

# Session # 10

## NSLDS Update

Valerie Sherrer  
Ron Bennett



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# Agenda

- NSLDS Access and Security
- Other NSLDS Enhancements
- New ED Loan Servicers
- Coming Soon
- NSLDS Reengineering
- Customer Support Contact

# NSLDS Access and Security

- Rules of Behavior
  - Daily reminder requiring agreement
  - User Name displays in the statement to which YOU must “Agree” to access NSLDSFAP

# NSLDS Access and Security

- Rules of Behavior

You are  
"Agreeing"

Logged on as: FAA'S NAME from PKN UNIVERSITY- MAIN CAMPUS

To use NSLDS you must agree to the following RULES OF BEHAVIOR:

- Your User ID and password are for official Department of Education business only.
- Each day you log on to NSLDS you must affirm that you agree to abide by the Privacy Act of 1974, as amended.
- You must NEVER give your User ID and password to another person.
- You must NEVER allow another person to use an online session that you initiated.
- If you suspect that someone knows your password, you must change that password IMMEDIATELY.
- Any information retrieved from this system may be shared only with individuals expressly authorized to receive this information.
- Paper documents must be kept in a secure environment and electronic files must be properly encrypted.
- You must remain in good-standing on your Title IV loans. If you have a loan that goes into default, your access to NSLDS will be revoked.

You are individually responsible for ensuring that information you obtain from NSLDS is **not** used improperly. **Using NSLDS information for the marketing of student loans or other products is prohibited.**

Activities on the NSLDS are monitored to protect against unauthorized use. Use of NSLDS implies consent by the user to such monitoring. Failure to comply with the NSLDS access and use requirements may result in the organization or individual losing access to NSLDS and/or being subject to applicable sanctions, including personal, civil, and criminal liabilities.

By clicking here, you are confirming that you are **FAA'S NAME** and agree to conform to the rules and responsibilities for use of the NSLDS.

Otherwise, contact NSLDS Customer Service, (800) 999-8219, for assistance and click here.



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# NSLDS Access and Security

## Annual Security Training Acknowledgment

- 10 day warning when it is time to complete annual review process
- Must be completed

### Annual NSLDS Security Acknowledgment Notice

As a user of NSLDS, you are required to review and acknowledge your security responsibilities on an annual basis. In order to continue using the NSLDSFAP Web site, you must read and agree to the NSLDS Security Responsibilities. To proceed, click Review Security Acknowledgment or Cancel and Logout.

Review Security Acknowledgment

Cancel and Logout



# Annual Security Training Acknowledgment

**Be Aware**

The first time you sign on to NSLDS each day, you will be required to agree to conform to the RULES OF BEHAVIOR for use of the NSLDS and agree to abide by the Privacy Act of 1974, as amended.

Click to proceed to next page.  Page 2 of 3

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**Why do you need to complete this NSLDS Security Acknowledgment?**

The data contained in the U.S. Department of Education's (ED's) National Student Loan Data System (NSLDS) is confidential and is protected by the Privacy Act of 1974, as amended, and other federal statutes and regulations. Protected information includes, but is not confined to, name, address, telephone number, social security number, date of birth, maiden name, and similar types of information that can be used to identify a specific person.

Access to NSLDS information is granted to individuals whose specific job responsibilities require the use of one of the following activities:

- Determining a specific student applicant's eligibility for Title IV student aid;
- Billing and collecting on a Title IV loan;
- Enforcing the terms of a Title IV loan;
- Billing and collecting on a Title IV grant overpayment;
- Submitting student enrollment information;
- Ensuring the accuracy of a financial aid or borrower record;
- Assisting with default aversion activities; and
- Obtaining default rate information.

NSLDS information may **not** be used for any other purpose, including the marketing of other products.

The following screens will provide additional information on these requirements for individuals who are an NSLDS user.

Click to proceed to next page.  Page 1 of 3

**Security of NSLDS data:**

To comply with the rules and regulations regarding ED's financial aid programs, you may at times need to keep records of information that you have obtained from NSLDS.

- Any information retrieved from this system may be shared only with individuals expressly authorized to receive this information.
- Data must not be "screen scraped" or accessed by automated tools and used in any other program.
- Never access NSLDS data unless a relationship exists with the student/borrower.
- All printed materials are to be marked as "Personally Identifiable Information".
- All sensitive information existing in hard copy must be stored in a locked container in a limited or exclusion area, an access controlled electronic environment, or be under the physical control of an authorized individual.
- Electronic files must be properly encrypted. The current encryption protocol is Advanced Encryption Standard (AES) 128-bit, in accordance with Federal Information Processing Standards (FIPS) <http://csrc.nist.gov/publications/fips/index.html>.
- Never save unencrypted information on an unsecured drive, including a computer's hard drive.
- Never email Privacy Act protected information except in an encrypted and password-protected attachment.
- Never provide a password in the same email as an encrypted document.
- Never view sensitive material while in a public place.

