



## Session 10

# What is a PIN and What Can it Do for You in 2006-2007

Nina Colon

Jody Sears

Stephanie Gross





# Part I

## PIN Web Site

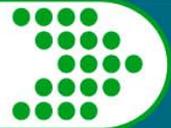




# Agenda—Part I PIN Website

- Home page enhancements
- Cosmetic changes
- User-friendly enhancements
- New features
- Page modifications
- Security enhancements
- General enhancements





# Home Page Enhancements

The screenshot shows the FSA Federal Student Aid website. At the top left is the FSA logo with the tagline "Help Put America Through School". To the right is a navigation bar with icons for Help, Contact Us, FAQs, and PIN Home. Further right is the Department of Education seal. Below this is a black banner with the text "Welcome to the U.S. Department of Education, PIN Registration".

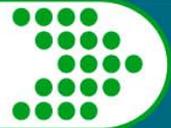
On the left side, there is a vertical list of links: [APPLY FOR A PIN](#), [CHECK PIN STATUS](#), [REQUEST A DUPLICATE PIN](#), [CHANGE MY PIN](#), [UPDATE MY INFORMATION](#), [DISABLE MY PIN](#), [REESTABLISH MY PIN](#), and [ACTIVATE MY PIN](#). Red arrows point to the "REQUEST A DUPLICATE PIN" and "UPDATE MY INFORMATION" links.

On the right side, there is a paragraph of text: "This Web site is your source of information for the U.S. Department of Education PIN. Your PIN can be used each year to electronically apply for federal student aid and to access your U.S. Department of Education records online. If you receive a PIN, you agree to not disclose or share your PIN with anyone. Your PIN serves as your electronic signature and provides access to your personal records. You should never give your PIN to anyone, including commercial services that offer to help you complete your FAFSA. Be sure to keep your PIN in a safe place. You can use the same PIN in the future to apply electronically for student aid and to access your U.S. Department of Education records." A red arrow points to the end of this paragraph.

At the bottom, there are three buttons: "FSA Electronic Services", "Privacy/Security", and "Student Aid on the Web". A red arrow points to the "Privacy/Security" button.

At the bottom left, there is a timestamp: "Site Last Updated: Sunday, January 1, 2006 12:01:00". A red arrow points to this timestamp.





# Home Page Enhancements

**FSA**  
FEDERAL STUDENT AID  
*We Help the American People's Schools*

Help Contact Us FAQs PIN Home

DEPARTMENT OF EDUCATION  
UNITED STATES OF AMERICA

**Welcome to the U.S. Department of Education, PIN Registration**

[APPLY FOR A PIN](#)

[CHECK PIN STATUS](#)

[REQUEST A DUPLICATE PIN](#)

[CHANGE MY PIN](#)

[UPDATE MY INFORMATION](#)

[DISABLE MY PIN](#)

[REESTABLISH MY PIN](#)

[ACTIVATE MY PIN](#)

Don't remember your PIN? Request a copy be sent to you.

This Web site is your source of information for the U.S. Department of Education PIN.

Your PIN can be used each year to electronically apply for federal student aid and to access your U.S. Department of Education records online. If you receive a PIN, you agree to not disclose or share your PIN with anyone. Your PIN serves to provide access to your records. You should never give your PIN to anyone, including commercial services that offer to help you complete your FAFSA. Be sure to keep your PIN in a safe place. You can use the same PIN in the future to apply electronically for student aid and to access your U.S. Department of Education records.

FSA Electronic Services Privacy/Security Student Aid on the Web

Site Last Updated: Sunday, January 1, 2006 12:01:00  
http://localhost:9080/PINWebApp/PINServlet?state=100





# Home Page Enhancements

- Reorganized left navigation bar
- Fly-over help text on homepage
- Renamed label to match functionality
- Added Date the Site was Last Updated at the bottom of the homepage





# Cosmetic Enhancements

- Updated help text topics
- Modified Email notification text on PIN retrieval
- Updated Frequently Asked Questions
  - Example: Where can I use my PIN?





