

# Session # 13

## EDESuite Hands-On Exercises

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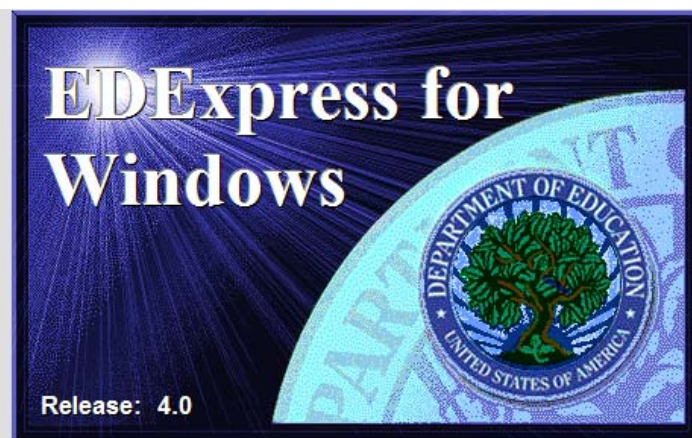
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# Agenda

- Introductions
- What is EDESuite?
- Where Can I Obtain Help?
- Contact Information
- Exercises

# What is EDESuite?

- **EDESuite** is a set of three software products provided free of charge to assist schools in managing their grant and loan aid
  - Those products are
    - EDEExpress
    - Direct Loan Tools
    - SSCR/Enrollment Reporting



# What is EDESuite?

- EDEExpress modules
  - **Global:** Includes student demographic record, reporting, and default EDEExpress settings
  - **App Express:** Interfaces with the FAA Access to CPS Online website; imports, stores, views, and print ISIRs
  - **Packaging:** Packages student financial aid awards

# What is EDESuite?

- EDEExpress modules (cont.)
  - **TEACH Grant:** Create TEACH Grant records and process data through COD
  - **Direct Loan:** Create Direct Loan records and process data through COD
  - **Pell:** Create Pell Grant records and process data through COD. Note: Includes minimal Iraq and Afghanistan Service Grant functionality



# What is EDESuite?

- **Direct Loan Tools**
  - Enables schools to compare and print the SAS in a readable format, track cash receipts, and rebuild the EDExpress Direct Loan module if needed
- **SSCR/Enrollment Reporting**
  - Import, update and export the Student Status Confirmation Report

# Where to find EDExpress?

**FSA** U.S. DEPARTMENT OF EDUCATION  
FEDERAL STUDENT AID **FSA DOWNLOAD - SOFTWARE & MANUALS**

Skip navigation link Search:  Go Information for Financial Aid Professionals | Help Center | Feedback | Privacy

**Site Navigation** :: [What's New](#) :: [Tips on downloading](#)

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**Related Services**

- [FSA Enrollment \(SAIG Mailbox\)](#)
- [Subscribe to the FSATECH Listserv](#) to join our on-line discussion of systems issues.

**Other Web Sites for FSA Student Data**

- [FAA Access to CPS Online](#)
- [E-Campus Based/FISAP](#)
- [COD](#) (separate enrollment required)
- [NSLDS for FAAs](#) (separate enrollment required)
- [Other Dept. of ED Links](#)

**Software and Associated Documents**

Select this link to download current software and associated installation guides, cover letters, and desk references.  
[For archived software and associated documents, click here.](#)

**Technical References and Guides**

Select this link to download current application system technical references for programmers, ISIR guides/comment codes and text/XML ISIR, TEF Files, summary of changes, & sources of assistance.  
[For archived technical references and guides, click here.](#)

**Recent Postings**

- [EDExpress Packaging Technical Reference \(2011-2012\)](#) 09/22/10
- [EDconnect Message Class File](#) 09/17/10
- [Customer Service Centers](#) 09/15/10
- [EDconnect Message Class File](#) 08/16/10
- [Application Processing System Specifications for Software Developers 2011-2012 \(Draft\)](#) 08/13/10
- [COD Technical Reference \(2010-2011\) Update](#) 08/13/10

# Where Can I Find EDExpress?

<https://www.fsadownload.ed.gov/>

EDExpress:

- Desk References
- Cover Letters
- Installation Guides
- Help Text

# FSAdownload.ed.gov

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[Direct Loan Tools Release 10.0](#)

## Student Aid Internet Gateway Software and Documentation

Description: Direct Loan (DL) Tools for Windows, Release 10.0 is a multi-year Windows-based application designed to provide the following functionality related to all Direct Loan schools' software:

- Compare the School Account Statement (SAS) to loans and actual disbursements recorded in EDEExpress or an file, and/or compare the SAS to the DL Tools Cash database.
- Print the SAS in a readable format.
- Track Cash Receipts (drawdowns) and Refunds of Cash
- Rebuild your Direct Loan origination and disbursement records in EDEExpress using an automated process.
- Run the Disbursement Measurement Tool Report to help monitor Direct Loan records in your EDEExpress data!

DL Tools processes data for multiple 2010-2011 cycles.

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All Direct Loan schools can use the C to rebuild accepted Direct Loan records from a rebuilt EDEExpress database

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• Select the software you want to download

• Select the item you need—Installation Guide, Cover Letter, Technical Reference, etc.

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- NSLDS for FAAs (separate enrollment required)
- Other Dept. of ED Links

## EDEExpress 2010-2011

[EDEExpress Technical Support](#)

Telephone: 800-330-5947

[Click here to download a free Adobe or Word viewer.](#)

[Click here for general help instructions on downloading files.](#)

### Release 4.0

#### Documentation

Document Title	Document Format	Date Posted	File Size	Download Time
Installation Guide	<a href="#">PDF Format</a>	01/04/2010	303 KB	54 sec. @56kbps
Release 4.0 Cover Letter	<a href="#">PDF Format</a>	07/12/2010	46 KB	8 sec. @56kbps
Release 2.0 Desk Reference	<a href="#">PDF Format</a>	07/12/2010	1.3 MB	4 min. @56kbps
Release 2.0 Desk Reference HERA Addendum	<a href="#">PDF Format</a>	03/29/2010	144 KB	26 sec. @56kbps

[Technical Reference](#)

# Where Can I Obtain Help?

- Visit the PC Lab at the conference
  - [www.ifap.ed.gov](http://www.ifap.ed.gov):
    - Webinar Training
    - EDEExpress Online Training (WBT)
    - Publications
    - FSAtech (Listserv for technical discussions and questions)
- <http://www.ed.gov/offices/OSFAP/services/fsatechsubscribe.html>

# Where Can I Obtain Help?

CPS/SAIG Technical Support:

- Phone: 800-330-5947
- TDD/TTY services: 800-511-5806
- Email: [CPSSAIG@ed.gov](mailto:CPSSAIG@ed.gov)
- Representatives are available Monday through Friday, 8 a.m. to 8 p.m. ET

# Contact Information

We appreciate your feedback and comments. We can be reached at:

- Phone: 214-661-9454
- E-mail: [Bob.Martin@ed.gov](mailto:Bob.Martin@ed.gov)

# Let's Get Into the Exercises

- Different Tracks
  - Pick tracks that interest you
  - Work at your own pace
- Read directions carefully
  - **many steps need to be preformed in proper sequence**
- Raise your hand for assistance
- Feel free to return throughout the Conference to complete additional exercises