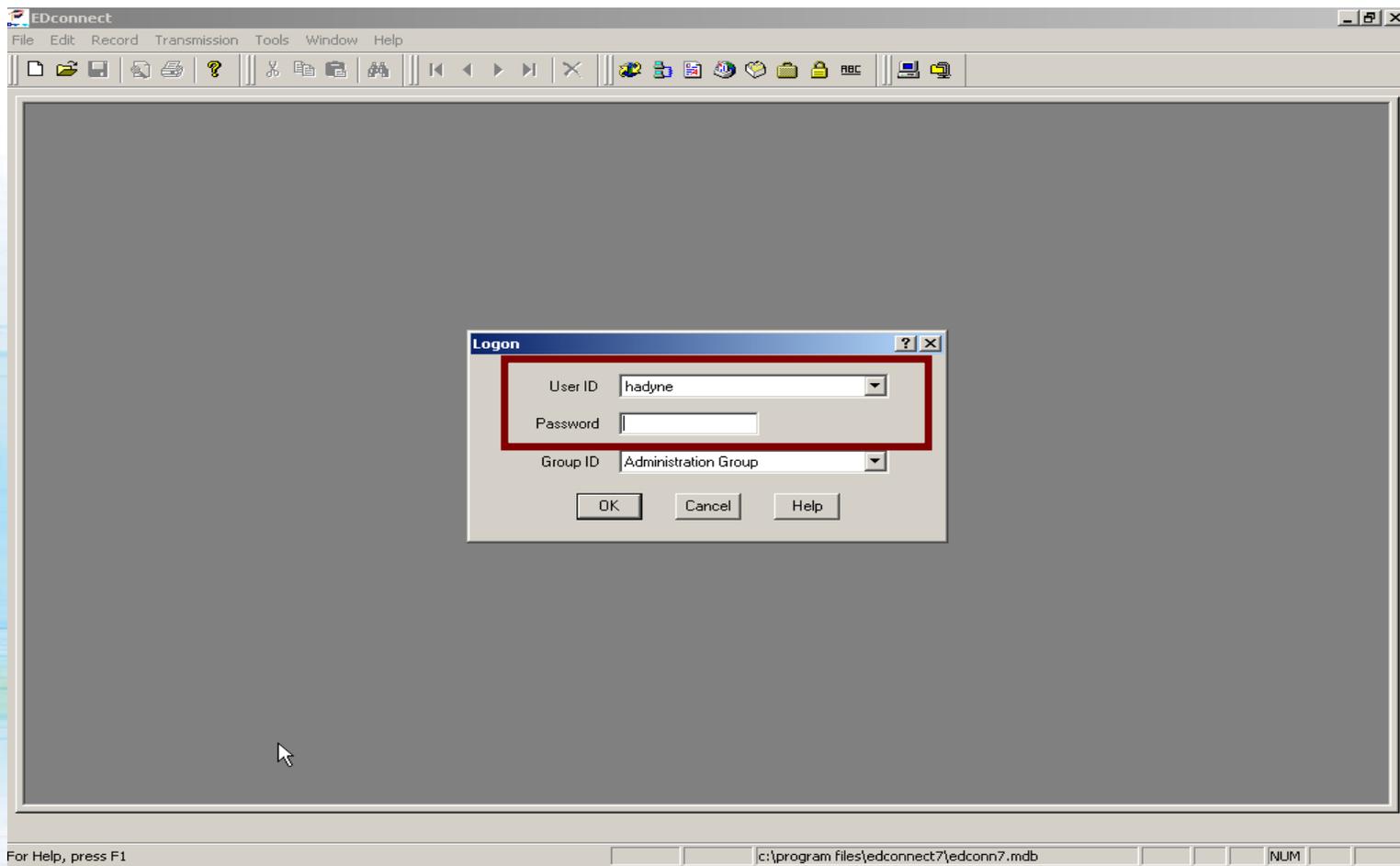
c:\program files\edconnect7\edconn7.mdb

NUM





EDconnect





EDconnect

EDconnect - [Transmission Queue]

File Edit Record Transmission Tools Window Help

Now Ctrl+T
Later...
Test

Transmit	Cycle	Description	Message Class	File Name	File Size
*					0

Summary

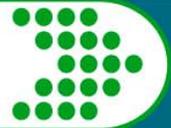
- Receive Requests in Queue = 0
- Send Requests in Queue = 0
- Other Requests in Queue = 0
- Total Items in Queue = 0