# Cosmetic Enhancements

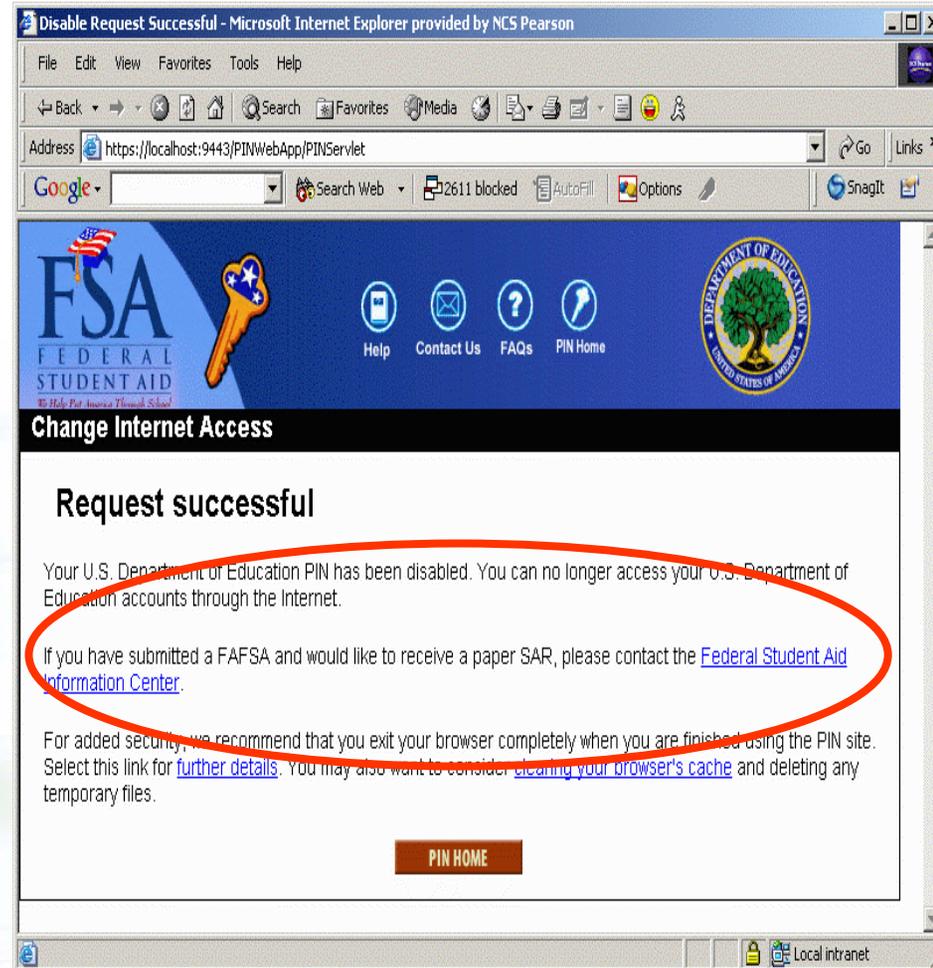
- Updated sub-headers across application functions:
  - Example: If you are applying for a PIN the sub-header for each application page will show you are in the “Apply Application” functionality

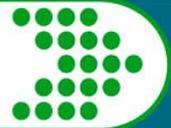




# User-Friendly Enhancements

- Added link from the Confirmation Page showing where the PIN can be used
- Added text explaining how to request a Paper SAR from the Federal Information Center





# New Features—Requesting a Duplicate PIN

- Added “Request a Duplicate PIN” from “Update My Information” option



**FSA**  
FEDERAL STUDENT AID  
To Help Pay for Your Student's Education

Help Contact Us FAQs PIN Home

**Request a Duplicate PIN**

**Match Found**

We have found your record in the PIN database.

If your PIN information, below, is correct, select 'Yes' to continue.

**PAT ED**  
**123 MAIN STREET**  
**CITY, IA 52317**

**E-mail Address: myemail@email.com**

Your PIN will be sent out to you via:

**YES** **NO**

If you exit before selecting one of the buttons above, we will not send you your PIN.





# Page Modifications—PIN Application Confirmation



- Added Link to Corrections on the Web to update Address information both Email and Street Address if changed on the PIN Database
- Added Link to other FSA Sites where the PIN can be used
- Added “Request a Duplicate PIN” from the Confirmation Page





# Security Enhancements— Deactivation for Inactivity

The screenshot shows the FSA Federal Student Aid website. At the top, there is a blue header with the FSA logo, a key icon, and navigation links for Help, Contact Us, FAQs, and PIN Home. The Department of Education logo is also present. Below the header, the page title is 'PIN Request and Information'. The main content area displays a message titled 'PIN Expired'. The message text, which is circled in red, reads: 'Our records show that your PIN has been inactive for 18 consecutive months. Your PIN will be deactivated to protect you from unauthorized use of your PIN.' Below this message, there is a paragraph explaining how to reestablish the PIN: 'To reestablish your PIN, you will need to [reapply](#) for a PIN. To reapply for a PIN, go to the PIN homepage and select [Apply for a PIN](#). To exit, select [PIN HOME](#).' At the bottom of the page, there is a brown button labeled 'PIN HOME'.

- Modified text regarding PIN deactivation due to inactivity
  - Reduced 30 months of inactivity to 18 months of inactivity





# Security—Security Agreement

**FSA**  
FEDERAL STUDENT AID  
To Help, Put, Income Through School

Help Contact Us FAQs PIN Home

DEPARTMENT OF EDUCATION  
UNITED STATES OF AMERICA

## Activate My PIN

### PIN Activation Agreement

By activating your PIN, you agree not to disclose or share your PIN with anyone. Your PIN serves as your electronic signature and provides access to your personal records and is used to make binding legal obligations. You also agree to keep your PIN in a safe location and notify the U.S. Department of Education immediately if your PIN is lost or stolen. You may notify us by contacting Customer Service at 1-800-4-FED-AID (1-800-433-3243). You may also change your PIN or disable your PIN from the PIN Web site.

**If you agree to these terms select 'I agree not to share my PIN'.**

Select a challenge question: [Select]

Enter your answer to the challenge question (differentiate between capital and lower case letters):

Re-enter your answer to the challenge question:

I agree not to share my PIN  I Disagree

NEXT CANCEL

- The Security Agreement Statement has been reworded and bolded for more emphasis



# General Enhancements—Request Duplicate PIN From Login

<b>The student's Social Security Number:</b> Please enter this number without the dashes. For example, 123456789.	<input type="text"/>
<b>The student's full last name:</b>	<input type="text"/>
<b>The student's first name:</b>	<input type="text"/>
<b>The student's Date of Birth:</b> Please enter this date in "mmddyyyy" format. For example, 08171975 for August 17, 1975.	<input type="text"/>
<b>The student's PIN:</b> Please enter your PIN now to sign your application electronically. <a href="#">I forgot/don't know my PIN.</a>	<input type="text"/>

Select this link





# General Enhancements—Request Duplicate PIN From Login



## Request a Duplicate PIN

You may complete this form if you have already received a PIN, and would like to request that another copy be sent to you.