The penalty for knowingly disclosing information to unauthorized individuals or willfully violating security standards is a misdemeanor with a fine up to \$5,000.

...d the schools they represent.

...of Behavior and will not be losing access to

...er ID to access NSLDS

...word, and the data in

...and password to anyone.

...ord to anyone must

...sidered to have violated other Departmental title IV student aid

...ivacy of NSLDS data, is in full compliance.

...99-8219.

...ilities on an annual basis. By clicking and responsibilities as an

# Reminder – Don't Lose Services

PDPAs must confirm active mailboxes!

- Affects access to NSLDS :
  - All Online capabilities
  - Enrollment Reporting
  - Perkins Reporting
  - TSM Process/FAH Requests
  - eCDR Notification
  
- Deadline to validate is DECEMBER 10!



# Revised Loan Limit Amounts

- Increased ECASLA amounts trigger aggregate loan limit indicators.

Undergraduate Aggregate Loan Limits					
Dependency Status	Academic Level	Subsidized Loan Limits		Combined Loan Limits	
		Exceeds Amount	Close or Equal to Amount	Exceeds Amount	Close or Equal to Amount
		 Exceeds Undergrad Sub Limit	 Close or Equal to Undergrad Sub Limit	 Exceeds Undergrad Comb Limit	 Close or Equal to Undergrad Comb Limit
Dependent	1	\$23,000	\$19,500	\$31,000	\$25,500
Dependent	2	\$23,000	\$18,500	\$31,000	\$24,500
Dependent	3-5	\$23,000	\$17,500	\$31,000	\$23,500
Independent	1	\$23,000	\$19,500	\$57,500	\$48,000
Independent	2	\$23,000	\$18,500	\$57,500	\$47,000
Independent	3-5	\$23,000	\$17,500	\$57,500	\$45,000



# Indicator for PLUS Loan Denials

- NSLDS Web site and ISIR will always display
- Resolves concerns of undergraduate overages

1		SU - FFEL STAFFORD UNSUB				Status: <b>IA</b> at				← Loan Detail	
2		UNIVERSITY OF ROWLEY - 00205000				Additional Unsub					
3		Guaranteed Amt:	\$12,000	Disbursed Amt:	\$3,138	OPB:	\$3,331	Agg. OPB:	\$3,138		
4		Loan Date:	08/06/2008	Sep. Loan Ind:	A	Loan Period:	09/02/2008 - 05/09/2009				
		Last Disb. Date:	09/03/2008	Last Disb. Amt:	\$3,138	Acad. Lv:	A				
		Loan Date:	08/06/2008	Sep. Loan Ind:	A	Loan Period:	09/02/2008 - 05/09/2009				
		Last Disb. Date:	09/03/2008	Last Disb. Amt:	\$4,250	Acad. Lv:	A				
		Loan Date:	01/07/2008	Sep. Loan Ind:	A	Loan Period:	01/14/2008 - 05/09/2008				
		Last Disb. Date:	01/24/2008	Last Disb. Amt:	\$5,000	Acad. Lv:	4	Add. Unsub:	P		
		Loan Date:	01/07/2008	Sep. Loan Ind:	A	Loan Period:	01/14/2008 - 05/09/2008				
		Last Disb. Date:	01/24/2008	Last Disb. Amt:	\$5,500	Acad. Lv:	4				



# Transfer Student Monitoring

- Alert process enhanced
  - Customize monitoring duration

Menu Aid Enroll Org Report Tran

Transfer Monitoring List | Monitoring Alert Review | Transfer Monitoring Re-Populate | School Transfer Profile

Logged on as: FAA-FIRST LASTNM from TEST COLLEGE 3

### School Transfer Profile Update

First Name: FAA\_TM\_FIRS\*

Last Name: FAA\_TM\_LAST

Title: TSM PROFILER

Phone: 703-555-1212 Ext:

E-Mail: TSM\_groupemail@test3.edu

Inform: Designated Batch

SAIG Mailbox for School, Servicer or Central Administration Office (Optional):

Is this your Servicer for Transfer Monitoring?  (Check for Yes)

**Monitoring:** Designated Monitoring Time Period

Monitoring Duration(# of Days): 90

Alert:  Web Only  
 Web and Batch File

SAIG Mailbox for School, Servicer or Central Administration Office:

Servicer/Non-Servicer Batch Alert Method: -Select-

Last Update By: FAA-FIRST LASTNM on 01/07/2009

Submit



# Transfer Student Monitoring

- Web based enhancements to Alert and Inform List:
  - Reduces re-entry
  - Easier to update re-occurring student's
  - Benefits school's with limited IT staff, or smaller population

