

National Student Loan Data System

Borrower Demographic Report Extract File Layout for Schools (SCHBR1) Comma Separated Values (CSV)

February 27, 2013

1. NSLDS Borrower Demographic for Schools (SCHBR1)

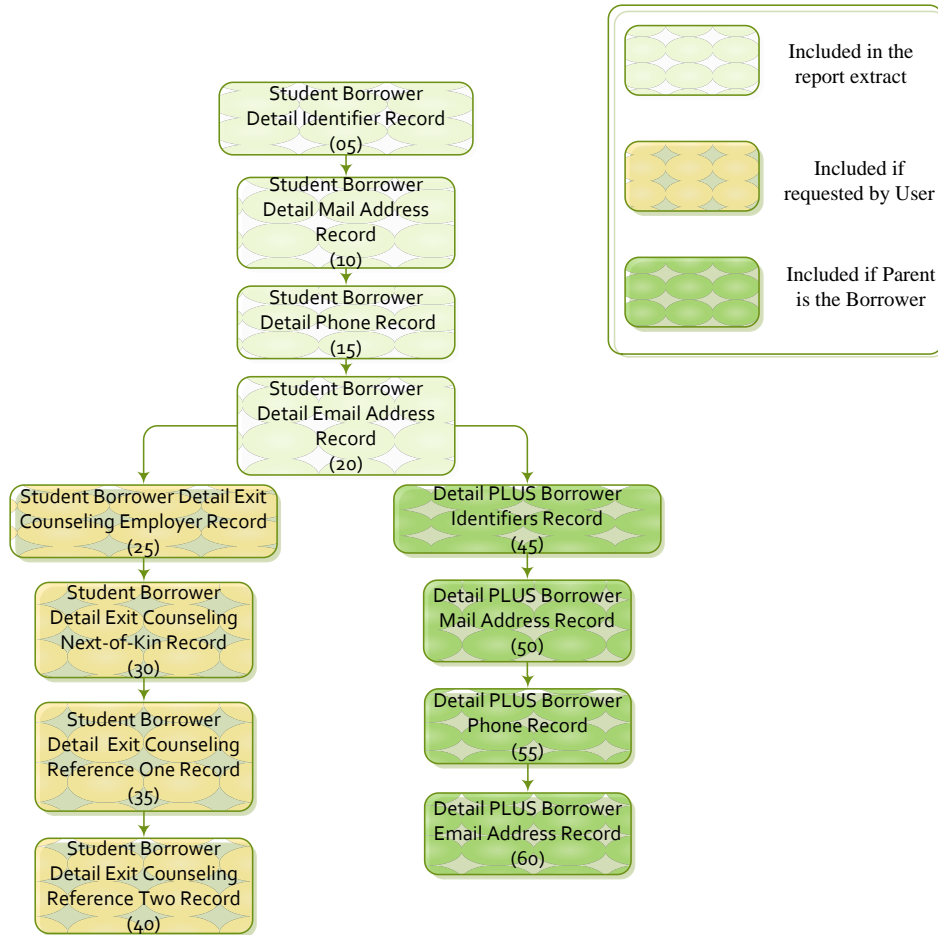
The *Borrower Demographic Report (SCHBR1)* provides school users with demographic information of borrowers for the school code associated with the user's ID. This report consists of mailing address, phone number, and e-mail address data reported to NSLDS with an option to also include information from students' exit counseling.

Parameters for the report that a user may select include a repayment begin and end date range of three years or less. The user may also limit the output based on the loan status categories of All, Open, Closed, Defaulted, Payment Suspended (deferment, forbearance), In-School, In-Repayment, Open Disability, and Unreinsured. Additionally, the user may limit the data returned based on the loan program (Direct Loan, FFEL, or Both). The user may select to include exit counseling records in the extract by changing the dropdown selection from "NO" to "YES". Finally, the user may choose to receive all the data at the six-digit School OPEID level (leave the asterisk (*) in the branch ID field) or for a single location by entering the last two digits of the eight-digit School OPEID. If a school has merged into a new or existing OPEID, the borrowers associated with the previous OPEID will be included in the new or existing OPEID's report output. Available in Extract only, the output may be sorted by **SSN or Last/First Name**, with the Extract Type format options of Standard (Fixed-width) or Comma Delimited.