By telling us your Social Security Number, the first two characters of your last name, and your date of birth, you are requesting a PIN. You are also certifying that you are the person identified by those items. If you purposely certify to false or misleading information, you may be fined \$20,000, sent to prison, or both.

If you are not able to certify to all of the above you must not transmit the PIN information and must exit this form immediately using the [PIN HOME](#) button below. We will not save your data.

Answer the questions and select [SUBMIT REQUEST](#). After you select the SUBMIT REQUEST button, please wait for our confirmation page to appear on your screen.

**What is your Social Security Number?**  
Please enter this number without the dashes. For example, 123456789.

**What are the first two (2) letters of your last name?**

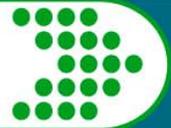
  

**What is your date of birth?**  
Please enter this date in "mmddyyyy" format. For example, 08171975 for August 17, 1975.

[PIN HOME](#) [SUBMIT REQUEST](#) [CLEAR FORM](#) [HELP](#)





# Using PIN Functionality

- **Select Apply for a PIN** when
  - you are a first-time PIN Applicant
  - your PIN was deactivated
  - one of your stable data identifiers has changed

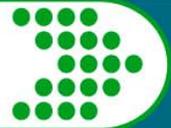




# Using PIN Functionality

- Select **Disable My PIN** when
  - you want to provide additional protection for your PIN during periods of inactivity
- Select **Re-establish My PIN** when
  - you are ready to re-establish the PIN you disabled earlier





# Using PIN Functionality

- **Select Request a Duplicate PIN** when
  - you have forgotten your current active PIN
  - you have personalized your PIN and want to request a duplicate





# PIN Request Processing Times

- PIN Applications – within 1-3 days
- Re-established PINs – immediately
- **NEW!** Duplicate Requests- within 4 hours





# Encryption Level

## Authentication from other FSA Systems



### Check PIN Status

#### Welcome to PIN Status Check

You are able to view the most current PIN data that we have on file for you. This includes your name and e-mail or mailing address (where we send you your PIN), as well as the status of a PIN mailing request. At this time, you're not able to view PIN application information until after the application has been processed.

By telling us you are requesting PIN for that person, you certify to false information.

Answer the questions on our confirmation page to appear on your screen.

**What is your Social Security Number?**  
Please enter this number without the dashes. For example, 123456789.

**What are the first two (2) letters of your last name?**

**What is your date of birth?**  
Please enter this date in "mmddyyyy" format. For example, 08171975 for August 17, 1975.

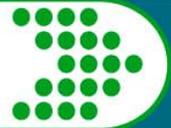
[PREVIOUS](#) [SUBMIT REQUEST](#) [CLEAR FORM](#) [HELP](#)

**[JavaScript Application]**

 The browser is using less than a 128-bit encryption level. While this level of encryption is acceptable, we recommend that you use the 128-bit encryption level to increase the security of the application information.

OK





# Encryption Level

## Authentication from FAFSA Application



 [Need help with this page?](#)

**Fill Out a FAFSA**

To allow access to your secure FAFSA data, we need you to provide the information below. This information must match the personal information you provided in obtaining your PIN. Your PIN serves as your electronic signature and provides access to your application data.

You cannot change your Social Security Number (SSN) or your name. You can change your address, but you must notify the Department of Education by application.

Create a password and confirm your password – our Customer Support team will help you create a strong password. You must use the same password for the application and the information you provide.

NOTE: Without any information entered, you can reset your password.

Complete the following questions and select [Next](#).

Form Approved  
OMB No. 1845-0001  
App. Exp. 06/30/07

**[JavaScript Application]**



The browser is using less than a 128-bit encryption level. While this level of encryption is acceptable, we recommend that you use the 128-bit encryption level to increase the security of the application information.

OK

FAFSA on the Web	
<b>The student's Social Security Number:</b> Please enter this number without the dashes. For example, 123456789.	<input type="text"/>
<b>The student's full last name:</b>	<input type="text"/>



# General Enhancements—PIN Challenge Question

your PIN e-mail notification is delivered to your inbox, please enter our originating e-mail address, cpsnotify@cpsemail.ed.gov, into your address book.

Select a challenge question:

Enter your answer to the challenge question (differentiate between capital and lower case letters):

Re-enter your answer to the challenge question:

Select

- Select
- What is the name of the Hospital where you were born?
- What was the name of your elementary school?
- What city were you born in?
- What is your favorite pastime?
- What is the location of your dream vacation?
- What is your favorite TV show?
- What brand was your first car?
- What is your favorite color?
- What is your mother's maiden name?

