

Application Processing System Update

Michele Brown, Director of Applicant
Products and Customer Service

Jody Sears, Application Processing
U.S. Department of Education



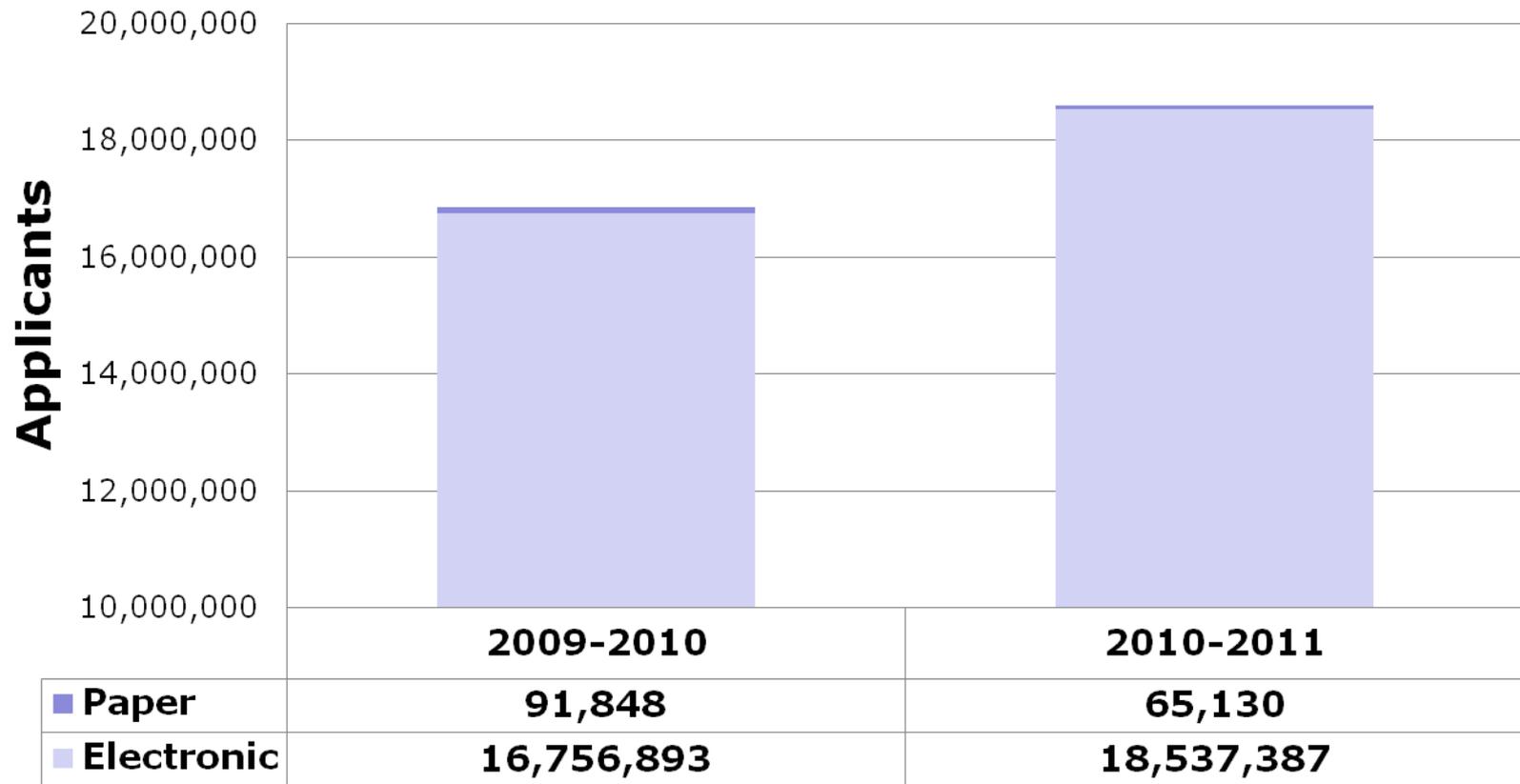
START HERE
GO FURTHER
FEDERAL STUDENT AID®

Today's Topics

- 2011-12 Updates and Enhancements
 - Processing Statistics
 - 2011-12 FAFSA on the Web Enhancements
 - 2011-12 Data Element Changes
 - Application Resources

Application Processing Statistics

Total Filers through Week 46



Overview

- The 2011-2012 online application experience demonstrates the Department's commitment to a simplified experience by providing a more intuitive and customized experience for each applicant, and contributes to the Presidential mandate "to make the United States the country with the highest proportion of students graduating from college in the world by 2020"



FAFSA ON THE WEB ENHANCEMENTS



START HERE
GO FURTHER
FEDERAL STUDENT AID®

Simplification helps students feel less intimidated by the process of applying for federal student aid.

Current Simplification Objectives

- Develop an intuitive web experience
- Integrate application functionality
- Continue to provide access to IRS tax information
- Decrease redundancies in the application experience



Homepage Makeover

- Simplified options
- Updated graphics
- An updateable announcement section
- Access to FAFSA4caster
- Access to FAFSA PDF and paper FAFSA information

START HERE GO FURTHER
FEDERAL STUDENT AID™

FAFSA
Free Application for Federal Student Aid

HOME ABOUT US STUDENT AID ON THE WEB PIN SITE CONTACT US BROWSE HELP

English | Español

Get help paying for college
Submit a free application for federal student aid (FAFSA)

Start Here

- Start or continue your FAFSA
- Correct your FAFSA
- Check the status of your FAFSA, and more...

