



Jeff Baker
Federal Student Aid

Federal Update

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Office of Postsecondary Education
U.S. Department of Education

National Association of
Student Financial Aid Administrators
Washington, DC July 9, 2007

Federal Update Agenda



- Fiscal Year 2008 Budget
- Legislative Update
- Negotiated Rulemaking
 - Accreditation
 - Academic Competitiveness & National SMART Grants
 - General Provisions
 - Student Loans
- Administrative Issues
 - Compliance Issues
 - Dear Colleague Letters
 - Upcoming Training and Conferences

Title IV Program Budgets Appropriations

Program	FY 2006 (AY 06-07)	FY 2007 (AY 07-08)	FY 2008* (AY 08-09)
Pell Grant (Max Award)	\$13,045,230,000 \$4,050	\$13,660,711,520 \$4,310	\$15,439,000,000 \$4,600
FSEOG	\$ 770,932,800	\$ 770,932,800	\$ -
FWS	\$ 980,354,485	\$ 980,354,430	\$ 980,492,000
Perkins	\$ 65,470,363	\$ 65,470,680	\$ -
LEAP	\$ 64,987,000	\$ 64,986,570	\$ -
ACG/SMART	\$ 790,000,000	\$ 850,000,000	\$ 1,180,000,000

* President's FY 2008 Budget Submission

Title IV Program Budget Aid Available

Program	FY 2007 (AY 07-08)	FY 2008* (AY 08-09)
Pell Grant (Max Award)	\$ 14,028,000,000 \$4,310	\$ 15,176,000,000 \$4,600
FSEOG	\$ 975,000,000	\$ -
FWS	\$ 1,175,000,000	\$ 1,175,000,000
Perkins	\$ 1,104,000,000	\$ -
LEAP	\$ 165,000,000	\$ -
ACG/SMART	\$ 730,000,000	\$ 1,180,000,000
Loans	\$ 65,999,000,000	\$ 72,895,000,000
TOTAL	\$ 84,176,000,000	\$ 90,426,000,000

* President's FY 2008 Budget Submission

Title IV Program Budgets

Status of Appropriations

Program	FY 2007	FY 2008	FY 2008
	(AY 07-08)	House Subcommittee	Senate Committee
Pell Grant (Max Award)	\$13,660,711,520 \$4,310	\$15,648,000,000 \$4,700	\$14,487,000,000 \$4,310
FSEOG	\$ 770,932,800	\$ 770,932,800	\$ 770,932,800
FWS	\$ 980,354,430	\$ 980,354,430	\$ 980,492,000
Perkins	\$ 65,470,680	\$ 65,470,680	\$ 65,470,680
LEAP	\$ 64,986,570	\$ 64,986,570	\$ 64,986,570
ACG/SMART	\$ 850,000,000	\$ 920,000,000	\$ 920,000,000

Fiscal Year 2008 Budget Proposals



Fiscal Year 2008 Budget Strategy

- Increased Federal investment in the Pell Grant program
 - More valuable Academic Competitiveness Grants (ACG)
 - Early notification efforts
-

Fiscal Year 2008 Budget Proposals

■ Pell Grants

- Increase maximum Pell Grants to \$4,600 effective for 2008-09 award year
 - \$550 increase with mandatory funding;
 - \$200 per year additional through 2012 when the maximum award would reach \$5,400
 - Year round Pell Grants at eligible 2- and 4-year degree-granting institutions
 - Limit Pell Grant eligibility to the equivalent of 16 semesters
 - Eliminate tuition sensitivity rule in Pell Grant Program
-

Fiscal Year 2008 Budget Proposals, con't.

- Academic Competitiveness Grants
 - Increase ACG awards by 50% for the 2008-09 award year
 - 1st year awards \$1,125
 - 2nd year awards \$1,950
-

Fiscal Year 2008 Budget Proposals, con't.