Transmit the contents of the Transmission Queue

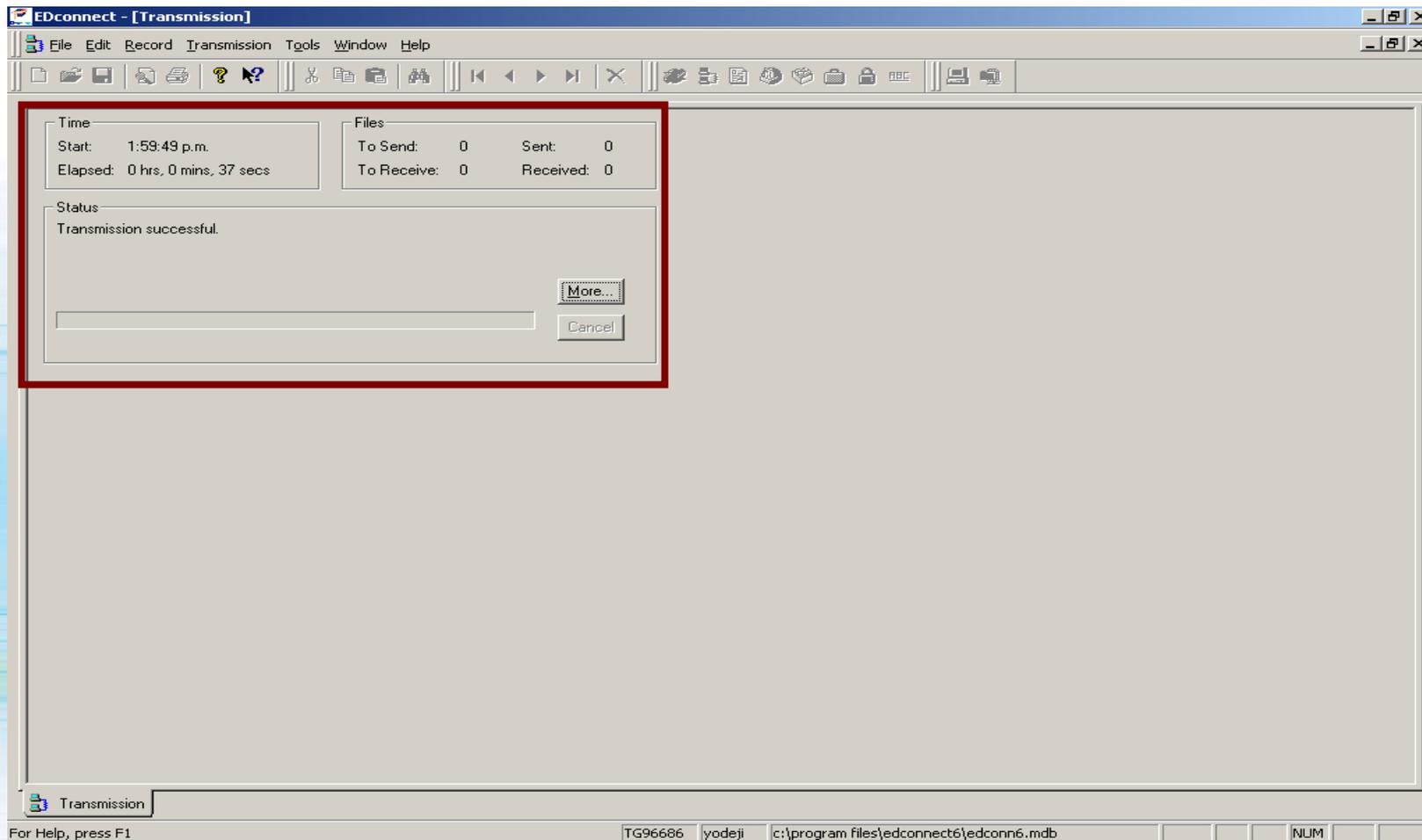
TG96686 yodeji c:\program files\edconnect6\edconn6.mdb NUM