The NSLDS Record Layouts for the extract file are available in the NSLDS Reference Materials section of the Information for Financial Aid Professionals (IFAP) Web site. The report is delivered to the SAIG mailbox (TG number) associated with the User ID that requested the report. The report will be delivered in message class DEMOFWOP for the Fixed-width extract format or DEMOCDOP for Comma Delimited extract format.

This document contains the layout for the detail records for the Comma Delimited extract version of the *Borrower Demographic Report*. Each report requested online will generate detail records. The record layout table contains the position, the data element name, description, field format, and length as they will appear on the extract.

Borrower Demographic Report File Layout Flow



2. Student Borrower Demographic Report Extract File Layout for Schools

Student Borrower Demographic – Detail Identifier Record (05)

Length = 300

Data Element	Description	Field Format
Borrower SSN	Student Borrower’s Social Security Number	Char.
Comma	Comma	Char.
Sub Record Type	Identifier of the type of detail record. Value for a Student Borrower Identifiers detail record: ‘05’	Char.
Comma	Comma	Char.
Source	Source Code for Borrower Name Valid values are: School OPEID; GA/ED servicer code	Char.
Comma	Comma	Char.
Effective Date	Effective Date for Borrower Name	Date
Comma	Comma	Char.
Borrower First Name	First name of student borrower	Char.
Comma	Comma	Char.
Borrower Middle Name	Middle name or middle initial of student borrower	Char.
Comma	Comma	Char.
Borrower Last Name	Last name of student borrower	Char.
Comma	Comma	Char.
Current for Source Flag	Indicates that the name for the student borrower is considered current by the data provider Valid values are ‘Y’ for yes and ‘N’ for no	Char.
Comma	Comma	Char.
Current for NSLDS Flag	Indicates which of the names for the student borrower is the active or current name for that borrower on NSLDS Valid values are ‘Y’ for yes and ‘N’ for no	Char.
Comma	Comma	Char.
Borrower DOB	Borrower’s year, month and day of birth. Format CCYYMMDD	Date
Comma	Comma	Char.

Student Borrower Demographic – Detail Mail Address Record (10)

Length = 300

Data Element	Description	Field Format
Borrower SSN	Student Borrower’s Social Security Number	Char.
Comma	Comma	Char.
Sub Record Type	Identifier of the type of detail record. Value for a Student Borrower’s Mail Address detail record: ‘10’	Char.
Comma	Comma	Char.
Source	Source Code for Borrower’s Mail Address Valid values are: School OPEID; GA/ED Servicer Code; ‘EXITCNSL’ from student completed Exit Counseling session	Char.
Comma	Comma	Char.
Effective Date	Applied Date for Borrower Mail Address	Date
Comma	Comma	Char.
Street Address 1	Line 1 of Borrower’s address	Char.
Comma	Comma	Char.
Street Address 2	Line 2 of Borrower’s address	Char.
Comma	Comma	Char.
City	City of Borrower’s address	Char.
Comma	Comma	Char.
State/Province	State / Province Code of Borrower’s address	Char.
Comma	Comma	Char.
Country Code	Country Code of Borrower’s address	Char.
Comma	Comma	Char.
Postal Code	Postal Code of Borrower’s address	Char.
Comma	Comma	Char.
Good Flag	Good Flag indicates that the source believes the address to be valid Values are ‘Y’ for yes and ‘N’ for no, ‘E’ when data is from Exit Counseling	Char.
Comma	Comma	Char.