# Transfer Student Monitoring

## Re-Populate Inform List Using Previous Records

START HERE GO FURTHER FEDERAL STUDENT AID National Student Loan Data System (NSLDS)

Menu Aid Enroll Org Report Tran

Transfer Monitoring List | Monitoring Alert Review | Transfer Monitoring Re-Populate | School Transfer Profile

Logged on as: FAA-FIRST LASTNM from TEST COLLEGE 3

Name: TEST COLLEGE 3  
OPEID: 01003100

Transfer Monitoring Re-Populate

Search/Retrieval Options

Sort By: SSN

Last Name Begin: [ ] End: [ ]

SSN Begin: [ ] End: [ ]

Previous Enrollment Begin Date Begin: [ ] (MMDDCCYY) End: [ ] (MMDDCCYY)

Previous Monitor Begin Date Begin: [ ] (MMDDCCYY) End: [ ] (MMDDCCYY)

Retrieve

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- Select criteria to retrieve previous records
- Enter new dates
- Select records to add to new monitoring list

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Menu Aid Enroll Org Report Tran

Transfer Monitoring List | Monitoring Alert Review | Transfer Monitoring Re-Populate | School Transfer Profile

Logged on as: FAA-FIRST LASTNM from TEST COLLEGE 3

Name: TEST COLLEGE 3  
OPEID: 01003100

Re-Populate Transfer Monitoring List

Currently Retrieved/Sorted by: SSN

Enter your dates

<input type="checkbox"/>	Check All	Enrollment Begin Date: 01/20/2009	Monitoring Begin Date: 01/07/2009	Monitoring Duration: 90
<input checked="" type="checkbox"/>	1	SSN: 555-00-1111	NAME: FIRSTNM1 LASTNM1	DOB: 10/01/1981
		Enroll. Begin Date: 01/20/2009	Monitor Begin Date: 01/07/2009	Last Changed By: FAA-FIRST LASTNM01/07/2009
<input type="checkbox"/>	2	SSN: 555-00-1112	NAME: FIRSTNM2 LASTNM2	DOB: 10/02/1981
		Enroll. Begin Date: 01/18/2008	Monitor Begin Date: 10/01/2007	Last Changed By: FAA-FIRST LASTNM01/07/2009
<input checked="" type="checkbox"/>	3	SSN: 555-00-1113	NAME: FIRSTNM3 LASTNM3	DOB: 10/03/1981
		Enroll. Begin Date: 01/20/2009	Monitor Begin Date: 01/07/2009	Last Changed By: FAA-FIRST LASTNM01/07/2009
<input type="checkbox"/>	4	SSN: 555-00-1114	NAME: FIRSTNM4 LASTNM4	DOB: 10/04/1981
		Enroll. Begin Date: 01/18/2008	Monitor Begin Date: 10/01/2007	Last Changed By: FAA-FIRST LASTNM01/07/2009
<input checked="" type="checkbox"/>	5	SSN: 555-00-1115	NAME: FIRSTNM5 LASTNM5	DOB: 10/05/1981
		Enroll. Begin Date: 01/20/2009	Monitor Begin Date: 01/07/2009	Last Changed By: FAA-FIRST LASTNM01/07/2009
<input checked="" type="checkbox"/>	6	SSN: 555-00-1116	NAME: FIRSTNM6 LASTNM6	DOB: 10/06/1981
		Enroll. Begin Date: 01/20/2009	Monitor Begin Date: 01/07/2009	Last Changed By: FAA-FIRST LASTNM01/07/2009
<input type="checkbox"/>	7	SSN: 555-00-1117	NAME: FIRSTNM7 LASTNM7	DOB: 10/07/1981
		Enroll. Begin Date: 01/18/2008	Monitor Begin Date: 10/01/2007	Last Changed By: FAA-FIRST LASTNM01/07/2009
<input type="checkbox"/>	8	SSN: 555-00-1118	NAME: FIRSTNM8 LASTNM8	DOB: 10/08/1981
		Enroll. Begin Date: 01/18/2008	Monitor Begin Date: 10/01/2007	Last Changed By: FAA-FIRST LASTNM01/07/2009
<input type="checkbox"/>	9	SSN: 555-00-1119	NAME: FIRSTNM9 LASTNM9	DOB: 10/09/1981
		Enroll. Begin Date: 01/18/2008	Monitor Begin Date: 10/01/2007	Last Changed By: FAA-FIRST LASTNM01/07/2009

Submit Checked Rows

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# Updated NSLDSFAP Grant Display

Added new COD data elements for Pell



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National Student Loan Data System (NSLDS)



**Menu** | **Aid** | **Enroll** | **Org** | **Report** | **Tran**

Home | Help | Logout

[Loan History](#) | [Overpayment List](#) | [Grants](#) | [Student Access Interface](#)

SSN:  First Name:  DOB:  (MMDDCCYY)

Logged on as: FAA-FIRST LASTNM from [UNIVERSITY OF NORTH CAROLINA - GREENSBORO](#)

**GRANT H GRANDSTANDER**  
 \*\*\*-\*\*-2127 +      DOB: 06/30/1989

  
Grants

 Student is not on your school's Transfer Monitoring List.

