

**APPENDIX G – SAMPLE ISIR (hardcopy)**

# Sample Output Document

2000-2001 Institutional Student Information Record

\*\*\*\*\*  
\* **IMPORTANT: Read ALL information to find out what to do with this Report.** \*  
\*\*\*\*\*

XXXXXXXXXX X XXXXXXXXXXXXXXXXXXXX          Page 1 of X          OMB Number:1845-0008  
XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX          FEBRUARY 18, 2000  
XXXXXXXXXXXXXXXXXXXX XX 99999          EFC 00000\* C

Read this letter carefully and review each item on this Institutional Student Information Record (ISIR). You may submit corrections to the information by following the instructions given to you by your Financial Aid Administrator (FAA).

We need you to give us more information so that we can determine your eligibility for Federal student aid. REVIEW ALL OF THE INFORMATION on this Institutional Student Information Record (ISIR) and respond to each of the items that we marked with an "h" or an "\*". After making all necessary corrections, you and your spouse must return all documentation to your school. Your Financial Aid Administrator (FAA) will receive a new ISIR.

If you need help correcting your ISIR, contact your FAA for assistance, or call the Federal Student Aid Information Center at 1-800-4-FED-AID (1-800-433-3243).

#=assumption h=highlight flag \*=history correction 99999999 XX 99

---

2000-2001 Institutional Student Information Record

Student ID	999999999 XX 99	EFC	9999
STEP ONE (THE STUDENT) (Q1 -		Dependency Status	X
Name	XXXXXXXXXX X XXXXXXXXXXXXXXXXXXXX	Cash, Savings, and Checking	\$999999
Address:	XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX XXXXXXXXXXXXXXXXXX XX 99999	Net Worth of Investments	\$999999
Social Security Number	999-99-9999	Net Worth of Business	\$999999
Date of Birth	99/99/9999	Net Worth of Investment Farm	\$999999
Permanent Home Phone #	(999)999-9999	No. of Months VA Benefits Received	99
Have Driver's License?	XXX	Amount Per Month of VA Benefits	999
Driver's Lic	#XXXXXXXXXXXXXXXXXXXXXXXX-XX	STEP THREE (THE STUDENT) (Q54 - Q59)	
Citizenship Sts	XXXXXXXXXXXXXXXXXXXXXXXX	Born Before 1-1-1977?	XXX
Alien Registration Number	XXXXXXXXXXXX	Working on Degree Beyond Bachelor's	XXX
Marital Status	XXXXXXXXXXXX	Are you Married?	XXX
Date of Marital Status	99/9999	Dependents Other Than Spouse?	XXX
Enrollment Sts Summ 2000	XXXXXXXXXXXX	Orphan or Ward of the Court	XXX
Enrollment Sts Fall 2000	XXXXXXXXXXXX	Veteran of U.S. Armed Forces	XXX
Enrollment Sts Wint 2000	XXXXXXXXXXXX	STEP FOUR (PARENTS) (Q60 - Q85)	
Enrollment Sts Spr 2000	XXXXXXXXXXXX	Marital Status	XXXXXXXXXXXX
Enrollment Sts Summ 2000	XXXXXXXXXXXX	Father's Social Security Num	999-99-9999
Father's Educational Level	XXXXXXXXXXXX	Father's Last Name	XXXXXXXXXXXXXXXXXXXX
Mother's Educational Level	XXXXXXXXXXXX	Mother's Social Security Num	999-99-9999
State of Legal Residence	XX	Mother's Last Name	XXXXXXXXXXXXXXXXXXXX
Legal Resident before 1-1-1995?	XXX	Number in Household	99
Date of Legal Res.	99/9999	Number in College in 2000-2001	9
Drug Conviction Elig	XXX	State of Legal Residence	XX
Are You Male?	XXX	Legal Residents before 1-1-1995?	XXX
Register for Selective Service?	XXX	Date of Legal Res.	99/9999
Degree/Cert	XXXXXXXXXXXXXXXXXXXX	Age of Older Parent	XX
Yr in Coll 2000-2001	XXXXXXXXXXXXXXXXXXXX	1999 Tax Form Filed Status	XXXXXXXXXXXX
Have HS Diploma, GED?	XXX	Type of 1999 Tax Form Used	XXXXXXXXXXXX
Bachelor's Degree by 7-1-2000	XXX	Eligible to File 1040A or 1040EZ?	XXX
Interested in Student Loans?	XXX	Parents' 1999 AGI	\$999999
Interested in Work Study?	XXX	Parents' 1999 Tax	\$999999
STEP TWO (STUDENT & SPOUSE) (Q37-Q53)		Parents' 1999 Exemptions	XX
1999 Tax Form Filed Status	XXXXXXXXXXXX	Earned Income Credit	\$99999
Type of 1999 Tax Form Used	XXXXXXXXXXXX	Father's Income from Work	\$999999
Eligible to File 1040A or 1040	XXX	Mother's Income from Work	\$999999
Student and Spouse 1999 AGI	\$999999	Amt from Worksheet A	\$99999
Student and Spouse 1999 Tax	\$999999	Amt from Worksheet B	\$99999
Student and Spouse 1999 Exemptions	XX	Cash, Savings, and	\$999999
Earned Income Credit	\$99999	Net Worth of Investments	\$999999
Student's Income from Work	\$999999	Net Worth of Business	\$999999
Spouse's Income from Work	\$999999	Net Worth of Investment Farm	\$999999
Amt from Worksheet A	\$99999	STEP FIVE (STUDENT HH) (Q86 - Q87)	
Amt from Worksheet B	\$99999	Number in Household	99
		Number in College in 2000-2001	99