PREVIOUS

NEXT

- The Challenge Question “What is your mother’s maiden Name?” has been moved to the bottom of the challenge question selection list





# General Enhancements—PIN Challenge Question

- Change your Challenge Question and Response from the Update My Information option
  - Click on “Select a challenge question” The question you have on file is what will appear in the drop down box you can change this question
  - Once you select the new Challenge question, you will need to provide a new response to the question
  - Once you provide new response click on the next button this will now submit your changes to the database

**What is your e-mail address? (Optional)**  
Select this link for additional information about providing an [e-mail address](#). If you leave the e-mail address blank your PIN will be mailed to you via postal mail.

**Please re-enter to confirm the e-mail address:**  
Note: some e-mail systems differentiate between capital and lower case letters. Make sure you type in your e-mail address exactly as it would be recognizable by your e-mail provider.

Some e-mail providers may require an e-mail address to be listed in your e-mail address book before allowing delivery of messages to your inbox from that e-mail address. To ensure that your PIN e-mail notification is delivered to your inbox, please enter our originating e-mail address, cpsnotify@cpsemail.ed.gov, into your address book.

**Select a challenge question:**

**Enter your answer to the challenge question (differentiate between capital and lower case letters):**

**Re-enter your answer to the challenge question:**

myemail@email.com

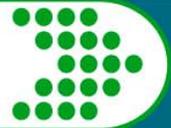
What is your mother's maiden name?

adok

adok

PREVIOUS NEXT CLEAR FORM HELP





# General—Steps to Personalize Your PIN

**FSA**  
FEDERAL  
STUDENT AID  
To Help You Access Financial Aid

Help Contact Us FAQs PIN Home

DEPARTMENT OF EDUCATION  
U.S. DEPARTMENT OF EDUCATION

**Welcome to the U.S. Department of Education, PIN Registration**

[APPLY FOR A PIN](#)

[DISABLE MY PIN](#)

[RE-ESTABLISH MY PIN](#)

[CHANGE MY PIN](#)

[REQUEST A DUPLICATE PIN](#)

[CHANGE MY ADDRESS](#)

[CHECK PIN STATUS](#)

[ACTIVATE MY PIN](#)

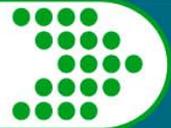
This Web site is your source of information for the U.S. Department of Education PIN.

If you receive a PIN, you agree to not disclose or share your PIN with anyone. Your PIN serves as your electronic signature and provides access to your personal records. You should never give your PIN to anyone, including commercial services that offer to help you complete your FAFSA. Be sure to keep your PIN in a safe place. You can use the same PIN in the future to apply electronically for student aid and to access your U.S. Department of Education records.

**Step 1: Select Change My PIN from the Home page**

FSA Electronic Services Privacy/Security Student Aid on the Web





# General—Steps to Personalize Your PIN

**FSA**  
FEDERAL  
STUDENT AID  
*It's Help. Put America To Work For You.*

Help Contact Us FAQs PIN Home

DEPARTMENT OF EDUCATION  
UNITED STATES OF AMERICA

**Pin Request and Information**

## Changing Your PIN

You can choose your own four-digit PIN by selecting Personalized PIN or we can randomly generate one for you by selecting Generic PIN.

PREVIOUS **PERSONALIZED PIN** HELP

**Make it your own**

**Step 2: Select Personalized PIN**





# General—Steps to Personalize Your PIN

**FSA FEDERAL STUDENT AID**  
BEHOLD, THE ANSWER THROUGH SCHOOL

Help Contact Us FAQs PIN Home

**PIN Request and Information**

## Request New Personalized U.S. Department of Education PIN

By telling us your Social Security Number, the first two characters of your last name, your date of birth, your current PIN, and the new PIN you are requesting, you are certifying that you are the person identified by those items. If you are not that person, you are not authorized to request this PIN, and you should exit this request form now. If you purposely certify to false or misleading information, you may be fined \$20,000, sent to prison, or both.

Answer the questions and select [SUBMIT REQUEST](#). After you select the SUBMIT REQUEST button, please wait for our confirmation page to appear on your screen.

**What is your Social Security Number?**  
Please enter this number without the dashes. for example, 123456789.

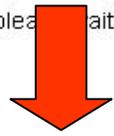
**What are the first two (2) letters of your last name?**

**What is your date of birth?**  
Please enter this date in "mmddyyyy" format. For example, 08171975 for August 17, 1975.

**What is your current PIN?**

**What would you like to change your PIN to?**  
Your PIN must be four numbers. You should choose a PIN that you can easily remember but is

Step 3: Enter all required information on the Request Personalized PIN page





# General—Steps to Personalize Your PIN

## Request New Personalized U.S. Department of Education PIN

By telling us your Social Security Number, the first two characters of your last name, your date of birth, your current PIN, and the new PIN you are requesting, you are certifying that you are the person identified by those items. If you are not that person, you are not authorized to request this PIN, and you should exit this request form now. If you purposely certify to false or misleading information, you may be fined \$20,000, sent to prison, or both.

Answer the questions and select [SUBMIT REQUEST](#). After you select the SUBMIT REQUEST button, please wait for our confirmation page to appear on your screen.

### What is your Social Security Number?

Please enter this number without the dashes. for example, 123456789.

### What are the first two (2) letters of your last name?

### What is your date of birth?

Please enter this date in "mmddyyyy" format. For example, 08171975 for August 17, 1975.