**Pell Grant History**

Lifetime Eligibility Used: 132.6%

Award Year	Scheduled Amount	Award Amount	Disbursed Amount	% Sched. Award Used by Award Yr	Latest Disb	Posted by COD
2009 - 2010	\$5,350	\$5,350	\$1,747	32.6542	09/11/2009	09/14/2009
	<a href="#">SAN DIEGO MESA COLLEGE 00127500</a>			EFC: 0	Ver. Flag: V	Tran: 03
	<div style="display: flex; justify-content: space-between;"> <span style="border: 2px solid red; padding: 2px;">1st Time: Yes</span> <span style="border: 2px solid red; padding: 2px;">Additional Eligibility: N/A</span> <span style="border: 2px solid red; padding: 2px;">Post 9/11 Deceased Veteran Dependant: No</span> </div>					
2008 - 2009	\$4,281	\$4,281	\$4,281	100.0000	02/11/2009	02/12/2009
	<a href="#">SAN DIEGO MESA COLLEGE 00127500</a>			EFC: 442	Ver. Flag: V	Tran: 03
	1st Time: Yes					

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# Updated NSLDS Grant Display on Student Site



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National Student Loan Data System (NSLDS) for Students

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Aid Summary for **GRANT H GRANDSTANDER**

### Grants

**Pell Lifetime Eligibility Used: 132.6%**

Please click on number in first column to see details

Award Year	Type Of Grant:	School	Scheduled Amount
<b>1</b> 2009 - 2010	FEDERAL PELL GRANT	SAN DIEGO MESA COLLEGE	\$5,350
<b>2</b> 2008 - 2009	FEDERAL PELL GRANT	SAN DIEGO MESA COLLEGE	\$4,281
<b>Total All Grants</b>			<b>\$9,631</b>

Data System (NSLDS) for Students

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Detail Grant Information for **GRANT H GRANDSTANDER**

Type Of Grant: **1** FEDERAL PELL GRANT  
 Attending School: **SAN DIEGO MESA COLLEGE**

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### Amounts and Dates

Award Year	Scheduled Amount	Award Amount	Amount Paid To Date	Remaining Amount To Be Paid
2009 - 2010	\$5,350	\$5,350	\$1,747	\$3,603

### Indicators

<b>1st Time</b> Yes	<b>Additional Eligibility</b> N/A
------------------------	--------------------------------------



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# The Loan Purchase Program

## Ensuring Continued Access To Student Loan Act (ECASLA) Lender Codes

899577	US DEPT OF ED/2008-2009 LPCP
898577	US DEPT OF ED/2007-2008 STPP
897577	US DEPT OF ED/2009-2010 LPCP
895577	US DEPT OF ED/ABCP 09-10
896577	US DEPT OF ED/REHABS
894577	US DEPT OF ED/REHAB LPP



# Title IV Additional Servicers

DEPT OF ED/SALLIE MAE  
GA Field Code: 578  
Lender Servicer: 700578

DEPT OF ED/FEDLOAN  
SERVICING (PHEAA)  
GA Field Code: 579  
Lender Servicer: 700579

DEPT OF ED/NELNET  
GA Field Code: 580  
Lender Servicer: 700580

DEPT OF ED/GREAT LAKES  
GA Field Code: 581  
Lender Servicer : 700581



# Purchased Loans on NSLDS

- NSLDSFAP Web site current servicer

1		SF - FFEL STAFFORD SUB		Status: <a href="#">RP</a> as of 03/11/2009		<a href="#">Loan Detail</a>	
<a href="#">GRAND CANYON UNIVERSITY - 00107400</a>							
Guaranteed Amt:	\$8,500	Disbursed Amt:	\$8,500	OPB:	\$1,000	Agg. OPB:	\$1,000
Loan Date:	06/29/2007	Sep. Loan Ind:	A	Loan Period:	05/07/2007 - 05/04/2008		
Last Disb. Date:	01/04/2008	Last Disb. Amt:	\$8,500	Acad. Lv:	A		
GA:	<a href="#">DEPT OF ED/GREAT LAKES - 581</a>						
Servicer:	<a href="#">DEPT OF ED/GREAT LAKES - 700581</a>						

