

Printing

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Printing ISIRs

You are not required to print an Institutional Student Information Record (ISIR) output document. If you choose to print an ISIR, it does not need to be printed exactly as the Department of Education's (ED's) software, EDEExpress, prints it.

You can print additional information on the ISIR, such as ISIR fields that EDEExpress does not print on the ISIR. The table "ISIR Fields Not Printed on the ISIR" contains those fields and is included in this section of the technical reference. An example of an ISIR printed from EDEExpress is included at the end of this section for your reference.

2019-2020 Note: Some of the field labels on pages 2 through 4 of the ISIR have been revised to be more descriptive. The new field names are as follows:

ISIR Page 2

- Student's Date of Birth
- Student's Citizenship Status
- Student's Alien Registration Number
- Marital Status
- Marital Status Date
- Student's Legal Residence Date
- Selective Service Registration?
- First Bachelor's Degree by July 1, CCYY
- Born Before January 1, CCYY
- Is Student at Risk for Homelessness?
- Legal Residents Before 01/01/CCYY
- Parents' Legal Residence Date
- Parents' Eligible to File 1040A/1040EZ?
- Is Parent a Dislocated Worker?

ISIR Page 3

- Student's Last Name
- Professional Judgment Flag
- Transaction Processed Date
- Reprocessed Reason Code
- Preparer's Social Security Number
- Employer Identification Number (EIN)
- CPS Pushed ISIR
- Dependency Override Indicator

ISIR Page 4

- Student's Last Name

For a complete list of changes to the ISIR that is printed from EDEExpress see the *2019-2020 ISIR Guide* on the Information for Financial Aid Professionals (IFAP) Web site located at ifap.ed.gov, as well as the Federal Student Aid Download (FSAdownload) Web site located at fsadownload.ed.gov.

Note: Changes to the EDEExpress 2019-2020 ISIR report may occur following the publication of this section. If this occurs, we will update the ISIR sample and repost the Printing section of the *2019-2020 EDE Technical Reference*.

The following information describes how EDEExpress prints values. We have provided it to assist schools and state agencies in printing the data on an ISIR.

Printing Assumed Values

Assumed Values reflect suppositions the CPS has made in determining the applicant's Expected Family Contribution (EFC). The CPS makes assumptions when the applicant does not report certain information that is necessary for the EFC calculation or when the applicant reports inconsistent information. (Some unreported information results in a rejected transaction rather than assumptions.) The CPS uses the assumed value when calculating the EFC.

For certain fields, the only assumption the CPS ever makes is zero, so these assumption fields on the ISIR contain zeros (for example, ISIR field 263, Assumed Student's U.S. Tax Paid). On the ISIR, EDEExpress prints an asterisk (*) to the left of the field title to indicate that the CPS made an assumption, and the assumed value must be printed in place of the reported value.

If a field is both assumed and highlighted, EDEExpress prints an asterisk (*) to the left of the field title. For more information on highlighted fields, see the "Printing Highlight Flags" information later in this section. Positions 1472 through 1572 of the ISIR all contain CPS assumption fields.

Printing Intermediate EFC Values

An intermediate EFC is a value used during the EFC calculation process. EDEExpress prints the intermediate EFC values as calculated by the formula type.

FAFSA® Data Verify Flags

Free Application for Federal Student Aid (FAFSA®) Data Verify Flags are found on the ISIR (positions 2524 through 2718.) Each FAFSA Data Verify Flag byte corresponds to a specific Student Aid Report (SAR) field and indicates fields corrected to the same value on the transaction being corrected. Refer to the Field Name and Position Cross-References Table in the Processing Codes section.

If a field was verified as the same data as the transaction being corrected, the FAFSA Data Verify Flag contains a value of **1**. A value of **0** (zero) signifies that this field was not corrected to the same value, and a value of **2** means the CPS has asked that the field be verified.

EDEExpress *does not* print these flags on the ISIR. These flags were added at the request of third-party servicers to assist them when they are doing correction edits.

Printing Correction Flags

Correction flags are found on the ISIR (positions 2104 through 2298) and indicate changes to FAFSA data processed by the CPS. Refer to the Field Name and Position Cross-References Table in the Processing Codes section.

If a field was corrected on the current transaction, the correction flag contains a value of **1**. If a field was corrected on a previous transaction, the correction flag contains a value of **2**. All other correction flag fields contain a value of **0**.

EDEExpress prints a pound symbol (#) on the ISIR to the right of the field variable that was corrected on the most current transaction and prints an at symbol (@) to the right of the field variable that was corrected on a previous transaction.

Correction flags are cumulative (the flag is carried on all subsequent transactions).

On the ISIR, EDEExpress does not actually print the data in this field. Rather, it uses this data to determine which fields have a pound symbol (#) or an at symbol (@) printed to the right of the field variable to show that the field has been corrected from the original application.

Printing Highlight Flags

Highlight flags on the ISIR (positions 2314 through 2508) indicate data highlighted in bold on the SAR, based on FAFSA data processed by the CPS. Refer to the Field Name and Position Cross-References Table in the Processing Codes section. These fields are highlighted and provide a comparison reference between the SAR question number and ISIR field position.