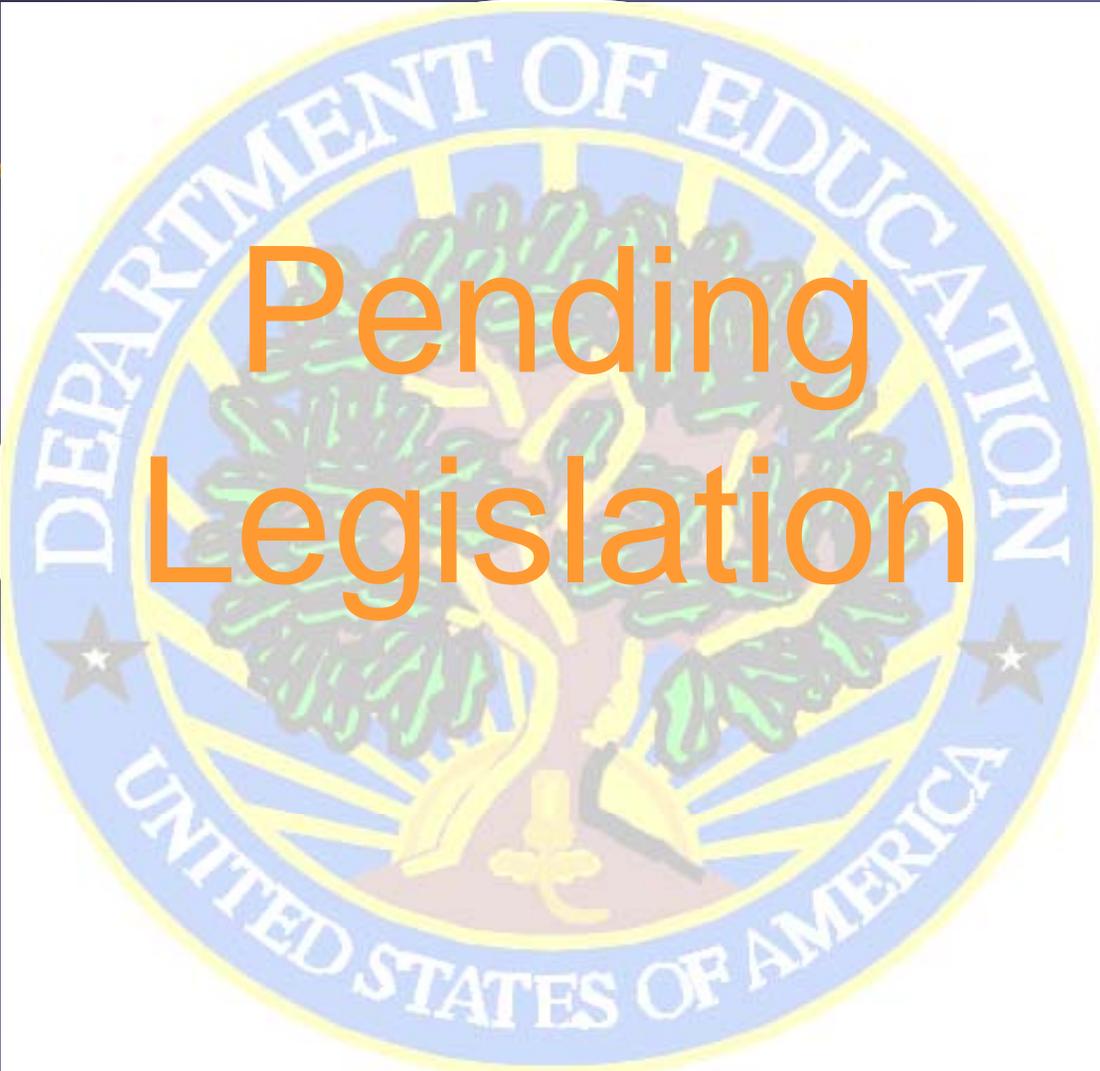
- Need Analysis

- Exclude Section 529 savings and investment accounts from need analysis
 - Implement a consent-based approach to matching applicant data on the FAFSA with the IRS
-

Fiscal Year 2008 Budget Proposals, con't.

■ Student Loans

- Increase annual Stafford loan limits for juniors and seniors to \$7,500
- Reduce:
 - interest subsidies to lenders by ½ percent
 - default insurance from 97% to 95%
 - guaranty agency default collection payments
- Increase consolidation lender fee to 1%
- Move guaranty agency account maintenance fees to a unit cost basis

The seal of the Department of Education, United States of America, is a circular emblem. It features a central figure of a woman, likely representing Education, holding a book and a quill. The figure is surrounded by a laurel wreath. The outer ring of the seal contains the text "DEPARTMENT OF EDUCATION" at the top and "UNITED STATES OF AMERICA" at the bottom, separated by two stars.

Pending Legislation

Legislative Update

Reauthorization of the Higher Education Act

- First Higher Education Extension Act of 2007 (Public Law 110-44)
 - Extends the Higher Education Act through July 31, 2007
 - Senate Reauthorization Bill
-

Legislative Update

Budget Reconciliation

Pell Grants

H.R. 2669	S. xxxx
<ul style="list-style-type: none">■ Eliminates tuition sensitive award rule	<ul style="list-style-type: none">■ Eliminates tuition sensitive award rule
<ul style="list-style-type: none">■ Provides mandatory funding to increase discretionary maximum award by \$200 for AY 08-09 and 09-10; \$300 for AY 10-11; \$500 for AY 11-12	<ul style="list-style-type: none">■ Creates a new mandatory “Promise Grants” program for Pell Grant eligible students that apply before July 1 each award year. Secretary sets award amounts.
<ul style="list-style-type: none">■ Allows 2 Pell Grants in an award year for students attending year-round in degree or certificate programs	<ul style="list-style-type: none">■ Requires 2 Pell Grants in an award year for students attending year-round in degree or certificate programs
<ul style="list-style-type: none">■ Retains unlimited eligibility	<ul style="list-style-type: none">■ Caps Pell Grant eligibility at 18 semesters regardless of enrollment status