- Loan Details shows history

? Guaranty Agency / Lender / Servicer Agent History			
Start	End	Code	Name
<b>Guaranty Agency</b>			
08/01/2009	CURRENT	581	<a href="#">DEPT OF ED/GREAT LAKES</a>
06/29/2007	07/31/2009	755	<a href="#">GREAT LAKES HIGHER EDUCATION CORPORATION</a>
<b>Lender</b>			
08/01/2009	CURRENT	899577	<a href="#">U.S. DEPT OF EDUCATION/LPCP</a>
06/29/2007	07/31/2009	833953	<a href="#">UNION BANK &amp; TRUST ELT CHELA ED FUND INC</a>
<b>Servicer Agent</b>			
08/01/2009	CURRENT	700581	<a href="#">DEPT OF ED/GREAT LAKES</a>

# Student view displays current contact information



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National Student Loan Data System (NSLDS) for Students

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**Detail Loan Information for** [JANET A XXXXXXXXXXXXX](#)

Your enrollment status is **GRADUATED**, effective **05/04/2008**.

---

**Type of Loan:** [1 STAFFORD SUBSIDIZED](#)

Loan obtained while attending the [GRAND CANYON UNIVERSITY](#)

[Next](#)

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**Servicer/Lender/Guaranty Agency Information**

Contact Type	Contact
Current Servicer:	DEPT OF ED/GREAT LAKES P.O. BOX 7860 MADISON WI 537077860 800-236-4300 <a href="mailto:borrowers@mygreatlakes.org">borrowers@mygreatlakes.org</a> <a href="http://www.mygreatlakes.org">http://www.mygreatlakes.org</a>
Current Lender:	U.S. DEPT OF EDUCATION/LPCP 830 FIRST ST, 5TH FLOOR WASHINGTON DC 200020000
Current Guaranty Agency:	DEPT OF ED/GREAT LAKES P.O. BOX 7860 MADISON WI 537077860 800-236-4300 <a href="mailto:borrowers@mygreatlakes.org">borrowers@mygreatlakes.org</a> <a href="http://www.mygreatlakes.org">http://www.mygreatlakes.org</a>



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# Org Contacts updated for TIVAS

- Primary Contact: Schools/FAAs
- Customer Svc(Borrowers): Students

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National Student Loan Data System (NSLDS)

Menu Aid **Enroll** Org Report Tran

Org Contact List | Org Search | Data Provider Schedule | Repayment Information | Cohort Default Rate | School Profile

Type:  Code:  Name:

Logged on as: FAA-FIRST LASTNM from UNIVERSITY OF NORTH CAROLINA - GREENSBORO

**Name:** DEPT OF ED/GREAT LAKES  
**Code:** 700581 **Type:** Lender Servicer  
**Address:** 2401 INTERNATIONAL LANE  
 MADISON, WI 537040000

**Organization Contact List**

	Function	First Name / Last Name	Phone / Ext.	Email
1	PRIMARY CONTACT	CLIENT SERVICES	(888)686-6919	<input type="checkbox"/>
2	CUSTOMER SVC(BORROWERS)	BORROWER SERVICES	(800)236-4300	<input type="checkbox"/>

PRIVACY ACT OF 1974 (AS AMENDED)



# Where'd They Go?

## New Report for Schools of Loans Purchased by ED

Menu Aid **Enroll** Org **Report** Tran

Report List **Web Report List**

Logged on as: FAA-FIRST LASTNAME from UNIVERSITY OF THE ARIZONA

### Web Report List

Search Report ID:

	Report ID	Names	Log Page
<b>1</b>	PLPED3	STATUS OF LOANS PURCHASED BY ED	

PRIVACY ACT OF 1974 (AS AMENDED)

Click to  
Select



START HERE  
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# Report for Schools of Loans Purchased by ED

ID: [PLPED3](#) Type: Extract  
Name: STATUS OF LOANS PURCHASED BY ED

Enter Your Parameters

### Report Parameters

ED SERVICER: --Select-  
--Select-  
ALL  
577  
578  
579  
580  
581

ED SERVICER: --Select-  
PREVIOUS GA CODE: \*  Org Search  
OPEID: 00297600  
TRANSFER START DATE: 01/01/0001 MM/DD/CCYY  
TRANSFER END DATE: 12/31/2998 MM/DD/CCYY  
SSN 01: ?   
SSN 02: ?   
SSN 03: ?   
SSN 17: ?   
SSN 18: ?   
SSN 19: ?   
Sort By: 1 SSN  
Output Medium: --Select-  
--Select-  
BOTH  
PDF  
SAIG

