

# Session #6

## What's New in COD for Direct Loans in 2011-12 and Beyond?

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# Agenda

- COD Release 9.2 DL Enhancements
- COD Release 10.0 DL Update
  - Ability to Benefit
  - Schema Changes
- COD Release 10.1 DL Update
  - StudentLoans.gov Enhancements
  - FAFSA Matching for PLUS Loan
- Tech Ref Updates
- Future Enhancements
- Contact Information

# COD Release 9.2 DL Enhancements

With Release 9.2 (October 9, 2010), the COD System added the following enhancements:

- Correspondence Updates
- StudentLoans.gov Enhancements

# COD Release 9.2 DL Enhancements

With Release 9.2 (October 9, 2010), the following StudentLoan.gov enhancements were made:

- Enlarged the sign in button
- Added navigation directions
- Updated language for clarification

# COD Release 9.2 DL Enhancements

Electronic versions are available for the Borrower Credit Acceptance Letter

The screenshot displays the StudentLoans.gov interface for user GEERI D ASTIN. The page is titled "PLUS Correspondence" and shows a list of documents under the heading "Borrower Credit Acceptance Letter(s)". A red box highlights this table. The table has two columns: "Document Date" and "View PDF".

Document Date	View PDF
July 12, 2011	<a href="#">View</a>
May 27, 2011	<a href="#">View</a>
May 19, 2011	<a href="#">View</a>
May 13, 2011	<a href="#">View</a>
April 28, 2011	<a href="#">View</a>
March 10, 2011	<a href="#">View</a>

# COD Release 9.2 DL Enhancements

**START HERE GO FURTHER FEDERAL STUDENT AID** StudentLoans.gov

Home Learn More Tools and Resources Managing Repayment FAQs Contact Us

ROSE O CHEONG My Profile Logout

I want to: --Select--

**Complete Entrance Counseling (STEP 1) - Counseling Type**

1 Counseling Type 2 Guidelines 3 School Information 4 Counseling Session / Quiz

Borrower: ROSE O CHEONG Social Security Number: XXX-XX-2502

**Counseling Type**

Please select: [More information](#)

- I am completing entrance counseling in order to receive loans as an undergraduate student.** This counseling will fulfill counseling requirements for Direct Subsidized and Unsubsidized Loans.
- I am completing entrance counseling in order to receive loans as a graduate or professional student.** This counseling will fulfill counseling requirements for Direct Subsidized, Direct Unsubsidized, and Direct PLUS Loans.

Cancel Continue

**My Loan Documents**  
Disclosure Statements  
Completed MPNs  
Completed PLUS Loan Requests  
PLUS Correspondence  
Completed Endorser Addenda  
**PLUS Loan Process**  
Request PLUS Loan  
Appeal Credit Decision  
Endorse PLUS Loan  
Print Endorser Addendum  
**Master Promissory Note**  
Complete MPN  
Print MPN  
**Counseling**  
Complete Entrance

# COD Release 9.2 Enhancements

Revised directions on submitting an MPN for Parents and Students

**Complete MPN**  
Print MPN  
Counseling  
Complete Entrance Counseling  
View Previously Completed Counseling

DLID: **G00102** School Address: **ABC UNIVERSITY**  
**ARLINGTON, VA 22201 USA**

**Personal References** Edit

Last Name: **John** Middle Initial: **L** First Name: **Doe**  
Address: **100 Main St.** City: **Wilmington** State: **DE** Zip: **19803**  
Country: **US** Day Phone: **3021290124** Relationship: **NEIGHBOR**

Last Name: **Jane** Middle Initial: **R** First Name: **Doe**  
Address: **102 Main St.** City: **Wilmington** State: **DE** Zip: **19803**  
Country: **US** Day Phone: **3021241092** Relationship: **NEIGHBOR**

First Name:  Middle Initial:  Last Name:

*The time and date of your signature will be recorded and be made part of your completed MPN.*

Your signature has been authenticated.

You must review your Master Promissory Note (MPN) by clicking the Review Master Promissory Note link. Once you have reviewed your MPN, close the document. Then Click the "Submit" button to submit your Master Promissory Note.