Deadlines
Information about your deadlines.

School Code Search
Find your college's school code. Also find detailed information about your college.

FAFSA Filing Options
Learn about the other options for filing your FAFSA.

Announcements
• The new 2011-2012 FAFSA is here! To begin your application, click **Start Here** above.

Thinking About College?

Use FAFSA4caster to see how federal student aid can help you pay for college!

Watch real students share why they are going to college.

Site Last Updated: Sunday, May 30, 2010

FOIA | Privacy | Security | Notices

WhiteHouse.gov | USA.gov | ED.gov

Deadlines Search Function



START HERE
GO FURTHER
FEDERAL STUDENT AID™

FAFSA.
Free Application for Federal Student Aid



Home



About Us



Student Aid on the Web



PIN Site



Contact Us



Browse Help

Search

Student Aid Deadlines

Pay attention to the deadlines! There are federal and state deadlines, and your colleges may also have a deadline.

Enter your state of legal residence and the school year for which you are applying for student aid. Then click **View Deadlines**.

What is your state of legal residence?

For what school year are you applying for student aid?

VIEW DEADLINES

NEED HELP?



START HERE
GO FURTHER
FEDERAL STUDENT AID®

Deadlines Search Results

- Year specific
- Federal deadline for initial FAFSA submission and FAFSA corrections
- State specific deadline
- Standard message for college deadline



Student Aid Deadlines

Pay attention to the deadlines! There are federal and state deadlines, and your colleges may also have a deadline.

Enter your state of legal residence and the school year for which you are applying for student aid. Then click **View Deadlines**.

What is your state of legal residence?

For what school year are you applying for student aid?

[VIEW DEADLINES](#)

2011-2012 [2011-2012 Deadlines](#)
Includes deadlines for all states.

Federal Deadline
Online applications must be submitted by midnight Central Daylight Time, June 30, 2012.
Any corrections or updates must be submitted by midnight Central Daylight Time, September 15, 2012.

State Deadline
Delaware - April 15, 2011 by midnight, Central Daylight Time.

College Deadline
Check with the college(s) you are interested in attending. You may also want to ask your college about their definition of an application deadline - whether it is the date they receive your FAFSA, or the date your FAFSA is processed.

[NEED HELP?](#)

Help and Hints

For what school year are you applying for student aid?

Select the school year for which you are applying for financial aid. The school year you select should correspond to the FAFSA that you are completing. For example, if you plan to attend college between July 1, 2011 and June 30, 2012,

FAFSA Filing Options

Provides the three student options for applying including the PDF FAFSA.



FAFSA Filing Options

You may choose any of these three methods to file a *Free Application for Federal Student Aid* (FAFSA):

- [Login](#) to apply online (Recommended) or
- [Complete a PDF FAFSA](#) (Note: PDF FAFSAs must be mailed for processing) or
- Request a paper FAFSA by calling us at 1-800-4-FED-AID (1-800-433-3243) or 319-337-5665. If you are hearing impaired, please contact the TTY line at 1-800-730-8913.

Complete a PDF FAFSA

Select the school year for which you are applying for financial aid. For example, if you plan to attend college between July 1, 2011 and June 30, 2012, click **The 2011-2012 School Year (July 1, 2011 – June 30, 2012)**. If you plan to attend college between July 1, 2010 and June 30, 2011, click the other link. If you are applying for a summer session, check with your college to verify which application you should complete.

The PDF FAFSA is available for you to print and fill out manually or is screen-fillable. Screen-fillable means you can enter your data on the screen before printing. Please note that if you choose this option you will not be able to save your data to your PC.

[The 2011-2012 School Year \(July 1, 2011 - June 30, 2012\)](#)

[The 2010-2011 School Year \(July 1, 2010 – June 30, 2011\)](#)

[NEED HELP?](#)



START HERE
GO FURTHER
FEDERAL STUDENT AID

Contact Us

Customer service options include Live Help, a toll-free number, and e-mail.

Contact Us

We are here to help. The Federal Student Aid Information Center can answer your questions. Contact us using any of the options below.

You can also [Browse Help](#) to find answers to your questions online.



FAFSA on the Web - Live Help

Live Help is a secure online chat session where you can ask our customer service representatives a question.

[LIVE HELP](#)

Monday through Friday:
8:00 a.m. - 11:59 p.m.
(Eastern Time)

Saturdays:
9:00 a.m. - 6:00 p.m.
(Eastern Time)

Not available on Sundays
and federal holidays.



Call Us

You can call us at **1-800-4-FED-AID (1-800-433-3243)** or **319-337-5665**.

If you are hearing impaired call the TTY line at 1-800-730-8913.

Monday through Friday:
8:00 a.m. - 11:59 p.m.
(Eastern Time)

Saturdays:
9:00 a.m. - 6:00 p.m.
(Eastern Time)

Not available on Sundays
and federal holidays.
*You can use our automated
telephone services to get
recorded information and
conduct some business 24
hours a day.*



E-mail Us

Use the online form to ask your question, send us your comments, or alert us to a technical issue you are having. One of our customer service representatives will reply back via e-mail. Or, if you prefer, you can e-mail us at FederalStudentAidCustomerService@ed.gov

[E-MAIL US](#)

You can e-mail us anytime.
We'll respond within one
day, except for Sundays and
federal holidays.



