Combination System Edits

This section lists the end-of-entry data edits applied by the EDExpress software to data imported or entered for the Federal Pell Grant, Teacher Education Assistance for College and Higher Education (TEACH) Grant, and William D. Ford Direct Loan programs.

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Pell Grant EDExpress Edits

Edit	Field Name	Condition	Message
1000	Payment Methodology	If Payment Methodology = 1 **AND** Academic Calendar = 1, 5, or 6	Academic Calendar must be 2 = Quarter, 3 = Semester, or 4 = Trimester for Payment Methodology 1 (Formula 1)
1001	Payment Methodology	If Payment Methodology = 2 **AND** Academic Calendar = 1, 5, or 6	Academic Calendar must be 2 = Quarter, 3 = Semester, or 4 = Trimester for Payment Methodology 2 (Formula 2)
1002	Payment Methodology	If Payment Methodology = 3 **AND** Academic Calendar = 5 or 6	Academic Calendar must be 1 = Credit Hour, 2 = Quarter, 3 = Semester, or 4 = Trimester for Payment Methodology 3 (Formula 3)
1003	Payment Methodology	If Payment Methodology = 4 **AND** Academic Calendar = 1, 2, 3, or 4	Academic Calendar must be 5 = Clock Hour, or 6 = Credit Hour w/o Terms for Payment Methodology 4 (Formula 4)
1004	Payment Methodology	If Payment Methodology = 5 **AND** Academic Calendar = 5	Academic Calendar must be 1 = Credit Hour, 2 = Quarter, 3 = Semester, 4 = Trimester, or 6 = Credit Hour without Terms for Payment Methodology 5 (Formula 5)
1005	Payment Methodology	If Payment Methodology = 1 **AND** Weeks used to calculate payment is not equal to blank	Weeks of Instructional Time Used to Calculate Payment must be blank for Payment Methodology 1 (Formula 1).
1006	Payment Methodology	If Payment Methodology = 1 **AND** Weeks in program academic year is not equal to blank	Weeks of Instructional Time in Program's Definition of Academic Year must be blank for Payment Methodology 1 (Formula 1).
1007	Payment Methodology	If Payment Methodology = 5 **AND** Enrollment Status = 1, 2, or 5	Enrollment Status must be 3 (Half Time) or 4 (Less than ½ Time) for Payment Methodology 5 (Formula 5).

Edit	Field Name	Condition	Message
1100	Weeks of Instructional Time Used to Calculate Payment	If Payment Methodology = 2 **AND** Weeks used to calculate payment > 29	Valid Range is 00-29 when Payment Methodology is 2 (Formula 2).
1101	Weeks of Instructional Time Used to Calculate Payment	If weeks used to calculate payment > Weeks in Program Academic Year	Weeks of Instructional Time Used to Calculate Payment cannot exceed Weeks of Instructional Time in Program's Definition of Academic Year.
1102	Weeks of Instructional Time in Program's Definition of an Academic Year	If Payment Methodology = 2, 3, or 5 **AND** Weeks of Instructional Time in Program's Definition of an Academic Year is blank **OR** range is not between 30 and 78	Valid range is 30 - 78 when Payment Methodology is 2 (Formula 2), 3 (Formula 3), or 5 (Formula 5).
1103	Weeks of Instructional Time in Program's Definition of an Academic Year	If Payment Methodology = 4 **AND** Weeks of Instructional Time in Program's Definition of an Academic Year is blank **OR** range is not between 26 and 78	Valid range is 26 - 78 when Payment Methodology is 4 (Formula 4).
1104	Weeks of Instructional Time Used to Calculate Payment	If Weeks of Instructional Time Used to Calculate Payment is blank **AND** Weeks of Instructional Time in Program's Definition of an Academic Year is not blank	Both Weeks of Instructional Time Used to Calculate Payment and Weeks of Instructional Time in Program's Definition of Academic Year must be blank or both must have values.
1106	Credit/Clock Hours in This Student's Program of Study's Academic Year	If Credit/Clock Hours in This Student's Program of Study's Academic Year is blank **AND** Credit/Clock Hours Used to Calculate Payment is not blank	Both Credit/Clock Hours in This Student's Program of Study's Academic Year and Credit/Clock Hours Used to Calculate Payment must be blank or both must have values.
1107	Credit/Clock Hours Used to Calculate Payment	If Credit/Clock Hours Used to Calculate Payment is blank **AND** Credit/Clock Hours in This Student's Program of Study's Academic Year is not blank	Both Credit/Clock Hours in This Student's Program of Study's Academic Year and Credit/Clock Hours Used to Calculate Payment must be blank or both must have values.
1110	Credit/Clock Hours in This Student's Program of Study's Academic Year	If Academic Calendar = 5 **AND** Credit/Clock Hours in This Student's Program of Study's Academic Year < 900 **OR** Credit/Clock Hours in This Student's Program of Study's Academic Year > 3120	Credit/Clock Hours in This Student's Program of Study's Academic Year has a valid range of 0900 to 3120 for Academic Calendar 5 (Clock hour).
1111	Credit/Clock Hours Used to Calculate Payment	If Academic Calendar = 6 **AND** Credit/Clock Hours Used to Calculate Payment > 100	Hours/Credits Paid this Year has a valid range of 0000 to 0100 for Academic Calendar 6 (Credit Hour without terms).
1112	Credit/Clock Hours in This Student's Program of Study's Academic Year	If Payment Methodology = 1, 2, or 3 **AND** Credit/Clock Hours in This Student's Program of Study's Academic Year is not blank	Field must be blank if Payment Methodology = 1 (Formula 1), 2 (Formula 2), or 3 (Formula 3)