Legislative Update

Budget Reconciliation

Academic Competitiveness & National SMART Grants

H.R. 2669

- Requires student's academic year to be the institutionally determined class standing.
- Extends eligibility to certificate programs at 2- and 4-year degree-granting institutions
- Part-time students eligible for awards with amounts proportionally reduced
- Removes citizenship requirement
- No change

S. xxxx

- Allows student's academic year to be the institution's determination
- Extends eligibility to certificates that require more than a year to complete.
- Students enrolled at least half-time eligible for awards
- Removes citizenship requirement
- Authorizes a National SMART Grant for a 5th year in a 5-year program

Legislative Update

Budget Reconciliation

Student Loans

H.R. 2669

- Loan forgiveness. Up to \$5000; \$1000 per year of service to borrowers working in areas designated as national need including: early childhood education; foreign language specialists; librarians, highly qualified bilingual education teachers; child welfare workers; speech-language pathologists; national service or public employees engaged in public safety, public health, emergency management, or public interest law.

- Creates new income-based repayment program by creating a partial economic hardship deferment for borrowers whose annual repayments exceed 15% of AGI minus 150% of the poverty line. Unpaid amounts are forgiven after 20 years.

S. xxxx

- Loan forgiveness. Cancel balance of Direct Loans for non-defaulted borrower who made 120 payments after 10/1/2007 and have public service jobs; reimburse all payments for years when borrower AGI is less than \$65,000 for full-time job in government or emergency management; health; education; law enforcement; early childhood education; social work; service to the disabled or elderly; legal services; library science or faculty member at a Tribal college.

- Replaces income-sensitive and income-contingent repayment plans with an income-based repayment plan under which monthly payments cannot exceed 15% of the borrower's AGI minus 150% of the poverty. Unpaid balance forgiven after 25 years.

Legislative Update

Budget Reconciliation

Student Loans

H.R. 2669

- Reduce special allowance payments (SAP) on new student and consolidation loans by 55 BP and 85 BP on PLUS loans

- Reduce lender default insurance from 97% to 95%; eliminates exceptional performer

- Converts GA funding to a unit cost model

- Reduces amount of GA retention per dollar collected on defaulted loans from 23% to 16%

- Modifies economic hardship definition to take into account family size

S. xxxx

- Reduce SAP on new loans by 50 BP on “for-profit” loan holders and 35 BP for “non-profit” loan holders

- Keep lender default insurance at 97%; keeps exceptional performers

- Converts GA funding to a unit cost model

- Reduces amount of GA retention per dollar collected on defaulted loans from 23% to 16%

- Modifies economic hardship definition to take into account family size

Legislative Update

■ Other Legislation

- College Student Relief Act of 2007 (H.R. 5; S. 282)
- Pell Grant Equity Act of 2007 (H. R. 990*)
- Student Loan Sunshine Act (S. 486; H.R. 890*)
- Student Financial Aid Data Privacy Protection Act (S. 1401)

- Loan Forgiveness:
 - Speech Pathologists (H.R. 1394)
 - Head Start Teachers (S. 883; H.R. 1779)
 - Nurses (H.R. 2572)
 - Tribal College Faculty & Staff (S. 481)
 - Civil Legal Assistance Attorneys

* passed House; awaiting Senate action

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2006-07
Negotiated
Rulemaking

2006-2007

Negotiated Rulemaking

■ Calendar

- Sessions: December 2006
February – June 2007
 - NPRMs: June – July 2007
 - Comments: August – September 2007
 - Final regulations: November 1, 2007
 - Effective Date: July 1, 2008
(possible early implementation)
-

2006-2007

Negotiated Rulemaking

- Four negotiating committees were established:
 - Accreditation
 - General Provisions
 - Academic Competitiveness & National SMART Grants
 - Loans
-

2006-2007 Negotiated Rulemaking Accreditation

Major Issues

- Due process
- Substantive change
- Monitoring
- Student achievement
- Taking mission into consideration in applying standards
- Transfer of credit
- Definition of key terms

- ✓ 1st Meeting
 - February 21-23, 2007
- ✓ 2nd Meeting
 - March 26-28, 2007
- ✓ 3rd Meeting
 - April 24-26, 2007
- ✓ 4th Meeting
 - June 1, 2007

Accreditation

- The Secretary has informed the Senate HELP Committee that she does not intend to issue regulations on accreditation at this time.
-