START HERE
GO FURTHER
FEDERAL STUDENT AID®

Detailed College Info and Comparison

- College's website
- School type
- Tuition and fees
- Net price average
- Graduation rates
- Retention rates
- Transfer rates

Compare School Information			
The following information is a subset of data that has been obtained from the College Navigator Web site, developed by the National Center for Education Statistics. Complete information for each college can be accessed by visiting http://nces.ed.gov/collegenavigator/ .			
School Name:	IDAHO STATE UNIVERSITY	ITT TECHNICAL INSTITUTE	UNIVERSITY OF IDAHO
Address:	741 SOUTH 7TH BOX 8077	12302 WEST EXPLORER DR	STUDENT FINANCIAL AID SERVICES
City:	POCATELLO	BOISE	MOSCOW
Federal School Code:	G01620	004553	G01626
Web site:	www.isu.edu	www.itt-tech.edu	www.uidaho.edu
School Type:	Public- 4-year or above	Private for-profit- 4-year or above	Public- 4-year or above
Tuition and Fees:			
In-State	\$4,968	\$17,148	\$4,932
Out-of-State	\$14,770	\$17,148	\$15,012
Net Price Average:	\$12,421	\$22,237	\$13,222
Graduation Rate:	34%	34%	56%
Retention Rate:	60%	NA	77%
Transfer Rate	24%	NA	29%

- The information provided above is updated quarterly and may not reflect recent changes.
- If you are attending a branch campus, the information provided here may be for the main campus. College Navigator may have more specific information.
- The amounts for tuition and fees apply to full-time first-time degree/certificate-seeking students.
- **Net Price Average** is the average yearly price charged to full-time, first-time undergraduate students receiving student aid at an institution of higher education after deducting any grant and scholarship aid received. Average Net Price provides students and families with an idea of how much a first-time, full-time undergraduate student who receives grant/scholarship aid pays to attend a particular institution after subtracting out that grant/scholarship aid.
- **Graduation rate** is the percentage of a school's first-time, first-year undergraduate students who complete their program within 150% of the published time for the program.
- **Retention rate** is the percentage of a school's first-time, first-year undergraduate students who continue at that school the next year.
- **Transfer rate** is the percentage of a school's first-time, first-year undergraduate students who transfer to another college within 150% of the published time for the program.



FAFSA4caster Student Info

Thinking About College?



Use FAFSA4caster to see how federal student aid can help you pay for college!



Watch real students share why they are going to college.

- Less questions
- Help and Hints
- Still calculates an EFC
- Students will be able to add non-federal source of aid for a more complete estimate

FAFSA4caster Entry

FAFSA4caster will help you understand your options for paying for college.

Provide some basic information and we'll estimate your eligibility for federal student aid. Your estimate will be shown in the College Cost Worksheet where you can also provide estimated amounts of other student aid and savings that can go towards your college education.

Go ahead and get started now! If you need help for a question, read the help and hints on the right.

Student Information

Are you a U.S. citizen?

Yes, I am a U.S. citizen (or U.S. national)

What is your date of birth? (mmdd/yyyy)

What is your marital status?

When you begin college, what will be your grade level?

Do you have children or other dependents that you support?

Yes No

Read the following statements. Check all that apply or check **None of the above**.

- I am on active duty or I am a veteran of the U.S. Armed Forces
- Since I turned age 13, both of my parents were deceased
- I was in foster care or I was a dependent or ward of the court since turning age 13
- I am currently or I was an emancipated minor or in legal guardianship
- I am homeless
- None of the above**

Help and Hints

None of the above

Check the box if none of the following apply:

- I am on active duty or I am a veteran of the US Armed Forces
- Since I turned age 13, both of my parents were deceased
- Since I turned age 13, I was a ward of the court or in foster care
- I am or I was an emancipated minor or in legal guardianship
- I am homeless



START HERE
GO FURTHER
FEDERAL STUDENT AID

FAFSA4caster Parent Info

More Assumptions

- Assumed values for Untaxed Income and Additional Financial Information
 - Not shown to applicant
- Asset Net Worth Assumption
 - Applicant can change

Additional Student Information

Have you filed taxes recently?

Yes No

How much income did you earn during the last year?

\$ 10,000 .00

Check the box to change the amount we assumed for assets.

OK, we'll help you figure out what you should include as a part of your assets.

What is your total current balance of cash, savings, and checking accounts?

\$.00

What is the net worth of your investments, including real estate (not your home)?

\$.00

What is the net worth of your current businesses and/or investment farms?

\$.00

What is your state of legal residence?

Georgia

Now you're done and we can estimate your federal eligibility.

Keep in mind that the estimated information is a snapshot of the annual federal aid you may qualify for and is based on the information you provided and on certain assumptions we've built into FAFSA4caster. The financial aid you may actually receive may vary.

Click **Submit** to continue.



START HERE
GO FURTHER
FEDERAL STUDENT AID

SUBMIT

FAFSA4caster Results

- Federal Pell Grant*
- State Grants
- College Grants
- Scholarships
- Work-study*
- Student Loans*
- PLUS Loans
- Savings

*Values provided to user

START HERE GO FURTHER FEDERAL STUDENT AID **FAFSA**
Free Application for Federal Student Aid

Welcome, Log out

Federal Student Aid FAFSA4caster **How It Adds Up**

The "College Cost Worksheet" includes the estimated amount of federal student aid you may receive. But federal student aid is only one source of college funding. The "College Cost Worksheet" lets you enter amounts of other student aid and savings that can go towards your college education. You can also provide the costs of a college you are interested in attending. Click **Calculate** when you're done and we'll tell you if you have enough funds to cover your college costs.

