

The FSA Assessments

In collaboration with financial aid professionals, Federal Student Aid has designed the FSA Assessments to help schools with compliance and improvement activities. The Assessments contain links to applicable laws and regulations, and help explain how your school should administer the FSA programs. The FSA Assessments **FAQ page** provides guidance on how to navigate and begin using the FSA Assessments. The **FSA Assessments Chart** (see website below) can help you find the FSA Assessment(s) most relevant to your concerns.

Although the FSA Assessments are not based on a single award year, each assessment will be listed and archived by the closest award year to its publication, in the iLibrary on IFAP. Currently, you can find the FSA Assessments at:

<https://ifap.ed.gov/ifap/FSAAssessments.jsp>

There are twelve subjects covered in the FSA Assessments modules. Each subject has its own webpage, linked from the FSA Assessments homepage URL above. The subjects are:

- Fiscal Management
- Student Eligibility
- Institutional Eligibility
- Federal Work Study (FWS)
- Consumer Information
- Verification
- FSEOG
- Satisfactory Academic Progress (SAP)
- Default Prevention & Management
- Return of Title IV Funds (R2T4)
- A Guide to Creating a Policies & Procedures Manual, and
- Direct Loans.

Within each of these categories, there are a summary of requirements for subject area, several lessons to test your knowledge, and hyperlinks to additional guidance in the FSA Handbook, Dear Colleague Letters, and regulations. A brief description of each is below.

Category	Description
Fiscal Management	This assessment outlines the financial standards schools must maintain to participate in the Federal Student Aid programs.
Student Eligibility	This assessment outlines the eligibility requirements for students and parent borrowers and your responsibilities to ensure that recipients qualify for their aid awards.
Institutional Eligibility	This assessment outlines your school’s Institutional Eligibility responsibilities.
FWS	This assessment describes the requirements for the administration of the Federal Work-Study (FWS) program.
Consumer Information	This assessment describes the requirements for the consumer information that a school must provide to students, the Department, and others.
Verification	This assessment provides you with an opportunity to review procedures regarding verification.
FSEOG	This assessment outlines the Federal Supplemental Educational Opportunity Grant (FSEOG) program requirements.
Satisfactory Academic Progress	This assessment provides you with an opportunity to review and evaluate your procedures regarding Satisfactory Academic Progress (SAP).
Return of Title IV Funds	Schools are required to provide students with details of all refund policies applicable to the school as well as information on the Title IV program requirements for the treatment of Title IV funds when a student withdraws. This assessment provides guidance on R2T4 requirements.
A Guide to Creating a Policies & Procedures Manual	This assessment outlines the minimum policies and procedures requirements for administering Title IV Aid.
Default Prevention & Management	This assessment assists schools in understanding cohort default rate calculations, challenges, adjustments, and appeals, and provides default prevention resources.
Direct Loans	This assessment provides you with an opportunity to review and evaluate your procedures regarding Federal Direct Loans.