

Application Processing Update

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Today's Topics

- 2009-10 Mid-Year Enhancements
 - FAFSA on the Web
 - FAFSA4caster
 - IRS Data Retrieval Tool
- Application Processing Information
- 2010-11 Enhancements
 - FAFSA Simplification
 - SAR Changes



Today's Topics

- Database Match with Department of Defense
- Changes to System Edits
- 2010-2011 Need Analysis Updates
- 2010-11 ISIR Changes
- FAA Access to CPS Online
- Important 2010-2011 Dates

2009-2010 Mid-Cycle Enhancements

Implementation
(May 2009 - August 2009)



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FAFSA Web Address

- Typing the simple web address www.FAFSA.gov now reaches the FAFSA on the Web site
- Although the current web address will continue to work, this change will decrease the likelihood that students will access non-governmental or paid sites

FAFSA on the Web Confirmation

- More complete information on their FOTW confirmation page and Student Aid Report
 - An estimate of the Pell Grant award amount and info on student loan eligibility
 - Links to College Navigator for detailed college information – programs offered, tuition rates, graduation rates, etc.
 - Also, students can now e-mail the confirmation page to their own personal email address





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FAFSA
Free Application for Federal Student Aid

Help Contact Us FAQs Live Help

Student Demographics	School Selection	Dependency Status	Parent Demographics	Financial Information	Sign & Submit	Confirmation
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FAFSA on the Web Submission Confirmation

Congratulations, Christ! Your FAFSA on the Web Application was successfully submitted to Federal Student Aid. You can check your status, or make corrections or updates to a processed FAFSA at www.fafsa.gov.

Your 2010-2011 Confirmation and Student Aid Eligibility Information
(Print, e-mail or write down the following information for your records)

Confirmation number: F 033000804 1 10/08/2009 14:09:37 Data Release Number (DRN): 1704

Estimated [Expected Family Contribution \(EFC\)](#) = 4036

The EFC is an index that schools use to determine your eligibility and is not the amount of money that you have to pay. Based on your EFC of 4036 you appear to be eligible to receive the following:

- A [Federal Pell Grant](#) of up to \$1300. Grants do not have to be repaid; they are free money to help with the cost of college.
- An [Academic Competitiveness Grant \(ACG\)](#) of up to \$750 for your first undergraduate year or up to \$1300 for your second undergraduate year.
- [Low-interest federal student loans](#). The amount of these loans depends on, among other things, your year in college, the cost of attendance at your school, and what other student aid you will be receiving.
- You may also be eligible to receive other federal, state, or institutional grants, scholarships, and/or work-study.

Does your parent need to complete a FAFSA for your brother or sister?
Click [here](#) and all the information your parents provided in this application will be transferred to a new FAFSA. Your parents will only have to provide their signature again.

What Happens Now?

If you need to make any corrections or updates you must wait until your FAFSA has been processed. Once your FAFSA is processed we will send you a notification by e-mail. You will then be able to access your Student Aid Report (SAR), which summarizes the information you submitted on your FAFSA.

Your school will also have access to your FAFSA record once it is processed. Your school's financial aid office will advise you of the specific types and amounts of student aid you are eligible to receive. Your financial aid package could also include other federal, state, or institutional grants and scholarships, and/or a work-study award. For more information about grants, loans or work-study, scholarships and other sources of aid go to www.FederalStudentAid.ed.gov/aidinfo.

Some e-mail providers will only deliver messages to your inbox if the sender's address is listed in your address book. So add our e-mail to your address book: FederalStudentAidFAFSA@cpsemail.ed.gov.

School Name	Graduation Rate	Retention Rate	Transfer Rate
FLORIDA A & M UNIVERSITY	39%	82%	6%

Go to the Department of Education's Navigator website at www.nces.ed.gov/collegenavigator. The site has important information about colleges, including college costs, admissions policies, what financial aid is available, and their graduation and retention rates.

Want this confirmation page e-mailed? Click [E-mail](#).

[PRINT HELP](#) [PRINT THIS PAGE](#) [E-MAIL](#)

More Detailed College Information

- Retention, graduation and transfer rates
 - When students use the school code lookup within FOTW to lists colleges on the form, they will be presented with each college's reported retention, graduation and transfer rates
 - This information will also display on the FAFSA on the Web confirmation page

Review FAFSA and Apply Signatures

FAFSA on the Web Submission Confirmation

Congratulations, Felix! Your FAFSA was successfully submitted to Federal Student Aid. Your FAFSA will be processed in 3 to 4 business days. You can check your status, or make corrections or updates to a processed FAFSA at www.fafsa.ed.gov.

Your 2009-2010 Confirmation and Student Aid Eligibility Information (Print or write down the following information for your records)

Confirmation number: F.555666777 RA 06/29/2009 12:20:05 Data Release Number (DRN): 0234

Estimated Expected Family Contribution (EFC) = 0

The EFC is an index that schools use to determine your eligibility and is not the amount of money that you have to pay.

Based on your EFC of 0 you appear to be eligible to receive the following:

- A [Federal Pell Grant](#) of up to \$5350. Grants do not have to be repaid; they are free money to help with the cost of college.
- [Low-interest federal student loans](#). The amount of these loans depends on, among other things, your year in college, the cost of attendance at your school, and what other student aid you will be receiving.
- You may also be eligible to receive other federal, state, or institutional grants, scholarships, and/or work-study.

What Happens Now?

If you need to make any corrections or updates you must wait until your FAFSA has been processed. Once your FAFSA is processed we will send you a notification by e-mail. You will then be able to access your Student Aid Report (SAR), which summarizes the information you submitted on your FAFSA.

Your school will also have access to your FAFSA record once it is processed. Your school's financial aid office will advise you of the specific types and amounts of student aid you are eligible to receive. Your financial aid package could also include other federal, state, or institutional grants and scholarships, and/or a work-study award. For more information about grants, loans or work-study, scholarships and other sources of aid go to www.FederalStudentAid.ed.gov/aidinfo.

Some e-mail providers will only deliver messages to your inbox if the sender's address is listed in your address book. So add our e-mail to your address book: FederalStudentAidFAFSA@cpsemail.ed.gov.

Want more information about the college you're planning to attend?

Below are the graduation and retention rates for the schools you selected.

School Name	Graduation Rate	Retention Rate	Transfer Rate
UNIVERSITY OF ALABAMA AT BIRMINGHAM	38%	23%	75%
AUBURN UNIVERSITY-MONTGOMERY	27%	29%	54%
MILES COLLEGE	11%		68%

Go to the Department of Education's Navigator website at www.nces.ed.gov/collegenavigator. The site has important information about colleges, including college costs, admissions policies, what financial aid is available, and their graduation and retention rates.

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[EXIT TO FAFSA HOME](#)

[NEED HELP?](#)



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Enhanced Skip Logic

- Selective Service registration
 - Will only be offered to students that are male and younger than 26
- Simplification for students 24 and older and for married students
 - If the applicant is determined to be independent due to date of birth or marital status, only two dependency questions will be displayed (Q53, Children and Q54, other dependents– to help applicants accurately report household size)



Identifying Homeless Students

- A new screening question will display to ask the applicant if they are homeless or at risk of being homeless
- The three homeless determination questions will only be presented if student is 21 or younger and answers “Yes”
- For students who are 22 or 23 and answer “Yes” to the homeless screening question OR students who are 21 or younger but answer “No” to all three homeless questions
 - We will offer an alternate path to allow them to submit their application without parental data and follow-up with the financial aid office.



Unsubsidized Loan Only

- An applicant who is dependent but whose parents do not provide financial support and refuse to provide parental data on the FAFSA will have the option to submit the FAFSA for an unsubsidized loan only
- FAFSA on the Web will present a path that allows the applicant to indicate that he or she will not provide parental data on the form and will allow the applicant to submit the FAFSA

FAFSA4caster

Implementation (July 2009)



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FAFSA4caster Access

- Users will access FAFSA4caster with username and password
- Returning users will be prompted to create a username and password account
- Providing personal identifiers is optional

Filling Out a FAFSA4caster

Fill Out FAFSA4caster

Form Approved
OMB No. 1845-0001
App. Exp. 6/30/10

[What are the advantages of creating an account?](#)

If you have an account, answer the following questions and select Next to access FAFSA4caster. If you already have an account but do not remember your password, enter your user name and select [I forgot my password](#).

Users with existing accounts must enter their user name and password to access FAFSA4caster

Enter user name:

Enter password:

We estimate that it will take you less than 30 minutes to complete FAFSA4caster.

Already created a FAFSA4caster but don't have an account? Click here to [create an account for a returning user](#).

Are you a new user? Click here to [set up an account for a new user](#).

NEXT 

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EXIT

Site Last Updated: Thursday, October 1, 2009



Provide Personally Identifiable Information

[What are the advantages of providing personally identifiable information \(for example, last name\)?](#)

Select this link to [provide the student's personally identifiable information](#).