[Review Master Promissory Note](#)

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# COD Release 10.0 DL Update

With Release 10.0 (February 18, 2011), the COD System plans to implement the following functionality:

- Changes to process the 2011–12 Award Year
- Addition of Servicer Name to the Direct Loan SAS Report
- New Entrance Counseling Report
- Batch Receipt Option
- 3.0d Schema Updates
  - Ability to Benefit
  - Additional fields
  - New edits



# Ability to Benefit

With Release 10.0, the COD System will implement a process for schools to report to COD when Ability to Benefit was used to determine student eligibility for Grants and Direct Loans.

As part of the Schema Version 3.0d, the following fields will be processed for all program award blocks:

AbilityToBenefitTestAdministrator	
Code	Description
01	Assessment Center
02	Independent Test Administrator

# Ability to Benefit

AbilityToBenefitCode	
Code	Description
01	Test Completed
02	College Credits
03	State Process
04	Home Schooled
05	Other

AbilityToBenefitCompletionDate	
Valid Date Association	Requirements
01 = Test Completed	Ability To Benefit code of 01: CCYY-MM-DD
03 = State Process	Ability to Benefit code of 03: CCYY-MM-DD



# Ability to Benefit

AbilityToBenefitTestCode	
Code	Description
01	ASSET Program
02	Career Program Assessment (CPAT)
03	Combined English Language Skills Assessment (CELSA)
04	Compass Subtests (COMPASS)
05	Computerized Placement Tests (CPTs)
06	Descriptive Tests of Language Skills (DTLS)
07	ESL Placement Test (COMPASS/ESL)
08	Wonderlic Basic Skills Test (WBST)
09	WorkKeys Program
10	Test of Adult Basic Education



# Ability to Benefit

New Edits for Ability to Benefit		
Edit	Message	Condition
195	Missing Ability To Benefit State Code and/or Ability To Benefit Completion Date	If the Ability To Benefit Code is 03, the record must contain a valid Ability to Benefit State Code and Ability to Benefit Completion Date
196	Invalid Completion Date for the Submitted Ability to Benefit Code	<p>If the Ability To Benefit Code is 03, the record must contain a valid Ability to Benefit Completion Date for the submitted Ability To Benefit State Code or the Ability to Benefit Completion Date is greater than the current COD processing date.</p> <p>If the Ability To Benefit Code is 01, the record must contain a valid Ability to Benefit Completion Date for the submitted Ability To Benefit Test Code or the Ability to Benefit Completion Date is greater than the current COD processing date.</p>
197	Missing Ability To Benefit Test Administrator Code, and/or Ability To Benefit Test Code, and/or Ability To Benefit Completion Date	If the Ability To Benefit Code is 01, the record must contain a valid Ability to Benefit Test Administrator Code, Ability To Benefit Test Code, and Ability to Benefit Completion Date.



# Ability to Benefit

New Edits for Ability to Benefit		
Edit	Message	Condition
198	Incorrect Ability To Benefit Code submitted	<p>If the Ability To Benefit Code is 02, 04, or 05, the record must not contain any of the following tags:</p> <ul style="list-style-type: none"> <li>• &lt;AbilityToBenefitTestAdministratorCode&gt;</li> <li>• &lt;AbilityToBenefitTestCode&gt;</li> <li>• &lt;AbilityToBenefitStateCode&gt;</li> <li>• &lt;AbilityToBenefitCompletionDate&gt;</li> </ul> <p>If the Ability To Benefit Code is 01, the record must contain the following tags, unless already stored on COD:</p> <ul style="list-style-type: none"> <li>• &lt;AbilityToBenefitTestAdministratorCode&gt;</li> <li>• &lt;AbilityToBenefitTestCode&gt;</li> <li>• &lt;AbilityToBenefitCompletionDate&gt;</li> </ul> <p>If the Ability To Benefit Code is 03, the record must contain the following tags, unless already stored on COD:</p> <ul style="list-style-type: none"> <li>• &lt;AbilityToBenefitStateCode&gt;</li> <li>• &lt;AbilityToBenefitCompletionDate&gt;</li> </ul> <p>*If attempting to change the Ability To Benefit Code to a value that does not require additional Ability To Benefit data elements, you must null out all the stored Ability To Benefit values currently stored on COD.</p>



# Schema Changes

In the 3.0d Schema, the following tags were added to the Award Block for DL:

- <AbilityToBenefitCode>
- <AbilityToBenefitTestAdministratorCode>
- <AbilityToBenefitTestCode>
- <AbilityToBenefitCompletionDate>
- <AbilityToBenefitStateCode>
- <ProgramCIPCode>

For the Loan Award Type, the following tag was added:

- <ProgramOfStudy>

# Schema Changes

With Release 10.0, Credit Override Responses (CO) will have a new value of "L" in the CO tag

- End the dual meaning for the value of "D" in the Credit Override Code tag
  - D = Endorser's credit was declined
  - L = Endorser amount is less than the PLUS award amount

Also an <Endorser> complex element was added to the 3.0d Schema with Release 10.0

- Will not be utilized immediately
- Further FSA communications to follow

# Schema Changes

Also, in the 3.0d Schema, the following tags were added for Direct Loans PLUS Application Response:

- <PreviousApplicationID>
- <AwardRangeRequestedStartDate>
- <AwardRangeRequestedEndDate>
- <SixMonthDefermentOption>
- <SchoolCreditBalanceOption>
- <ApplicationSubmissionReason>
- <UnknownLoanAmount>
- <CreditOverrideCode>
- <DefaultOverpayCode>
- <Endorser>



# COD Release 10.1 DL Updates

With Release 10.1 (June 17, 2011), the COD System plans to implement the following functionality:

- Spanish translations for StudentLoans.gov and correspondence
- StudentLoans.gov enhancements
- Student data FAFSA matching on PLUS Loans

# StudentLoans.gov Enhancements

With the implementation of COD Release 10.1, the StudentLoans.gov modifications will include:

- Provide Spanish translations of the website and correspondence
- School PLUS Request Participation Check
- Collecting Credit Balance
- Collecting Loan Period
- Loan default/overpayment question is required for a PLUS Request
- Informs the completion of a FAFSA

# StudentLoans.gov Enhancements

The screenshot displays the StudentLoans.gov website. At the top left is the logo for the U.S. Department of Education Federal Student Aid, with the slogan "START HERE GO FURTHER". To the right of the logo is the text "StudentLoans.gov" and a language selection menu with "English" and "Español" options. Below the logo is a navigation bar with links for "Home", "Learn More", "Tools and Resources", "Managing Repayment", "FAQs", and "Contact Us".

The main content area features a "Manage My Direct Loan" section with a "Sign In" button and a list of actions: "View My Loan Documents", "Entrance Counseling", "Sign Master Promissory Note", "Complete PLUS Request Process", and "Endorse PLUS Loan". A note below these actions states: "Please visit the PIN site if you are a new user or have forgotten your PIN." To the right of this section is a banner image of four diverse students sitting outdoors, with the text "StudentLoans.gov" and "This site is your source for information from the U.S. Department of Education about how to manage your student loans."

Below the banner are three columns of links:

- Learn More**
  - » Find Information about Student Aid Programs
  - » Direct Loan Overview
  - » What you Need for Direct Loans
  - » What to Expect for Direct Loans
  - » Asesoramiento de Ingreso
- Tools and Resources**
  - » Apply for PIN
  - » FAFSA
  - » Exit Counseling
  - » Direct Loan Consolidation
  - » My Financial Aid History
- Managing Repayment**
  - » Repaying Your Loans
  - » Repayment Plans & Calculators
    - » Income Based Repayment Plan
  - » Trouble Making Payments?
  - » Loan Discharge
  - » Public Service Loan Forgiveness
  - » Teacher Loan Forgiveness

At the bottom of the page is a footer with links for "FOIA", "Privacy", "Security", "Notices", "WhiteHouse.gov", "USA.gov", and "ED.gov".

Users can select language in the top navigation bar

# StudentLoans.gov Enhancements

Borrowers will be able to check to see if their school is participating in the PLUS Request process before it is distributed

**School Participation**

Award Year: 2011 - 2012 ▾

School:  U.S. Schools/U.S. Territory Schools  
School State: DISTRICT OF COLUMBIA ▾  
School Name: TEST SCHL NAME ▾  
 Non U.S. Schools

**DLID:** G01005 **School Address:** TEST SCHL NAME  
WASHINGTON, DC 20001 USA

**Your school is participating**

Check Participation

# StudentLoans.gov Enhancements

you request the additional deferment period described above, six months after the student ceases to be enrolled on at least a half-time basis.

During the deferment period, you will not be required to make any payments on your Direct PLUS Loan. However, interest will continue to accrue. You will receive interest statements during the deferment period and may pay the accruing interest at any time. Any interest that you do not pay will be capitalized (added to your loan principal balance) at the end of the deferment period. Capitalization will increase your loan principal amount and the total cost of your loan.