Student Borrower Demographic – Detail Phone Record (15)

Length = 300

Data Element	Description	Field Format
Borrower SSN	Student Borrower’s Social Security Number	Char.
Comma	Comma	Char.
Sub Record Type	Identifier of the type of detail record. Value for a Student Borrower Phone detail record: ‘15’	Char.
Comma	Comma	Char.
Source Code	Source Code for Borrower’s Phone Number. Valid values are: School OPEID; GA/ED Servicer Code; ‘EXITCNLSL’ from student completed Exit Counseling session	Char.
Comma	Comma	Char.
Effective Date	Effective Date for Borrower’s Phone Number	Date
Comma	Comma	Char.
Phone Number	Phone Number of Borrower	Char.
Comma	Comma	Char.
Country Code	Country Code of Borrower’s Phone Number – when the data is from Exit Counseling the field is filled with spaces	Char.
Comma	Comma	Char.
Phone Type	The borrower's phone numbers by type. Valid values are: ‘H’ - Home, ‘C’ - Cell, ‘W’ - Work, ‘F’ - Fax, ‘O’ - Other When the data is from Exit Counseling the value is ‘N’	Char.
Comma	Comma	Char.
Preferred Flag	Preferred Flag indicates the preferred number reported by the source Values are ‘Y’ for yes and ‘N’ for no, ‘-’ when data is from Exit Counseling	Char.
Comma	Comma	Char.

Student Borrower Demographic – Detail Email Address Record (20)

Length. = 300

Data Element	Description	Field Format
Borrower SSN	Student Borrower’s Social Security Number	Char.
Comma	Comma	Char.
Sub Record Type	Identifier of the type of detail record. Value for a Student Borrower Email Address detail record: ‘20’	Char.
Comma	Comma	Char.
Source Code	Source Code for Borrower’s Email Address Valid values are: School OPEID; GA/ED Servicer Code; ‘EXITCNSL’ from student completed Exit Counseling session	Char.
Comma	Comma	Char.
Effective Date	Effective Date for Borrower’s Email Address	Date
Comma	Comma	Char.
Good Flag	Good Flag – indicates that the source believes the address to be valid Values are ‘Y’ for yes and ‘N’ for no, ‘E’ when data is from Exit Counseling	Char.
Comma	Comma	Char.
Email Address	Email Address for Borrower	Char.
Comma	Comma	Char.

Student Borrower Demographic – Detail Exit Counseling Record (25)

Length = 300

Data Element	Description	Field Format
Borrower SSN	Student Borrower’s Social Security Number	Char.
Comma	Comma	Char.
Sub Record Type	Identifier of the type of detail record. Value for a Student Borrower Exit Counseling reported Employer detail record: ‘25’	Char.
Comma	Comma	Char.
Source Code	Source Code for Borrower’s Employer Information reported in Exit Counseling – value ‘EXITCNLS’	Char.
Comma	Comma	Char.
Effective Date	Effective Date for Borrower’s Employer Information	Date
Comma	Comma	Char.
Employer Name	Employer Name of Borrower	Char.
Comma	Comma	Char.
Street Address 1	Line 1 of Borrower’s employer address	Char.
Comma	Comma	Char.
Street Address 2	Line 2 of Borrower’s employer address	Char.
Comma	Comma	Char.
City	City of Borrower’s employer address	Char.
Comma	Comma	Char.
State / Province Code	State / Province Code of Borrower’s employer address	Char.
Comma	Comma	Char.
Country Code	Country Code of Borrower’s employer address	Char.
Comma	Comma	Char.
Postal Code	Postal Code of Borrower’s employer address	Char.
Comma	Comma	Char.
Phone Number	Phone Number of Borrower’s employer address	Char.
Comma	Comma	Char.