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FAFSA4caster College Plans

- Ability to calculate eligibility using a specific cost of attendance instead of the national average

Student's College Plans

Once we calculate your estimated Expected Family Contribution (EFC), we will also provide you with an estimated federal student aid eligibility scenario based on the type of college you are thinking about attending. Answer the following questions to create your scenario.

Select from the following options to create your college type.

College Plans

Program Length	
<input checked="" type="radio"/> 4-year college ?	<input type="radio"/> 2-year college ?
College Type	
<input checked="" type="radio"/> Public ?	<input type="radio"/> Private ?
Housing Type	
<input checked="" type="radio"/> On campus	<input type="radio"/> Off campus
Resident Type	
<input checked="" type="radio"/> In-state	<input type="radio"/> Out-of-state

<input type="radio"/> Calculate my estimated federal student aid eligibility using the national average cost of attendance ? for attending this college based on the school plans I have selected.	\$17,417.00
<input checked="" type="radio"/> Calculate my estimated federal student aid eligibility using my own cost of attendance instead of the national average.	\$ 10000 .00
Enter whole dollar amounts in this box, and do not use commas.	

Do you want to compare scenarios for two colleges? If you do, select this box.



FAFSA4caster Estimates

- Side-by-side comparisons of two colleges estimates

Estimated Federal Student Aid Eligibility

Estimated Federal Student Aid Eligibility

ANDREA's Estimated Federal Student Aid Eligibility

Your estimated **EFC** is **5605**.

Select this link for **information about your EFC and estimated federal student aid eligibility**. Only your financial aid office can officially award you aid after you complete a **Free Application for Federal Student Aid (FAFSA)**.

Estimate based on:

- Student attending school full time
- Student's grade level in college, which is **NEVER ATTENDED COLLEGE/1ST YR**.

To receive an estimate for a different type of college and cost of attendance, select **here**.

	4-year Public On campus In-state Custom	2-year Public On campus In-state National Average
Cost of Attendance	\$10,000	\$11,419

Select this link to see **Cost of Attendance components**.

Eligible Aid Type	4-year Public On campus In-state	2-year Public On campus In-state
Federal Stafford Loan (Subsidized)	\$3,500	\$3,500
Federal Stafford Loan (Unsubsidized)	\$5,605	\$5,605
Federal Work-Study[^]	\$895	\$1,470
Federal Perkins Loan[^]	\$0	\$844
Total Estimated Federal Aid Eligibility	\$10,000	\$11,419
Remaining Need (out-of-pocket or other resources are needed to pay this amount)	\$0	\$0

[^]Other sources of federal aid that you **may** receive. These amounts are based on the average award amount that other students have received at similar types of colleges.

Additional information about your estimate:

- TEACH Grant Program**
- Other sources of aid**

Remember that it is important to look into all of your options (federal, state and college student financial aid as well as aid from private sources such as religious or civic organizations) for paying for college. Get detailed information on applications and pay attention to deadlines. And if you have questions, ask someone for help. You can talk with your high school counselor or your financial aid office, or you can call us at the Federal Student Aid Information Center at 1-800-4-FED-AID.

You may print this page and keep a copy for your records.

[PRINT THIS PAGE](#) [PRINT HELP](#)

[PREVIOUS](#) [NEXT](#)

[NEED HELP?](#) [SAVE](#) [VIEW FAFSA4CASTER SUMMARY](#) [EXIT](#)

2009-2010 IRS Data Retrieval Tool

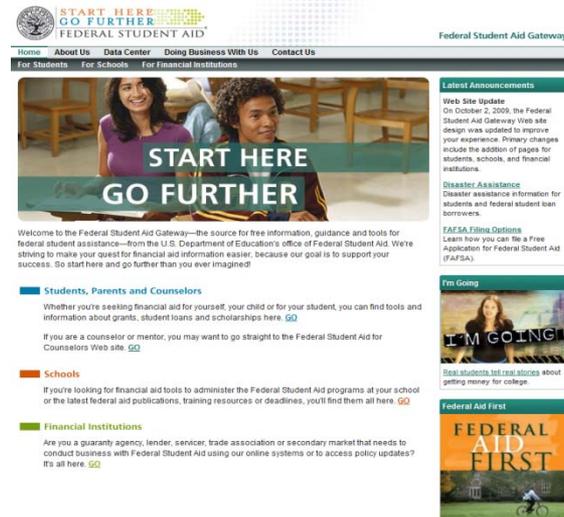
Implementation
(January 24, 2010)



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IRS Data Retrieval Tool

- Federal Student Aid and the Internal Revenue Service collaborated to develop a solution that simplifies FAFSA completion
- The IRS Data Retrieval tool will allow FAFSA on the Web applicants to request and retrieve their income and tax data from the IRS
- Once the data is retrieved from the IRS, it can be transferred to FOTW



Who can use the IRS Data Retrieval Tool?

- Initial and renewal FAFSA on the Web applicants and parents
- Applicants and parents
 - With a valid SSN **and** FSA PIN
 - Who have completed a 2008 tax return
 - With no change in marital status since 12/31/08



Applicant will begin the normal application process...



Filing Out a FAFSA - 2009-2010

Fill Out a FAFSA

Complete the following questions and select **Next**

FAFSA on the Web

The student's Social Security Number:
Enter the SSN that is printed on the student's Social Security Card. Enter this number without the dashes. For example, 123456789

Re-enter the student's Social Security Number:
Re-enter the student's SSN to verify that it is correct.

The student's full last name:

The student's first name:

The student's Date of Birth:
Enter this date in "mm/dd/yyyy" format. For example, 08/17/1978 for August 17, 1978.

Create a Password (4 to 8 characters; differentiate between capital and lower case letters):
If you do not finish the application, the password allows you to come back to the saved application and continue where you left off.

Re-enter the Password:

[PREVIOUS](#) [NEXT](#) [EXIT](#)

Your Dependency Status

Answer the following questions relating to your dependency status:

Were you born before January 1, 1986 (question 48)?	No
As of today, are you married? (Answer "Yes" if you are separated, but not divorced.) (question 49)	No
At the beginning of the 2009-2010 school year, will you be working on a master's or doctorate program (such as an MA, MBA, MD, JD, PhD, EdD, or graduate certificate, etc.) (question 50)?	No
Are you currently serving on active duty in the U.S. Armed Forces for purposes other than training (question 51)?	No
Are you a veteran of the U.S. Armed Forces (question 52)?	No

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Info About You (the Student)

The following FAFSA questions are not asked in the same order as they are on the paper FAFSA. For your reference, we have included the paper FAFSA question numbers in parentheses after each question.

Your last name (question 1):	DOE
Your first name (question 2):	JOHN
Your middle initial (question 3):	
Your permanent mailing address (include apt. number) (question 4):	Only use letters (A-Z), numbers (0-9), periods (.), commas (,), apostrophes ('), dashes (-), number symbols (#), at symbols (@), percent symbols (%), ampersands (&), slashes (/), or blanks (spaces). No other characters are allowed. Use street address abbreviations such as apt (apartment) or ave (avenue) if the address extends beyond the space provided.
Your city (and country if not U.S.) (question 5):	
Your state (question 6):	Select
Your ZIP Code (question 7):	
Your Social Security Number (question 8):	(Data cannot be entered in this field.) 224-65-7778
Your date of birth (question 9):	Enter this date in "mm/dd/yyyy" format. For example, 08/17/1975 for August 17, 1975. 01/01/1990
Your permanent telephone number (question 10):	Provide the area code first. Enter the numbers, without parentheses and dashes. For example, 2025551212.
Your driver's license number (if any) (question 11):	
Your driver's license state (question 12):	Select
Are you a U.S. citizen (question 14)?	Select

[PREVIOUS](#) [NEXT](#) [EXIT](#)

[NEED HELP?](#)

[SAVE](#) [VIEW FAFSA SUMMARY](#) [EXIT](#)

Your Parents' Information

What is your parents' marital status as of today (question 61)?	Married or Remarried
Month and year your parents were married, separated, divorced, or widowed (question 62):	If divorced, use date of divorce or separation, whichever is earlier. Enter this date in "mm/yyyy" format. For example, 08/1996 for August, 1996.

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[NEED HELP?](#)

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Info About You (the Student)

What is your marital status as of today (question 16)?	Select
Month and year you were married, separated, divorced, or widowed (question 17):	If divorced, use date of divorce or separation, whichever is earlier. Enter this date in "mm/yyyy" format. For example, 08/1996 for August, 1996.
What is your state of legal residence (question 18)?	Select
Did you become a legal resident of this state before January 1, 2004 (question 19)?	Select

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Your Parents' Information

Enter your parents' e-mail address and they will be notified when your FAFSA has been processed. If your parent(s) do not have an email address, leave this field blank.

Federal Student Aid will not use or distribute your parents' e-mail address for any purpose other than federal student financial aid. See the [Privacy Act](#) for more information on the way we use all the data provided on the FAFSA.

To ensure receipt of e-mails from Federal Student Aid, we recommend your parents add our e-mail address, FederalStudentAid@SA@cpsmail.ed.gov, into their e-mail address book.