2006-2007 Negotiated Rulemaking General Provisions

Major Issues

- Consistent definitions of terms related to enrollment status, academic level, and independent study
 - Addressing inconsistencies in the award of aid in nonstandard and nonterm programs
 - Cash management improvements related to:
 - Recovery of funds not claimed
 - Permissions for electronic disbursements
 - Late, late disbursements
- ✓ 1st Meeting
 - February 7-9, 2007
 - ✓ 2nd Meeting
 - March 14-16, 2007
 - ✓ 3rd Meeting
 - April 18-20, 2007
 - Reached consensus on the package

General Provisions NPRM

Definitions

- Uniform definitions for a number of terms that apply to all Title IV programs
 - Defines “independent study” for direct assessment programs.
-

General Provisions NPRM

Title IV Disbursements

- Aligns disbursements for all Title IV grant and loan programs (with a few exceptions)
-

General Provisions NPRM

Cash Management

- Recovery of Unclaimed Title IV Funds
- Electronic Disbursements of Title IV funds
- Late, late disbursements
- Minor Prior-Year Charges
- Loan Cancellation Notice & Affirmative Confirmation of Loan
- Excess Cash

General Provisions NPRM

Other Provisions

- Student Does Not Begin Attendance
 - Postwithdrawal Disbursements of Grant Funds
 - Minimum Period for Certifying a Loan
 - Annual Loan Limit Progression
 - Single disbursement for Perkins Loan and FSEOG awards
 - Pell Grant Calculations
-

General Provisions NPRM

- Negotiating committee reached consensus
 - NPRM will reflect the proposed regulatory language agreed to by committee
 - Once published, comments can be submitted as follows:
 - Go to <http://www.regulations.gov>
 - Select “Department of Education” from the agency drop-down menu, then click “Submit”
-

General Provisions

Tentative Calendar

- NPRM: July 2007
 - 45-day comment period
 - Final rules: November 1, 2007
 - Effective date: July 1, 2008 with possible early implementation
-

2006-2007 Negotiated Rulemaking ACG & National SMART Grants

Major Issues

- Rigorous secondary school programs
 - Mandatory institutional participation
 - GPA requirements
 - Academic Year progression
 - Majors
- ✓ 1st Meeting
 - February 5-7, 2007
 - ✓ 2nd Meeting
 - March 5-7, 2007
 - ✓ 3rd Meeting
 - April 16-18, 2007
 - Negotiating committee did not reach consensus
-

ACG & National SMART Grants

- Academic Year Progression
 - Transfer Student
 - Alternative Methods for Determining Weeks of Instructional Time
 - Limitations on Determining Weeks of Instructional Time
 - Student Request to Determine Academic Year Level
-

ACG & National SMART Grants

- Grade Point Average (GPA)
 - Numeric Equivalent
 - Transfer GPA
 - ACG
 - National SMART Grants
-

ACG & National SMART Grants

- Prior Enrollment in a Postsecondary Educational Program and Student Eligibility
-

ACG & National SMART Grants

- Eligible Majors
 - Documenting Major
 - Determination of Eligible Majors
-

ACG & National SMART Grants

- Rigorous Secondary School Program of Study
 - Successful Completion of a Rigorous Secondary School Program of Study
 - Recognition of a Rigorous Secondary School Program of Study
-

ACG & National SMART Grants NPRM

- Negotiating committee did not reach consensus
 - Once published, comments can be submitted as follows:
 - Go to <http://www.regulations.gov>
 - Select “Department of Education” from the agency drop-down menu, then click “Submit”
-

ACG & National SMART Grants Calendar

- NPRM: July 2007
 - 60-day comment period
 - Final rules: November 1, 2007
 - Effective date: July 1, 2008 with possible early implementation
-

2006-2007 Negotiated Rulemaking Loans Committee

Major Issues

- Prohibited Inducements
- Preferred Lenders
- Identity Theft
- Perkins
 - Mandatory assignment
 - Child and Family Service Cancellation
 - "Reasonable and Affordable" Collection Costs

✓ 1st Meeting

- December 2006

✓ 2nd Meeting

- February 5-7, 2007

✓ 3rd Meeting

- March 12-14, 2007

✓ 4th Meeting

- April 18-20, 2007
-

Loans Committee

FFEL & DL Issues

- In cases of alleged identity theft, loan holders may grant administrative forbearance and waive credit bureau reporting
 - Counseling required for graduate/professional PLUS Loan borrowers
 - Eliminates maximum 12-month loan period for annual loan limits
 - Limits frequency of capitalization for Consolidation Loan borrowers
 - Allows loan holders to grant deferments based on another loan holder's eligibility determination
-

Loans Committee

FFEL Issues

Use of preferred lender lists

- Cannot deny or impede choice of lender
 - Must contain at least 3 unaffiliated lenders
 - Disclose method/criteria for inclusion
 - Provide comparative information on lenders
 - Ensure same lender benefits offered to all borrowers
 - Prominent statement advising borrowers they are not required to use school's preferred lender
 - Cannot assign a lender to first-time borrowers
 - No unnecessary certification delays for borrowers not using lender on school's list
-