Enter the name of the college you plan to attend. (optional)
Virginia Tech

How much does the college cost?
(Include tuition, room and board, books, and other expenses). Visit [College Navigator](#) if you don't know how much your college will cost.
\$32,555

Grants and Scholarships
Grants and Scholarships are funds for college expenses that you do not have to repay.

Federal Pell Grant	\$4,000
State Grants (fill in an amount)	\$
College Grants (fill in an amount)	\$
Scholarships (fill in an amount)	\$

Work-study
Federal Work-study is part-time employment where you can earn funds while enrolled at the school. Students are paid at least the federal minimum wage and the jobs can be on campus or off campus. Not all colleges participate in the Federal Work-study program and funds may be limited.

Federal Work-study (This amount is the national average for work-study)	\$1,465
--	---------

Student Loans
[Direct Stafford Loans](#) are low-interest loans for undergraduate and graduate students who are enrolled in college at least half-time. Federal student loans are borrowed funds that must be repaid.

Direct Stafford Loans	\$5,500
-----------------------	---------

Additional resources you should consider:
Parents may apply for a [Parent PLUS Loan](#) to help pay their child's education expenses as long as certain eligibility requirements are met. Your parent may be eligible to apply for the amount displayed in the Difference field.

Direct PLUS Loan for Parents (fill in an amount)	\$
--	----

Savings is money that you and your parents plan to save for the purpose of contributing to your college expenses.

Savings (fill in an amount)	\$3,100
-----------------------------	---------

College Cost You Entered \$32,555

Total Aid Available
This includes the federal student aid we estimated and any of the other aid you entered. \$14,065

Difference
Your estimated EOC is \$1,605. \$18,490

* Amount was modified by the user.
Note: FAFSA4caster provides an estimate of federal aid for one academic year. It is based on the information you entered and certain assumptions like full-time attendance.
FAFSA4caster is not the actual application and is offered to help you understand how you can pay for college. If you are attending college soon and want to receive federal student aid you must complete the FAFSA and you must reapply each year.



...One Log-In for all Applicants

STUDENT

Login

Student Information

Form Approved
OMB No. 1845-0001
App. Exp. 6/30/12

Instructions are provided for each FAFSA question in the Help and Hints section on the right side of the page and are also available by clicking **Need Help?** at the bottom of the page.

The student's first name The student's full last name

The student's Social Security Number

The student's date of birth (mmddyyyy)

NEED HELP?

NEXT

Help and Hints

The student's first name

You must enter the student's first name.

Use the student's proper name, not a nickname. The student's first name must match the first name on his/her Social Security card.

The student's entry must contain only letters (A-Z), numbers (0-9), periods (.), apostrophes ('), dashes (-), or blanks (spaces). No other characters are allowed.

[More>>>](#)



Customized "My FAFSA" Page



START HERE
GO FURTHER
FEDERAL STUDENT AID®

FAFSA
Free Application for Federal Student Aid



Home



Contact Us



Browse Help

Welcome, Andrea [Logout](#)

[SEARCH](#)

Get Started

Welcome, Andrea Morgan

Fill out your FAFSA (*Free Application for Federal Student Aid*)!

To receive federal student financial aid, you need to fill out a FAFSA every school year. Let's get started.

When are you attending college?

Between July 1, 2011 and June 30, 2012?

[START 2011-2012
FAFSA](#)

Between July 1, 2010 and June 30, 2011?

[START 2010-2011
FAFSA](#)

If you are applying for a summer session, or just don't know which application to complete, check with the college you are planning to attend.

Federal Student Aid PIN

PIN Status: No PIN - [Submit PIN Application](#) [Apply For A PIN](#)

You do not have a PIN on file. You will need a PIN to sign your FAFSA electronically or make corrections to your FAFSA.

[NEED HELP?](#)

STUDENT

New
Applicant



START HERE
GO FURTHER
FEDERAL STUDENT AID®

Customized "My FAFSA" Page

Renewal Applicant

S
T
U
D
E
N
T

My FAFSA

Welcome, Drenwal2 Brtest

2011-2012

2010-2011

We did not find a 2011-2012 application on file for you. However, we see that you completed a 2010-2011 FAFSA or submitted a FAFSA4caster. Information from that application can be used to renew your 2011-2012 FAFSA

FAFSA RENEWAL

OR

You can also start a new 2011-2012 FAFSA

START NEW
FAFSA

Federal Student Aid PIN

PIN Status: Active

[Request A Duplicate PIN](#)

You can use your PIN to sign your FAFSA electronically or make corrections to your FAFSA.

NEED HELP?



START HERE
GO FURTHER
FEDERAL STUDENT AID®

"My FAFSA" – Processed FAFSA

STUDENT

My FAFSA

Welcome, MULTIPLE TRANS

2011-2012 2010-2011

Current Application Status: Processed Successfully

Your application was processed successfully.

You should review it for accuracy.