Edit	Field Name	Condition	Message
1113	Credit/Clock Hours in This Student's Program of Study's Academic Year	If Academic Calendar = 1, 2, 3, or 4 **AND** Credit/Clock Hours in This Student's Program of Study's Academic Year is not blank	Credit/Clock Hours in this student's Program of Study's Academic Year must be blank when academic calendar is not 5 (Clock hour) or 6 (Credit hour w/o terms).
1114	Credit/Clock Hours in This Student's Program of Study's Academic Year	If Academic Calendar = 6 **AND** (Credit/Clock Hours in This Student's Program of Study's Academic Year < 24 or Credit/Clock Hours in This Student's Program of Study's Academic Year > 100)	Credit/Clock Hours in this student's Program of Study's Academic Year must be greater than or equal to 24 and less than or equal to 100.
1120	Credit/Clock Hours Used to Calculate Payment	If Hours/Credits Paid from Year > Credit/Clock Hours in This Student's Program of Study's Academic Year	Credit/Clock Hours used to Calculate Payment cannot exceed Credit/Clock Hours in this student's Program of Study's Academic Year.
1121	Credit/Clock Hours Used to Calculate Payment	If Academic Calendar = 1, 2, 3, or 4 **AND** Credit/Clock Hours Used to Calculate Payment is not blank	Credit/Clock Hours in this student's Program of Study's Academic year must be blank when Academic Calendar is not 5 (Clock Hour) or 6 (Credit Hour w/o Terms).
1200	Award Amount for Entire School Year	If Payment Methodology = 1 **AND** Enrollment Status = 1, or Enrollment Status = 2, or Enrollment Status = 3, or Enrollment Status = 4, or Enrollment Status = 5 **AND** Award Amount for Entire School Year > Scheduled Federal Pell Grant	Award amount exceeds payment amount ceiling.
1205	Award Amount for Entire School Year	If Payment Methodology = 2 or 3 **AND** Enrollment Status = 1, 2, 3, 4, or 5 **AND** Award Amount for Entire School Year > Total Payment Ceiling	Award Amount exceeds payment amount ceiling.
1209	Award Amount for Entire School Year	If Payment Methodology = 4 **AND** Award Amount for Entire School Year > Result of two formulas below (Scheduled Federal Pell Grant for EFC COA * Weeks Used to Calculate Payment) / Weeks in Program Academic Year (Result of first formula * Hours/Credits Paid from Year) / Hours/Credits in Program Academic Year	Award Amount exceeds payment amount ceiling.

Edit	Field Name	Condition	Message
1210	Award Amount for Entire School Year	If Payment Methodology = 5 **AND** Academic Calendar = 6 **AND** Award Amount for Entire School Year > Result of two formulas below (Annual Pell Grant award at half-time or less than half-time * Weeks Used to Calculate Payment) / Weeks in Program Academic Year (Result of first formula * Hours/Credits Paid from Year) / Hours/Credits in Program Academic Year	Award Amount exceeds payment amount ceiling.
1211	Award Amount for Entire School Year	If Enrollment Status = 3 **AND** Payment Methodology = 5 **AND** Academic Calendar = 1, 2, 3, or 4 **AND** (Award Amount for Entire School Year) > (Annual award at half-time * Weeks Used to Calculate Pell Student) / Weeks in Program Academic Year	Award Amount exceeds payment amount ceiling.
		OR If Enrollment Status = 4 **AND** Payment Methodology = 5 **AND** Academic Calendar = 1, 2, 3, or 4 **AND** (Award Amount for Entire School Year) > (Annual award at less than half-time * Weeks Used to Calculate Pell Student) / Weeks in Program Academic Year	Award Amount exceeds payment amount ceiling.
1213	Award Amount for Entire School Year	If (Award Amount for Entire School Year) > Payment ceiling	Award Amount exceeds remaining eligibility.
1302	Verification Status Code	If the Verification Status Code = W **AND** The Disbursement Release Indicator = True (selected) **AND** The Disbursement 1, Sequence 1 amount > 50% of the Scheduled Award on the Pell Grant Origination record	Verification Status Code = W. The Disbursement Amount is greater than 50% of the Scheduled Award Amount. **Note:** The COD System only accepts one disbursement of up to 50% of the scheduled award with a verification status = W.