If you check No below, the first payment on your Direct PLUS Loan will be due within 60 days after the date of the last disbursement of the loan. Your loan servicer will notify you of your payment due date and payment amount. If you later change your mind and decide that you wish to defer payments while the student is in school, you may request a deferment at any time while the student remains enrolled on at least a half-time basis.

Yes  No

**School Credit Balance Option Question?**

Yes  No

~~If there is a credit balance after your Direct PLUS Loan has been applied to the student's school account, to whom do you want the school to pay the credit balance?~~

Me  The Student

Your Direct PLUS Loan will first be applied to the student's school account to pay for tuition and fees, room and board, and other authorized charges. Any loan amount that remains after these charges have been paid is called a credit balance. You may choose to have the school pay the credit balance directly to you or to the student.

---

### School and Loan Information

You may specify up to three schools for each student  
**If your school is not listed, you may need to apply directly with your school's financial aid office.**

U.S. Schools/U.S. Territory Schools  
School State:

School Name:

Non U.S. Schools

**DLID:** **School Address:**

For each academic year, you may borrow up to - but not more than - the school's cost of attendance, minus the amount of other financial assistance that you receive (if you are a graduate or professional student) or that the student receives (if you are a parent borrower). The school determines the cost of attendance based on federal guidelines. It is important not to borrow more

Indicates if the borrower wants school fees or fines deducted if there is a credit balance before it is distributed



# StudentLoans.gov Enhancements

Allows users to indicate whether this is a new PLUS Loan or a modification

Completed Endorser Addenda	<b>School and Loan Information</b>
<b>PLUS Loan Process</b>	You may specify up to three schools
Request PLUS Loan	<b>If your school is not listed, you may need to apply directly with your school's financial aid office.</b>
Appeal Credit Decision	<input checked="" type="radio"/> U.S. Schools/U.S. Territory Schools
Endorse PLUS Loan	School State: <input type="text" value="-- Please Select --"/>
Print Endorser Addendum	School Name: <input type="text" value="-- Please Select --"/>
<b>Master Promissory Note</b>	<input type="radio"/> Non U.S. Schools
Complete MPN	Specify the reason for submitting this PLUS Loan Request:
Print MPN	<input checked="" type="radio"/> <b>New (This is a new PLUS Loan request)</b>
<b>Counseling</b>	<input type="radio"/> Increase (This is an increase to a PLUS Loan request I submitted previously)
Complete Entrance Counseling	<input type="radio"/> Decrease (This is a decrease to a PLUS Loan request I submitted previously)
View Previously Completed Counseling	For each academic year, you may borrow up to - but not more than - the school's cost of attendance, minus the amount of other financial assistance that you receive (if you are a graduate or professional student) or that the student receives (if you are a parent borrower). The school determines the cost of attendance based on federal guidelines. It is important not to borrow more than you can afford to repay, even if you can afford to borrow more.
	<input type="radio"/> I want to borrow the maximum Direct PLUS Loan amount for which I am eligible, as determined by the school.
	<input type="radio"/> I would like to specify a loan amount.
	<input checked="" type="radio"/> I do not know the amount I want to request. I would like the school to contact me.
	Specify the Loan Period for which this PLUS Loan Request is being submitted:
	<b>More Information</b>
	Loan Period Requested: <input type="text"/>
	<input type="button" value="Add Another School"/>

# StudentLoans.gov Enhancements

If the borrower selects to increase or decrease a loan, the associated Loan Ref Number must be entered

**Counseling**  
Complete Entrance Counseling  
View Previously Completed Counseling

Non U.S. Schools

Specify the reason for submitting this PLUS Loan Request:

**New (This is a new PLUS Loan request)**

**Increase (This is an increase to a PLUS Loan request I submitted previously)**

Previous Loan Ref. No.:  [More Information](#)

**Decrease (This is a decrease to a PLUS Loan request I submitted previously)**

For each academic year, you may borrow up to - but not more than - the school's cost of attendance, minus the amount of other financial assistance that you receive (if you are a graduate or professional student) or that the student receives (if you are a parent borrower). The school determines the cost of attendance based on federal guidelines. It is important not to borrow more than you can afford to repay, even if you can afford to borrow more.