### What is your current PIN?



### What would you like to change your PIN to?

Your PIN must be four numbers. You should choose a PIN that you can easily remember but is not easily identified with you. Also, you shouldn't choose a PIN that's too simple, such as '1234' or '2222'.



Please enter your new PIN again.



## Step 3 Special Note:

- Enter current PIN
- Enter new 4-digit PIN or your choice
- Re-enter new PIN
- Submit Request

Your new PIN is now effective!





## Session 10 — Part II

# FAFSA on the Web





# Agenda for Part II--FOTW

- What's New and improved for students!
  - Home page enhancements
  - Before beginning a FAFSA
  - Filling out an Application, Correction & Renewal
  - FAFSA follow-up
  - Help text enhancements





# FOTW Home Page



Deadlines



Pin Site



Help



Contact Us



FAQs



Site Map



U.S. Department of Education **FREE** Application for Federal Student Aid Web Site

### FAFSA ALERTS:

#### Deadlines:

Submit 2005-2006 FAFSA on the Web Applications by **midnight Central Daylight time**, June 30, 2006.  
Submit 2006-2007 FAFSA on the Web Applications by **midnight Central Daylight time**, July 2, 2007. [More>>](#)

#### Scheduled Maintenance:

FAFSA on the Web will be unavailable on every Sunday from 5 a.m. to 11 a.m. (Eastern Standard Time). We apologize for any inconvenience this may cause. [More>>](#)

### Before Beginning a FAFSA

#### Get organized!

To simplify filling out the application, gather the required documents and other information.

- ▶ FAFSA on the Web Worksheet
- ▶ Find my school codes
- ▶ Students and Parents apply for a PIN
- ▶ Check Deadline Dates

### Filling Out a FAFSA

#### Fill out the application!

FAFSA has seven steps that ask about you, your school plans, financial information and more.

- ▶ Fill out a FAFSA
- ▶ Llenar la FAFSA en español
- ▶ Fill out a Renewal FAFSA
- ▶ Llenar la FAFSA de Renovación en español
- ▶ Continue working on a saved FAFSA
- ▶ Sign Electronically with your PIN

### FAFSA Follow-up

#### Find your FAFSA online!

You can go back to your FAFSA to check status, make corrections to a processed FAFSA and get other information.

- ▶ Check status of a submitted FAFSA or Print Signature page
- ▶ Make Corrections to a Processed FAFSA
- ▶ View and Print your Student Aid Report

PRIVACY & SECURITY

STUDENT AID ON THE WEB

Site Last Updated: Sunday, Jan 01, 2006 01:12:51



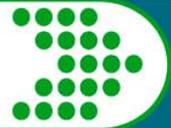
START HERE  
GO FURTHER  
FEDERAL STUDENT AID



# FOTW Home Page Enhancements

- Removed PIN “key icon” and text
- Removed Before Beginning a FAFSA text and added links:
  - Application deadline link
  - Federal School Code Search link.
  - FAFSA on the Web Worksheet
  - PIN application link





# FOTW Home Page Enhancements

- PIN link is more clear that both parents and students should apply
- Added the “Site last updated” information
- Re-labeled the “Provide Electronic Signature” button to “Sign Electronically with your PIN





# Before Beginning a FAFSA- Printable Checklist

## Checklist of Documents Needed

For the 2006-2007 school year, you will need financial information from 2005. You will need to refer to:

- Your Social Security Number (can be found on Social Security card)
- Your driver's license (if any)
- Your 2005 W-2 Forms and other records of money earned
- Your (and your spouse's, if you are married) 2005 Federal Income Tax Return
  - IRS Form 1040, 1040A, 1040EZ, 1040TeleFile
  - Foreign tax return, or
  - Tax return for Puerto Rico, Guam, American Samoa, the U.S. Virgin Islands, the Marshall Islands, the Federated States of Micronesia, or Palau
- Your parents' 2005 Federal Income Tax Return (if you are a dependent student)
- Your 2005 untaxed income records
  - Social Security
  - Temporary Assistance to Needy Families
  - Welfare, or
  - Veterans benefits records
- Your current bank statements
- Your current business and investment mortgage information, business and farm records, stock, bond, and other investment records
- Your alien registration or permanent residence card (if you are not a U.S. citizen)

**Keep these records! You may need them again. Do not mail your records with your signature page.**

[Print This Page](#)





# Before Beginning a FAFSA— FAFSA Worksheet



## 2006-2007 FAFSA ON THE WEB WORKSHEET WWW.FAFSA.ED.GOV

### DO NOT MAIL THIS WORKSHEET.

You must complete and submit a *Free Application for Federal Student Aid* (FAFSA) to apply for federal student financial aid and to apply for most state and college aid. Applying online with *FAFSA on the Web* at [www.fafsa.ed.gov](http://www.fafsa.ed.gov) is faster and easier than using a paper FAFSA.

For state or college aid, the deadline may be as early as January 2006. See the table to the right for state deadlines. Check with your high school counselor or your college's financial aid administrator about other deadlines.

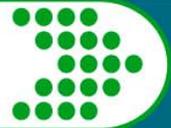
- Complete this Worksheet only if you plan to use *FAFSA on the Web* to apply for student financial aid.
- Sections in purple require parent information.
- Submit your application early, but not before January 1, 2006.