[VIEW PROCESSED INFORMATION](#)

You can also:

- [Make FAFSA Corrections](#)
- [View Correction History](#)

Original Application
Submitted: 01/30/2011
Processed: 01/18/2011
DRN: 3793

Latest Correction
Submitted: 02/01/2011
Submitted By: Student
Processed: 01/19/2011

Federal Student Aid PIN

PIN Status: Active [Request A Duplicate PIN](#)

You can use your PIN to sign your FAFSA electronically or make corrections to your FAFSA.

[NEED HELP?](#)



My FAFSA – Corrections History

S
T
U
D
E
N
T

View Correction History

2011-2012 FAFSA - Correction History

The table below lists information about your 2011-2012 FAFSA and any corrections you've made to your FAFSA. Your most recent correction is displayed first.

#	Status	Submitted	Submitted By	Processed	
02	Processed Successfully	02/01/2011	Student	01/19/2011	Make FAFSA Corrections View or Print Processed Information 
01	Processed Successfully	01/30/2011	Student	01/18/2011	Make FAFSA Corrections View or Print Processed Information 

Visit [NSLDS](#) for current information about federal student aid that you've received.



NEED HELP?

MY FAFSA



START HERE
GO FURTHER
FEDERAL STUDENT AID

My FAFSA-Corrections Required

STUDENT

My FAFSA

Welcome, EMMA SPECIAL CIR 4

2011-2012 2010-2011

Current Application Status: Processed - Action Required

Your application has been processed but requires some follow-up.

Because you submitted your FAFSA without parental information to be considered for an Unsubsidized Stafford Loan only, your application is not complete.

Contact your college's financial aid office and provide them with documentation to verify your situation.

Click **Make FAFSA Corrections** to see what additional action is required and make the necessary corrections.

Note: You will need your PIN to make corrections.

Original Application
Submitted: 01/03/2011
Processed: 01/19/2011
DRN: 1726

MAKE FAFSA CORRECTIONS

You can also:

- [View or Print Processed Information](#) 

Federal Student Aid PIN

PIN Status: No PIN - Submit PIN Application [Apply For A PIN](#)

You do not have a PIN on file. You will need a PIN to sign your FAFSA electronically or make corrections to your FAFSA.



FAFSA Corrections



START HERE
GO FURTHER
FEDERAL STUDENT AID

FAFSA
Free Application for Federal Student Aid

Welcome, [Logout](#)

[Home](#) [Contact Us](#) [Browse Help](#)

[Student Demographics](#) [School Selection](#) [Dependency Status](#) [Parent Demographics](#) [Financial Information](#) [Sign & Submit](#) [Confirmation](#)

Student Demographics

S
T
U
D
E
N
T

Verify that your mailing address matches what is shown on this page.

Your last name

Your first name

Your middle initial

Your Social Security Number

Your date of birth (mmddyyyy)

Are you male or female?

Your permanent mailing address (include apt. number)

Your city (and country if not U.S.)

Your state

Help and Hints

Student's Last Name

Question 1

This is your proper last name, not a nickname, and it must match exactly the name on your Social Security card. Remember to only use letters (A-Z), numbers (0-9), periods (.), apostrophes ('), dashes (-), or blanks (spaces). No other characters are allowed.

[More>>>](#)



Providing IRS Data – IRS Data Retrieval Tool

Contact Us Browse Help

SEARCH

Student Demographics School Selection Dependency Status Parent Demographics Financial Information Sign & Submit Confirmation

Parent Tax Information

Application was successfully saved.

For 2010, have your parents completed their IRS income tax return or another tax return?
Already completed

View and Transfer your 2010 Tax Information from the IRS. [How it works](#)

You, the parent, may link to the IRS and view your 2010 tax information. You will also have the option to securely transfer your information into this FAFSA.

Note: If you recently filed your taxes, your IRS information may not be available yet. If you filed your taxes electronically, it may take 1-2 weeks; but if you filed your taxes via the mail it may take 6-8 weeks. You can use your personal copies of your tax returns and complete the FAFSA. You could also wait until your IRS information becomes available before submitting your FAFSA, but you should keep in mind any [deadlines](#).

Enter your PIN and click [Link To IRS](#).

Which parent are you?
Select

Click **Skip This Option** if you do not want to use this tool.
If your 2010 IRS tax filing status is [married filing separately](#), you filed an [amended tax return](#), or you filed a [foreign tax return](#), we recommend that you **Skip This Option**.

SKIP THIS OPTION

PREVIOUS NEXT

NEED HELP? SAVE CLEAR ALL DATA VIEW FAFSA SUMMARY EXIT

- Available Jan. 30, 2011
- Initial FAFSA
- FAFSA Corrections
- English and Spanish



Providing Tax Information

IRS provides FAFSA on the Web users with access to their tax information.

Electronically filed tax return information will be available from the IRS in 1-2 weeks, data from paper tax returns will be available in 6-8 weeks.



Parent <YYYY> Federal Income Tax Information

The information below is your tax information that will help you answer some of the questions on the FAFSA.