2000-2001 Institutional Student Information Record

Student ID                    999999999 XX 99                    EFC                    999999\* C  
Last Name                    XXXXXXXXXXXXXXXXXXXX

READ, SIGN, AND DATE

By signing below, you certify that all the information on this form is true and complete to the best of your knowledge. If asked, you agree to give proof of the information, which may include a copy of your U.S. or state income tax form. If you purposely give false or misleading information, you may be fined \$10,000, sent to prison, or both. You also certify that:

- > you will use any federal student financial aid funds received during the award year covered by this application solely for educational expenses related to attendance during that year at the institution of higher education that determined eligibility for those funds;
- > you are not in default on a Title IV educational loan, or you have repaid or made satisfactory arrangements to repay your loan if you are in default;
- > you do not owe an overpayment on a Title IV educational grant, or you have made satisfactory arrangement to repay that overpayment; and
- > you will notify your school if you do owe an overpayment or are in default.

Everyone whose information is given on this form should sign below. The student and at least one parent, if parent information is given) MUST sign below.

Student \_\_\_\_\_ Date: \_\_\_\_\_

Parent \_\_\_\_\_ Date: \_\_\_\_\_

#=assumption h=highlight flag \*=history correction

Page 4 of X

John B. Student  
123-45-6789

2000-2001 NSLDS FINANCIAL AID HISTORY

Processed: 03-17-2000

This page contains your previous financial aid information, which is contained in the National Student Loan Data System (NSLDS). Your Financial Aid Administrator will use it to determine your eligibility.