Edit	Field Name	Condition	Message
1303	Verification Status Code	If the Verification Status Code = W **AND** The Disbursement Release Indicator = True (selected) for Sequence 01 and Sequence > 01 **AND** The Disbursement 1, Sequence > 1 adjustment amount > Disbursement 1, Sequence 1 amount	Verification Status Code = W. The Disbursement Amount is greater than the Disbursement 1, Sequence 1 Disbursement Amount. **Note:** The COD System accepts only one disbursement of up to 50% of the scheduled award with a verification status = W.
1304	Verification Status Code	If the Verification Status Code = W **AND** The Disbursement Release Indicator = True (selected) **AND** The Disbursement # > 1	Verification Status Code = W. The Disbursement Release Indicator can only be selected for the first disbursement. **Note:** The COD System accepts only one disbursement of up to 50% of the scheduled award with a verification status = W.
1400	Enrollment Status	If Payment Methodology = 4 (Formula 4) **AND** Enrollment Status is non-blank	Field must be blank for Payment Methodology 4 (Formula 4).
1450	Award Amount for Entire School Year	If Award Amount for Entire School Year < Total Disbursement Amount	Total Disbursement Amount exceeds Award Amount for the entire school year.
1470	Reporting Entity ID	If the Reporting Entity ID associated with the reporting campus is blank	Reporting Entity ID (Institution Setup) can not be blank.
1475	Attended Entity ID	If the Attended Entity ID associated with the reporting campus is blank	Attended Entity ID (Institution Setup) can not be blank.
1500	Submitted Amount	If the Disbursement Date is non-blank **AND** Submitted Amount is blank	Disbursement Date and Submitted Amount must both be non-blank.
1510	Disbursement Date	If the Disbursement Date is blank **AND** Submitted Amount is non-blank	Disbursement Date and Submitted Amount must both be non-blank.
1520	Disbursement Date	If Funding Method from Pell School setup is Advance Pay or Cash Monitoring 1 **AND** Disbursement Release Indicator = True (selected) **AND** Current date > 7 days before the Disbursement Date	Current date cannot be more than 7 days prior to the Disbursement date.

Edit	Field Name	Condition	Message
1535	Enrollment Status	If Enrollment Status is blank **AND** Payment Methodology = 1, 2, 3, or 5 **AND** Academic Calendar is not equal to 5 or 6	Enrollment Status is required for Payment Methodologies 1, 2, 3, and 5.
1540	Disbursement Date	If Funding Method from Pell School setup is Cash Monitoring 2 or Reimbursement **AND** Disbursement Release Indicator = True (selected) **AND** Current date > zero days before the Disbursement Date	Current Date cannot be more than 0 days prior to the Disbursement Date.
1550	Date of Birth	If the student's Date of Birth is blank	Student's Date of Birth (Demo tab) cannot be blank.
1560	Funding Method	If the Disbursement Release Indicator = True (selected) **AND** Funding Method associated with the reporting campus is blank	Reporting Campus Funding Method (Institution Setup) can not be blank.
1565	Ability to Benefit Code	The Ability to Benefit Code (on the Demo tab) is blank.	The Ability to Benefit Code (Demo tab) cannot be blank.
1570	Sequence Number	If the Disbursement Sequence Number being added is not the next available sequential sequence number for a particular disbursement	Sequence Number must be the next available number.
1575	Sequence Number	If sequence number = 60 **Note:** This is a warning edit only.	You have reached or exceeded your 60th disbursement sequence. You are only allowed to save a maximum of 65 disbursement sequences.
1580	Submitted Amount	If the Disbursement Sequence Number = 01 **AND** Disbursement Release Indicator = False (not selected) **AND** Document ID is blank **AND** Disbursement Amount = 0	Disbursement Amount cannot be equal to zero for Disbursement Sequence Number 01.
1585	Submitted Amount	If the Disbursement Amount is blank or ≤ 0 for Sequence Number 01 **AND** Disbursement Release Indicator = True (selected)	Disbursement Amount is less than or equal to zero for Disbursement Sequence Number 01.
1595	Sequence Number	If the sequence number being added > 65 **AND** Document ID is blank	More than 65 disbursement sequences are not allowed.

Edit	Field Name	Condition	Message
1600	Disbursement Profile Code	If the Award Amount for Entire School Year on an origination record = 0 or blank **AND** The user attempts to add a Disbursement Profile to that record **OR** If the Award Amount for Entire School Year on an origination record > 0 (and non-blank) **AND** A Disbursement Profile has already been saved for that record **AND** The user attempts to change the Award Amount for Entire School Year on that record to 0 or blank	Disbursement Profile Code must be blank when Award Amount for Entire School Year is blank or 0.
1680	Award Amount for Entire School Year	The Award Amount for Entire School Year = 0. **Note:** This is a warning edit only.	The Award Amount for Entire School Year is zero. If this is an initial award, this record will reject at COD, since zero is not an acceptable award amount on an initial submission. If this is a correction and you are zeroing out a previous award amount, COD will accept this.
9997	Disbursement Release Indicator	If Sequence number is > 01 **AND** Disbursement Release Indicator = False (not selected)	The disbursement release indicator must be set sequences 02 - 65.
9998	Origination Status	If the disbursement is a new disbursement **AND** The Origination Status of the origination record = N (Not ready)	Disbursements are not allowed when the Origination Status is Not Ready.