Student Borrower Demographic – Detail Exit Counseling Next-of-Kin Record (30) Length = 300

Data Element	Description	Field Format
Borrower SSN	Student Borrower’s Social Security Number	Char.
Comma	Comma	Char.
Sub Record Type	Identifier of the type of detail record. Value for Student Borrower Exit Counseling reported Next of Kin detail record: ‘30’	Char.
Comma	Comma	Char.
Source Code	Source Code for Borrower’s Next of Kin Information reported in Exit Counseling – value ‘EXITCNLS’	Char.
Comma	Comma	Char.
Effective Date	Effective Date for Borrower’s Next of Kin Information	Date
Comma	Comma	Char.
First Name	First Name of Next of Kin	Char.
Comma	Comma	Char.
Last Name	Last Name of Next of Kin	Char.
Comma	Comma	Char.
Street Address 1	Line 1 of Next of Kin’s address	Char.
Comma	Comma	Char.
Street Address 2	Line 2 of Next of Kin’s address	Char.
Comma	Comma	Char.
City	City of Next of Kin’s address	Char.
Comma	Comma	Char.
State / Province Code	State / Province Code of Next of Kin’s address	Char.
Comma	Comma	Char.
Country Code	Country Code of Next of Kin’s address	Char.
Comma	Comma	Char.
Postal Code	Postal Code of Next of Kin’s address	Char.
Comma	Comma	Char.
Phone Number	Phone Number of Next of Kin	Char.
Comma	Comma	Char.

Student Borrower Demographic – Detail Exit Counseling Reference One (35)

Length = 300

Data Element	Description	Field Format
Borrower SSN	Student Borrower’s Social Security Number	Char.
Comma	Comma	Char.
Sub Record Type	Identifier of the type of detail record. Value for a Student Borrower reported Exit Counseling Reference 1 detail record: ‘35’	Char.
Comma	Comma	Char.
Source Code	Source Code for Borrower’s Reference Information reported in Exit Counseling – value ‘EXITCNLS’	Char.
Comma	Comma	Char.
Effective Date	Effective Date for Borrower’s Reference Information	Date
Comma	Comma	Char.
First Name	Reference 1 First Name	Char.
Comma	Comma	Char.
Last Name	Reference 1 Last Name	Char.
Comma	Comma	Char.
Street Address 1	Line 1 of Reference 1 address	Char.
Comma	Comma	Char.
Street Address 2	Line 2 of Reference 1 address	Char.
Comma	Comma	Char.
City	City of Reference 1 address	Char.
Comma	Comma	Char.
State / Province Code	State / Province Code of Reference 1 address	Char.
Comma	Comma	Char.
Country Code	Country Code of Reference 1 address	Char.
Comma	Comma	Char.
Postal Code	Postal Code of Reference 1 address	Char.
Comma	Comma	Char.
Phone Number	Phone Number of Reference 1 address	Char.
Comma	Comma	Char.

Student Borrower Demographic – Detail Exit Counseling Reference Two Record (40)

Length = 300

Data Element	Description	Field Format
Borrower SSN	Student Borrower’s Social Security Number	Char.
Comma	Comma	Char.
Sub Record Type	Identifier of the type of detail record. Value for a Student Borrower reported Exit Counseling Reference 2 detail record: ‘40’	Char.
Comma	Comma	Char.
Source Code	Source Code for Reference 2 Information reported in Exit Counseling – value ‘EXITCNSL’	Char.
Comma	Comma	Char.
Effective Date	Effective Date for Reference 2 Information	Date
Comma	Comma	Char.
First Name	Reference 2 First Name	Char.
Comma	Comma	Char.
Last Name	Reference 2 Last Name	Char.
Comma	Comma	Char.
Street Address 1	Line 1 of Reference 2 address	Char.
Comma	Comma	Char.
Street Address 2	Line 2 of Reference 2 address	Char.
Comma	Comma	Char.
City	City of Reference 2 address	Char.
Comma	Comma	Char.
State / Province Code	State / Province Code of Reference 2 address	Char.
Comma	Comma	Char.
Country Code	Country Code of Reference 2 address	Char.
Comma	Comma	Char.
Postal Code	Postal Code of reference 2 address	Char.
Comma	Comma	Char.
Phone Number	Phone Number of Reference 2	Char.
Comma	Comma	Char.