**I want to borrow the maximum Direct PLUS Loan amount for which I am eligible, as determined by the school.**

**I would like to specify a new total loan amount.**

Loan Amount Requested:  (may not exceed the school's cost of attendance, minus other financial assistance that I or the student receive)

**I do not know the amount I want to request. I would like the school to contact me.**

Specify the Loan Period for which this PLUS Loan Request is being submitted:

[More Information](#)

Loan Period Requested:

08/2010 - 12/2010  
01/2011 - 05/2011  
06/2011 - 07/2011  
07/2011 - 08/2011  
Other

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# StudentLoans.gov Enhancements

**Counseling**  
Complete Entrance Counseling  
View Previously Completed Counseling

Non U.S. Schools

Specify the reason for submitting this PLUS Loan Request:

**New (This is a new PLUS Loan request)**

**Increase (This is an increase to a PLUS Loan request I submitted previously)**

Previous Loan Ref. No.:  [More Information](#)

**Decrease (This is a decrease to a PLUS Loan request I submitted previously)**

For each academic year, you may borrow up to - but not more than - the school's cost of attendance, minus the amount of other financial assistance that you receive (if you are a graduate or professional student) or that the student receives (if you are a parent borrower). The school determines the cost of attendance based on federal guidelines. It is important not to borrow more than you can afford to repay, even if you can afford to borrow more.

**I want to borrow the maximum Direct PLUS Loan amount for which I am eligible, as determined by the school.**

**I would like to specify a new total loan amount.**

Loan Amount Requested:  (may not exceed the school's cost of attendance, minus other financial assistance that I or the student receive)

**I do not know the amount I want to request. I would like the school to contact me.**

Specify the Loan Period for which this PLUS Loan Request is being submitted:

[More Information](#)

Loan Period Requested:

- 08/2010 - 12/2010
- 01/2011 - 05/2011
- 06/2011 - 07/2011
- 07/2011 - 08/2011
- Other

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Additional options provided to select the requested Loan Amount

# StudentLoans.gov Enhancements

Loan Period\* can be selected when requesting a PLUS Loan

\* *Loan Period will be sent as <AwardRangeRequestedStartDate> and <AwardRangeRequestedEndDate> in the acknowledgement*

**Counseling**  
Complete Entrance Counseling  
View Previously Completed Counseling

Non U.S. Schools

Specify the reason for submitting this PLUS Loan Request:

**New (This is a new PLUS Loan request)**

**Increase (This is an increase to a PLUS Loan request I submitted previously)**

Previous Loan Ref. No.:  [More Information](#)

**Decrease (This is a decrease to a PLUS Loan request I submitted previously)**

For each academic year, you may borrow up to - but not more than - the school's cost of attendance, minus the amount of other financial assistance that you receive (if you are a graduate or professional student) or that the student receives (if you are a parent borrower). The school determines the cost of attendance based on federal guidelines. It is important not to borrow more than you can afford to repay, even if you can afford to borrow more.

**I want to borrow the maximum Direct PLUS Loan amount for which I am eligible, as determined by the school.**

**I would like to specify a new total loan amount.**

Loan Amount Requested:  (may not exceed the school's cost of attendance, minus other financial assistance that I or the student receive)

**I do not know the amount I want to request. I would like the school to contact me.**

Specify the Loan Period for which this PLUS Loan Request is being submitted:

[More Information](#)

Loan Period Requested:

08/2010 - 12/2010  
01/2011 - 05/2011  
06/2011 - 07/2011  
07/2011 - 08/2011  
Other

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# StudentLoans.gov Enhancements

New School Options on COD Web for Main Schools to participate and be displayed on StudentLoans.gov

U.S. DEPARTMENT OF EDUCATION  
COMMON ORIGATION & DISBURSEMENT

FSA  
FEDERAL  
STUDENT AID

Person School Batch Award Services User Program Admin

School Search

School Options Information HELP

AMERICAN STUDENT ASSISTANCE

Program DIRECT LOAN Award Year '11-'12

Options Information

CFL Option	0001
Call For Cash Option	0007

Options Information (Non-Award Year and Non-Program Specific)

Batch Receipt Option	Y
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Program Relations Information

Number of Future Days to Accept Disbursements:	007
Number of Future Days to Display Disbursements:	014
Allow Drawdowns:	Y
COD Automatically Generates Payment to School Based on Disbursements:	N
Promissory Notes Type Option:	Multi Year
Web Activity Response Option:	Y
Schema Version for System Generated Response:	3.0d