Your parents' e-mail address (if any) (question 71):	Type your parent's e-mail address using upper or lower case letters exactly as it is recognized by their e-mail provider.
Re-enter your parents' e-mail address:	

Your father's/stepfather's and mother's/stepmother's Social Security Numbers, last names, first initials and dates of birth must match the information currently on file with the Social Security Administration.

What is your father's/stepfather's Social Security Number (question 63)?	Enter this number without the dashes. For example, 123456789. If your father/stepfather does not have a Social Security Number, enter 000000000. 123456789
What is your father's/stepfather's last name (question 64)?	Doe
What is your father's/stepfather's first initial (question 65)?	J
What is your father's/stepfather's date of birth (question 66)?	Enter this date in "mm/dd/yyyy" format. For example, 08/17/1975 for August 17, 1975. 08/17/1950
What is your mother's/stepmother's Social Security Number (question 67)?	Enter this number without the dashes. For example, 123456789. If your mother/stepmother does not have a Social Security Number, enter 000000000. 123456700
What is your mother's/stepmother's last name (question 68)?	Doe
What is your mother's/stepmother's first initial (question 69)?	M
What is your mother's/stepmother's date of birth (question 70)?	Enter this date in "mm/dd/yyyy" format. For example, 08/17/1975 for August 17, 1975. 08/17/1950

[PREVIOUS](#) [NEXT](#)

[NEED HELP?](#)

[SAVE](#) [VIEW FAFSA SUMMARY](#) [EXIT](#)



Applicant will now see the option to access the IRS Data Retrieval Tool...

Applicant will have to authenticate using the FSA PIN.

The screenshot shows the FAFSA website interface. At the top, there is the 'START HERE GO FURTHER FEDERAL STUDENT AID' logo and the 'FAFSA Free Application for Federal Student Aid' text. A navigation menu includes 'Help', 'Contact Us', 'FAQs', and 'Live Help'. A sidebar on the left lists steps from 1 to 8, with '3 Your Parents' Information' selected. The main content area is titled 'Your Parents' Information' and contains a section 'View Your IRS Information'. This section explains that users can link to the IRS to view 2008 tax information. It includes a form with a dropdown menu for 'Which parent are you?', a text input for 'What is your PIN?', and two links: 'Apply For A PIN' and 'I Forgot/Don't Know My PIN'. A 'LINK TO IRS' button is highlighted with a red oval. Below this is a 'Skip This Option' section with a 'SKIP THIS OPTION' button also highlighted with a red oval. At the bottom, there are navigation buttons for 'PREVIOUS', 'LINK TO IRS', 'NEED HELP?', 'SAVE', 'VIEW FAFSA SUMMARY', and 'EXIT'.

Applicant goes to "Get My Federal Income Tax Information" on the IRS web site...

Applicants will have to authenticate with the IRS



Get My Federal Income Tax Information

See our [Privacy Notice](#) regarding our request for your personal information.

Enter the following information as it appears on your <2008> Federal Income Tax Return. ?

Required fields *

First Name *	<input type="text" value="Joe"/>
Last Name *	<input type="text" value="Smith"/>
Social Security Number *	*** - ** - 6789
Date of Birth *	01 / 04 / 1990
Address * ? P.O. Box and/or Street Address	<input type="text"/> <input type="text"/>
Apt. Number (Required if it appears on your tax return)	<input type="text"/>
Country *	United States ▾
City, Town or Post Office *	<input type="text"/>
State/U.S. Territory *	Select One ▾
ZIP Code *	<input type="text"/>
Filing Status *	Select One ▾

By submitting this information, you certify that you are the person identified. Use of this system to access another person's information may result in civil and criminal penalties.

Submit

If the IRS authenticates the taxpayer, Federal Income Tax Info will be provided...



[Log Out](#) | [Help](#)

Student <2008> Federal Income Tax Information

The information below is your tax information that will help you answer some of the questions on the FAFSA.

	My Tax Information	FAFSA Question Numbers
Tax Year	2008	
Name (s)	Jane Smith	
Social Security Number	***-**-6789	
Filing Status	Single	
Type of Tax Return Filed	1040	Question 34 on the FAFSA
Adjusted Gross Income	\$36,721	Question 36 on the FAFSA
Income Tax	\$3,400	Question 37 on the FAFSA
IRS Exemptions	2	Question 38 on the FAFSA
Education Credits	\$2,500	Question 46a on the FAFSA
IRA Deductions and Payments	\$2,500	Question 47b on the FAFSA
Tax-Exempt Interest Income	\$2,500	Question 47d on the FAFSA
Untaxed IRA Distributions	\$2,500	Question 47e on the FAFSA
Untaxed Pensions	\$2,500	Question 47f on the FAFSA

Transfer My Tax Information into the FAFSA

- The tax information provided above will populate the answers to the appropriate FAFSA questions. After the FAFSA is populated your IRS session will end and return you to FAFSA on the Web. Check this box if you are choosing to transfer your information.
- Print this page for your records before clicking the "Transfer Now" button.

[Transfer Now](#)

Do Not Transfer My Tax Information

- By clicking the "Log Out" button, you are choosing not to transfer your tax information electronically. You may still use this tax information to input the data into your FAFSA application. Print this page for your records before clicking the "Log Out" button.

[Log Out](#)



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If *Transfer Now* is selected, IRS session will end and the applicant will return to FOTW...



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FAFSA
Free Application for Federal Student Aid

Help Contact Us FAQs Live Help

- 1 Info About You (the Student)
- 2 Your Dependency Status
- 3 Your Parents' Information
- 4 Your Finances
- 5 Schools to Receive Your Results
- 6 Preparer's Information
- 7 Review FAFSA and Apply Signatures
- 8 Submit Your FAFSA

Your Parents' Information

You have successfully transferred your 2008 IRS tax information.

Your IRS tax information will display throughout the FAFSA with the notation "Transferred from the IRS".

What income tax return did your parents file or will they file for 2008 (question 83)?	1040	Transferred from the IRS
--	------	--------------------------

If your parents have filed or will file a 1040, were they eligible to file a 1040A or 1040EZ (question 84)?

Select **Yes** if your parents filed or will file a 1040 but were eligible to file a 1040A or 1040EZ.

In general, your parents are eligible to file a 1040A or 1040EZ if they:

- Make less than \$100,000 per year,
- Do not itemize deductions,
- Do not receive income from their own business or farm,
- Do not receive self-employment income or alimony,
- Are not required to file Schedule D for capital gains.

Your parents are **not** eligible to file a 1040A or 1040EZ if they:

- Make \$100,000 or more per year,
- Itemize deductions,
- Receive income from their own business or farm,

Select

Successful Transfer:
You have successfully transferred your 2008 IRS tax information

Notation for IRS fields:
Transferred from the IRS



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Applicant completes the application...



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Schools to Receive Your Results

Enter the Federal School Codes for any school(s) you are considering attending in 2009-2010. Your FAFSA information will be sent to these school(s).

If you already know the Federal School Code, enter that code in the School Code box.

Federal School Code (question 104a):

If you do not know the Federal School Code, select the **Find School Code** button and follow the instructions for finding the Federal School Code of your choice.

[FIND SCHOOL CODE](#)

[PREVIOUS](#) [NEXT](#)

[NEED HELP?](#)

[VIEW FAFSA SUMMARY](#) [EXIT](#)

Site Last Updated: Wednesday, July 1, 2009

Review FAFSA and Apply Signatures

Step 7 of 8: Keep going until you receive your confirmation page!

You must sign your application. We recommend that you sign it using a Federal Student Aid PIN.

If you have a Federal Student Aid PIN, enter your PIN now and select **Next** to continue.

If you have forgotten your PIN, select **I Forgot/Don't Know My PIN**. You can then retrieve your PIN, enter it below, and select **Next** to continue.

If you don't already have a PIN and would like to apply for one now, select **Apply For A PIN**. Once you receive your new PIN, enter it below and select **Next** to continue.

If you don't want to sign with a PIN, leave the PIN field blank and select **Next** to continue.

What is your Social Security Number?	XXX-XX-8881
What is your last name?	RUX
What is your Date of Birth?	01/23/1972
What is your PIN?	<input type="text"/>

[APPLY FOR A PIN](#)

[I FORGOT / DON'T KNOW MY PIN](#)

[PREVIOUS](#) [NEXT](#)

[NEED HELP?](#)

[SAVE](#)

[VIEW FAFSA SUMMARY](#)

[EXIT](#)

Site Last Updated: Wednesday, July 1, 2009



Free Application for Federal Student Aid

Help Contact Us FAQs Live Help

Review FAFSA and Apply Signatures

Step 7 of 8: Keep going until you receive your confirmation page!

READ BEFORE PROCEEDING

By signing this application electronically using your Federal Student Aid PIN or by signing a signature page and mailing it to us, YOU, THE STUDENT, certify that you:

- will use federal and/or state student financial aid only to pay the cost of attending an institution of higher education;
- are not in default on a federal student loan or have made satisfactory arrangements to repay it;
- do not owe money back on a federal student grant or have made satisfactory arrangements to repay it;
- will notify your school if you default on a federal student loan;
- will not receive a Federal Pell Grant from more than one school for the same period of time.