Direct Loan EDExpress Edits

Edit	Field Name	Condition	Message
0117	Loan Amount Approved Anticipated Gross Amount Actual Gross Amount	When creating initial actual disbursements or updating anticipated disbursements on a loan that has not been exported, the sum of the actual and anticipated gross disbursements does not equal the loan amount approved	If a loan has not been exported, the sum of its Actual and Anticipated gross disbursements must equal the Loan Amount Approved.
1010	Parents Date of Birth	PLUS (Loan Type = P) only If Student's Date of Birth = Parent's Date of Birth	Parent's date of birth may not be the same as the student's date of birth.
1025	Borrower Default on Education Loans	If changed to Y (Y = Yes in default on education loans) **AND** An actual disbursement(s) exist	All current and future disbursements must be adjusted to $0 prior to changing default status to Yes.
1035	Dependency Status	If Dependency Status = D (Dependent) **AND** Year in College = 6 or 7	Graduate students cannot be dependent.
1045	Loan Amount Approved	If Loan Amount Approved is non-blank **AND** Dependency Status **OR** College Grade Level are blank	Loan amount approved cannot be entered unless dependency status and college grade level are present.
1050	Loan Amount Approved	For Grad PLUS/PLUS loans If Loan Amount Approved is modified to be > the approved Endorser Amount **AND** Credit Decision = E (credit overridden based on approved endorser)	Loan Amount Approved cannot exceed the Endorser Amount.
1055	Loan Amount Approved	**Note:** This edit is not applicable when a loan contains one or more Type P (Servicing Refund) disbursement records in the actual disbursement table For records where: Loan Type = S Health Professions Programs Flag is blank Additional Unsub Flag is blank Dependency Status = D Grade Level = 0 or 1 Loan Amount Approved > 3500	The Loan Amount Approved for this loan exceeds annual loan limits for this student. Maximum Loan Amount [99999]. (Where 99999 = amount exceeded in condition to the left.)
		OR Loan Type = U Health Professions Programs Flag is blank Additional Unsub Flag is blank Dependency Status = D Grade Level = 0 or 1 Loan Amount Approved > 5500	

Edit	Field Name	Condition	Message
1055 (Cont.)	Loan Amount Approved	**OR** For records where: Loan Type = S Health Professions Programs Flag is blank Additional Unsub Flag is blank Dependency Status = D Grade Level = 2 Loan Amount Approved > 4500	
		OR For records where: Loan Type = U Health Professions Programs Flag is blank Additional Unsub Flag is blank Dependency Status = D Grade Level = 2 Loan Amount Approved > 6500	
		OR For records where: Loan Type = S Health Professions Programs Flag is blank Additional Unsub Flag is blank Additional Unsub Preprofessional or Teacher Certification is blank Dependency Status = D Grade Level = 3, 4, or 5 Loan Amount Approved > 5500	
		OR For records where: Loan Type = U Health Professions Programs Flag is blank Additional Unsub Flag is blank Additional Unsub Preprofessional or Teacher Certification is blank Dependency Status = D Grade Level = 3, 4, or 5 Loan Amount Approved > 7500	

Edit	Field Name	Condition	Message
1055 (Cont.)	Loan Amount Approved	**OR** For records where: Loan Type = U Health Professions Programs Flag is blank Additional Unsub Flag = Y Dependency Status = D Grade Level = 0 or 1 Loan Amount Approved > 9500	
		OR For records where: Loan Type = U Health Professions Programs Flag is blank Additional Unsub Flag = Y Dependency Status = D Grade Level = 2 Loan Amount Approved > 10500	
		OR For records where: Loan Type = U Health Professions Programs Flag is blank Additional Unsub Flag = Y Additional Unsub Preprofessional or Teacher Certification is blank Dependency Status = D Grade Level = 3, 4, or 5 Loan Amount Approved > 12500	
		OR For records where: Loan Type = U Health Professions Programs Flag is blank Additional Unsub Flag is blank Dependency Status = I Grade Level = 0 or 1 Loan Amount Approved > 9500	
		OR For records where: Loan Type = S Health Professions Programs Flag is blank Additional Unsub Flag is blank Dependency Status = I Grade Level = 0 or 1 Loan Amount Approved > 3500	