Main Campus Information

Promissory Note Print Option:	Y
Disbursements Funded Without Accepted Pnote:	Y
Disclosure Print Option:	Y

UPDATE

StudentLoans.gov School Options (Non-Award Year Specific)

eMPN Participant:	Y
LOR Required to complete eMPN:	N
eMPN Message:	<a href="#">Visit UMD or you can Email Me</a>
Electronic Entrance Counseling Participant:	Y
School Name: (Applies to all StudentLoans.gov processes):	AMERICAN STUDENT ASSISTANCE
Associated States: (Applies to all StudentLoans.gov processes):	<a href="#">LIST OF STATES</a>

UPDATE

StudentLoans.gov School Options (Award Year Specific)

Award Range Request 1:	08/2011 to 07/2012
Award Range Request 2:	
Award Range Request 3:	
Award Range Request 4:	
Participate in Electronic Parent PLUS Application:	Y
Electronic Parent PLUS Application Date Range:	08/01/2011 to 07/31/2012
Parent PLUS Application Response Option:	Daily
Participate in Electronic Grad PLUS Application:	Y
Electronic Grad PLUS Application Date Range:	08/01/2011 to 07/31/2012
Grad PLUS Application Response Option:	Daily
PLUS Application Message:	Please visit the University of Maryland website.

UPDATE

Jun 20 2011 11:29 EDT Home Privacy Act Links Contact Us Today's Update Help Glossary Log Off

# StudentLoans.gov Enhancements

StudentLoans.gov School Options (Non-Award Year Specific)	
eMPN Participant:	Y
LOR Required to complete eMPN:	N
eMPN Message:	<a href="#">Visit UMD</a> or you can <a href="#">Email Me</a>
Electronic Entrance Counseling Participant:	Y
School Name: (Applies to all StudentLoans.gov processes):	AMERICAN STUDENT ASSISTANCE
Associated States: (Applies to all StudentLoans.gov processes):	<a href="#">LIST OF STATES</a>

UPDATE

StudentLoans.gov School Options (Award Year Specific)	
Award Range Request 1:	08/2011 to 07/2012
Award Range Request 2:	
Award Range Request 3:	
Award Range Request 4:	
Participate in Electronic Parent PLUS Application:	Y
Electronic Parent PLUS Application Date Range:	08/01/2011 to 07/31/2012
Parent PLUS Application Response Option:	Daily
Participate in Electronic Grad PLUS Application:	Y
Electronic Grad PLUS Application Date Range:	08/01/2011 to 07/31/2012
Grad PLUS Application Response Option:	Daily
PLUS Application Message:	Please visit the University of Maryland website.

UPDATE

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# StudentLoans.gov Enhancements

Main Schools can select which states they are associated with

U.S. DEPARTMENT OF EDUCATION  
COMMON ORIGATION & DISBURSEMENT

FSA  
FEDERAL  
STUDENT AID

Person School Batch Award Services User Program Admin

Return to: [School Options](#)

### School Options Update

AMERICAN STUDENT ASSISTANCE

StudentLoans.gov School Options (Non-Award Year Specific)

eMPN Participant: Y

LOR Required to complete eMPN: N

eMPN Message:

Electronic Entrance Counseling Participant: Y

School Name (Applies to all StudentLoans.gov processes): AMERICAN STUDENT

By default, all StudentLoans.gov processes will display the school in the state where your main address is located. Please use the options below to add or remove the display of additional states.

Unassociated States	Associated States
ALABAMA	DELAWARE
ALASKA	FLORIDA
ARIZONA	GEORGIA
ARKANSAS	HAWAII
CALIFORNIA	IDAHO

Add -> Remove <-

Add All -> <- Remove All

UPDATE

# StudentLoans.gov Enhancements

The screenshot displays the StudentLoans.gov interface. At the top, there is a navigation bar with links for Home, Learn More, Tools and Resources, Managing Repayment, FAQs, and Contact Us. Below this is a user profile section for 'GEERI D ASTIN' with a 'Logout' button. The main content area is titled 'Request PLUS Loan (Step 4) - Credit Check and Submit (Federal Direct PLUS Request for Supplemental Information)'. It shows the borrower's name as 'GEERI D ASTIN' and their Social Security Number as 'XXX-XX-0350'. A large green box contains a congratulatory message: 'Congratulations! You have successfully submitted a Direct PLUS Loan request and your credit has been approved. You will receive a confirmation email shortly. The school(s) you selected will be notified within the next 24 hours. If you have questions regarding your loan(s) and/or their status, contact the school's financial aid office.' Below this, there is a section for viewing completed PLUS Loan Requests, a section for completing a Master Promissory Note (MPN), and a section for counseling. A table lists the student's name, submission date, and expiration date. A red box highlights a section at the bottom that says 'Please complete a FAFSA for the following student(s): The following student(s) have a completed FAFSA: GEERI ASTIN'. The footer contains links for FOIA, Privacy, Security, Notices, WhiteHouse.gov, USA.gov, and ED.gov.