Start In... G... C... C... T... R... T... S... Mi... E... Desktop 1:59 PM



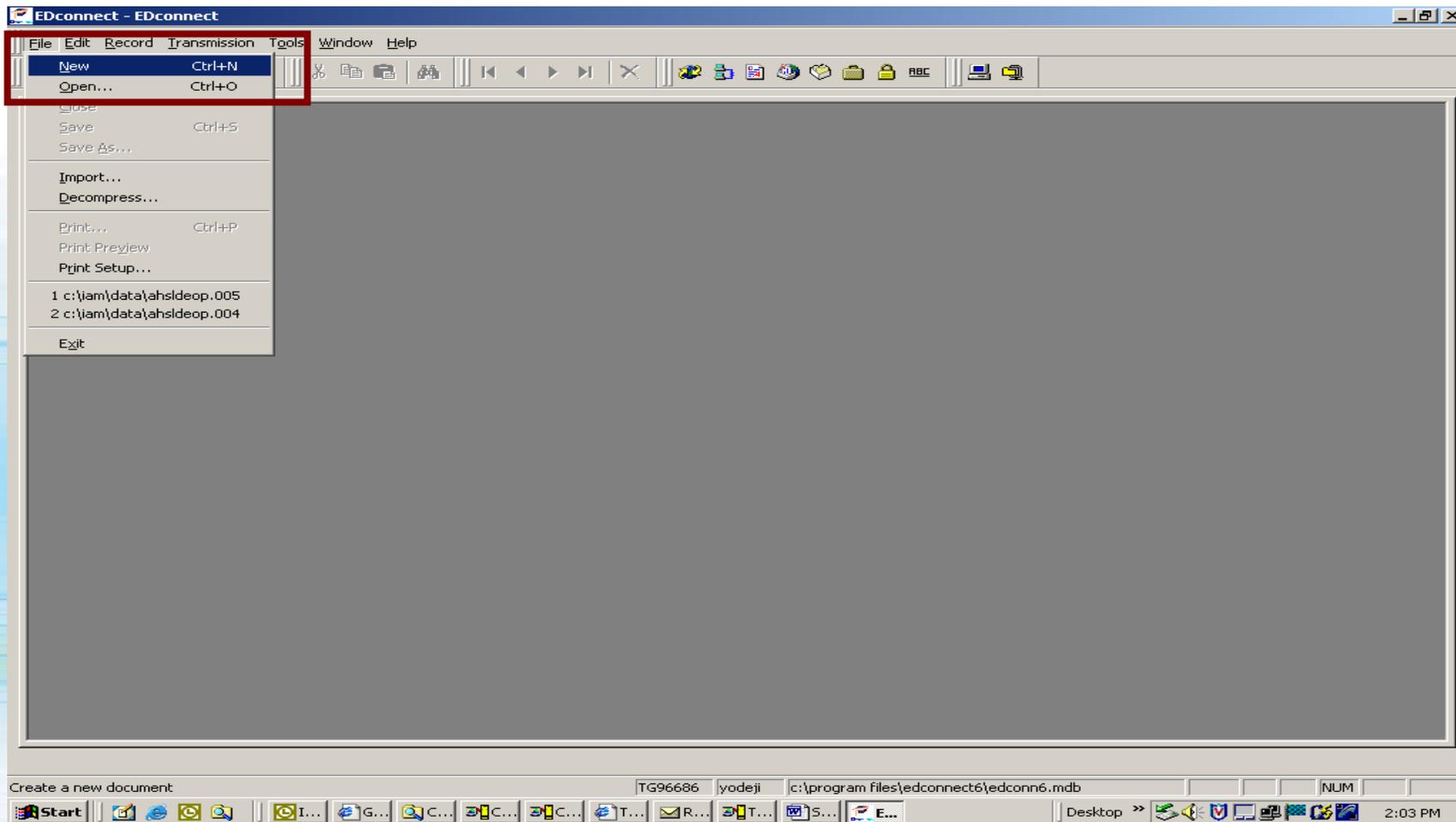


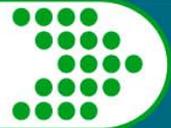
EDconnect



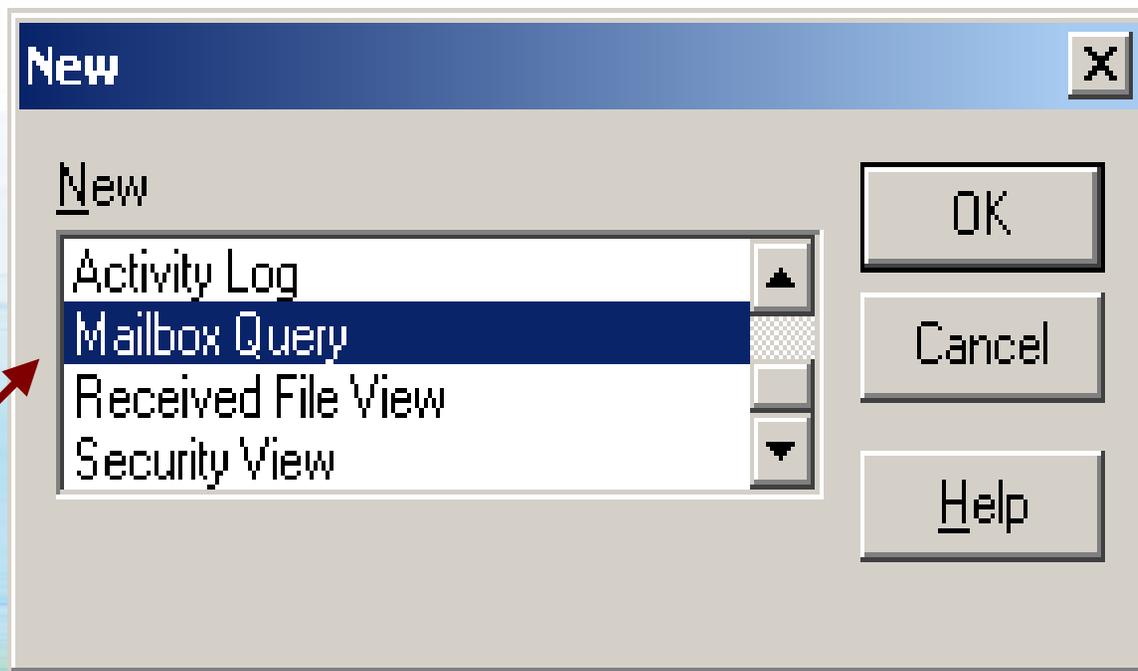


EDconnect





EDconnect





EDconnect

The screenshot shows the EDconnect application window titled "EDconnect - [Mailbox Query]". The interface includes a menu bar (File, Edit, Record, Transmission, Tools, Window, Help) and a toolbar with various icons. Below the toolbar is a table with the following data:

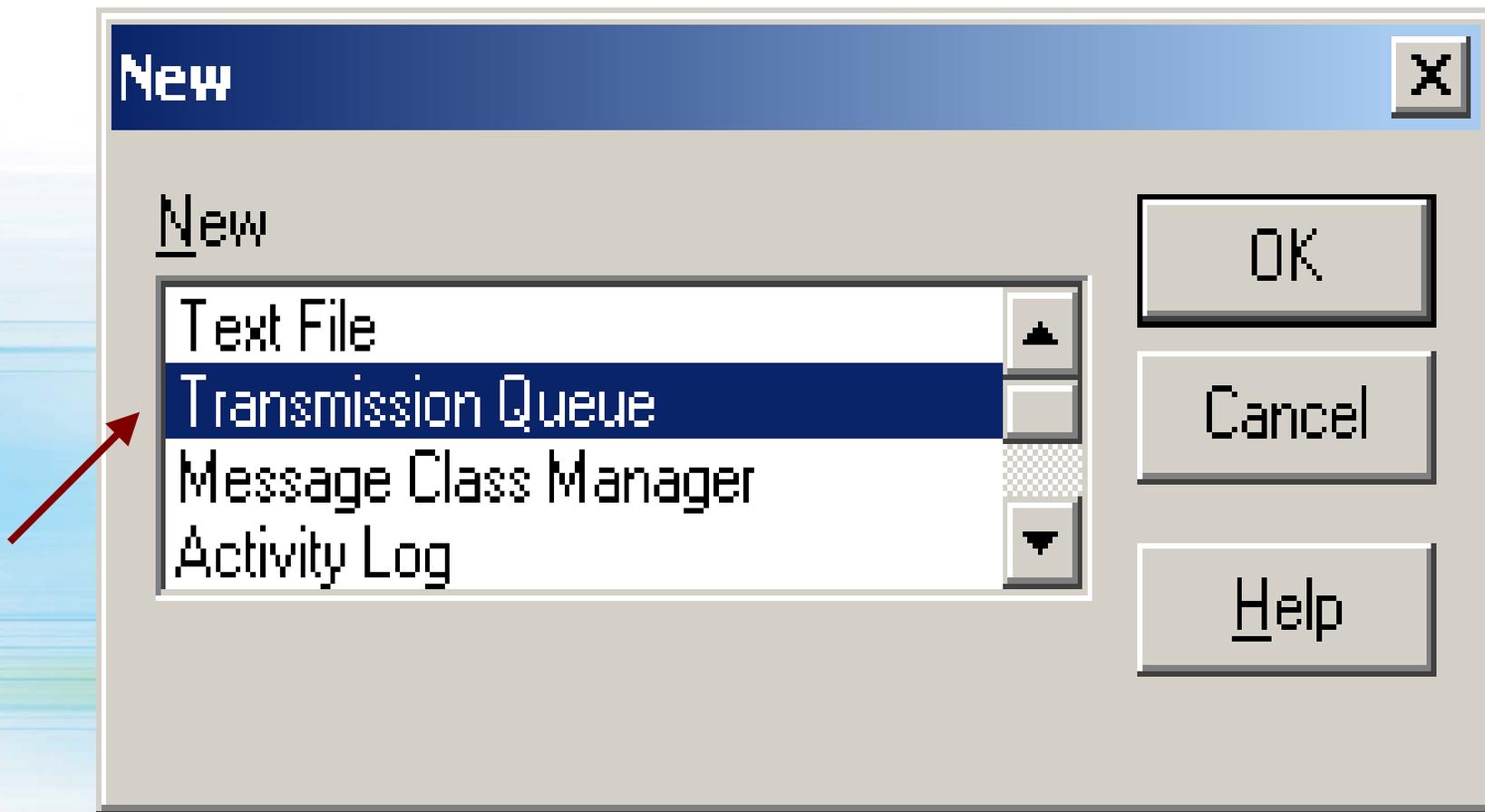
Move	Save	Message Class	Batch Number	Item Number	Description
<input type="checkbox"/>	<input checked="" type="checkbox"/>	AHSLDEOP	0000000000000000	20050323A00053853394	AD HOC EXTRACTS

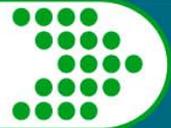
A red arrow points to the "Message Class" column. At the bottom of the window, the taskbar shows the Start button, several application icons, and the system tray with the time 2:05 PM. The status bar at the very bottom displays "Save the active document" and "Mailbox Query".





EDconnect





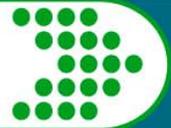
EDconnect

Transmit	Request	Cycle	Description	Message Class	File Name	File Size
<input checked="" type="checkbox"/>	Request	NSDBS	AD HOC EXTRACTS	AHSLDEOP	c:\iam\data\ahsldeop.*	0
<input type="checkbox"/>						0