By signing this application electronically using your Federal Student Aid PIN or by signing a signature page and mailing it to us, you agree to:

- provide information that will verify the accuracy of your completed form;
- provide U.S. or state income tax forms that you filed or are required to file.

You also certify that you understand that the Secretary of Education has the authority to verify information reported on your application with the Internal Revenue Service and other federal agencies.

If you sign this application or any document related to the federal student aid programs electronically using a PIN, you certify that you are the person identified by the PIN and have not disclosed that PIN to anyone else. If you suspect you gave false or misleading information, journey to [fedsai.gov](#), send to [pin@fedsai.gov](#).

If you agree to these terms select **I Agree**.

I Agree I Disagree

It is important that you print and keep a hard copy of your information for your records. If you printed from an earlier page, some of your information may have changed. Therefore, you should print this page now.

YOU'RE NOT DONE YET! YOU STILL NEED TO SUBMIT YOUR APPLICATION. AFTER YOU PRINT THIS PAGE, SELECT SUBMIT MY FAFSA NOW TO GO ON TRAIL.

[REVIEW](#) [PRINT THIS PAGE](#) [VIEW PRINTABLE PAGE](#) [SUBMIT MY FAFSA NOW](#)

THIS IS A COPY OF YOUR 2009-2010 APPLICATION INFORMATION. DO NOT MAIL THIS DOCUMENT OR A COPY OF THIS DOCUMENT TO FEDERAL STUDENT AID.

Assumed fields, based on the data you entered, are marked with an "*" (asterisk) sign.

Student ID:	XXX-XX-8881 RUX
(Step 1, Q11 - Q30)	
1. Student's Last Name	RUX
2. Student's First Name, 3. Student's Middle Initial	LUCAS
4. Student's Permanent Mailing Address	820 1ST NE
5. Student's Permanent City	WASHINGTON
6. Student's Permanent State, 7. Student's Permanent Zip Code	DC 20002
8. Student's Social Security Number	XXX-XX-8881
9. Student's Date of Birth	01/23/1972
10. Student's Permanent Home Phone Number	
11. Student's Driver's License Number	



Does your parent need to complete a FAFSA for your brother or sister?

Click [here](#) and all the information your parents provided in this application will be transferred to a new FAFSA. Your parents will only have to provide their signature again.

What Happens Now?

If you need to make any corrections or updates you must wait until your FAFSA has been processed. Once your FAFSA is processed we will mail you a Student Aid Report (SAR), which summarizes the information you submitted on your FAFSA.

Your school will also have access to your FAFSA record once it is processed. Your school's financial aid office will advise you of the specific types and amounts of student aid you are eligible to receive. Your financial aid package could also include other federal, state, or institutional grants and scholarships, and/or a work-study award. For more information about grants, loans or work-study, scholarships and other sources of aid go to [www.FederalStudentAid.ed.gov/aidinfo](#).

Want more information about the college you're planning to attend?

Go to the Department of Education's Navigator website at [www.nces.ed.gov/collegenavigator](#). The site has important information about colleges, including college costs, admissions policies, what financial aid is available, and their graduation and retention rates.

[PRINT THIS PAGE](#)

[PRINT HELP](#)

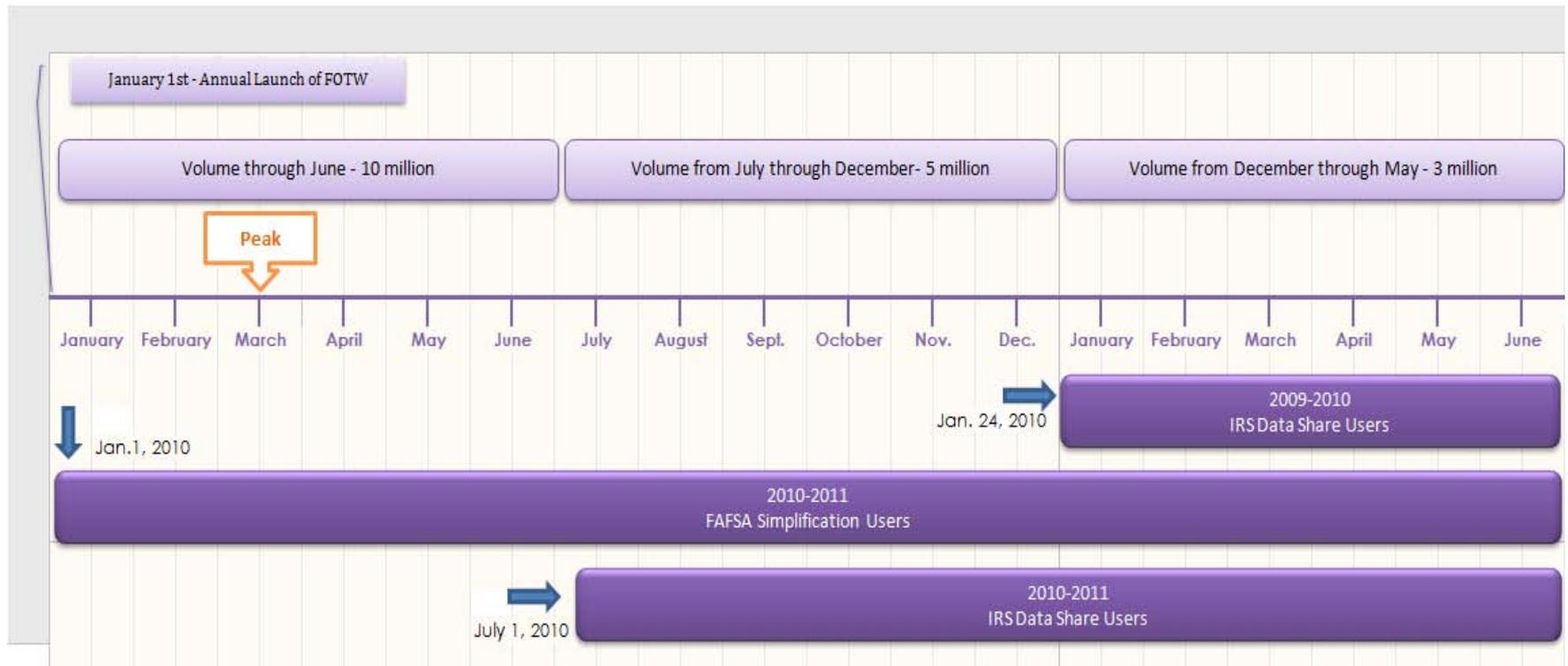
[EXIT TO FAFSA HOME](#)

[NEED HELP?](#)



When will the IRS Data Retrieval Tool be available?