**START HERE GO FURTHER FEDERAL STUDENT AID** StudentLoans.gov

Home | Learn More | Tools and Resources | Managing Repayment | FAQs | Contact Us

GEERI D ASTIN | My Profile | Logout

I want to: --Select--

**Request PLUS Loan (Step 4) - Credit Check and Submit**  
(Federal Direct PLUS Request for Supplemental Information)

Borrower: **GEERI D ASTIN** Social Security Number: **XXX-XX-0350**

**Congratulations! You have successfully submitted a Direct PLUS Loan request and your credit has been approved. You will receive a confirmation email shortly. The school(s) you selected will be notified within the next 24 hours. If you have questions regarding your loan(s) and/or their status, contact the school's financial aid office.**

**To view a history of your completed PLUS Loan Requests, click on the Completed PLUS Loan Requests link to the left.**

The next step in this process is to complete a Master Promissory Note (MPN), if needed. Loans cannot be disbursed without an accepted Master Promissory Note on file. You may either complete the MPN(s) now, or come back at a later time. Loans cannot be disbursed without an accepted Master Promissory Note on file.

If you are borrowing for more than one student, you will need to complete a separate MPN for each student. Each MPN must be completed in a single session and may take up to 30 minutes to complete.

Please complete an MPN for the following student(s):  
The following student(s) have a completed MPN:

Name	Submission Date	Expiration Date
Geeri Astin	07/20/2010	07/20/2011

Please complete a FAFSA for the following student(s):  
The following student(s) have a completed FAFSA:  
▶ **GEERI ASTIN**

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Informs the borrower of a completed FAFSA

# FAFSA Matching for PLUS Loan

The COD System will begin matching a student's FAFSA data for PLUS Loans

- Match all new and existing Direct Loan PLUS awards to FAFSA using student SSN, DOB, CPS Transaction Number, and Award Year
- All students should submit a FAFSA prior to requesting a PLUS loan
- For all DL PLUS award origination and maintenance records for Award Years 2011-12 and forward

# FAFSA Matching for PLUS Loan

The following edits will now be triggered for PLUS Loans:

Edit	Title	Additional Notes
011	No Eligible Combination Match Found On CPS	<ul style="list-style-type: none"><li>• Applies only to origination records</li><li>• Student identifier data and transaction number that a school submitted does not match ANY Applicant Record transaction number for that Award Year</li></ul>
012	No Eligible Combination Match Found On CPS	<ul style="list-style-type: none"><li>• Applies only to maintenance records</li><li>• Student identifier maintenance on a maintenance record with a transaction number and Award Year that does not match an Applicant File</li></ul>
024	Reported CPS Transaction Number Does Not Match CPS	<ul style="list-style-type: none"><li>• Validated on origination and maintenance records</li><li>• Data (SSN or DOB) and transaction number that a school submitted on an origination or maintenance record does not match the SPECIFIC transaction number submitted on an Applicant Record for that Award Year</li><li>• Will trigger reject for no CPS match</li></ul>



# COD Tech Ref Updates

Date	Tech Ref Updates
September 2010	New 3.0d schema was published in the COD Tech Ref
November 2010	New Business Rules were Published in the COD Tech Ref
Winter 2011	COD System will begin accepting the new 3.0d schema
Summer 2011	New schema tags will be sent in COD System Generated Responses

# Future Enhancements

The following reports are slated for future COD enhancements:

- Endorser
- PLUS Application
- MPN
- Funded Disbursement List

# Contact Information

## COD School Relations Center

URL: <http://www.cod.ed.gov>

E-mail: [CODSupport@acs-inc.com](mailto:CODSupport@acs-inc.com)

Phone - Direct Loans: 800-848-0978

# Contact Information

We appreciate your feedback and comments. We can be reached at:

## **Julie Aloisio**

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## **Rosa Trejo**

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