Edit	Field Name	Condition	Message
1055 (Cont.)	Loan Amount Approved	**OR** For records where: Loan Type = U Health Professions Programs Flag is blank Additional Unsub Flag is blank Dependency Status = I Grade Level = 2 Loan Amount Approved > 10500	
		OR For records where: Loan Type = S Health Professions Programs Flag is blank Additional Unsub Flag is blank Dependency Status = I Grade Level = 2 Loan Amount Approved > 4500	
		OR For records where: Loan Type = U Health Professions Programs Flag is blank Additional Unsub Flag is blank Additional Unsub Preprofessional or Teacher Certification is blank Dependency Status = I Grade Level = 3, 4, or 5 Loan Amount Approved > 12500	
		OR For records where: Loan Type = S Health Professions Programs Flag is blank Additional Unsub Flag is blank Dependency Status = I Grade Level = 3, 4, or 5 Loan Amount Approved > 5500	
		OR For records where: Loan Type = U Health Professions Programs Flag is blank Additional Unsub Flag is blank Dependency Status = I Grade Level = 6 or 7 Loan Amount Approved > 20500	

Edit	Field Name	Condition	Message
1055 (Cont.)	Loan Amount Approved	**OR** For records where: Loan Type = S Health Professions Programs Flag is blank Additional Unsub Flag is blank Dependency Status = I Grade Level = 6 or 7 Loan Amount Approved > 8500	
		OR For records where: Loan Type = U Health Professions Programs Flag = Y Additional Unsub Flag is blank Dependency Status = I Grade Level = 6 or 7 Loan Amount Approved > 47167	
		OR For records where: Loan Type = U Health Professions Programs Flag is blank Additional Unsub Preprofessional or Teacher Certification = Y Additional Unsub Flag is blank Dependency Status = I Grade Level = 5 Loan Amount Approved > 12500	
		OR For records where: Loan Type = U Health Professions Programs Flag is blank Additional Unsub Preprofessional or Teacher Certification = Y Additional Unsub Flag = Y or is blank Dependency Status = D Grade Level = 5 Loan Amount Approved > 12500	
1060	Ability to Benefit Code	The Ability to Benefit Code (on the Demo tab) is blank.	The Ability to Benefit Code cannot be blank.

Edit	Field Name	Condition	Message
1065	MPN Status	If MPN Status is changed to S **AND** The current MPN Status is not P **OR** The current MPN Status is not R **AND** The MPN Print Indicator is F	MPN Status may not be changed to S (Signed) from any status other than P (Printed) or from any status other than R (Ready) when the MPN Print Indicator is F (On-site - Custom System).
1080	Borrower Signed MPN Date	If Borrower Signed MPN Date is changed to blank **AND** MPN Status is not changed to T	Date Signed MPN Received cannot be changed to blank unless MPN Status is changed to T (MPN Exists).
1085	Borrower Signed MPN	If MPN Status is not equal to A, S, M, I, E, C, or X **AND** Signed MPN Received Date is non-blank **OR** If MPN Status = S **AND** Signed MPN Received Date is blank	MPN Status must be Signed, Manifested, Pending, Inactive, Closed, or Accepted when Signed MPN Received Date is non-blank. Signed MPN Received Date is required on signed MPNs.
1086	Borrower Signed MPN Date	If Borrower Signed MPN Date is in the future	Borrower Signed MPN Date may not be in the future.
1090	Borrower's Citizenship	If Loan Type = P (PLUS) **AND** Borrower's Citizenship is changed to blank	Citizenship may not be blank.
1095	Reporting Entity Attended Entity	If the Reporting Entity ID associated with the School Code indicated on the DL record being edited is blank **OR** Attended Entity ID associated with the School Code indicated on the DL record being edited is blank	The Reporting and Attended Entity IDs associated with the School Code listed on this loan cannot be blank.
1100	Borrower's Citizenship	If Borrower's Citizenship = 3 **AND** Loan Type = PLUS (P)	The Borrower's Citizenship Status may not be 3 (Not Eligible) for a PLUS loan.
1125	Loan Period End Date	If Loan Period End Date ≤ Loan Period Start Date	Loan Period Start Date must be prior to Loan Period End Date.
1136	Academic Year End Date	If Loan Period Start Date < Academic Year Start Date **OR** If Loan Period End Date > Academic Year End Date	Loan Period must be within Academic Year. Review Loan Period Start and End Dates and Academic Year Start and End Dates.