- 2009-10 FOTW: January 24, 2010
- 2010-11 FOTW: Summer 2010



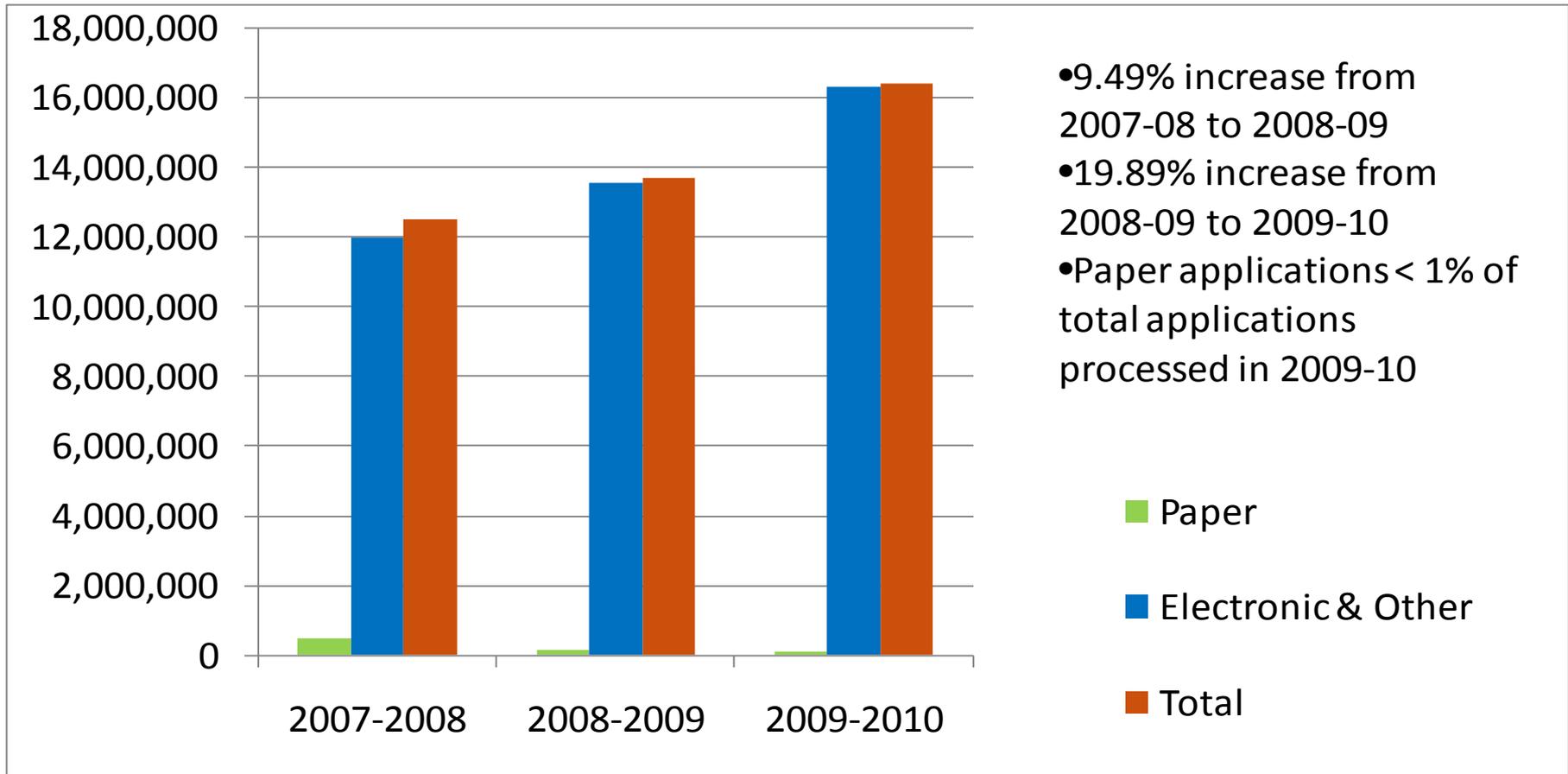
Application Processing Information



START HERE
GO FURTHER
FEDERAL STUDENT AID

Application Processing Statistics

Total Filers through Week 43



2010-2011 Enhancements

Implementation
(January 1, 2010)

Data Elements Changes

- Expanded student marital status to four options (Question 16)
- Data on veterans' benefits are no longer required per HEOA and have been deleted
- Excluded the value of military housing or a military housing allowance from consideration as untaxed income benefits in the need analysis formula (Question 45g and Question 93g)
- Excluded any income earned from work under a cooperative education program at an institution of higher education (Question 44f and Question 92f)



FREE APPLICATION FOR FEDERAL STUDENT AID
July 1, 2010 – June 30, 2011



Use this form to apply free for federal and state student grants, work-study and loans.
Or apply free online at www.fafsa.gov.

Applying by the Deadlines

For federal aid, submit your application as early as possible, but no earlier than January 1, 2010. We must receive your application no later than June 30, 2011. Your college must have your correct, complete information by your last day of enrollment in the 2010-2011 school year.

For state or college aid, the deadline may be as early as January 2010. See the table to the right for state deadlines. You may also need to complete additional forms. Check with your high school guidance counselor or a financial aid administrator at your college about state and college sources of student aid and deadlines.

If you are filing close to one of these deadlines, we recommend you file online at www.fafsa.gov. This is the fastest and easiest way to apply for aid.

Using Your Tax Return

If you are supposed to file a 2009 federal income tax return, we recommend that you complete it before filling out this form. If you have not yet completed your 2009 tax return, you can still submit your FAFSA using best estimates. After you submit your tax return, correct any income or tax information that is different from what you initially submitted on your FAFSA.

Filling Out the FAFSA

Your answers on this form will be read electronically. Therefore:

- use black ink and fill in circles completely:
- print clearly in CAPITAL letters and skip a box between words:
- report dollar amounts (such as \$12,356.41) like this:

Correct	<input type="radio"/>	Incorrect	<input checked="" type="radio"/>			
1	5	E	L	M	S	T

Blue is for student information and purple is for parent information.

If you or your family has unusual circumstances (such as loss of employment), complete this form to the extent you can, then submit it as instructed and consult with the financial aid office at the college you plan to attend.

For more information or help in filling out the FAFSA, go to www.studentaid.ed.gov/completefafsa or call 1-800-4-FED-AID (1-800-433-3243). TTY users (for the hearing impaired) may call 1-800-730-8913.

Mailing Your FAFSA

After you complete this application, make a copy of pages 3 through 8 for your records. Then mail the original of pages 3 through 8 in the attached envelope or send it to:

Federal Student Aid Programs, P.O. Box 4691, Mt. Vernon, IL 62864-0059.

After your application is processed, you will receive a summary of your information in your Student Aid Report (SAR). If you provide an e-mail address, your SAR will be sent by e-mail within 3-5 days. If you do not provide an e-mail address, your SAR will be mailed to you within three weeks. If you would like to check the status of your FAFSA, go to www.fafsa.gov or call 1-800-4-FED-AID.

Let's Get Started!

Now go to page 3 of the application form and begin filling it out. Refer to the notes as instructed.

STATE AID DEADLINES

Check with your financial aid administrator for these states and territories:

AL, AS*, AZ, CO, FM*, GA, GU*, HI*, MH*, MP*, NC, NE, NM, NV*, PR, PW*, SD*, TX*, UT, VA*, VI*, VT*, WA, WI and WY*.

Pay attention to the symbols that may be listed after your state deadline.

AK	April 15, 2010 (date received)
AR	Academic Challenge - June 1, 2010 (date received)
	Workforce Grant - Contact the financial aid office.
	Higher Education Opportunity Grant - June 1, 2010 (fall term) (date received)
	November 1, 2010 (spring term) (date received)
CA	Initial awards - March 2, 2010, +*
	Additional community college awards - September 2, 2010 (date processed) +*
CT	February 15, 2010 (date received) +*
DC	June 30, 2010 (date received by state) +*
DE	April 15, 2010 (date received)
FL	May 15, 2010 (date processed)
IA	July 1, 2010 (date received)
ID	Opportunity Grant - March 1, 2010 (date received) +*
IL	First-time applicants - September 30, 2010 (date received) #
	Continuing applicants - August 15, 2010 (date received) #
IN	March 10, 2010 (date received)
KS	April 1, 2010 (date received) #*
KY	March 15, 2010 (date received) #*
LA	July 1, 2010 (date received)
MA	May 1, 2010 (date received) #
MD	March 1, 2010 (date received)
ME	May 1, 2010 (date received)
MI	March 1, 2010 (date received)
MN	30 days after term starts (date received)
MO	April 1, 2010 (date received) #
MS	MTAG and MESG Grants - September 15, 2010 (date received) #
	HELP Scholarship - March 31, 2010 (date received) #
MT	March 1, 2010 (date received) #
ND	March 15, 2010 (date received)
NH	May 1, 2010 (date received)
NJ	2009-2010 Tuition Aid Grant recipients - June 1, 2010 (date received)
	All other applicants - October 1, 2010, fall & spring terms (date received)
	- March 1, 2011, spring term only (date received)
NY	May 1, 2011 (date received) +*
OH	October 1, 2010 (date received)
OK	April 15, 2010 (date received) #
OR	OSAC Scholarship - March 1, 2010
	Oregon Opportunity Grant - Contact the financial aid office.
PA	All 2009-2010 State Grant recipients & all non-2009-2010 State Grant recipients in degree program - May 1, 2010 (date received) #
	All other applicants - August 1, 2010 (date received) +*
RI	March 1, 2010 (date received) #
SC	Tuition Grants - June 30, 2010 (date received)
	SC Commission on Higher Education - no deadline
TN	State Grant - February 15, 2010 (date received) #
	State Lottery - September 1, 2010 (date received) #
WV	April 15, 2010 (date received) +*

For priority consideration, submit application by date specified.
+ Applicants encouraged to obtain proof of mailing.
* Additional form may be required.