Student Borrower Demographic – Detail PLUS Identifiers Record (45)

Length = 300

Data Element	Description	Field Format
Student SSN	Social Security Number of student recipient of PLUS funds	Char.
Comma	Comma	Char.
Sub Record Type	Identifier of the type of detail record. Value for a Plus Borrower Identifiers detail record: '45'	Char.
Comma	Comma	Char.
Source Code	Source Code for PLUS Borrower Information Valid Values are: School OPEID; GA/ED Servicer Code	Char.
Comma	Comma	Char.
Effective Date	Effective Date for PLUS Borrower name	Date
Comma	Comma	Char.
PLUS Borrower First Name	First name of PLUS borrower	Char.
Comma	Comma	Char.
PLUS Borrower Middle name or middle initial	Middle name or middle initial of PLUS borrower	Char.
Comma	Comma	Char.
PLUS Borrower Last name	Last name of PLUS borrower	Char.
Comma	Comma	Char.
Current for Source Flag	Indicates that the name for the parent borrower is considered current by the data provider	Char.
Comma	Comma	Char.
Current for NSLDS Flag	Indicates which of the names for a PLUS borrower is the active or current name for that borrower on NSLDS	Char.
Comma	Comma	Char.

Student Borrower Demographic – Detail PLUS Mail Address Record (50)

Length = 300

Data Element	Description	Field Format
Student SSN	Student Social Security Number of student recipient of PLUS funds	Char.
Comma	Comma	Char.
Sub Record Type	Identifier of the type of detail record. Value for a Plus Borrower Mail Address detail record: '50'	Char.
Comma	Comma	Char.
Source Code	Source Code for PLUS Borrower Mail Address Information Valid Values are: School OPEID; GA/ED Servicer Code	Char.
Comma	Comma	Char.
Effective Date	Effective Date for PLUS Borrower Mail Address	Date
Comma	Comma	Char.
Street Address 1	Line 1 of PLUS Borrower's address	Char.
Comma	Comma	Char.
Street Address 2	Line 2 of PLUS Borrower's address	Char.
Comma	Comma	Char.
City	City of PLUS Borrower's address	Char.
Comma	Comma	Char.
State/Province	State / Province Code of PLUS Borrower's address	Char.
Comma	Comma	Char.
Country Code	Country Code of PLUS Borrower's address	Char.
Comma	Comma	Char.
Postal Code	Postal Code of Borrower's address	Char.
Comma	Comma	Char.
Good Flag	Good Flag indicates that the source believes the address to be valid Valid values are 'Y' for yes, or 'N' for no	Char.
Comma	Comma	Char.

Student Borrower Demographic – Detail PLUS Phone Record (55)

Length. = 300

Data Element	Description	Field Format
Student SSN	Social Security Number of student recipient of PLUS funds	Char.
Comma	Comma	Char.
Sub Record Type	Identifier of the type of detail record. Value for a Plus Borrower Phone Number detail record: '55'	Char.
Comma	Comma	Char.
Source Code	Source Code for PLUS borrower phone number Valid Values are: School OPEID; GA/ED Servicer Code	Char.
Comma	Comma	Char.
Effective Date	Effective Date for PLUS Borrower's phone number Valid value '00000000' Note: NSLDS does not store the date the borrower's phone number was reported.	Date
Comma	Comma	Char.
Phone Number	Phone Number of PLUS Borrower	Char.
Comma	Comma	Char.
Country Code	Country Code of PLUS Borrower's Phone Number	Char.
Comma	Comma	Char.
Phone Type	The PLUS Borrower's phone numbers type Valid values are 'H' - Home, 'C' - Cell, 'W' - Work, 'F' - Fax, 'O' - Other	Char.
Comma	Comma	Char.
Preferred Flag	Preferred Flag indicates the preferred number reported by the source Valid values are 'Y' for yes and 'N' for no	Char.
Comma	Comma	Char.

