Introduction........................................................................................................... 1

CHANGES FOR 2019–2020.......................................................................................... 1

Chapter 1: The Application Process: FAFSA to ISIR .............................................. 3

TYPES OF APPLICATIONS.......................................................................................... 3
  fafsa.gov, myStudentAid mobile app featuring myFAFSA, FAA Access to CPS Online,
  Paper (PDF) FAFSA, FAFSA on the phone, FSA ID, Renewal FAFSA

PROCESSING THE FAFSA.......................................................................................... 5

OUTPUT DOCUMENTS: THE SAR AND ISIR............................................................ 6

DEADLINES.................................................................................................................. 7

Chapter 2: Filling Out the FAFSA .............................................................................. 9

STEP ONE: GENERAL STUDENT INFORMATION...................................................... 9
  Questions 1–31, IRS Data Retrieval Tool

STEPS TWO AND FOUR: INCOME AND ASSETS....................................................... 14
  Questions 32–45 (and questions 80–94 for parents), Zero income, Married filing separately,
  Qualified education benefits, Reporting “take-back” mortgages, Reporting trust funds,
  Ownership of an asset

STEP THREE: DEPENDENCY STATUS........................................................................ 22
  Questions 47–58, Veteran match, Documentation of foster youth, Who does and does not count as
  a parent on the FAFSA?, Other sources of support for children and other household members

STEP FOUR: PARENTS’ INFORMATION (DEPENDENT STUDENTS ONLY)...................... 28
  Questions 59–79, 84 (see Step Two for discussion of questions 80–83, 85–94); Reporting information
  in cases of death, separation, divorce, and remarriage

STEP FIVE: INDEPENDENT STUDENT DATA............................................................. 32
  Questions 95–102

STEP SIX: SCHOOL INFORMATION.............................................................................. 33

STEP SEVEN: SIGNATURE(S).................................................................................... 33
  Questions 104–108, Signatures for electronic applications, Signature requirements chart
Chapter 5: Special Cases

PROFESSIONAL JUDGMENT

DEPENDENCY OVERRIDES

CONFLICTING INFORMATION

REFERRAL OF FRAUD CASES

UNACCOMPANIED HOMELESS YOUTH