Loans Committee

FFEL Issues

Prohibited Inducements -- Eligible Lenders CANNOT:

- Offer, directly or indirectly, points, premiums, payments or other inducements to any school to secure FFEL applications, loan volume or placement on a preferred lender list
 - Pay referral or processing fees to another lender or other party
 - Pay conference or training registration, transportation and lodging costs for school or school-affiliated organization employees
 - Pay entertainment expenses related to lender-sponsored activities for employees of school or school-affiliated organization
 - Undertake philanthropic activities in exchange for FFEL applications, volume or placement on lender list
 - Provide staffing services to a school except on a short-term, emergency basis
-

Loans Committee

FFEL Issues

Prohibited Inducements -- Eligible Lenders MAY:

- Assistance comparable to that provided to a DL school by the Secretary
 - Student aid/financial literacy outreach
 - Meals, refreshments and receptions, reasonable in cost, in conjunction with meetings, training or conferences if provided to all participants
- Toll-free numbers for FFEL info
 - Reduced origination fees
 - Reduced interest rates
 - Payment of Federal default fees
 - Borrower benefits-repayment incentive
 - Items of nominal value
-

Loans Committee

All Loan Programs

- Loan holder may use accurate and complete photocopy of death certificate to grant a discharge
 - Total and Permanent Disability
 - Establishes a prospective conditional discharge period
 - Clarifies eligibility requirements
 - Restructures the regulations to mirror application process
-

Loans Committee

FFEL & Perkins Issues

- Requires loan holders to report enrollment/loan status information to NSLDS by Secretary's deadline
 - Requires the Retention of Disbursement Records & Certification of E-signatures for Assigned MPNs
-

Loans Committee

Perkins Issues

- Clarifies eligibility requirements for Child & Family Service Agency Cancellation
 - Defines “reasonable” Collection Costs:
 - 30% for first collection effort
 - 40% for second collection effort
 - 40% for litigation
 - Mandatory Assignment of Defaulted Perkins Loans, upon request, if:
 - Outstanding balance of \$100 or more
 - Default has persisted for seven or more years
 - No payment received in preceding 12 months
-

Loans Committee NPRM

- Comments on Loans NPRM must be received by August 13, 2007
- Submit comments at: Federal eRulemaking Portal – <http://www.regulations.gov>

OR

Postal Mail, Commercial Delivery or Hand Delivery:

**Gail McLarnon,
U.S. Department of Education
1990 K Street, NW, Room 8026
Washington, D.C. 20006**

Loans Committee Calendar

- NPRM: June 12, 2007
 - Comment Period Ends: August 13, 2007
 - Final rules: November 1, 2007
 - Effective date: July 1, 2008 with possible early implementation
-

2006-2007

Negotiated Rulemaking

Web site:

<http://www.ed.gov/policy/highered/reg/hearulemaking/2007/nr.html>

Administrative Issues

Compliance Update

Preferred Lenders

- Preferred lenders lists are allowed
 - No automatic referrals.
 - Must process any loan request made by a student or parent regardless of lender
 - May not have unreasonable delays.
 - Publications, scripts and staff training should comply
 - Violations could bring sanctions
 - Does not apply to FFEL/Direct Loan choice
-

Alternative Loans

- Alternative loans must be included as “estimated financial assistance” if:
 - Enrollment is a condition for the loan
 - Does not matter where loan proceeds are sent or whether school certified enrollment
 - May replace EFC
 - Think about it like an outside scholarship
-

NSLDS Access

- Web access to the National Student Loan Data System (NSLDS) was suspended for some Title IV student aid program participants on April 17.
 - To ensure privacy is protected and that access to NSLDS is used only for authorized purposes.
 - Web search now requires SSN, Name, and DOB.
 - Ability for schools to add new users reinstated.
 - Guaranty agency web access reinstated.
 - Some lender web access reinstated.
 - State grant agency access reinstated.
 - Lender ELT access still on hold.
-



FAFSA/CPS Processing



FAFSA4caster

FAFSA4Caster was developed to:

- Foster early awareness with the financial aid application process and form
 - Serve as an early analysis tool informing college affordability
 - Reduce the time required to submit the "official" financial aid application in the student's senior year of high school
-

FAFSA4caster

FAFSA4caster will:

- Automatically generate a Federal Student Aid PIN for use when signing the FAFSA
 - Instantly calculate eligibility for federal student aid
 - Generate a FAFSA—a FAFSA populated with student FAFSA4caster data will be available when the student is ready to file the official FAFSA
-



A Getting Started

B Using the FAFSA4caster

C What's Next

Why go to college?

What do I need to do before I go to college?

How is FAFSA4caster different from FAFSA on the Web?

What if I think I have special circumstances?

What is the Renewal process?