You can enter up to 19 SSNs to receive as PDF

Submit

# PLPED3 in PDF Report

Report Id: PLPED3		Privacy Act of 1974 (AS AMENDED)		Date:	10/30/2009
Page # : 1		U.S. Department of Education		Time:	12:42:12
		National Student Loan Data System (NSLDS)			
		STATUS OF LOAN PURCHASED BY ED			
Report Parameters:	ED Servicer: 578	Transfer Start	01/01/0001		
	GA CODE: All	Transfer End	12/31/2998		
	OPEID: 03030600				
Sort Sequence:	SSN				
SSN: ***-**-1633	NAME:	LORISSA	LOANA		01/27/1970
ED Servicer:	578	578	578		
Transfer Ind*:	C	C	C		
Transfer to Date:	10/13/2009	10/13/2009	10/13/2009		
GUARANTY DATE:	11/12/2008	11/12/2008	04/29/2009		
LOAN TYPE:	SU	SF	SF		
IND SEPARATE LOAN:	A	A	A		
OPEID:	03030600	03030600	03030600		
PLUS SSN:					
PLUS FST:					
PLUS LST:					
PLUS DOB:					
GA CODE:	706	706	706		
ORIGINAL LENDER:	802218	802218	802218		
CURRENT LENDER:	899577	899577	899577		
SERVICER:	700578	700578	700578		
ACADEMIC LEVEL:	1	1	1		
LOAN PERIOD BEGIN:	10/14/2008	10/14/2008	05/26/2009		
LOAN PERIOD END:	05/24/2009	05/24/2009	10/11/2009		
DATE ENTER REPAY:	04/12/2010	04/12/2010	04/12/2010		
GUARANTY AMOUNT:	\$ 3,622	\$ 3,500	\$ 1,750		
OPB:	\$ 3,622	\$ 3,500	\$ 1,750		
OIB:	\$ 183	\$ 0	\$ 0		
TOTAL DIS:	\$ 3,622	\$ 3,500	\$ 1,750		
RECENT DISB DATE:	03/19/2009	03/19/2009	08/06/2009		
TOTAL CANCEL:	\$ 0	\$ 0	\$ 0		
RECENT CANCEL	01/01/0001	01/01/0001	01/01/0001		
STATUS:	IG	IG	IG		
STATUS DATE:	10/12/2009	10/12/2009	10/12/2009		
DATA PROVIDER ID:	57800000000000040972	57800000000000040972	57800000000000040972		
* T = Loan Successfully Transferred		* C = Loan taken by ED Servicer and GA has not reported the transfer			
* P = GA Transferred Loan to ED Servicer has not reported on the loan					



# Coming Soon!

- Enhanced NSLDSFAP Web site displays and TSM/FAH reports
  - Aggregates by academic grade level
    - Undergraduate Loan Amounts with Award Year and Dependency Status
    - Graduate Loan Amounts with Award Year and Dependency Status

# Enhanced NSLDSFAP Web displays

## Loan History Aggregate Loan Information

Loan Type	Outstanding Principal Balance	Pending Disbursements	Total
<b>Undergraduate</b>			<b>Award Year: 2008</b> <span style="border: 1px solid blue; border-radius: 50%; padding: 2px;">D</span>
<b>New</b> Subsidized Loans	\$1,000	\$555	\$1,555
Unsubsidized Loans	\$2,000	\$111	\$2,111
Combined Loans	\$3,000	\$666	\$3,666
Consolidation Loans, Unallocated	\$111		\$111
<b>Graduate</b>			<b>Award Year: 2009</b> <span style="border: 1px solid blue; border-radius: 50%; padding: 2px;">I</span>
<b>New</b> Subsidized Loans	\$20,000	\$1,000	\$21,000
Unsubsidized Loans	\$10,000	\$2,000	\$12,000
Combined Loans	\$30,000	\$3,000	\$33,000
Consolidation Loans, Unallocated	\$777		\$777
<b>Totals</b>			
Subsidized Loans	\$21,000	\$1,555	\$22,555
Unsubsidized Loans	\$12,000	\$2,111	\$14,111
Combined Loans	\$33,000	\$3,666	\$36,666
Consolidation Loans, Unallocated	\$888		\$888
<b>Other</b>			
Perkins Loans	N/A		N/A
PLUS Graduate Loans	\$9,736		\$9,736
Direct Unsubsidized Loans (TEACH)	\$4,000		\$4,000

**Notes:**

- I For the determined award year and academic level displayed, the dependency status is/was Dependent.
- D For the determined award year and academic level displayed, the dependency status is/was Independent.