	My Tax Information	FAFSA Question Numbers
Tax Year	<2008>	
Name (s)	<Joe & Jane Smith>	
Social Security Number	<***-**-6789>	
Filing Status	<Married-Filed Joint Return>	
Type of Tax Return Filed	<1040>	Question <##> on the FAFSA
Adjusted Gross Income	<\$126,721>	Question <##> on the FAFSA
Income Tax	<\$31,400>	Question <##> on the FAFSA
IRS Exemptions	<5>	Question <##> on the FAFSA
Education Credits	<\$2,500>	Question <##> on the FAFSA
IRA Deductions and Payments	<\$2,500>	Question <##> on the FAFSA
Tax-Exempt Interest Income	<\$2,500>	Question <##> on the FAFSA
Untaxed IRA Distributions	<-\$2,500>	Question <##> on the FAFSA
Untaxed Pensions	<-\$2,500>	Question <##> on the FAFSA

Print this page for your records before choosing an option below.

Transfer My Tax Information into the FAFSA

- The tax information provided above will populate the answers to the appropriate FAFSA questions. After the FAFSA is populated your IRS session will end and you will return to your FAFSA. Check this box if you are choosing to transfer your information.

Transfer Now

Do Not Transfer My Tax Information and Return to the FAFSA

- By clicking the "Do Not Transfer" button, you are choosing not to transfer your tax information electronically. Your IRS session will end and you will return to your FAFSA. You may still use this tax information to input the data into your FAFSA.

Do Not Transfer



START HERE
GO FURTHER
FEDERAL STUDENT AID®

Providing IRS Data – IRS Request Flag Values

IRS Request Flag on ISIR will begin to be populated

Student & Parent IRS Request Flag	Description
00	IRS data request for the student/parent was not submitted to IRS (default value)
01	IRS data request for the student/parent was sent to IRS
02	IRS data for the student/parent was returned from the IRS and was not changed by the user
03	IRS data for the student/parent was returned from IRS and was changed by the user
04	IRS data for the student/parent was transferred from the IRS and on a correction entry at least one IRS data field was changed by the user



State Application Programming Interface (API)

- Streamlines the student aid application process by providing students an option to transfer the information provided in the federal application directly into a participating state application

Federal Student Aid **FAFSA** 

Confirmation Number:

F 052000664 06 04/14/2010 09:48:22

Data Release Number (DRN): 4279

2011-2012

Confirmation Page

Congratulations, Andrea! Your FAFSA was successfully submitted to Federal Student Aid.
You should print this page for your records.

 **Optional Feature - Transfer your parent's data into another FAFSA** - Does your parent need to complete a FAFSA for your brother or sister? Click [here](#) and all the information your parents provided in this application will be transferred to a new FAFSA. Your parents will have to provide their signature again, but that's all.

 **Optional Feature - Start your state application** - Click [here](#) if you want to apply for New York state-based financial aid (e.g. TAP).



START HERE
GO FURTHER
FEDERAL STUDENT AID®

DATA ELEMENT CHANGES



Data Element Changes

High School Completed

- New Question
- Regulatory Mandate
- Students who indicate they received a high school diploma will be asked to provide the name of the high school they attended

Work-Study

- Revision to work-study and student loan question (Q31)
- Departmental Guidance
- Students will be asked to indicate their interest in work-study



Data Element Deletions

- Departmental guidance
- Enrollment status question will be deleted
- TEACH grant question will be deleted

American Opportunity Tax Credit

- Education credits (**American Opportunity**, Hope and Lifetime Learning tax credits) from IRS Form 1040....
- In general, a person is eligible to file a 1040A or 1040EZ... If you filed a 1040 only to claim **American Opportunity, Hope or Lifetime Learning credits**, and you would have otherwise been eligible for a 1040A or 1040EZ, you should answer “Yes” to this question. If you filed a 1040 and were not required to file a tax return, you should answer “Yes” to this question



Untaxed Income Text Changes

- Other untaxed income not reported in items 44a through 44h, such as workers' compensation, disability, etc. Also include first-time homebuyer tax credit from IRS Form 1040-line 67 and the first \$2,400 of unemployment benefits received. Don't include student aid, earned income....



Earnings From Work

- Questions 86 and 87 ask about earnings (wages, salaries, tips, etc.) in 2010...This information may be on the W-2 forms, on IRS Form 1040—lines 7 + 12 + 18 + Box 14 (Code A) of IRS Schedule K-1 (Form 1065); on 1040A—line 7; or on 1040EZ—line 1. If any individual earning item is negative, do not include that item in your calculation



Victim of Human Trafficking Clarification

- ... Generally, you are an eligible noncitizen if you are (1) a permanent U.S. resident with a Permanent Resident Card (I-551); (2) a conditional permanent resident (I-551C); or (3) the holder of an Arrival-Departure Record (I-94) from the Department of Homeland Security showing any one of the following designations: "Refugee," "Asylum Granted," "Parolee" (I-94 confirms that you were paroled for a minimum of one year and status has not expired), T-Visa holder (T-1, T-2, T-3, etc.) or "Cuban-Haitian Entrant; " or (4) the holder of a valid certification or eligibility letter from the Department of Health and Human Services showing a designation of "Victim of human trafficking".