**START HERE
GO FURTHER**
FEDERAL STUDENT AID

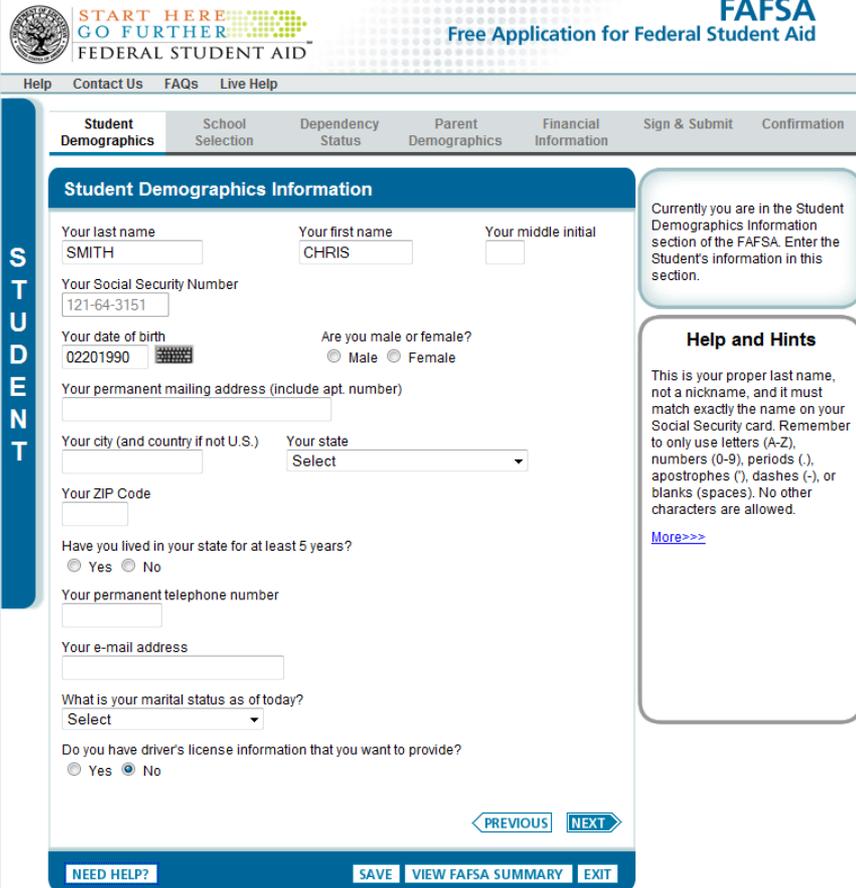
29

FAFSA on the Web

- Redesign of the 2010-2011 online application
 - Updated navigation reduces the number of pages and length of the application
 - Streamlined help text and instructions

The screenshot shows the FAFSA on the Web login interface. At the top, there is a header with the Department of Education logo and the text "START HERE GO FURTHER FEDERAL STUDENT AID" and "Free Application for Federal Student Aid". Below the header is a navigation bar with links for "Help", "Contact Us", "FAQs", and "Live Help". The main content area is divided into several sections: "Student Demographics", "School Selection", "Dependency Status", "Parent Demographics", "Financial Information", "Sign & Submit", and "Confirmation". The "Login" section is highlighted in blue and contains the following fields: "The student's Social Security Number" (with a Virtual Keyboard icon), "Re-enter the student's Social Security Number", "The student's full last name" (with the example "James"), "The student's first name" (with the example "Lebron"), "The student's date of birth" (with the example "02201980" and a Virtual Keyboard icon), "Create a password" (with a password strength indicator), and "Re-enter the password". To the right of the login section is a "Help and Hints" box with instructions on using the Virtual Keyboard and a link to "Citizens of the Marshall Islands, Federated States of Micronesia, and Palau". At the bottom of the login section are "PREVIOUS" and "NEXT" buttons, and a "NEED HELP?" link.

Examples



START HERE GO FURTHER FEDERAL STUDENT AID **FAFSA**
Free Application for Federal Student Aid

Help Contact Us FAQs Live Help

Student Demographics School Selection Dependency Status Parent Demographics Financial Information Sign & Submit Confirmation

Student Demographics Information

Your last name: SMITH Your first name: CHRIS Your middle initial: []

Your Social Security Number: 121-64-3151

Your date of birth: 02201990 Are you male or female? Male Female

Your permanent mailing address (include apt. number): []

Your city (and country if not U.S.): [] Your state: Select

Your ZIP Code: []

Have you lived in your state for at least 5 years? Yes No

Your permanent telephone number: []

Your e-mail address: []

What is your marital status as of today? Select

Do you have driver's license information that you want to provide? Yes No

PREVIOUS NEXT

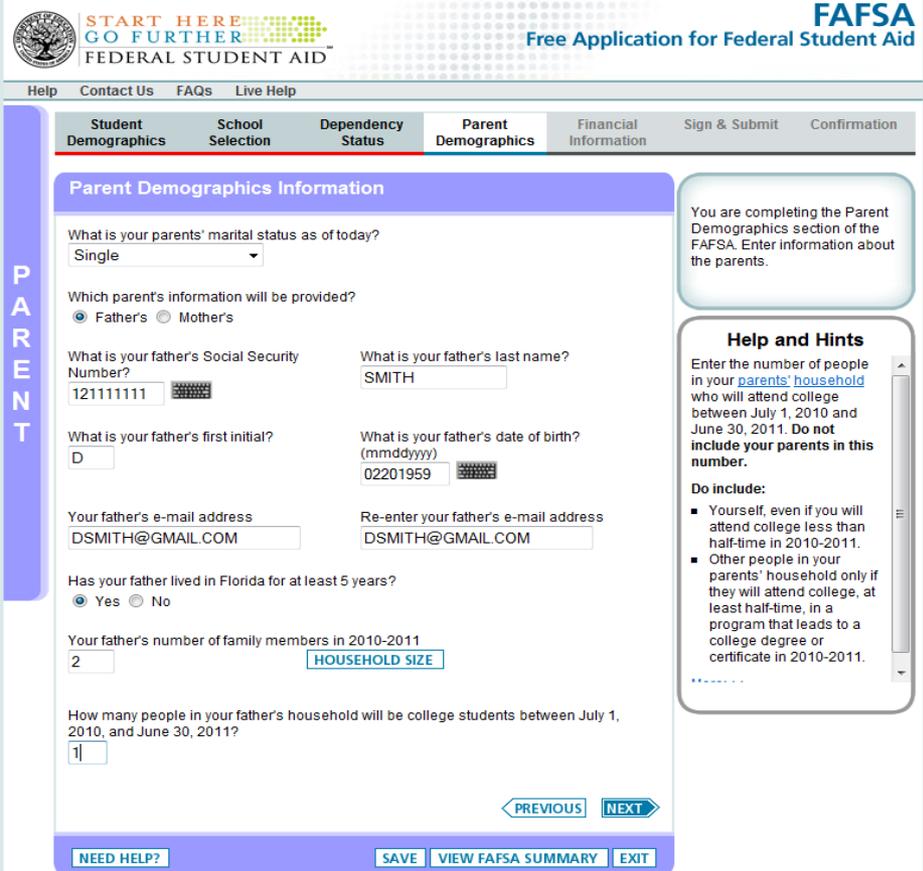
NEED HELP? SAVE VIEW FAFSA SUMMARY EXIT

Currently you are in the Student Demographics Information section of the FAFSA. Enter the Student's information in this section.

Help and Hints

This is your proper last name, not a nickname, and it must match exactly the name on your Social Security card. Remember to only use letters (A-Z), numbers (0-9), periods (.), apostrophes ('), dashes (-), or blanks (spaces). No other characters are allowed.

[More>>>](#)



START HERE GO FURTHER FEDERAL STUDENT AID **FAFSA**
Free Application for Federal Student Aid

Help Contact Us FAQs Live Help

Student Demographics School Selection Dependency Status Parent Demographics Financial Information Sign & Submit Confirmation

Parent Demographics Information

What is your parents' marital status as of today? Single

Which parent's information will be provided? Father's Mother's

Your father's Social Security Number: 121111111 What is your father's last name? SMITH

What is your father's first initial? D What is your father's date of birth? 02201959

Your father's e-mail address: DSMITH@GMAIL.COM Re-enter your father's e-mail address: DSMITH@GMAIL.COM

Has your father lived in Florida for at least 5 years? Yes No

Your father's number of family members in 2010-2011: 2 HOUSEHOLD SIZE

How many people in your father's household will be college students between July 1, 2010, and June 30, 2011? 1

PREVIOUS NEXT

NEED HELP? SAVE VIEW FAFSA SUMMARY EXIT

You are completing the Parent Demographics section of the FAFSA. Enter information about the parents.

Help and Hints

Enter the number of people in your parents' household who will attend college between July 1, 2010 and June 30, 2011. Do not include your parents in this number.

Do include:

- Yourself, even if you will attend college less than half-time in 2010-2011.
- Other people in your parents' household only if they will attend college, at least half-time, in a program that leads to a college degree or certificate in 2010-2011.

Side-by-Side Comparison



FAFSA
Free Application for Federal Student Aid

Help Contact Us FAQs Live Help

Filling Out a FAFSA – 2009-2010

Fill Out a FAFSA

Form Approved
OMB No. 1845-0001
App. Exp. 6/30/10

Complete the following questions and select [Next](#).

FAFSA on the Web

The student's Social Security Number:

Enter the SSN that is printed on the student's Social Security Card. Enter this number without the dashes. For example, 123456789.

Re-enter the student's Social Security Number:

Re-enter the student's SSN to verify that it is correct.

The student's full last name:

The student's first name:

The student's Date of Birth:

Enter this date in "mmddyyyy" format. For example, 08171975 for August 17, 1975.

Create a Password (4 to 8 characters; differentiate between capital and lower case letters):

If you do not finish the application, the password allows you to come back to the saved application and continue where you left off.

Re-enter the Password:

PREVIOUS NEXT

NEED HELP?

EXIT

2009-2010



FAFSA
Free Application for Federal Student Aid

Help Contact Us FAQs Live Help

Student Demographics School Selection Dependency Status Parent Demographics Financial Information Sign & Submit Confirmation

Login

The student's Social Security Number

128551212

Re-enter the student's Social Security Number

128551212

The student's full last name

James

The student's first name

Lebron

The student's date of birth

02201980

Create a password

••••

Re-enter the password

••••

PREVIOUS NEXT

NEED HELP?