Apply Faster—Sign your FAFSA with a U.S. Department of Education PIN. If you do not have a PIN, you can apply for one at [www.pin.ed.gov](http://www.pin.ed.gov) before beginning *FAFSA on the Web*. You will receive your PIN within a few days, and then you can electronically sign your FAFSA when you submit your information. If you are providing parent information, one parent must

#### STATE AID DEADLINES

AK	April 15, 2006 (date received)
AR	For Academic Challenge - June 1, 2006 (date received). For Workforce Grant - check with your financial aid administrator
AZ	June 30, 2007 (date received)
* CA	For initial awards - March 2, 2006 For additional community college awards - September 2, 2006 (date postmarked)
* DC	June 30, 2006 (date received by state)
DE	April 15, 2006 (date received)
FL	May 15, 2006 (date processed)
IA	July 1, 2006 (date received)
# IL	First-time applicants - September 30, 2006 Continuing applicants - August 15, 2006 (date received)
IN	March 10, 2006 (date received)
# * KS	April 1, 2006 (date received)
# KY	March 15, 2006 (date received)
# LA	May 1, 2006 Final deadline - July 1, 2006 (date received)
# MA	May 1, 2006 (date received)
MD	March 1, 2006 (date received)
ME	May 1, 2006 (date received)
MI	March 1, 2006 (date received)





# Before Beginning a FAFSA— State Deadlines

- Added text to indicate that State deadlines are by midnight CST or CDT
- The 2005-2006 School Year (July 1st, 2005 – June 30th):
  - FAFSA on the Web Renewal FAFSA on the Web, and applications must be submitted by midnight Central Daylight time, June 30, 2006
  - Corrections on the Web forms must be submitted by midnight Central Daylight time, September 15, 2006





# Before Beginning a FAFSA— State Deadlines (CONTINUED)

- The 2006-2007 School Year (July 1st, 2006 – July 2nd, 2007)
  - FAFSA on the Web, Renewal FAFSA on the Web, and applications must be submitted by midnight Central Daylight time, July 2, 2007
  - Corrections on the Web forms must be submitted by midnight Central Daylight time, September 17, 2007





# Filling Out an Application — General Enhancements

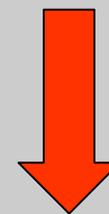
- Display “Apply for a PIN” question to a student only if the student does not electronically sign at the beginning of the application.

Is the student a U.S. Citizen (question 14)?

U.S. citizen

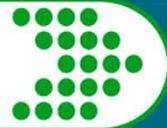
**If you do not currently have a PIN, would you like to apply for one at this time?**

By telling us your Social Security Number, your last and first name, your date of birth, and your address, you are certifying that you are the person identified by those items. If you are not that person, you are not authorized to apply for this PIN or update the PIN e-mail or mailing address, and you should not select this checkbox. If you purposely certify to false or misleading information, you may be fined \$20,000, sent to prison, or both.



Apply For My PIN





# Filling Out an Application — General Enhancements

- The Application will automatically save data without requiring the user to answer a prompt

FAFSA  
2006-2007

FAFSA Steps:  
1 Info About the Student

Help Contact Us FAQs Live Help

Application was successfully saved.

Need help with this page?





# Filling Out an Application — General Enhancements

- New required fields for FAFSA Applications
  - Entry for assets questions (unless SNT or auto zero eligible)
  - Spouse’s income if student’s or student’s parent’s marital status is “married”
  - Mailing State





# Filling Out an Application — General Enhancements

The screenshot shows the FAFSA 2006-2007 application interface. On the left is a vertical navigation menu with steps 1 through 9. Step 5, 'Schools to', is highlighted in blue and has a red arrow pointing to it. The main content area is titled 'Need help with this page?' and contains text explaining that the user's previous answers confirm eligibility to skip certain income and asset questions. It lists examples of questions that can be skipped: income taxes and exemptions, parents' worksheets A, B, and C, and assets. It also notes that some schools may require answers to these questions for eligibility for school aid, such as a Federal Pell Grant. Two options are provided: to skip remaining questions or to return to the full form. At the bottom are two buttons: 'Continue' and 'Return to Full FAFSA'.

**FAFSA Steps:**

- 1 Info About the Student
- 2 Student Status
- 3 Student's Finances
- 4 Parents' Info
- 5 Schools to
- 6 Review FAFSA Info
- 7 Signatures
- 8 Submit Student's FAFSA
- 9 Finish

**Need help with this page?**

Your answers to previous questions confirm that you are eligible to skip certain income and asset questions on the FAFSA.

For example, you can skip questions about:

- The student and their parents' income taxes and exemptions.
- The student and their parents' Worksheets A, B, and C.
- The student and their parents' assets.

Some schools may require answers to these questions to determine your eligibility for school aid. However, answering these questions will not affect your eligibility for federal student aid, such as a Federal Pell Grant.

You may choose one of the following options:

- Skip remaining income and asset questions. If your financial aid administrator requests this information, you can use **Corrections on the Web** to answer the additional questions. Select the **Continue** link below.

Or,

- Do NOT skip certain income and asset questions. Return to the full form by selecting the **Return to Full FAFSA** link below.

Select **Continue** to skip remaining income and asset questions. Select **Return to Full FAFSA** to complete all FAFSA questions, including the remaining income and asset questions.

[Continue](#) [Return to Full FAFSA](#)





# Filling out an Application— Application Print Summary

**FAFSA**  
2006-2007

Help Contact Us FAQs Live Help

Need help with this page?