What is the Federal Student Aid PIN?

What other types of aid are available?

Glossary

Federal Student Aid
FAFSA4caster



If you want to begin exploring your financial aid options and get an early start on the financial aid process, FAFSA4caster is for you! By using FAFSA4caster, you and your family will receive an early estimate of eligibility for federal student aid. This Web site provides you with an opportunity to increase your knowledge of the financial aid process; become familiar with the various types of federal student aid that are available; and investigate other sources of aid, such as grants and scholarships.

When you're ready to apply for aid, you can easily transition from FAFSA4caster to *FAFSA on the Web*. Much of the information that you enter in the FAFSA4caster will populate your

Getting Started

A

What is federal student aid? Who qualifies? How do you apply? Get an early start on the financial aid process by learning the basics now. It can be as easy as A-B-C!

[Link to section](#)

Using the FAFSA4caster

B

[Begin Now](#)

What's Next

C

What are your next steps? Learn how to transition from FAFSA4caster to *FAFSA on the Web*, follow the financial aid timeline, and perform searches for scholarships and other types of non-federal financial aid.

[Link to section](#)

Scheduled Maintenance:





- 1 Info About the Student
- 2 Student Status
- 3 Parents' Info
- 4 Student's Finances
- 5 Review FAFSA4caster
- 6 Submit FAFSA4caster
- 7 Finish

Filling Out a FAFSA4caster

Congratulations, **THERESA!**

FAFSA4caster has successfully calculated the information you submitted.

Below you will see an estimated Expected Family Contribution (EFC). The EFC is not the amount of money that your family must provide. Rather, you should think of the EFC as an index that colleges use to determine how much financial aid you would receive if you were to attend their school.

When you officially apply for financial aid, the colleges you list on your Free Application for Federal Student Aid (FAFSA) will determine your eligibility and then send you award information that identifies the aid that you are eligible to receive. This award information can vary from college to college because the cost of attending each is different.

Your estimated EFC is 1060.

Now that we have calculated your EFC you can see what your college education may cost for attending a certain type of college in the United States. We will use your estimated **EFC of 1060** and the national average for cost of attendance at each type of school.

PREVIOUS

NEXT

NEED HELP?

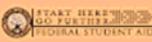
VIEW FAFSA4CASTER SUMMARY

EXIT

2008-2009 Paper FAFSA



FREE APPLICATION FOR FEDERAL STUDENT AID
July 1, 2008 — June 30, 2009



Use this form to apply free for federal and state student grants, work-study and loans.
Or apply free online at www.fafsa.ed.gov.

Applying by the Deadlines

For federal aid, submit your application as early as possible, but no earlier than January 1, 2008. We must receive your application no later than June 30, 2009. Your college must have your correct, complete information by your last day of enrollment in the 2008-2009 school year.

For state or college aid, the deadline may be as early as January 2008. See the table to the right for state deadlines. You may also need to complete additional forms. Check with your high school guidance counselor or a financial aid administrator at your college about state and college sources of student aid and deadlines.

If you are filing close to one of these deadlines, we recommend you file online at www.fafsa.ed.gov. This is the fastest and easiest way to apply for aid.

Using Your Tax Return

If you are supposed to file a 2007 federal income tax return, we recommend that you complete it before filling out this form. If you have not yet filed your return, you can still submit your FAFSA, but you must provide income and tax information. Once you file your tax return, correct any income or tax information that is different from what you initially submitted on your FAFSA.

Filling Out the FAFSA

Your answers on this form will be read electronically. Therefore:

- use black ink and fill in ovals completely.
- print clearly in CAPITAL letters and skip a box between words.
- report dollar amounts such as \$12,306.41 like this:

Correct	<input checked="" type="checkbox"/>	Incorrect	<input type="checkbox"/>								
<table border="1" style="display: inline-table; border-collapse: collapse;"> <tr><td>I</td><td>S</td><td>E</td><td>L</td><td>M</td><td>S</td><td>T</td></tr> </table>				I	S	E	L	M	S	T	
I	S	E	L	M	S	T					
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\$	1	2	.	3	5	6	no cents				

Mailing Your FAFSA

After you complete this application, make a copy of pages 7 through 10 for your records. Then mail the original of only pages 7 through 10 in the attached envelope or send it to: Federal Student Aid Programs, P.O. Box 7001, Mt. Vernon, IL 62964-0071. Do not send the worksheets on page 5; keep them for your records.

If you do not receive the results of your application—a Student Aid Report (SAR)—within three weeks, please check online at www.fafsa.ed.gov or call 1-800-433-3243. If you provided your e-mail address in question 13, you will receive information about your application within a few days after we process it.

Let's Get Started!

Now go to page 7 of the application form and begin filling it out. Refer to the notes as instructed.