Edit	Field Name	Condition	Message
1150	CPS Transaction #	If a loan record is being saved and the CPS Transaction # = 00.	Loan was not created because the CPS Transaction # field must contain a value in the range of 01-99 when creating loan records.
1205	Funding Method	If the Funding Method for the School Code and enroll OPE ID listed on a record is blank **AND** Actual disbursements are being added	Funding Method cannot be blank for School Code and Enroll OPE ID listed on this loan record.
1210	Disbursement Sequence Number	If 65 transaction sequences exist for an actual disbursement number and another sequence for that disbursement number is added	You may only have 65 transaction sequences for each disbursement.
1215	Action Type	If Inactive flag = Y **AND** Actual disbursements added	This Loan is currently Inactive. You must remove the Inactive Flag before making any disbursements.
1220	Action Type	If Action Type U is entered **AND** A disbursement record already exists for this disbursement	Actual disbursement record already exists for this disbursement.
2000	Disbursement-Anticipated Date	If Anticipated Disbursement date entered > 10 days before Loan Period Start Date	WARNING – COD may reject this record since Anticipated Disbursement date #N is more than 10 days prior to Loan Period Start Date.
2001	Date	If Actual Disbursement Date entered > 10 days before Loan Period Start Date	WARNING –COD may reject this record since Actual Disbursement date #N may not be more than 10 days prior to Loan Period Start Date.
2002	Date	If an Actual Disbursement is being saved or an Anticipated Disbursement is being released when the current date >: • Seven days before the Disbursement Date when the COD System Funding Method for the School and Enroll OPE ID associated with the loan is Advanced Pay or CM1 **OR** • Zero days before the Disbursement Date when the COD System Funding Method for the school and Enroll OPE ID associated with the loan is CM2 or Reimbursement	The number of days prior to the disbursement date entered is greater than that allowed by the Funding Method chosen.
2010	Anticipated Detail fields	If Anticipated Disbursement Date or Anticipated Disbursement Enroll OPE ID is not present **AND** Any other anticipated disbursement detail is present	Anticipated Disbursement #N detail fields may not be completed without an Anticipated Disbursement Date and an Anticipated Disbursement Enroll OPE ID.

Edit	Field Name	Condition	Message
3000	Action Type	If the PLUS Credit Decision Status is not A **AND** Credit Override Code is not C or E **AND** Any Action Type is entered (Grad PLUS/PLUS only)	Actual Disbursement #N may not be made with a blank, pending or denied credit decision on PLUS or Grad PLUS loan.
3042	Action Type	If Disbursement Type = Q **OR** **If Disbursement Type = EAND** Current Disbursement Number is not Accepted or Batched	Disbursement must be Accepted or Batched before a disbursement date or Enroll OPE ID change is applied to that Disbursement.
3050	Action Amount	If actual disbursement type = D **AND** Disbursement Amount = 0	Actual Disbursement Amount #N may not be equal to zero.
3051	Action Amount	If Action Amount gross = previous gross amount for this disbursement number	You may not enter an action amount where the Gross Amount is the same as the previous transaction for this disbursement number.
3055	Action Disbursement Number	If Action Disbursement Number > 01 **AND** Actual Disbursement 01 does not exist	Disbursement number 01 must be entered before this disbursement.
3060	Enroll OPE ID	If the Action Type is E and the Enroll OPE ID is the same as previous Enroll OPE ID of the previous internal sequence number of the Actual Disbursement.	You may not save an E type disbursement where the Enroll OPE ID is the same as the Enroll OPE ID of the previous transaction for this Actual Disbursement.
3070	Action Type	If the user attempts to save a transaction type = A, N, E, or Q as an actual disbursement's first transaction	First transaction type for disbursement #(N) cannot be A, N, E, or Q.
3075	Date	If Actual Disbursement Date = Disbursement Date of the previous internal sequence number of the actual disbursement	WARNING – You are saving a Q type disbursement where the Disbursement Date is equal to the Disbursement Date of the previous transaction for this Actual Disbursement.
3080	Date	If Actual Disbursement Date entered > current date plus seven days	Actual disbursement #N may not be more than 7 days in the future.
3085	Date	If Actual Disbursement Date is blank	Blank is not a valid value for the Actual Disbursement Date field.

Edit	Field Name	Condition	Message
3090	Actual Gross Amount	Edit displays if conditions 1 and 3 are true **OR** 2 and 3 are true Condition 1: MPN status = N, R, or P **AND** Condition 2: Origination Status = N **AND** Condition 3: Entered amount is changed and saved as non-zero	MPN must be signed prior to entering Actual Disbursement #N.
3105	Date	If the Action Date = 181 days or more greater than the Loan Period End Date	WARNING – This Disbursement Date is more than 180 days past the Loan Period End Date and will be rejected by the COD system.
3900	Actual Gross Amount	If an Actual Disbursement Gross Amount < 0	Actual gross disbursement amount must be greater than or equal to 0 (zero).
3911	Actual Gross Amount	Total gross amount of the Actual Disbursements cannot exceed the Endorser Amount or the Loan Amount Approved, whichever is less.	Actual gross disbursement total may not exceed the Loan Amount Approved or Endorser Amount.
3914	Actual Gross Amount	If loan = inactive **AND** Sum of Actual Gross Amounts > 0	You must first adjust all Actual Disbursements to $0 before you can mark this loan inactive.
3995	Actual Gross Amount	If Loan Type is Sub or Unsub **AND** Require Entrance Interview flag is selected in System setup **AND** College Grade Level = 0 or 1 **AND** Loan Entrance Interview Date on Demo is blank	Actual disbursements may not be saved without an Entrance Interview for Grade Level 0 or 1.
4001	Borrower Current SSN	PLUS only If PLUS (Loan Type = P) Borrower's Current SSN = Student's Current SSN	Parent's Current SSN may not be the same as the Student's Current SSN.
4002	Anticipated Disbursement Number	If < two anticipated disbursement records exist for a loan **AND** School is not a Special School	WARNING –COD may reject this record since less than 2 Anticipated Disbursements exist and you have not indicated you are a Special School in System Setup.
4003	Disbursement Profile Code	If the Disbursement Profile Code is changed **AND** Loan Status = A or B	The Disbursement Profile Code may not be changed when the loan status is Accepted or Batched.
4005	Date of Birth	If the Student's Date of Birth is not 19140101 to 20051231	Student's Date of Birth must be between 01/01/1914 and 12/31/2005.
4006	MPN	If MPN Status is changed to = T **AND** The current MPN Status is not N, R, P, S, or M.	MPN Status may not be changed to T (Exists) when the current status is not N, R, P, S, or M.