Academic Competitiveness Grant (ACG) and National Science and Mathematics Access to Retain Talent Grant (National SMART Grant)

- The ACG and SMART Grant programs do not have authorized funding beyond 2010-2011
- ACG section within FOTW will no longer be presented to applicants

Parent PLUS Loan

- In 2011-2012, a student must file a FAFSA to receive a Parent PLUS loan
 - 98% of students whose parents receive a PLUS loan already file, so not a significant change
 - Intended to ensure that database matches are being conducted

RESOURCES



START HERE
GO FURTHER
FEDERAL STUDENT AID®

Communication Resources

- We're developing resources to prepare you to engage the community around the changes
 - ✓ Overview of Changes
 - ✓ "At a Glance" – 2011-12 Enhancements
 - ✓ Application Experience PowerPoint
 - ✓ FOTW Banners

FAFSA on the Web "Link to Us" Banners

- Organizations, with a website, can link to FAFSA on the Web. We have developed web banners that can be posted online that will link students and families directly to www.fafsa.gov
- Access the web banners and instructions for adding the banners to your web site by clicking "Link to Us" at www.studentaid.ed.gov



FAFSA on the Web Banners

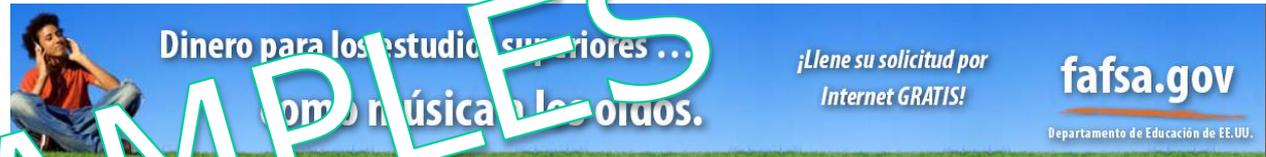


FAFSA.GOV

La forma más
FÁCIL, y GRATIS,
de solicitar
ayuda económica.

¿Necesita dinero
para los
estudios superiores?

Departamento de Educación de EE.UU.



Dinero para los estudios superiores ...
como música en los oídos.

¡Llene su solicitud por
Internet GRATIS!

fafsa.gov
Departamento de Educación de EE.UU.



Need money for college?

Apply online
for **FREE!**

fafsa.gov
U.S. Department of Education



Money for college ...
music to your ears.

Apply online for **FREE!**

fafsa.gov
U.S. Department of Education



START HERE
GO FURTHER
FEDERAL STUDENT AID

Additional Resources

- Customer Service
 - 1-800-4-FED-AID (1-800-433-3243)
- Federal Student Aid for Counselors
 - www.fsa4counselors.ed.gov
 - Online source for counselors looking for information on federal student aid
- Free Publications
 - You can order the following free items (and more) at www.FSAPubs.gov or by e-mailing orders@fsapubs.gov



Today's Topics

- 2011-12 Updates and Enhancements
 - FAA Access to CPS Online
 - Central Processing System (CPS) Changes
 - Institutional Student Information Record (ISIR)
 - Department of Defense Database Match
 - Participation Management Account Validation
 - User Documentation Enhancements
 - Important Dates



FAA Access to CPS Online



START HERE
GO FURTHER
FEDERAL STUDENT AID®

FAA Access to CPS Online Application and Correction Entry

- Incorporates FAFSA data element changes
 - Deleted
 - Enrollment Status question
 - Completing Teacher Coursework question
 - Modified
 - Removed “loans” as type of aid the student is interested in receiving
 - Added
 - FAFSA High School questions (Name, City, State, High School Code, and High School Flag)
 - Asset threshold question



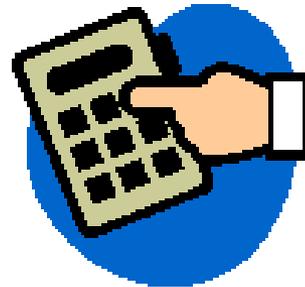
2011-12 Web Demonstration Site

- FAFSA on the Web and FAA Access demonstration sites available December 2010
 - To access sites, go to <http://fafsademotest.ed.gov>
 - Enter:
 - User Name: eddemo
 - Password: fafsatest
- Click on FOTW or FAA Access to CPS Online Demo System button
- Available through December 2011



2011-12 CPS Changes

- Need Analysis
 - Updated tables published in the Federal Register on May 27, 2010
 - Income threshold for Automatic Zero EFC increases to \$31,000
 - EFC Formula Guide posted to IFAP on October 13, 2010



2011-12 CPS Changes

- Modified Reject 1 for Web applicants
 - New asset threshold question allows some parents and independent students to skip answering asset net worth questions
 - Currently, CPS applies Reject 1 to applicants who are not SNT eligible and leave one or more asset questions blank
 - In 2011-12, CPS will not set Reject 1 if asset questions were skipped because
 - Asset threshold question was presented on the Web, and
 - Applicant or parent answered “no” to the asset threshold question

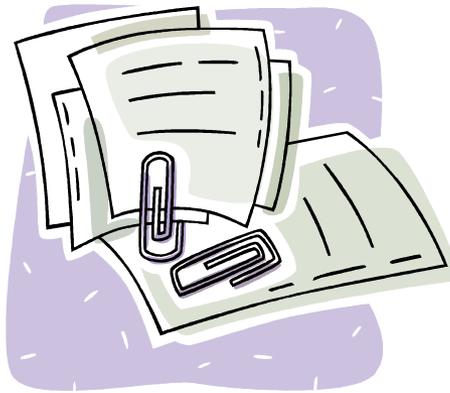


2011-12 CPS Changes

- Updated Reject 20 income values
 - CPS rejects records when applicants and/or parents claim to be “non filers,” but report income above IRS filing requirements
 - Values updated based on 2010 IRS adjustments
- Modified comment text/codes (156 and 157) to encourage applicants and parents to use the IRS Data Retrieval Tool in FAFSA corrections if they said that they “will file” a tax return on their application