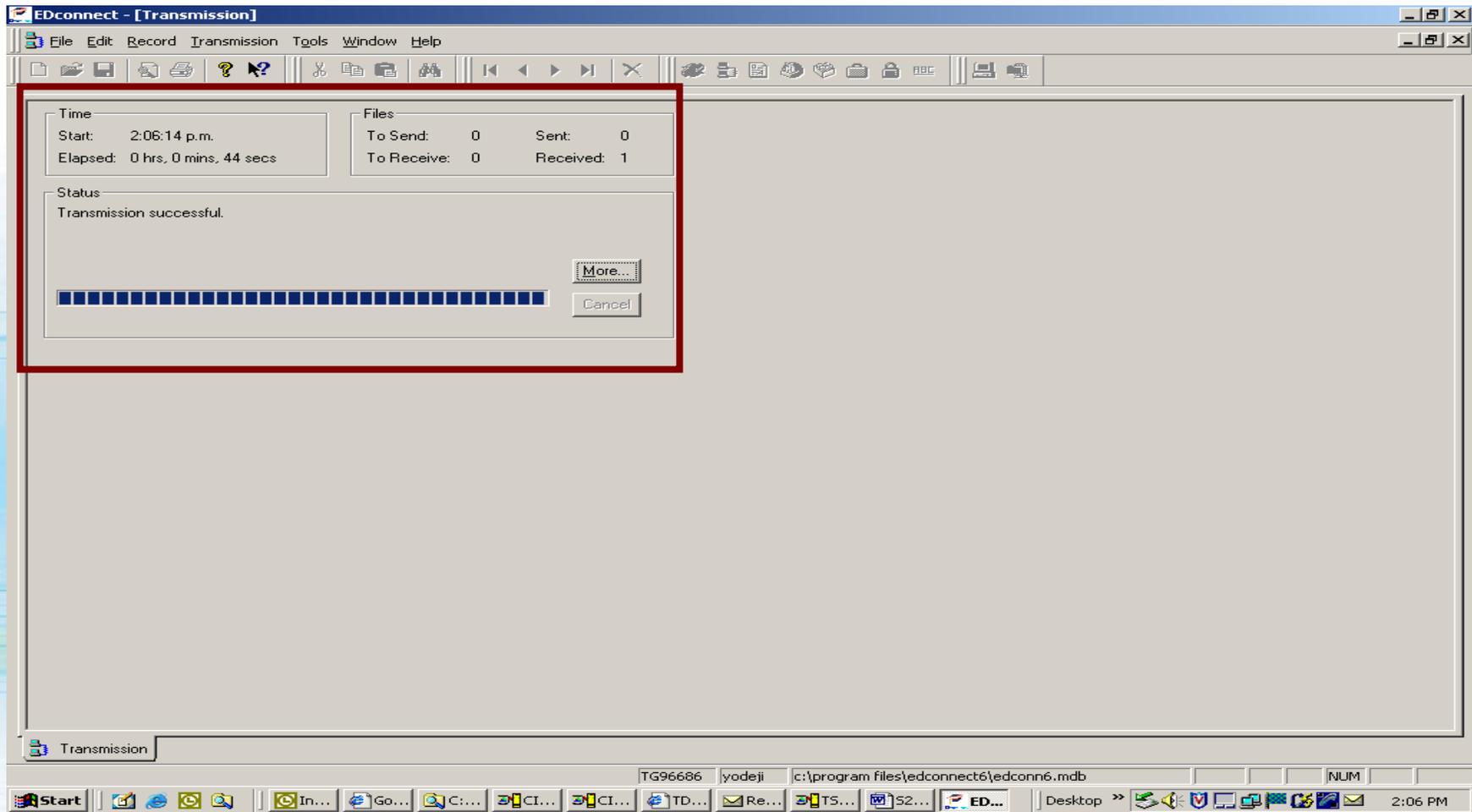
Summary

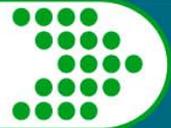
Receive Requests in Queue = 1
Send Requests in Queue = 0
Other Requests in Queue = 0
Total Items in Queue = 1