STATE AID DEADLINES
www.fafsa.ed.gov

Check with your financial aid administrator for these states and territories:

AL, MS, CO, CT, FM, GA, GU, HI, ID, IL, IN, ME, MS, NE, NH, NV, NY, PA, SD, TX, UT, VA, VI, VT, WA, WI and WY.

AK: April 15, 2008 (date received)
AR: For Academic Challenge - June 1, 2008 (date received)
For Workforce Grant - Contact your financial aid administrator.
AZ: June 30, 2009 (date received)
CA: For initial awards - March 2, 2008
For additional community college awards - September 2, 2008 (date postmarked)
DC: June 30, 2008 (date received by state)
DE: April 15, 2008 (date received)
FL: May 15, 2008 (date processed)
IA: July 1, 2008 (date received)
IL: First-time applicants - September 30, 2008
Continuing applicants - August 15, 2008 (date received)
IN: March 16, 2008 (date received)
KS: April 1, 2008 (date received)
KY: March 15, 2008 (date received)
LA: July 1, 2008 (date received)
MA: May 1, 2008 (date received)
MD: March 1, 2008 (date received)
ME: May 1, 2008 (date received)
MI: March 1, 2008 (date received)
MN: 30 days after term starts (date received)
MO: April 1, 2008 (date received)
MT: March 1, 2008 (date received)
NC: March 15, 2008 (date received)
ND: March 15, 2008 (date received)
NH: May 1, 2008 (date received)
NJ: June 1, 2008, if you received a Tuition Aid Grant in 2007-2008
All other applicants - October 1, 2008, fall & spring terms
- March 1, 2009, spring term only (date received)
NY: May 1, 2008 (date received)
OH: October 1, 2008 (date received)
OK: April 15, 2008 (date received) for best consideration
OR: March 1, 2008 (date received)
Final deadline - Contact your financial aid administrator.
PA: All 2007-2008 State Grant recipients & all new 2007-2008 State Grant recipients in degree programs - May 1, 2008
All other applicants - August 1, 2008 (date received)
RI: March 1, 2008 (date received)
SC: June 30, 2008 (date received)
SD: For State Grant - March 1, 2008
For State Lottery - September 1, 2008 (date received)
Tennessee: March 1, 2008 (date received)
For priority consideration, submit application by date specified.
Applicants encourage to obtain proof of mailing.
Additional form may be required.

STATE AID DEADLINES

- New Color rotation
 - Yellow, Orange, Blue, Green
- Color rotation for 2008-2009 is
 - 159 CVU Orange (students)
 - 263 CVU Purple (parents)

2008-2009 Paper FAFSA

- ✓ FAFSA Questions
 - Question order remains the same
 - No new questions added
 - No questions deleted
-

2008-2009 Changes

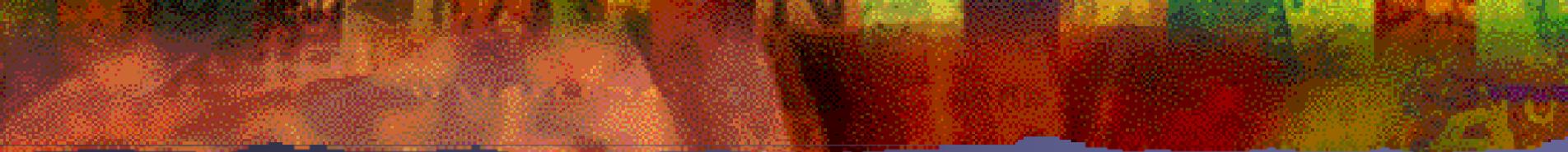
- ✓ Real-Time PIN
 - Issued upon request (FOTW or PIN Site)
 - Valid for FAFSA unless subsequent SSA match fails

 - ✓ Number of School Choices
 - Increased to ten on FOTW
 - Remains four on paper

 - ✓ Non-Filers with income “above” IRS filing amount
 - Questioned on FOTW
 - Reject if submitted
 - FAA can override
-

2008-2009 Changes

- ✓ Students with Dependency Overrides will be Renewal eligible
 - ✓ Unofficial EFC will be calculated for ISIRS rejected only due to missing signature
 - ✓ Professional Judgment Confirmation
 - ✓ Spanish Products – Paper and Web
-