Edit	Field Name	Condition	Message
4007	Local Zip Code Local Address State	Student's Local Zip Code is non-blank **AND** Local State is blank **OR** Student's local address state is non-blank **AND** is not "AB," "BC," "CN," "FC," "MB," "MX," "NB," "NF," "NL," "NS," "NT," "NU," "ON," "PE," "PQ," "QC," "SK," or "YT" **AND** Zip Code is blank	Student's Local Address State should not be blank. **OR** Student's Local Zip Code should not be blank.
4008	Local Address	If only one of the local address fields is non-blank	At least two Local Address fields must be populated.
4009	Student's Name	If Student's First Name is blank **AND** Student's Last Name is blank	Student's First and Last Names cannot both be blank.
4010	Parent's Name	If Parent's First Name is blank **AND** Parent's Last Name is blank **AND** Origination Status is not N (N/A to Imports)	Parent's First and Last Names cannot both be blank.
4011	Current SSN	If PLUS (Loan Type = P) Borrower's Current SSN is changed to blank **AND** Origination Status is not N	Parent's Current SSN may not be changed to blank after the loan is originated.
4013	Student's Alien Registration Number (ARN)	If Student's ARN is blank **AND** Student's Citizenship Status = 2	Student's Alien Registration Number may not be blank when Student's Citizenship Status is 2 (Eligible Non-citizen).
4014	Parent's Alien Registration Number (ARN)	If Parent's ARN is blank **AND** Parent's Citizenship Status = 2	Parent's Alien Registration Number may not be blank when Parent's Citizenship Status is 2 (Eligible Non-citizen).
4015	Inactive Disbursement Profile Codes	If Disbursement Profile Code from Disbursement Profile imported from the prior year has not been updated (inactive)	Disbursement Profile Code is currently inactive. Update the Disbursement profile associated with this Disbursement Profile Code in Disbursement Setup to make it active.
4025	Grade Level for Grad PLUS	If Grade Level ≤ 5 for a Grad PLUS loan (Loan Type = G)	Grade Level must be 6 or higher for Grad PLUS loans.
4030	Additional Unsub Preprofessional or Teacher Certification?	If Additional Unsub Preprofessional or Teacher Certification = Y **AND** Grade level is not equal to 5	Additional Unsub Preprofessional or Teacher Certification field can not be selected when grade level is not = 5.

Edit	Field Name	Condition	Message
4035	Additional Unsub Eligibility for Health Profession Programs	If Additional Unsub Eligibility for Health Profession Programs = Y **AND** Grade level is not equal to 6 or 7	Additional Unsub Eligibility for Health Profession Programs field can not be selected when grade level is not 6 or 7.
4040	Additional Unsub Eligibility for Health Profession Programs Additional Unsub Preprofessional or Teacher Certification	If Additional Unsub Eligibility for Health Profession Programs = Y **AND** Additional Unsub Preprofessional or Teacher Certification = Y on the same loan record	The Additional Unsub Eligibility for Health Profession Programs and the Additional Unsub Preprofessional or Teacher Certification fields can not both be selected on the same loan.

TEACH Grant EDExpress Edits

Edit	Field Name	Condition	Message
5001	Citizenship	If Citizenship Status = 3	The Citizenship Status may not be 3 (Not Eligible) for a TEACH Grant.
5003	Local City Local State	If Student's Local Zip Code is not blank **AND** Local State is blank **OR** If Student's local address state is not blank **AND** is not "CN," "MX," "FC," "AB", "BC", "MB", "NB", "NF", "NL", "NS", "NT", "NU", "ON", "PE", "PQ", "QC", "SK" or "YT" **AND** Zip Code is blank	Student's Local Address State should not be blank. **OR** Student's Local Zip Code should not be blank.
5004	Local Address Local City Local State Local Zip Code	If only one of the local address fields is non-blank	At least two Local Address fields must be populated.
5005	Last Name First Name	If Student's First and Last Name are blank	Student's First and Last Names cannot both be blank.
5006	ARN	If Student's Alien Registration Number (ARN) is blank when Student's Citizenship Status = 2	Student's Alien Registration Number may not be blank when Student's Citizenship Status is 2 (Eligible Non-citizen).
5007	Date of Birth	If the student's Date of Birth is blank	Student's Date of Birth (Demo tab) cannot be blank.
5009	Award Amount	If the Award Amount = 0 **Note:** This is a warning edit only.	The Award Amount for the Entire School Year is zero. If this is an initial award, this record will reject at COD, since zero is not an acceptable award amount on an initial submission. If this is a correction and you are zeroing out a previous award amount, COD will accept this.
5010	Ability to Benefit Code	The Ability to Benefit Code (on the Demo tab) is blank.	The Ability to Benefit Code (Demo tab) cannot be blank