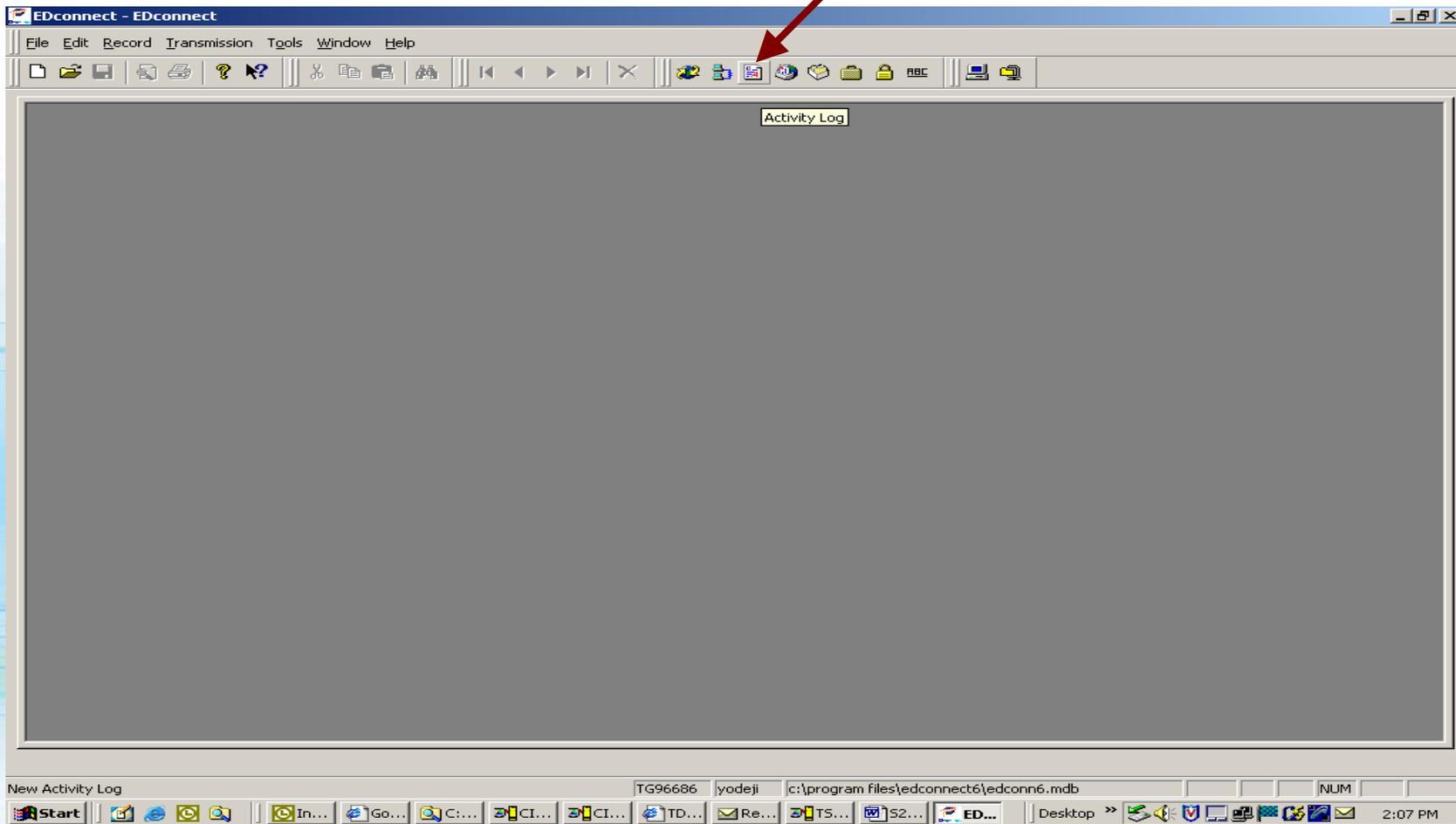


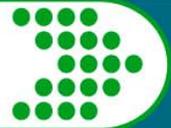
EDconnect





EDconnect





EDconnect

EDconnect - [Activity Log]

File Edit Record Transmission Tools Window Help

Activity	Project	Description	Message Class	File Name	MailBox	Item Number	Add ID	Add Date	Add Time
Transmit		Start of Transmission					yodeji	02/28/2005	12:32:50
Error		Transmission aborted by user					yodeji	02/28/2005	12:32:59
Transmit		Start of Transmission					yodeji	02/28/2005	12:33:16
Request	NSLDS	AD HOC EXTRACTS	AHSLDEOP	c:\yam\data\ahsldeop.*	TG50012	20050228A00052689884	yodeji	02/28/2005	12:33:25
Receive	NSLDS	AD HOC EXTRACTS	AHSLDEOP	c:\yam\data\ahsldeop.004	TG50012	20050228A00052689884	yodeji	02/28/2005	12:33:27
Transmit		Start of Transmission					yodeji	02/28/2005	12:52:20
Transmit		Start of Transmission					yodeji	02/28/2005	12:53:18
Request	NSLDS	AD HOC EXTRACTS	AHSLDEOP	c:\yam\data\ahsldeop.*	TG50012	20050228A00052690876	yodeji	02/28/2005	12:53:28
Receive	NSLDS	AD HOC EXTRACTS	AHSLDEOP	c:\yam\data\ahsldeop.005	TG50012	20050228A00052690876	yodeji	02/28/2005	12:53:30
Transmit		Start of Transmission					yodeji	02/28/2005	15:07:53
Transmit		Start of Transmission					yodeji	02/28/2005	16:54:49
Transmit		Start of Transmission					yodeji	03/11/2005	17:22:35
Error		Error 533: See EDconnect 6.					yodeji	03/11/2005	17:22:39
Transmit		Start of Transmission					yodeji	03/11/2005	17:23:07
Transmit		Start of Transmission					yodeji	03/11/2005	17:24:05
Request	NSLDS	AD HOC EXTRACTS	AHSLDEOP	c:\yam\data\ahsldeop.*	TG50012	20050311A00053282310	yodeji	03/11/2005	17:24:15
Receive	NSLDS	AD HOC EXTRACTS	AHSLDEOP	c:\yam\data\ahsldeop.006	TG50012	20050311A00053282310	yodeji	03/11/2005	17:24:17