\*\*\*\*\*

#Overpayment: Contact: #Defaulted Loans:Y #Discharged:Y #Loan Sat. Repay:Y #ActiveBank:Y  
Pell: Y Access NSLDS  
FSEOG: Y 12345678  
Perkins: Y 12345678

\*\*\*\*\*

Aggregate Amount	Outstanding	Pending	Total:
#FFELP/Direct Loans:	Prin. Bal.:	Disb(s):	
Subsid Loans:	\$123,456	\$123,456	\$123,456
Combined Loans:	\$123,456	\$123,456	\$123,456
FFEL Consol.Loans:	\$123,456	\$123,456	
#Perkins Loans:			
Outstanding Principal Bal.:	\$123,456	Current Year Loan Amount:	\$123,456

#####  
#2000-2001 Pell Payment Data:

Sch.Code:12345678 Tran:03 Sch.Amt:\$2470 Disb.Amt:\$1270 Rem.Amt:\$1200 %Sch.Used: 100.00  
As of :09/03/1998 EFC: 00000 Ver. Flag:  
Sch.Code:12345678 Tran:03 Sch.Amt:\$1234 Disb.Amt:\$1000 Rem.Amt:\$1000 %Sch.Used: 100.00  
As of :09/09/1998 EFC: 00000 Ver. Flag:  
Sch.Code:12345678 Tran:03 Sch.Amt:\$1234 Disb.Amt:\$1000 Rem.Amt:\$1000 %Sch.Used: 100.00  
As of :09/09/1998 EFC: 00000 Ver. Flag:

Access NSLDS for Additional Pell Data

\*\*\*\*\*

Loan Detail:	Net Loan Amount	Begin Date	End Date	GA Code	School Code	Grade Level	Contact/ Cntct Type
#Direct Stafford	\$ 10,000	N/A	N/A	555	00132900	X	555 EDR
Status Code DT as of 09/01/1996							
Outstanding Bal. \$ 10,000 as of 02/01/1996							
#Stafford	\$ 1,043	09/01/1991	01/01/1992	705	00132300	X	005 GA
Status Code DL as of 01/01/1996							
Outstanding Bal. \$ 109 as of 02/01/1996							
#Supplemental Loan (SLS)	\$ 961	01/01/1987	04/01/1988	701	00132600	X	701 N/A
Status Code DU as of 05/01/1996							
Outstanding Bal. \$ 0 as of 02/02/1994							
#Stafford Unsubsidized	\$ 1,500	N/A	N/A	555	00132700	X	555 EDR
Status Code DB as of 05/01/1997							
Outstanding Bal. \$ 10,000 as of 02/02/1996							
#Perkins Exp Lend Opt	\$ 7,000	09/02/1992	06/02/1993	N/A	00132100	X	555 SCH
Status Code DU as of 01/05/1995							
Outstanding Bal. \$ 4,400 as of 01/01/1994							

John B. Student  
123-45-6789

2000-2001 NSLDS FINANCIAL AID HISTORY (Cont.)

Processed: 03-17-2000

This page contains your previous financial aid information, which is contained in the National Student Loan Data System (NSLDS). Your Financial Aid Administrator will use it to determine your eligibility.

Loan Detail:	Net Loan Amount	Begin Date	End Date	GA Code	School Code	Grade Level	Contact/ Cntct Type
#Stafford Status Code RP as of 02/01/1995 Outstanding Bal. \$ 700 as of 02/01/1996	\$ 800	01/04/1992	12/01/1992	701	00132800	X	300 N/A
#Direct Stafford Status Code FB as of 09/01/1994 Outstanding Bal. \$65,200 as of 02/02/1996	\$ 10,000	01/01/1996	01/01/1997	N/A	00132600	X	100 N/A
#Stafford Unsub Status Code ID as of 04/01/1994 Outstanding Bal. \$ 588 as of 09/02/1994	\$ 916	09/01/1987	06/01/1988	701	00132100	X	906 LEN
#Dir Staf Unsub Status Code DA as of 01/05/1995 Outstanding Bal. N/A as of N/A	\$ 996	04/01/1996	07/01/1997	N/A	00132100	X	200 N/A
#Direct Stafford Status Code ID as of 09/06/1996 Outstanding Bal. \$ 913 as of 02/03/1996	\$ 1,400	01/01/1996	01/01/1997	N/A	00132700	X	100 N/A

Access NSLDS for additional loan records.

123-45-6789 ST 01