*Student Borrower Demographic – Detail PLUS Email Address Record (60)**Length = 300*

Data Element	Description	Field Format
Student SSN	Social Security Number of student recipient of PLUS funds	Char.
Comma	Comma	Char.
Sub Record Type	Identifier of the type of detail record. Value for PLUS Borrower Email Address detail record: '60'	Char.
Comma	Comma	Char.
Source Code	Source Code for PLUS Borrower's Email Address Valid values: School OPEID, GA/ED servicer code	Char.
Comma	Comma	Char.
Effective Date	Effective Date for PLUS Borrower's Email Address	Date
Comma	Comma	Char.
Good Flag	Good Flag – indicates that the source believes the address to be valid	Char.
Comma	Comma	Char.
Email Address	Email Address for PLUS Borrower	Char.
Comma	Comma	Char.

3 Loan Status Categories

All (Open/Closed)

Code	Loan Status (Open)	Code	Loan Status (Closed)
AL	Abandoned loan	BC	Bankruptcy, Discharged
BK	Bankruptcy, Active	CA	Cancelled
DA	Deferred	CS	Closed School Discharge
DB	Defaulted, Then Bankrupt, Active, Chapter 13	DC	Defaulted, Compromise
DF	Defaulted, Unresolved	DD	Defaulted, Then Died
DI	Disability	DE	Death
DL	Defaulted, In Litigation	DK	Defaulted, Then Bankrupt, Discharged, Chapter 13
DO	Defaulted, Then Bankrupt, Active, Other	DN	Defaulted, then paid in full by consolidation
DT	Defaulted, Collection Terminated	DP	Defaulted, Paid in Full
DU	Defaulted, Unresolved	DR	Defaulted loan included in a rolled-up loan
DX	Defaulted, Six Consecutive Payments	DS	Defaulted, Then Disabled
DZ	Defaulted, six consecutive payments, then missed payment(s)	DW	Defaulted, Write-Off
FB	Forbearance	FC	False Certification Discharge
FR	Fraud	FX	Fraud, Satisfied
IA	Loan Originated	PC	Paid in Full Through Consolidation Loan
ID	In School or Grace Period	PD	Permanent Disability
IG	In Grace Period	PF	Paid in Full
IM	In Military Grace	PM	Presumed paid-in-full
RP	In Repayment	PN	Non-defaulted, Paid in Full Through Consolidation Loan
UA	Temporarily uninsured- loan not in default	PZ	PLUS Child Death
UB	Temporarily uninsured-loan in default	RF	Refinanced
XD	Defaulted, Six Consecutive Payments	UC	Permanently Uninsured / Unreinsured-loan not in default
VA	Disabled Veteran Discharged	UD	Permanently Uninsured / Unreinsured- loan in default
		UI	Uninsured / Unreinsured

Defaulted

Code	Loan Status
DB	Defaulted, Then Bankrupt, Active, Chapter 13
DF	Defaulted, Unresolved
DL	Defaulted, In Litigation
DO	Defaulted, Then Bankrupt, Active, Other
DU	Defaulted, Unresolved
DX	Defaulted, Six Consecutive Payments
DT	Defaulted, Collection Terminated
DZ	Defaulted, Six Consecutive Payments, Then Missed Payment(s)
FR	Fraud
XD	Defaulted, Six Consecutive Payments

Payment Suspended

Code	Loan Status
AL	Abandoned loan
BK	Bankruptcy, Active
DA	Deferred
FB	Forbearance

In-School

Code	Loan Status
IA	Loan Originated
ID	In School or Grace Period
IG	In Grace Period
IM	In Military Grace

Repayment

Code	Loan Status
RP	In Repayment
UA	Temporarily uninsured-loan not in default
UB	Temporarily uninsured-loan in default

Disability Open

Code	Loan Status
DI	Disability
VA	Disabled Veteran Discharged

Un-reinsured

Code	Loan Status
UC	Permanently Uninsured / Unreinsured-loan not in default