Edit	Field Name	Condition	Message
5100	Disbursement Amount Award Amount	If creating initial actual disbursements or updating anticipated disbursements on an award that has not been exported **AND** The sum of the Actual and Anticipated disbursements does not equal the Award Amount for Entire School Year for the origination	If the Award has not been exported, the sum of its Actual and Anticipated disbursements must equal the Amount Approved for the origination.
5101	Disbursement Sequence Number	If 65 transaction sequences exist for an actual disbursement number **AND** Another sequence for that disbursement number is added	You may only have 65 transaction sequences for each disbursement.
5102	Disbursement Sequence Number	If a new disbursement sequence is added **AND** Current actual disbursement # is not Accepted or Batched	Actual Disbursement must be Accepted or Batched before a change is applied to that Actual Disbursement.
5103	Disbursement Amount	If sequence 01 of the actual disbursement is being created **AND** Amount = 0	Actual Disbursement Amount #N (nn) may not be equal to zero.
5104	Disbursement Amount	If the Amount Submitted and the Disbursement Date are the same as a previous Amount Submitted and Disbursement Date for this disbursement number	The Amount Submitted and the Disbursement Date may not be the same as the previous transaction for this disbursement number.
5105	Disbursement Amount Disbursement Date	If the Submitted Amount and Disbursement Date are different than the Submitted Amount and Disbursement Date of the previous transaction for this disbursement number	You may not change both the Submitted Amount and Disbursement Date fields in a single disbursement transaction.
5106	Disbursement	If the Disbursement Number > one (01) **AND** Disbursement 01 does not exist	Disbursement Number 01 must be entered before this disbursement.
5107	Disbursement Sequence Number	If a new disbursement sequence is added **AND** Current disbursement sequence = an anticipated disbursement	Adjustment not allowed based on Disbursement Release Indicator or Disbursement Status of the last Disbursement Sequence/Adjustment.
5108	Disbursement Date	Attempting to save an actual disbursement subsequent to and with a date prior to the actual disbursement 01's date, **AND** Disbursement 01 is not equal to A	Actual disbursement 01 must be accepted before a subsequent actual disbursement with an earlier date can be saved.
5109	Disbursement Amount Award Amount	If Award Amount for Entire School Year < Total Disbursement amount	Total Disbursement Amount exceeds Award Amount for Entire School Year.
5110	Disbursement Date	If an anticipated disbursement is saved with a date < the previous anticipated disbursement.	Anticipated disbursements must be entered in chronological order.

Edit	Field Name	Condition	Message
5111	Disbursement Date Funding Method	If Funding Method from TEACH School Setup is Advance or Cash Monitoring 1 **AND** Disbursement Release Indicator = True (selected) **AND** Current date > 7 days before the Disbursement Date	Current date cannot be more than 7 days prior to the Disbursement date.
5112	Disbursement Date Funding Method	If Funding Method from TEACH School setup is Cash Monitoring 2 or Reimbursement **AND** Disbursement Release Indicator = True (selected) **AND** Current date > zero days before the disbursement date	Current date cannot be more than 0 days prior to the Disbursement date.
5113	Disbursement Sequence Number	If the sequence number being added is not the next available sequential sequence number for a particular disbursement	Sequence Number must be the next available number.
5114	Disbursement Sequence Number	If the sequence number = 60 **Note:** This is a warning edit only	You have reached or exceeded your 60th disbursement sequence. You are only allowed to save a maximum of 65 disbursement sequences.
5115	Disbursement Release Indicator	If the Sequence number > 01 **AND** Disbursement Release Indicator = False (not selected)	The Disbursement Release Indicator must be set for sequences 02 – 65.
5116	Disbursement Origination Status	If the disbursement is a new disbursement **AND** Origination status of the Origination Record = N	Disbursement Record can't be added if the Origination is at a "not ready" status.
5117	Payment Period Start Date	If the Payment Period Start Date is blank on an actual disbursement (DRI = True) **AND** Ineligible during Award Year =TRUE on the TEACH School Profile **AND** Disbursement Status is not equal to A, B, or D	Payment Period Start Date must be non-blank.
5118	Disbursement Amount	If Entrance Interview Required Prior to Disbursement in TEACH School Setup = True (selected) **AND** TEACH Entrance Interview Date is blank **AND** An actual disbursement (DRI = True) is added.	Actual Disbursements may not be saved without an Entrance Interview date.