EXIT

Help and Hints

For an extra level of security, select the Virtual Keyboard icon and use your mouse to select the characters.

You must enter the student's Social Security Number.

Enter the Social Security Number (SSN) that is printed on the student's Social Security Card. Enter this number without dashes. For example, enter 123456789.

Related Topic:

[Citizens of the Marshall Islands, Federated States of Micronesia, and Palau](#)

2010-2011

Side-by-Side Comparison



FAFSA
Free Application for Federal Student Aid

Help Contact Us FAQs Live Help

- 1 Info About You (the Student)
- 2 Your Dependency Status
- 3 Your Parents' Information
- 4 Your Finances**
- 5 Schools to Receive Your Results
- 6 Preparer's Information
- 7 Review FAFSA and Apply Signatures
- 8 Submit Your FAFSA

Your Finances

Student's 2008 Additional Financial Information (Enter the combined amounts for you and your spouse.) Report Annual Amounts

If a question does not apply to you (or your spouse), leave it blank or enter zero.

Did you (or your spouse) receive any of the following items in 2008?

a) Education credits (Hope and Lifetime Learning tax credits) from IRS Form 1040-line 50 or 1040A-line 31 (question 46a):	Enter whole dollar amounts in this box, and do not use commas. \$ <input type="text"/> .00
b) Child support you (or your spouse) paid because of divorce or separation or as a result of a legal requirement. Don't include support for children in your household, as reported in question 96 (question 46b):	Enter whole dollar amounts in this box, and do not use commas. \$ <input type="text"/> .00
c) Taxable earnings from need-based employment programs, such as Federal Work-study and need-based employment portions of fellowships and assistantships (question 46c):	Enter whole dollar amounts in this box, and do not use commas. \$ <input type="text"/> .00
d) Student grant and scholarship aid reported to the IRS in your (and your spouse's) adjusted gross income. Includes AmeriCorps benefits (awards, living allowances, and interest accrual payments), as well as grant and scholarship portions of fellowships and assistantships (question 46d):	Enter whole dollar amounts in this box, and do not use commas. \$ <input type="text"/> .00
e) Combat pay or special combat pay. Only enter the amount that was taxable and included in your adjusted gross income. Do not enter untaxed combat pay reported on the W-2 in Box 12, Code Q (question 46e):	Enter whole dollar amounts in this box, and do not use commas. \$ <input type="text"/> .00

PREVIOUS NEXT

NEED HELP?

SAVE

VIEW FAFSA SUMMARY

EXIT

2009-2010



START HERE
GO FURTHER
FEDERAL STUDENT AID



FAFSA
Free Application for Federal Student Aid

Help Contact Us FAQs Live Help

Student Demographics School Selection Dependency Status Parent Demographics Financial Information Sign & Submit Confirmation

Student Finances 2

Did you have any of the following items in 2009? Check all that apply and provide amounts.

- Hope and Lifetime Learning tax credits
- Child support paid
- Taxable earnings from Work-study, Assistantships or Fellowships
- Grant and scholarship aid reported to the IRS
- Combat pay or special combat pay
- Cooperative education program earnings
- Payments to tax-deferred pension and savings plans
- IRA deductions and payments to self-employed SEP, SIMPLE and Keogh
- Child support received
- Tax exempt interest income
- Untaxed portions of IRA distributions
- Untaxed portions of pensions
- Housing, food, and other living allowances paid to military, clergy, and others
- Veterans noneducation benefits
- Other untaxed income not reported such as workers' compensation or disability
- Money received or paid on your behalf

Do you want to skip questions about your assets?

Yes No

PREVIOUS NEXT

NEED HELP?

SAVE

VIEW FAFSA SUMMARY

EXIT

You are completing the Student Financial Information section of the FAFSA. Enter information about the student.

Help and Hints

Enter the total amount of income you (and your spouse) earned from work under a cooperative education program offered by a college in 2009.

2010-2011

Enhancing Security: Virtual Keyboard

- Implemented within FAFSA on the Web and the FSA PIN sites

The screenshot displays the FAFSA login interface. At the top, the FAFSA logo and 'Free Application for Federal Student Aid' are visible. Below the navigation bar, the 'Login' section contains several input fields: 'The student's Social Security Number', 'Re-enter the student's Social Security Number', 'The student's full last name', 'The student's first name', and 'The student's date of birth'. A virtual keyboard is overlaid on the page, showing a standard QWERTY layout with a 'US' dropdown and a 'Clear' button. Below the keyboard, there are fields for 'Create a password' and 'Re-enter the password'. On the right side, a 'Help and Hints' box provides instructions on using the virtual keyboard and entering the SSN. At the bottom, there are 'PREVIOUS', 'NEXT', 'NEED HELP?', and 'EXIT' buttons.

STUDENT

**START HERE
GO FURTHER
FEDERAL STUDENT AID**

FAFSA
Free Application for Federal Student Aid

Help Contact Us FAQs Live Help

Student Demographics School Selection Dependency Status Parent Demographics Financial Information Sign & Submit Confirmation

Login

The student's Social Security Number

Re-enter the student's Social Security Number

The student's full last name

The student's first name

The student's date of birth

US Clear

1 2 3 4 5 6 7 8 9 0 - = Bksp
Tab q w e r t y u i o p [] \
Caps a s d f g h j k l ; ' Enter
Shift z x c v b n m , . / Shift

Create a password

Re-enter the password

PREVIOUS NEXT

NEED HELP? EXIT

Help and Hints

For an extra level of security, select the Virtual Keyboard icon and use your mouse to select the characters.

You must enter the student's Social Security Number.

Enter the Social Security Number (SSN) that is printed on the student's Social Security Card. Enter this number without dashes. For example, enter 123456789.

Related Topic:
[Citizens of the Marshall Islands, Federated States of Micronesia, and Palau](#)

Enhancing Security: Protecting SSN

- SSN will no longer appear on the SAR
 - A new student identifier will be used on the SAR to identify students
- SSN will no longer be used on confirmation page
 - A new random number will be assigned as the confirmation number

2010-2011 Student Aid Report

- SAR Enhancements
 - FAFSA Web address updated to www.fafsa.gov
 - Replace SSN in barcode with cross-cycle identifier to provide CPS an alternate way to identify students without printing SSN on form
 - Add wording to certain questions to make it clearer that they should not be updated
 - “As of the date you completed your application” wording added to –
 - FAFSA student data questions 16, 41, 42, 43, and 101
 - FAFSA parent data questions 59, 89, 90, 91, and 83



Today's Topics

- Database Match with Department of Defense
- Changes to System Edits
- 2010-2011 Need Analysis Updates
- 2010-11 ISIR Changes
- FAA Access to CPS Online
- Important 2010-2011 Dates

Database Match with Department of Defense (DOD)

- Beginning with 2009-10 award year, students whose parent or guardian has died as a result of military service in Iraq or Afghanistan after September 11, 2001, may be eligible for additional Title IV aid
 - Students who were 23 or younger at time of parent's death
 - Students who were 24 or older and enrolled in college at time of parent's death

Database Match with Department of Defense (DOD)

- In 2009-10
 - If Pell-eligible, student may receive –
 - Maximum Pell Grant of \$5,350
 - Zero EFC for all other federal student aid
- In 2010-11
 - If Pell-eligible, student may receive –
 - Maximum Pell Grant
 - Zero EFC for all other federal student aid
 - If Pell-ineligible, student may receive –
 - Iraq/Afghanistan Service Grant in an amount equal to maximum Pell Grant
 - CPS-calculated EFC



Database Match with Department of Defense (DOD)

- 2009-10, prior to DOD match –
 - Until computer matching agreement is in place, students need to self-identify to school
 - Aid administrator calls FSA to confirm that student is eligible
- 2009-10, after DOD match is in place, FSA will –
 - Conduct manual match against CPS records
 - Send personalized letter to student
 - Notify schools of any affected students
 - Phone call
 - E-mail with encrypted, password-protected file with student identifiers

Database Match with Department of Defense (DOD)

- 2010-11 automated DOD match
 - ISIR will contain DOD Match Flag
 - Y = Found on DOD file
 - Blank = Not found on DOD file
 - ISIR will contain date of parent's death
 - System-generated ISIRs will be sent when DOD match file is updated and a match is found for an aid applicant
 - FSA will send personalized letters to students



Changes to System Edits

- FAFSA on the Web/Corrections on the Web
- Central Processing System (CPS)



New System Edits

- Applicants required to answer “Will you have your first bachelor’s degree before July 1, 2010?”
- Modified Reject 1 edit — student did not meet SNT criteria and left one or more student or parent asset fields blank
- Marital Status Date required for students and parents if marital status is not Single