**Step 6 of 9: Keep going until you receive your confirmation page!**

It is important for you to print and retain a final copy of your information for your records. If you printed a FAFSA Summary before passing the final check, some of your information may have changed.

**YOU'RE NOT DONE YET! YOU STILL NEED TO SUBMIT YOUR APPLICATION. AFTER YOU PRINT THIS PAGE, SELECT NEXT TO CONTINUE.**

◀ Previous Print This Page View Printable Page Next ▶

**COPY OF YOUR 2006-2007 APPLICATION INFORMATION**  
**DO NOT MAIL THIS DOCUMENT OR A COPY OF THIS DOCUMENT TO THE U.S. DEPARTMENT OF EDUCATION.**

Assumed fields, based on the data you entered, are marked with an "\*" (asterisk) sign.

Student ID 55555555 TT

**Step 1. (Q1 - Q31)**

Student's Last Name	TT
Student's First Name, Student's Middle Initial	
Student's Permanent Street Address	1 LARCHDALE ROAD APT 345
Student's Permanent City	CITZER
Student's Permanent State, Student's Permanent ZIP Code	AL 01234
Student's Social Security Number	555-55-5555
Student's Date of Birth	11/11/1999
Student's Permanent Home Phone Number	
Student's Driver's License Number	





# Filling out an Application—Printing Signature Page

0607

**YOU'RE NOT DONE YET! YOU STILL NEED TO SUBMIT YOUR APPLICATION. AFTER YOU PRINT THIS PAGE, SELECT NEXT TO CONTINUE.**

[Previous](#) [Print Help](#) [Print Signature Page](#) [Next](#)

2006-2007 FAFSA on the Web Signature Page  
Sign and mail this page NOW!

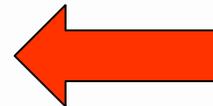
TT S 555 55 5555 TT

1 LARCHDALE ROAD APT 345  
CITTER AL 01234

READ, SIGN AND DATE BELOW

If you are the student, by signing this application electronically using your Personal Identification Number (PIN) or by signing a signature page and mailing it to us, you certify that you:

1. will use federal and/or state student financial aid only to pay the cost of attending an institution of higher education,
2. are not in default on a federal student loan or have made satisfactory arrangements to repay it,
3. do not owe money back on a federal student grant or have made satisfactory arrangements to repay it,
4. will notify your school if you default on a federal student loan and
5. will not receive a Federal Pell Grant for more than one school for the same period of time.

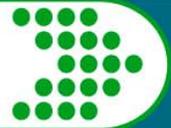




# Filling Out an Application — Signature Instructions

- Improved instructions for “Process now without signatures”
  - If you select this option, your Application will reject due to missing signature
  - We will still need to collect your signature to process your Application
  - After you receive your PIN, you can sign your Application electronically





# Filling Out an Application — Confirmation Page

- In 2006-07, link on Confirmation Page to “Begin a new application with parent data already filled in?” will display only for
  - Dependent students
  - Independent students who provided parent data on the application





# Filling Out an Application — Verifiable Rejects

## Current Process

FAFSA 2005-2006

Help Contact Us FAQs Live Help

**Error Found**  
✦ You said the student was born on or after 09/01/1989. You also said the student is not a ward of the court or an orphan. If this is correct, select **Answer Is Correct**, if not, select **Change My Answer** to correct your answer(s) or to return to the form.

Student's date of birth (question 9):  
Please enter this date in "mmddyyyy" format. For example, 08171975 for August 17, 1975.

Are both of the student's parents deceased, or is he/she (or was he/she until age 18) a ward/dependent of the court (question 53)?

? Need help with this page?

[Answer Is Correct](#) [Change My Answer](#)

[EXIT](#)

## New Process

FAFSA 2006-2007

Help Contact Us FAQs Live Help

? Need help with this page?

**Error Found**  
✦ You said the student was born on or after 09/01/1990. You also said the student is not a ward of the court or an orphan. If this is correct, reenter your answer(s); if not, correct your answer(s). Then select **Run Final Check** to verify them.

Student's date of birth (question 9):  
Please enter this date in "mmddyyyy" format. For example, 08171975 for August 17, 1975.

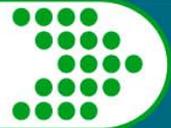
Are (a) both of the student's parents deceased, or (b) is he/she (or was he/she until age 18) a ward/dependent of the court (question 53)?

? Need help with this page?

[Run Final Check](#)

[EXIT](#)





# Filling Out an Application — Corrections



- The Dependency Override Code will be passed to COTW to allow independent students to skip parental questions when making corrections on the web





# Filling Out an Application — Corrections

- Corrections on the Web are not processed in real-time if a new school code is added
  - Non-real time corrections are matched with NSLDS data
  - Resulting SAR/ISIR will have most recent NSLDS data





# Filling Out an Application - Renewals

- Question 48 - “Born Before 1/1” will be populated with “Yes” or “No” based on the Date of Birth provided on the Renewal Application Login Screen
- No other information on the Renewal Application will be updated based on information provided on the Renewal Login Screen





# Filling Out an Application - Renewals

## Confirm Mailing Address

**FAFSA**  
2006-2007 RENEWAL

Help Contact Us FAQs Live Help

**Renewal Steps:**

- 1 Info About the Student
- 2 Student Status
- 3 Student's Finances
- 4 Parents' Info
- 5 Schools to Receive Results
- 6 Review FAFSA Info
- 7 Signatures
- 8 Submit Student's FAFSA
- 9 Finish

**Need help with this page?**

You will see that much of the information you reported on your 2005-2006 FAFSA has been carried over to the 2006-2007 Renewal FAFSA. You must provide current information about taxes, income, and several other questions, but you only need to enter new information for other questions if your answers have changed from last year.

