

VOLUME III COMBINATION SYSTEM SUPPLEMENT

COMMON ORIGATION AND DISBURSEMENT
2017-2018 TECHNICAL REFERENCE



COMBINATION SYSTEM IMPLEMENTATION GUIDE	1
Table of Contents	1
Overview	3
Gainful Employment Reporting Updates in EDEExpress 2017-2018.....	3
Retirement of MPN, MPN Manifest, and Disclosure Statement Print Functionality.....	4
The Higher Education Reconciliation Act of 2005 (the HERA).....	4
TEACH Grant.....	4
What it Means to be a Combination User.....	5
Organization of this Guide.....	6
Enhancements and Changes to EDEExpress for 2017-2018	7
Global.....	7
Application Processing.....	8
Packaging.....	8
COD Setup.....	9
Pell Grant.....	10
Direct Loan.....	14
TEACH Grant.....	18
Business Rules	19
2017-2018 COD Message Class Options.....	19
2017-2018 Updates to Valid Date Ranges.....	20
Direct Loan Fields Required for Origination.....	21
Direct Loan Ancillary Services.....	22
Direct Loan MPN, PLUS Credit Requirements Met, and Disclosure Statement.....	23
System Options	29
EDEExpress for Windows.....	29
Combination EDEExpress/Custom System.....	30
Interface with Other Software Systems on Campus.....	30
Benefits to Using EDEExpress.....	30
PC Requirements for EDEExpress.....	30
The Basic Process for Combination Systems	31
Common Record Documents	33
Documents.....	33
Combination System Message Classes.....	34
Combination System Record Layouts	35
Imports.....	35
Pell External Imports.....	39
TEACH Grant External Imports.....	40
Direct Loan External Imports.....	40
External Exports (Pell, TEACH, and Direct Loan).....	48
File Formats.....	49
The Query Function.....	51
Combination System Edits	54
Example End-of-Entry Edits and Resolution Steps.....	54
TEACH GRANT APPENDIX	59
Teacher Education Assistance for College and Higher Education Grant	59
EDEExpress Setup Requirements for the TEACH Grant	61
COD Setup.....	61
Security Groups Setup.....	62
User Database Setup.....	62
Origination and Disbursement Add/Change	63
CIP Code and Enrollment Status.....	63
Agreement to Serve (ATS)	64

Where to Get More Information65

COMBINATION SYSTEM MESSAGE CLASSES.....1

Table of Contents.....1

Overview of Message Classes.....2

Program-Specific EDEExpress Message Classes.....3

 Pell Grant Message Classes3

 Direct Loan Message Classes3

 TEACH Grant Message Classes3

COD System Message Classes Used by EDEExpress4

 COD System Data Types4

 COD System Pell Grant Reports.....4

 COD System Direct Loan Reports.....5

 COD System TEACH Grant Reports.....6

COMBINATION SYSTEM RECORD LAYOUTS.....1

Table of Contents.....1

Pell Grant Combination Layouts3

 PGEO18OP: Pell Grant External Origination Add/Change Record3

 PGED18OP: Pell Grant External Disbursement Add/Change Record.....16

Direct Loan Combination Layouts.....20

 DIEA18OP: Direct Loan External Import Loan Origination Add File (Batch Type #0)20

 DIEC18OP: Direct Loan External Import Change Record (Batch Type #P).....46

 Direct Loan, Origination External Import Change Field Numbers Sorted by Field Name Alphabetically51

 Direct Loan, Origination External Import Change Field Numbers Sorted by DL Change Number64

 DEER18IN: Direct Loan External Export77

TEACH Grant Combination Layouts.....97

 TGED18OP: TEACH Grant External Data Add/Change Record.....97

COMBINATION SYSTEM EDITS1

Table of Contents.....1

Pell Grant EDEExpress Edits3

Direct Loan EDEExpress Edits.....10

TEACH Grant EDEExpress Edits.....21