New System Edits

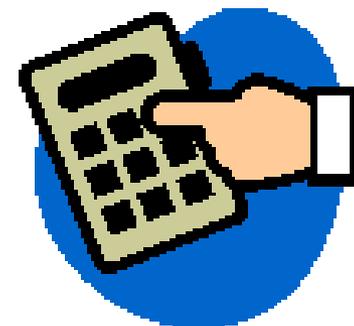


- Marital Status/Date Changes
 - Warning edit in Corrections on the Web when student changes marital status or date –
 - Message presented reminding applicants not to “update” marital status/date
 - **New for 10-11:** If student corrects marital status/date, comment 302 is set on ISIR
 - Warning edit in Corrections on the Web when parent changes marital status or date –
 - Message presented reminding parents not to “update” marital status/date
 - **New for 10-11:** If parent corrects marital status/date, comment 308 is set on ISIR

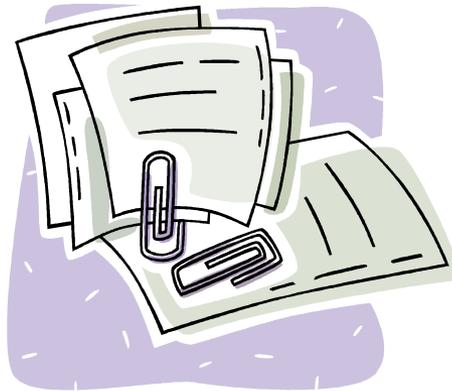


2010-11 Need Analysis Update

- No significant changes to need analysis formula
 - Cooperative education earnings included in offsets to Total Income
 - Annual updates made to allowances against Total Income
- Details about changes to need analysis –
 - Posted in the Federal Register on 6/2/09
 - 2010-2011 EFC Formula Guide posted on IFAP in November 2009



2010-2011 Institutional Student Information Record (ISIR) Changes



2010-11 Institutional Information Record (ISIR)

- Modified format
 - Adding filler spaces after existing “data blocks” to minimize impacts to record layouts for the 2010-11 cycle and beyond
 - Record length increased from 3700 to 4150
- Revised EDE Technical Reference layouts posted to IFAP in August 2009 –
 - ISIR Record Description/Data Dictionary
 - FAFSA Application Export Record Layout
- Updated ISIR record layout posted to IFAP in October 2009

2010-11 Institutional Information Record (ISIR)

- Incremented all date fields
- No changes to message classes
- ISIR record in flat-file format
- ISIR will follow order of questions on the 2010-11 paper FAFSA
- Deleted Veterans Benefits fields
- Added Cooperative Education fields
- Modified values for student marital status field
 - **1 = Single**
 - 2 = Married/Remarried
 - 3 = Separated
 - **4 = Divorced or Widowed**



Other 2010-11 ISIR Changes

FOTW and ISIR Field Values

- If answers are pre-filled in FOTW based on earlier answers, ISIR field values = pre-filled values
 - Example:
 - Answer to Date of Birth question makes student 24 years old or older
 - Answer to dependency question “Were you born before...?” will be pre-filled to “Yes”
 - ISIR value = “Yes”



Other 2010-11 ISIR Changes

FOTW and ISIR Field Values

- If answers are not pre-filled and are skipped in FOTW based on earlier answers, ISIR field values = blank
 - Example:
 - Student is independent because he/she is 24 years old
 - ISIR values for remaining dependency questions = blank

Other ISIR Changes

Special Circumstances Flags

- 2009-10
 - Special Circumstance Flag = 1: Dependent student without parent data
 - Special Circumstance Flag = 2: Parent data provided on a subsequent transaction
- 2010-11
 - Special Circumstance Flag = 3: Students who are homeless, but cannot answer “Yes” to any of the three homeless youth questions
 - Special Circumstance Flag = 4: Students whose parents refuse to provide support or data on the FAFSA and want to be considered for unsubsidized loan only



Other 2010-11 ISIR Changes

- New Pell Additional Eligibility Indicator from NSLDS for two Pell Grants in an award year
 - Y = Student received two Pell Grants
 - Blank or N = Student did not receive two Pell Grants
- Department of Defense (DOD) match
 - DOD Match Flag
 - Parent's date of death
- New IRS Data Retrieval Flags
 - Student Flag
 - Parent Flag

Other 2010-11 ISIR Changes

- IRS Flag values
 - **00** = IRS data request for student/parent not submitted to IRS
 - **01** = IRS data request for student/parent sent to IRS, but no IRS data transferred from IRS by user
 - **02** = IRS data for student/parent transferred from IRS and not changed by user
 - **03** = IRS data for student/parent transferred from IRS, but one or more data elements changed by student or parent
 - **04** = IRS data for student/parent transferred from IRS and one or more data elements changed via correction entry by student or parent



Attend Session 24 to hear more about the new IRS Data Retrieval Tool

- Today at 3:15 p.m. in the Delta A Room
- Thursday at at 3:15 p.m. in the Delta A Room



FAA Access to CPS Online

- FAFSA Entry
- Data Edits
- Special Circumstances Flags



FAA Access to CPS Online FAFSA Entry

- Data element changes based on FAFSA changes
 - Added student and parent cooperative education program earnings fields
 - Removed Veteran's Benefits and Type of Veteran's Benefits fields
 - Revised response values to student's Marital Status
 - "Marital Status Date" required for students and parents if marital status is not "Single"
 - "First Bachelor's Degree By" response required



FAA Access to CPS Online Data Edits

- Eliminated Reject 4 Override – occurs when student enters marital status date later than the date they signed the FAFSA (paper and EDE only)
 - FAA can no longer override this reject
 - FAA should work with student to determine correct marital status date and make correction
- New warning edit when changing student's marital status or marital status date field –
 - Marital status/date should only be changed when original response was incorrect
 - Edit prompts FAA to review response before submitting correction



FAA Access to CPS Online Special Circumstances Flags

- Special circumstances flag values will display in
 - Corrections Entry
 - Student Inquiry
 - ISIR Compare
- Special Circumstances Flag values
 - Dependent student without parent data (*SC Flag=1*)
 - Parent data provided on a subsequent transaction (*SC Flag=2*)
 - Student is homeless but cannot answer “Yes” to any of the three homeless youth questions (*SC Flag=3*)
 - Student’s parent refuses to provide support or data on the FAFSA and wants to be considered for unsubsidized loan only (*SC Flag=4*)



2010-11 Web Demonstration Site

- FAFSA on the Web and FAA Access demonstration sites available December 2009
 - To access sites, go to <http://fafsademotest.ed.gov>
 - Enter:
 - User Name: eddemo
 - Password: fafsatest
- Click on FOTW or FAA Access to CPS Online Demo System button
- Available through December 2010

EDESuite Sessions

- Session 12—Using EDEExpress for Direct Loan Processing
- Session 13—Using EDEExpress for Direct Loan Processing: Hands-On
- Session 14—Using Direct Loan Tools to Reconcile your Direct Loan Data with COD

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Important 2010-11 Dates

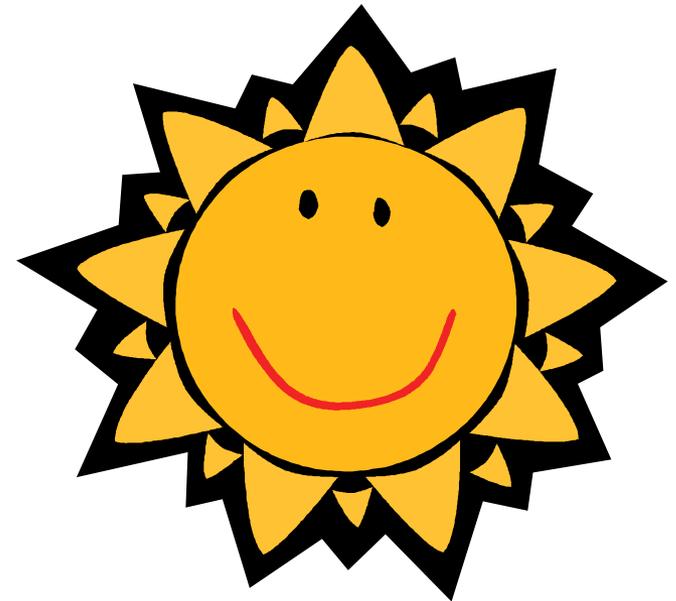


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Important 2010-2011 Dates

August

- EDE Technical Reference (Software Developers draft)
- Application Processing System Specifications (Software Developers draft)



Important 2010-11 Dates

October

- EDExpress Packaging Technical Reference
- CPS Test System User Guide

**HAPPY
HALLOWEEN**



Important 2010-2011 Dates

November

- Summary of Changes for the Application Processing System
- Student Web Application Products Guide
- School Electronic Process Guide
- ISIR Guide
- SAR Comment Codes and Text
- The EFC Formula Guide



Important 2010-11 Dates



January 2010

- 1/1: FAFSA on the Web available
- 1/1: FAA Access to CPS Online available
- 1/4: Central Processing System begins processing ISIRs
- 1/4: EDExpress Release 1.0 available to download



Important 2010-2011 Dates

April and Beyond

- April: 2010-11 EDExpress Release 2.0 available
- July: 2010-11 Direct Loan Tools available