If an answer is incorrect, you will be prompted to verify it.

**Last Name (question 1):**

**First Name (question 2):**

**Middle Initial (question 3):**

**Permanent Street Address (include Apt. Number) (question 4):**

Only use letters (A-Z), numbers (0-9), periods (.), commas (,), apostrophes ('), dashes (-), number symbols (#), at symbols (@), percent symbols (%), ampersands (&), slashes (/), or blanks (spaces). No other characters are allowed. Use street address abbreviations such as APT (apartment) or AVE (avenue) if the address extends beyond the space provided.

**Warning:** Please verify that your mailing address matches the one shown on this page.

## Confirm E-mail Address

**FAFSA**  
2006-2007 RENEWAL

Help Contact Us FAQs Live Help

**Renewal Steps:**

- 1 Info About the Student
- 2 Student Status
- 3 Student's Finances
- 4 Parents' Info
- 5 Schools to Receive Results
- 6 Review FAFSA Info
- 7 Signatures
- 8 Submit Student's FAFSA
- 9 Finish

**Need help with this page?**

This is the e-mail address we have on file for you. Make sure it is correct.

The U.S. Department of Education will not use or distribute your e-mail address for any purpose other than federal student financial aid. See the [Privacy Act](#) for more information on the way we use all the data provided on the FAFSA.

To ensure that we can contact you, please verify that your e-mail address is correct.

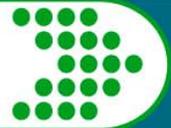
**Warning:** If you provided an e-mail address, please verify that it matches the one shown on this page.

**Student E-mail Address (question 13):**

**Please re-enter to confirm the Student's E-mail Address:**

Type your e-mail address using upper or lower case letters exactly as it is recognized by your e-mail provider.

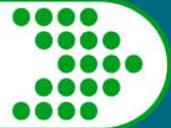




# Filling Out an Application — Renewals

- The values for household size and family members in college will no longer be pre-populated
- Federal School Codes and associated housing plans will no longer be carried forward to Renewal Applications





# FAFSA Follow-up — General Enhancements

- “Application on File” text is dynamic based on processing status
  - User will see more detailed information with a “processed” or “not processed” status
- Web Applications that are missing signatures will be stored for 7 days instead of 14 days





# FAFSA Follow-up — E-SAR Enhancements

- The Electronic SAR has added text to be more like the Paper SAR, such as:
  - Not sharing your PIN
  - Drug Conviction Question Warning
  - What to do next
  - Your school may contact you with an aid award package

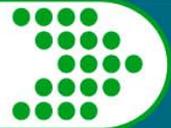




# Help Text — Enhanced Instructions

- Added help text instructions explaining how to report untaxed combat pay for Worksheet B, Item 11
  - “If your W-2 forms show combat pay, any untaxed portion should be reported here and the full amount must be reported as income earned from work”





# Help Text — Enhanced Instructions

- “Combat pay” was added to FAFSA questions 38-39 and 76-77 with Help Text:
  - “If you filed or will file a tax return, include the "wages, salaries, tips, combat pay, etc." from your 2005 income tax return. If the amount is on a joint tax return, report your earnings separately from your spouses.”





# Help Text — Enhanced Instructions

- “If you are not a tax filer, add up all earnings on your W-2 form(s). This includes combat pay if it is reported on your W-2 form(s). The total of these amounts must be reported as income earned from work.”

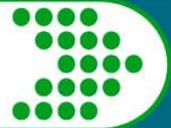




# Help Text—Enhanced Help Topics

- Added text to the “Marital Status” Help topic regarding same-sex marriage
  - According to the Defense of Marriage Act (1996), “...the word ‘marriage’ means a legal union between one man and one woman as husband and wife, and the word spouse refers to a person of the opposite sex who is a husband or a wife.” Therefore, same-sex unions are not considered marriages for federal purposes including the FAFSA.





# Help Text—Enhanced Help Topics

- A new help topic was added for FAFSA questions 37 and 75 regarding students or parents who are married but filed separate tax returns
- Help topic was clarified for FAFSA question 53 regarding orphan/ward of the court





# Help Text—Enhanced Help Topics

- Help topics were clarified for FAFSA questions 36 and 74 regarding students or parents income tax amount
  - Note: Income Tax is not income. It is the amount of tax that you (and if married, your spouse) paid on your income earned from work. Your income tax amount should not be the same as your Adjusted Gross Income (AGI).





# We appreciate your feedback and comments.

We can be reached at:

Nina Colon (202) 377- 3384  
[nina.colon@ed.gov](mailto:nina.colon@ed.gov)

Jody Sears (312) 886-8343  
[joellen.sears@ed.gov](mailto:joellen.sears@ed.gov)

Stephanie Gross (202) 377-4363  
[stephanie.gross@ed.gov](mailto:stephanie.gross@ed.gov)