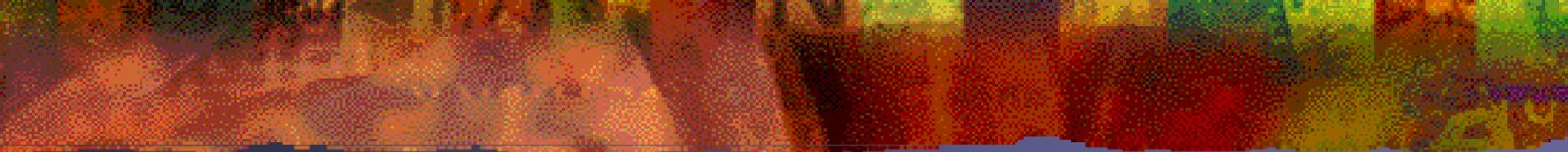


Recent Letters & Announcements



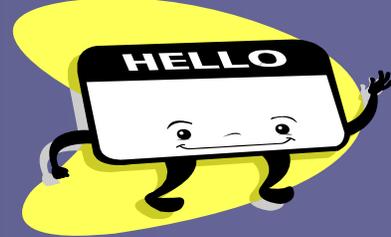
Dear Colleague Letters

- CB-07-13 Reallocation Form and Process
 - CB-07-12 FISAP Form and Instructions
 - CB-07-11 FWS Minimum Wage
 - CB-07-08 FWS Community Service Requirements
 - GEN-07-03 Consolidation Loan Process Issues
 - GEN-07-02 ACG/SMART Amounts and Majors
 - P-07-01 2007-08 Payment Schedules
-



Conferences & Training





Conferences

- School's Portal under "Resources and Training"
- No sign-on necessary
- Preview of upcoming FSA conferences, agendas, hotel and travel information.

The screenshot shows the website for FSA Conferences. At the top left is the logo with the text "START HERE GO FURTHER FEDERAL STUDENT AID". At the top right is the title "Conferences For Financial Aid Professionals". A navigation menu includes "Home", "Current Conferences", "Why You Should Attend", "Future Conferences", "Previous Conferences", and "Site Information". A large blue banner reads "Stay Current with our Federal Student Aid Conferences". Below this is a large photo of a conference audience. To the right, a box titled "Upcoming Conferences" lists "New Orleans, Louisiana October 30 - November 2, 2007" and "San Diego, California November 26-29, 2007", with a small photo of a woman at a podium. Below the audience photo, text states: "The 2006 Conferences were a success! We hosted almost 5,000 attendees at this year's conferences. We were honored to present Secretary of Education, Margaret Spellings at the conference in Las Vegas and Acting Under Secretary and Chief of Staff, David Dunn in Orlando. We are looking forward to 2007's exciting conferences in New Orleans and San Diego! Look for more information as we begin 2007. You can view the presentations from Las Vegas and Orlando [here](#)". At the bottom left are links for "Contact Us" and "Who We Are".

2007 Federal Student Aid Conferences

- **New Orleans**
 - October 30th thru November 2nd
 - **San Diego**
 - November 26th – November 29th
-



TRAINING

for Financial Aid Professionals

Training

[Schools Portal](#) | [Help/Feedback](#) | [Privacy](#)

[Training Home](#)

[Training for New Financial Aid Professionals:](#)

- ▣ [FSA COACH](#)
- ▣ [Financial Aid Basics](#)
- ▣ [Fundamentals of Title IV Administration](#)
- ▣ [FAFSA and FAA Access Web demo](#)

[Training on Specific Functions:](#)

- ▣ [NSLDS Aggregate Loan Calculation](#)
- ▣ [NSLDS Overview Training Series](#)
- ▣ [HBCU Summer Workshop](#)
- ▣ [COD and Title IV Grants](#)
- ▣ [FSA Assessments](#)
- ▣ [ACG/SMART Workshops](#)
- ▣ [R2T4 Funds Software](#)
- ▣ [Applicant Data Resolution](#)
- ▣ [ACG/SMART Webinar for High School Counselors and TRIO Counselors](#)
- ▣ [Fiscal Officer Training](#)

Welcome to TFAP!

Federal Student Aid's Training for Financial Aid Professionals (TFAP) website contains information on our current and future training activities and learning resources.

To help you choose training that's tailored to your needs, we've identified the experience level and functional role appropriate for each series. If you're in the first two years on the job (or just want a "refresher"), see our listings for [New Financial Aid Professionals](#). If you need training on a specific financial aid system or in a specialized area of financial aid administration, check out courses in [Training for Specific Functions](#).

Going to training at one of our regional offices? Check our directions and other helpful information for FSA [Regional Training Facilities](#).

••• Announcements •••

Available now

National Student Loan Data System (NSLDS) Aggregate Loan Calculation

This training consists of online, instructor-led sessions that last an hour and a half. Topics covered include calculating aggregate loan limits using the NSLDS methodology and applying that information to student eligibility decisions. This

Training on the Web

- R2T4 on the Web
 - COD Basics for Title IV Grants
 - Calculating the EFC
 - Applicant Data Resolution
 - Identifying information sources with FAA Access
 - Analyzing the ISIR
 - Resolving data issues
-

Training on the Web

- FISAP Training
 - NSLDS Data Overview
 - Data sources and reporting
 - Calculating remaining Aggregate loan limits and remaining eligibility
 - NSDLS Eligibility Monitoring
 - Transfer monitoring
 - Pre/Post Screening
 - POP
-



THANK YOU