# Enhanced NSLDSFAP Web displays

- Enhanced filters on Exceeds Icon
  - Icons to show the loans that contributed toward the exceeds loan limit

**Loan Summary**

  
Exceeds Undergrad Sub Limit

Sort by:

Display Only:

Currently Sorted by LOAN DATE, and Filtered by UNDERGRADUATE SUB

Award Year: 2009 

  
Exceeds Undergrad Sub Limit

Display Only:

Filtered by UNDERGRADUATE Comb

  
Exceeds Graduate Sub Limit

Display Only:

Filtered by GRADUATE SUB

  
Exceeds Graduate Comb Limit

Display Only:

Filtered by GRADUATE Comb

# Enhanced TSM/FAH Reports

- Enhanced TSM & FAH Report to include:
  - Displaying aggregate information, by academic grade level
    - Undergraduate Loan Amounts with Award Year and Dependency Status
    - Graduate Loan Amounts with Award Year and Dependency Status
  - Include Lifetime Eligibility Used (LEU)

# Enhanced TSM/FAH Reports

PRIVACY ACT OF 1974 (AS AMENDED)  
 U. S. DEPARTMENT OF EDUCATION  
 NATIONAL STUDENT LOAN DATA SYSTEM (NSLDS)  
 Transfer Student Monitoring/Financial Aid History Report

Report ID: PSE001  
 Page No. : ZZ,ZZ9  
 DATE: MM-DD-CCYY  
 TIME: HH:MM:SS

Report Parameters: Requesting Sch/Br Code: XXXXXXXX  
 Name: XX  
 City: XXXXXXXXXXXXXXXXXXXX State: XX  
 Sort Sequence: School/Branch Code, SSN

LAST: XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX FIRST: XXXXXXXXXXXX  
 DOB: MM-DD-CCYY SSN: XXXXXXXXX  
 Enrollment Begin Date: MM-DD-YYYY

Name History  
 LAST FIRST M  
 XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX XXXXXXXXXXXX X  
 XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX XXXXXXXXXXXX X  
 XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX XXXXXXXXXXXX X

Overpayment: Award Yr: Contact: Fraud: X Discharged: X Defaulted Loans: X Loan Sat. Repayment: X Active Bankruptcy: X  
 Pell: X XXXX XXXXXXXX  
 FSEOG: X XXXX XXXXXXXX Aggregate Change: X Loan Change: X Pell Change: X ACG Change: X SMART Change: X  
 Perkins: X XXXX XXXXXXXX DL Stafford MPN: X DL Plus MPN: X DL Grad PLUS MPN: X  
 ACG: X XXXX XXXXXXXX Undergrad Sub. Limit: X Undergrad Comb. Limit: X Grad Sub. Limit: X Grad Comb. Limit: X  
 SMART: X XXXX XXXXXXXX TEACH Grt Change: X TEACH Grt Aggr. Change: X TEACH Grant to Loan Flag: X  
 TEACH: X XXXX XXXXXXXX TEACH Loan Aggregate Change: X

Aggregate Amount for FFELP/Direct Loans Grouped by Academic Levels:	Aggregate Balance:	Pending Disbursements:	Total:
<b>Undergraduate</b>		<b>Award Year: CCYY</b>	<b>Dep Ind: X</b>
Subsidized Loans:	\$ZZZ,ZZ9	\$ZZZ,ZZ9	\$ZZZ,ZZ9
Unsubsidized Loans:	\$ZZZ,ZZ9	\$ZZZ,ZZ9	\$ZZZ,ZZ9
Combined Loans:	\$ZZZ,ZZ9	\$ZZZ,ZZ9	\$ZZZ,ZZ9
Consolidation Loans, Unallocated:	\$ZZZ,ZZ9		\$ZZZ,ZZ9
<b>Graduate</b>		<b>Award Year: CCYY</b>	<b>Dep Ind: X</b>
Subsidized Loans:	\$ZZZ,ZZ9	\$ZZZ,ZZ9	\$ZZZ,ZZ9
Unsubsidized Loans:	\$ZZZ,ZZ9	\$ZZZ,ZZ9	\$ZZZ,ZZ9
Combined Loans:	\$ZZZ,ZZ9	\$ZZZ,ZZ9	\$ZZZ,ZZ9
Consolidation Loans, Unallocated:	\$ZZZ,ZZ9		\$ZZZ,ZZ9
<b>Totals</b>			
Subsidized Loans:	\$ZZZ,ZZ9	\$ZZZ,ZZ9	\$ZZZ,ZZ9
Unsubsidized Loans:	\$ZZZ,ZZ9	\$ZZZ,ZZ9	\$ZZZ,ZZ9
Combined Loans:	\$ZZZ,ZZ9	\$ZZZ,ZZ9	\$ZZZ,ZZ9
Consolidation Loans, Unallocated:	\$ZZZ,ZZ9		\$ZZZ,ZZ9
<b>Other</b>			
Graduate PLUS Loans:	\$ZZZ,ZZ9		\$ZZZ,ZZ9
PLUS Loans:	\$ZZZ,ZZ9		\$ZZZ,ZZ9
Direct Unsubsidized Loans (TEACH):	\$ZZZ,ZZ9		\$ZZZ,ZZ9