Request	NSLDS	AD HOC EXTRACTS	AHSLDEOP	c:\yam\data\ahsldeop.*	TG50012	20050311A00053282225	yodeji	03/11/2005	17:24:19
Receive	NSLDS	AD HOC EXTRACTS	AHSLDEOP	c:\yam\data\ahsldeop.007	TG50012	20050311A00053282225	yodeji	03/11/2005	17:24:21
Request	NSLDS	AD HOC EXTRACTS	AHSLDEOP	c:\yam\data\ahsldeop.*	TG50012	20050311A00053282213	yodeji	03/11/2005	17:24:23
Receive	NSLDS	AD HOC EXTRACTS	AHSLDEOP	c:\yam\data\ahsldeop.008	TG50012	20050311A00053282213	yodeji	03/11/2005	17:24:25
Transmit		Start of Transmission					yodeji	03/15/2005	20:20:21
Transmit		Start of Transmission					yodeji	03/15/2005	20:30:16
Request	NSLDS	AD HOC EXTRACTS	AHSLDEOP	c:\yam\data\ahsldeop.*	TG50012	20050315A00053459890	yodeji	03/15/2005	20:30:26
Receive	NSLDS	AD HOC EXTRACTS	AHSLDEOP	c:\yam\data\ahsldeop.006	TG50012	20050315A00053459890	yodeji	03/15/2005	20:30:28
Request	NSLDS	AD HOC EXTRACTS	AHSLDEOP	c:\yam\data\ahsldeop.*	TG50012	20050315A00053459821	yodeji	03/15/2005	20:30:30
Receive	NSLDS	AD HOC EXTRACTS	AHSLDEOP	c:\yam\data\ahsldeop.007	TG50012	20050315A00053459821	yodeji	03/15/2005	20:30:32
Transmit		Start of Transmission					yodeji	03/16/2005	13:28:54
Transmit		Start of Transmission					yodeji	03/16/2005	13:29:46
Request	NSLDS	AD HOC EXTRACTS	AHSLDEOP	c:\yam\data\ahsldeop.*	TG50012	20050316A00053530013	yodeji	03/16/2005	13:29:55
Receive	NSLDS	AD HOC EXTRACTS	AHSLDEOP	c:\yam\data\ahsldeop.006	TG50012	20050316A00053530013	yodeji	03/16/2005	13:29:57
Transmit		Start of Transmission					yodeji	03/23/2005	13:59:49
Transmit		Start of Transmission					yodeji	03/23/2005	14:06:14
Request	NSLDS	AD HOC EXTRACTS	AHSLDEOP	c:\yam\data\ahsldeop.*	TG50012	20050323A00053853394	yodeji	03/23/2005	14:06:23
Receive	NSLDS	AD HOC EXTRACTS	AHSLDEOP	c:\yam\data\ahsldeop.006	TG50012	20050323A00053853394	yodeji	03/23/2005	14:06:25