2011-12 Institutional Student Information Record (ISIR) Changes



START HERE
GO FURTHER
FEDERAL STUDENT AID®

2011-12 ISIR Changes

- ISIR layout posted in EDE Technical Reference on October 25, 2010
- Incremented all date fields
- No changes to message classes
- ISIR record in flat-file format
- ISIR follows order of questions on the 2011-12 paper FAFSA
- FAFSA data elements added, deleted, or modified, as appropriate
 - Exception: ACG data elements remain on ISIR, but will always be blank



2011-12 ISIR Changes

- Added high school information
 - Name of high school
 - City in which high school is located
 - State in which high school is located
 - High School Flag
 - High School Code
- Modified Verification Tracking Flag
 - Alpha-numeric values may appear in this field
 - For Federal Student Aid's use only
- No Lifetime Eligibility Used (LEU) Flag on ISIR in 2011-12



2011-12 ISIR Changes

- NSLDS History Information:
 - New loan status code value of “VA” will display for a student if the Department of Veterans Affairs notifies FSA to discharge a loan due to disability
 - New Overpayment Flag for Iraq/Afghanistan Service Grant



Department of Defense Match

- In May 2010, began matching applicant records in CPS against DoD file
- In 2011-12 –
 - Rollover 10-11 process
 - DoD Flag set on ISIRs
 - Parent's Date of Death
 - Letters to students
- To ensure all eligible students are awarded aid appropriately, FAAs must pay attention to new ISIR flag
- DCLs posted on IFAP provide operational guidance



Participation Management

Active Confirmation

- Primary DPA must validate all users enrolled for SAIG mailbox accounts and online services
 - Deadline to validate: December 17, 2010
- At start of each validation period, primary DPAs receive e-mail notifications letting them know when account validations are due
 - SAIG mailbox accounts and online services not confirmed within the validation period will be deactivated



User Documentation Enhancements

- Conducted listening sessions in 2009
- Feedback/suggestions have been incorporated into 2011-12 user documentation
 - Combined three process guides into one -- streamlined *Summary of Changes for the Application Processing System* guide
 - Added bulleted list of key changes for 2011-12 that FAA's can use for staff training
 - Combined comment codes, SAR C match flag results, and resolution instructions into one document

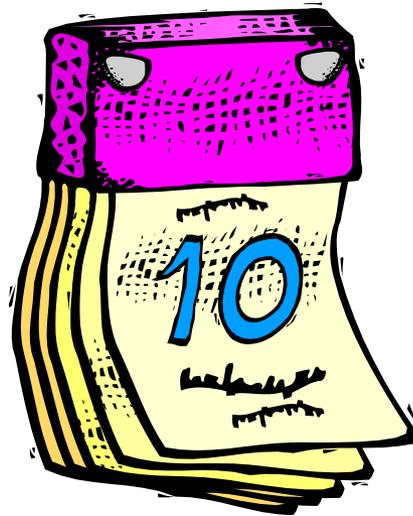


Contact Information

- Michele Brown
michele.brown@ed.gov
202-377-3203
- Jody Sears
jody.sears@ed.gov
202-377-3604



Important 2011-12 Dates

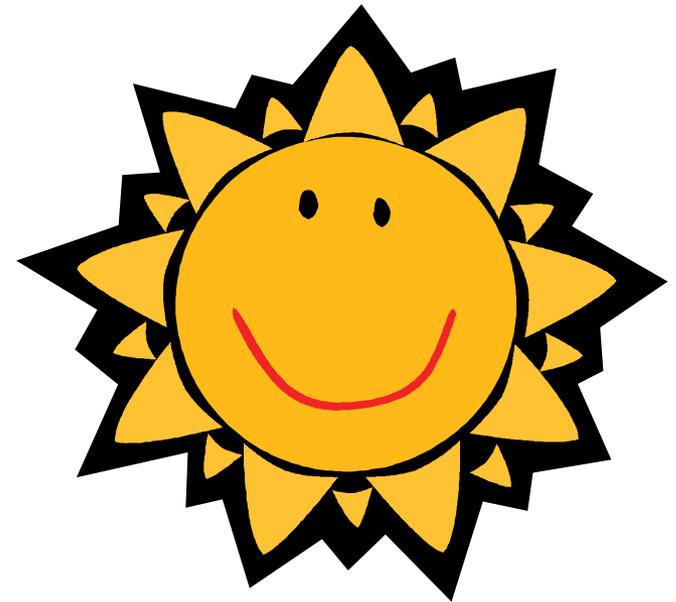


START HERE
GO FURTHER
FEDERAL STUDENT AID®

Important 2011-12 Dates

August

- EDE Technical Reference (Software Developers draft)
- Application Processing System Specifications for Software Developers (Software Developers draft)



Important 2011-12 Dates

October

- EFC Formula Guide
- ISIR Guide
- SAR Comment Codes and Text
- EDE Technical Reference (Final)
- EDExpress Packaging Technical Reference
- CPS Test System User Guide



Important 2011-12 Dates

November

- Summary of Changes for the Application Processing System



Important 2011-12 Dates



January 2011

- 1/1: FAFSA on the Web available
- 1/1: FAA Access to CPS Online available
- 1/3: Central Processing System begins processing ISIRs
- 1/3: EDExpress Release 1.0 available to download