Perkins Loans:  
 Outstanding Principal Bal: \$ZZZ,ZZ9 Current Year Loan Amount: \$ZZZ,ZZ9

**Pell Grant**  
 Lifetime Eligibility Used %: ZZ9.999



# TSM/FAH Batch File Layouts

- Enhanced Transfer Student Monitoring/Financial Aid History Processes and Batch File Layouts
  - Documentation available on IFAP as of October, 2009
  - Expanded size to 500 to allow for new data elements
    - Record Type 1—Aggregates, Perkins, and Flags Record added 27 new fields
  - Start up is January 4, 2010



# FSA Exit Counseling

- New site for FSA Exit Counseling
- Integrated into [www.nslds.ed.gov](http://www.nslds.ed.gov)
  - Current student site for aid detail
  - Student uses PIN to access
- Coordinating with COD to use same terminology as in Entrance Counseling

# FSA Exit Counseling

- NSLDS will provide student with current loan data
- Calculators for various repayment types will be provided
- Link provided to loan holder site (where available) to facilitate communication
- Available in both English and Spanish



# Student Access - [www.nslds.ed.gov](http://www.nslds.ed.gov)



START HERE  
GO FURTHER  
FEDERAL STUDEN

[Financial Aid Review](#)

[Exit Counseling](#)

[Glossary of Terms](#)

[Browser Information/Setup](#)

[FAQs](#)

[Contact Us](#)

[Hurricane Assistance](#)



## NSLDS STUDENT ACCESS

National Student Loan Data System

### Retrieve Your Loan Information

The National Student Loan Data System (NSLDS) is the U.S. Department of Education's (ED's) central database for student aid. NSLDS receives data from schools, guaranty agencies, the Direct Loan program, and other Department of ED programs. NSLDS Student Access provides a centralized, integrated view of Title IV loans and grants so that recipients of Title IV Aid can access and inquire about their Title IV loans and/or grant data.

[Financial Aid Review](#)

[Exit Counseling](#)

# Student Logs On with Identifiers



START HERE  
GO FURTHER  
FEDERAL STUDENT AID™

National Student Loan Data System (NSLDS) for Students

[Financial Aid Review](#) [Exit Counseling](#) [Glossary of Terms](#) [Browser Information/Setup](#) [FAQs](#) [Contact Us](#)

*NSLDS is a repository of information from many sources. Changes to the data are made by those sources. Collecting the data into one central location such as NSLDS gives you convenience and saves you time. If for any reason you disagree with the information reported to NSLDS, please contact one or more of the sources of your data listed on the detail pages on this site. The Department is also available as a resource at 1-800-4FEDAID if you need additional assistance. Your comments and corrections will help improve the services NSLDS provides.*

Student uses  
ED PIN

**What is your social security number?**

Please enter this number without the dashes. For example, 123456789.

**What are the first two (2) letters of your last name?**

**What is your date of birth?**

Please enter this date in "mmddyyyy" format. For example, 08171975 for August 17, 1975.

**What is your PIN?**

Please enter the PIN you received from Department of Education.

**Submit**

*Since your PIN can be used to retrieve personal information about you and to sign documents, including a promissory note, you must not share or disclose the PIN to others. By using your PIN, you agree that it has not been compromised -- no one besides you knows it. If you think your PIN has been compromised, you should change it at the Department of Education PIN Registration Web site using the option "Change PIN".*

*You will be prompted to re-enter the information on this page after 15 minutes of inactivity.*

*Information contained on these pages reflects the most current data in the NSLDS database. The data contained on this site is for general information purposes and should not be used to determine eligibility, loan payoffs, overpayment status, or tax reporting. Please consult the Financial Aid Officer at your school or the specific holder of your debts for further information.*



# Benefits of FSA Exit Counseling

- Introduces students to the NSLDS Web Site
- Uses actual student's data
- Student completion will be tracked via NSLDS
- School Reports will be available
  - To review who has completed
  - To use for audits
- Evidence of completion will be sent to TIVAS, Direct Loan Servicer, and GAs



# Benefits of FSA Exit Counseling

- NSLDS will be able to upload/store completion records when school uses another product
  - Multiple formats will be available for this process
  - Allows comprehensive tracking to be included in reports
- FSA Exit Counseling product will change with any compliance or regulatory requirements



# Projects on the Horizon

- Systems Integrations Projects
  - NSLDS Re-engineering
  - Person Record Management

**We appreciate your feedback and comments**

**QUESTIONS???**

# Contact Information

Customer Support Center:

Phone: 800-999-8219

Fax: 785-838-2154

Web: [www.nsldsfa.ed.gov](http://www.nsldsfa.ed.gov)

Email: [nslds@ed.gov](mailto:nslds@ed.gov)

Visit us in the PC Lab