Column: Activity

Activity Log

For Help, press F1

TG96686 yodeji c:\program files\edconnect6\edconn6.mdb NUM

Start In... Go... C:... CI... CI... TD... Re... TS... S2... ED... Desktop 2:09 PM





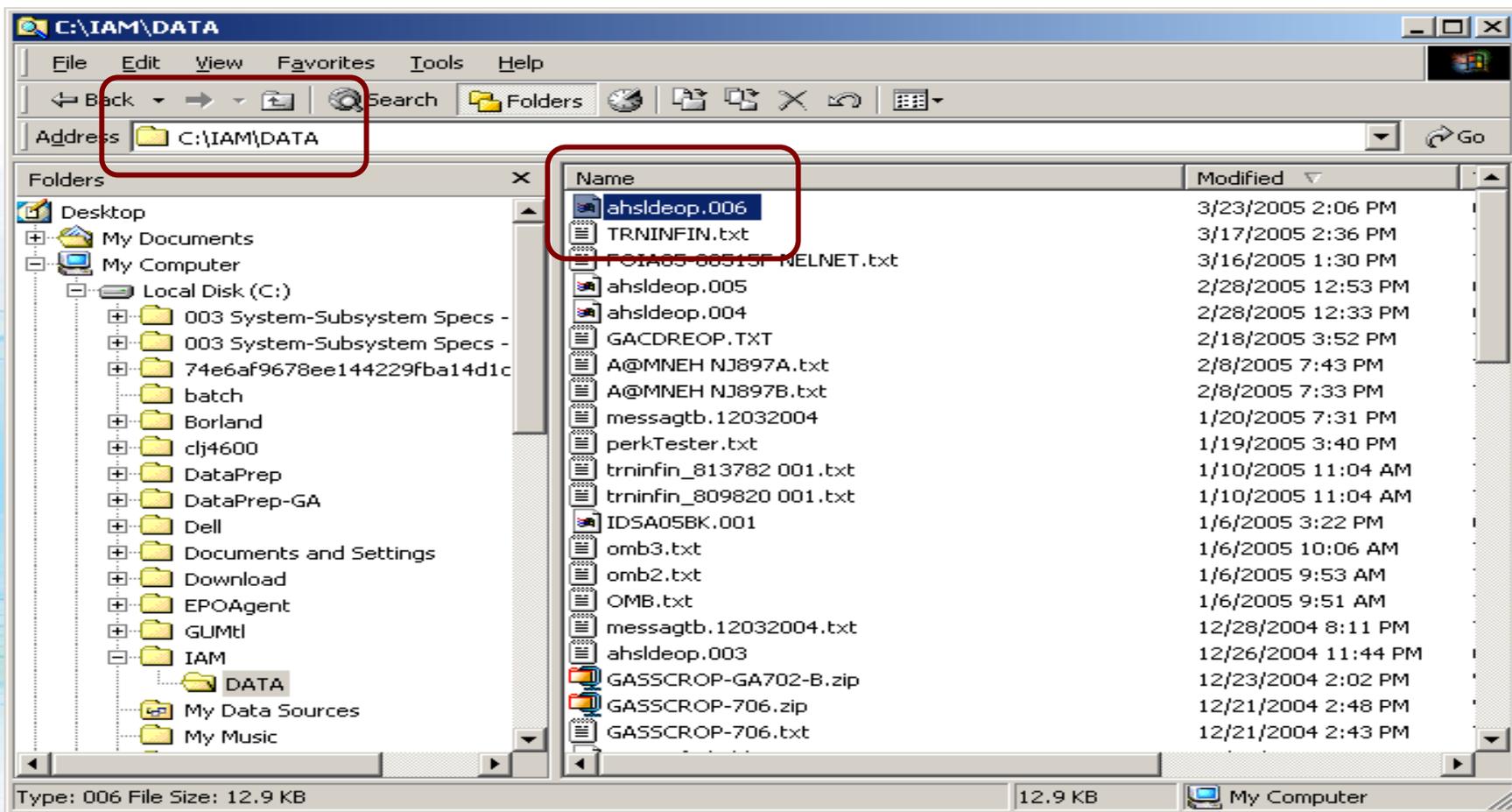
Message Classes

Message Class	Web Report Description/Selection	Report ID
AHSLDSOP/AHSLDEOP	Date Entered Repayment (Report/Extract)	DER001
SHNOTROP	School Repayment Information Loan Detail (Report)	DRC015
SHNOTEOP	School Repayment Information Loan Detail (Extract)	DRC015
SHCDRROP	School Cohort Default Rate History Report (Report)	DRC035
SHCDREOP	School Cohort Default Rate History Report (Extract)	DRC035
FAHREPOP	Financial Aid History (Report)	FAT001
FAHEXTOP	Financial Aid History (Extract)	FAT001
AHSLDSOP/AHSLDEOP	School Overpayment Report (Report/Extract)	OVP001
AHSLDSOP/AHSLDEOP	Default Loan Summary Report (Report/Extract)	SCHDF1
AHSLDSOP	Enrollment Reporting Summary Report (Report)	SCHER1
AHSLDSOP/AHSLDEOP	Exit Counseling by SSN (Report/Extract)	SCH01A
AHSLDSOP/AHSLDEOP	Exit Counseling (Report/Extract)	SCH01B
AHSLDSOP/AHSLDEOP	Transfer Monitoring Summary Report (Report/Extract)	SCH07B





File Browser





Formatting the Report

In Microsoft Word:

- Font: Courier New
- Font Size: 8
- Print Layout: Landscape
- Margins:
 - Top = 1“, Bottom = 1“, Left = 0.7“, Right = 0.7“ Gutter = 0”





Successful Report

```

1
OReport ID: DER001
Page No. : 1
0
OReport Parameters: School OPEID: 00941200
Date Entered Repayment Begin: 10/01/2005
Date Entered Repayment End : 09/30/2006
Sort Sequence: Name

OSTUDENT-----CURRENT STUDENT-----
SSN First Name MI Last Name Birth Date School Servicer Antic Comp
288-8X-XXX4 VIRGIL D ADAMS 11/04/197X 00941200 05/27/2005
OLOAN/OTHER AID-----INTEREST-----PLUS BORROWER-----
School Date Typ Ind Typ Rate GA SSN First Name MI Last Name
00941200 06/04/2003 SF A V 3.460% 755
0-ORIG- -CURR- --ENROLLMENT PERIOD--- --LOAN STATUS--- ACAD --LOAN-- PRINCIPAL INTEREST --DISB-- ----CANCEL---- ---LOAN---
Lender Lender Begin End Code Date Level Amount Balance Balance Amount Amount Code DER
808857 830631 06/02/2003 01/07/2004 IA 06/04/2003 1 $ 2,625 $ 2,625 $ 2,625 11/28/2005
OLOAN/OTHER AID-----INTEREST-----PLUS BORROWER-----
School Date Typ Ind Typ Rate GA SSN First Name MI Last Name
00941200 06/04/2003 SU A V 3.460% 755
0-ORIG- -CURR- --ENROLLMENT PERIOD--- --LOAN STATUS--- ACAD --LOAN-- PRINCIPAL INTEREST --DISB-- ----CANCEL---- ---LOAN---
Lender Lender Begin End Code Date Level Amount Balance Balance Amount Amount Code DER
808857 830631 06/02/2003 01/07/2004 IA 06/04/2003 1 $ 4,000 $ 4,000 $ 115 $ 4,000 11/28/2005

```





Formatting the Extract in Excel

- Change the file name to a text (.txt) file format
- Open Microsoft Excel and open the .txt file
- Select Fixed width format and format the file accordingly
- Save the file in Excel (.xls) format





Additional Information

- www.ifap.ed.gov
- NSLDS Help Pages





Contact Information

We appreciate your feedback and comments.

We can be reached at:

- Phone: 800-999-8219
- Fax: 785-838-2154
- Web: www.nsldsfa.gov
- Email: nslds@pearson.com