Any field containing a highlight flag contains a value of **1**. All other highlight flag fields contain a value of **0**.

On the ISIR, EDEExpress prints the letter “h” to the left of the field title that was highlighted. If the field is both highlighted and assumed, an asterisk (*) is printed to the left of the field title instead of an *h*.

EDEExpress does not actually print the data in this field. Rather, it uses this data to determine which fields should have an *h* printed to the left of the field title to show that the field was highlighted.

Rejected ISIRs

Applications and corrections submitted to the CPS, regardless of the input type or source, can be rejected for incomplete, illogical, or inconsistent data.

An EFC is not computed for a rejected application transaction. Transactions can be rejected for multiple reasons. Up to seven one-character or two-character Reject Reason Codes are carried on the ISIR in positions 1408 to 1421.

The reject reason codes and resolution in response to each reject reason are described in “Table of Reject Codes and How to Respond to Each” in the Processing Codes section.

Comments

Up to 20 three-digit numbers can appear on the ISIR, indicating which comments would appear on pages one and three of a SAR, and are listed in ISIR positions 2866 to 2925. Some comments contain critical information regarding the student's status. The comment text that is printed on the ISIR can be found in the *2019-2020 SAR Comment Codes and Text* document found on the IFAP Web site, as well as the FSADownload Web site.

Note: As part of the 2008-2009 SAR redesign process, the decision was made to remove the text for comment codes 047, 050, 112, 149, 158, 159, 170, and 171 from the paper SAR comments section on page 3 and instead to present the information contained in these comments as variable text in the appropriate section on the first page. Comment text for these comments are displayed on the Web only. Because the text for these comments was replaced with variable text on the SAR and SAR Acknowledgement, we do not display or print the text on an ISIR printed from the EDEExpress for Windows software. Note, however, that the comment code numbers are included in the ISIR file and are displayed in the FAA Information section of the printed ISIR. Schools using EDEExpress still have the ability to query their databases using these comment code numbers.

NSLDS Page

The ISIR contains NSLDS information. EDEExpress stores only the most recent NSLDS transaction. As a result, when the ISIR is printed from EDEExpress, the transaction number for the student's NSLDS record may not match the transaction number of the ISIR being printed. You should always print the NSLDS information with the highest transaction number, regardless of the transaction number of the ISIR being printed.

Field Types

Fields can contain one of three types of data: character, numeric (N), or signed numeric (S/N). A content of all nines in a field indicates that the reported or calculated value is greater than or equal to the value of all nines. Blanks are allowable in some N and S/N fields.

With S/N fields, the sign is always implied in the right-most character of the field. For example, if the Student's Adjusted Gross Income field contains a value of negative 3507, it would appear as 000350P. The following chart explains the conversion of the sign and the number:

Signed Numeric Fields:

| | 0 | 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 |
|-----------------|---|---|---|---|---|---|---|---|---|---|
| Positive Values | { | A | B | C | D | E | F | G | H | I |
| Negative Values | } | J | K | L | M | N | O | P | Q | R |

Note: All signed fields are printed with an extra byte.

Other Field Notes

When the Student Is Selected for Verification field in position 2962 on the ISIR layout is filled, EDEExpress prints the value. If the value contains a **Y**, then an asterisk (*) is printed next to the EFC.

Additionally, EDEExpress does not print the value in the Electronic Federal School Code Indicator field in position 2941. Instead, it prints the Federal School Code number associated with the value. For example, if the Electronic Federal School Code Indicator equals **3**, EDEExpress prints the value for the Federal School Code #3 field found in positions 983 to 988. If you are a school or servicer, this field will always be blank.

ISIR Fields Not Printed on the ISIR

In addition to the fields listed in the table below, filler fields are not printed on the ISIR from EDEExpress.

2019-2020 Note: This table has been changed to update year references in field names.

| Field Name | ISIR Field # | Start Position | End Position |
|--|--------------|----------------|--------------|
| Federal School Code #7 | 153 | 1014 | 1019 |
| Federal School Code #7 Housing Plans | 154 | 1020 | 1020 |
| Federal School Code #8 | 155 | 1021 | 1026 |
| Federal School Code #8 Housing Plans | 156 | 1027 | 1027 |
| Federal School Code #9 | 157 | 1028 | 1033 |
| Federal School Code #9 Housing Plans | 158 | 1034 | 1034 |
| Federal School Code #10 | 159 | 1035 | 1040 |
| Federal School Code #10 Housing Plans | 160 | 1041 | 1041 |
| Electronic Transaction Indicator (ETI) Destination Number | 213 | 1251 | 1257 |
| Application Data Source/Type Code | 232 | 1375 | 1376 |
| Student Last Name/SSN Change Flag | 237 | 1388 | 1388 |
| Compute Number | 241 | 1392 | 1394 |
| Graduate Flag | 244 | 1397 | 1397 |
| Parents' Calculated 2017 Tax Status | 253 | 1427 | 1427 |
| Student's Calculated 2017 Tax Status | 254 | 1428 | 1428 |
| SEC TI: Secondary Total Income | 337 | 1894 | 1901 |
| SEC ATI: Secondary Allowances Against Total Income | 338 | 1902 | 1908 |
| SEC STX: Secondary State Tax Allowance | 339 | 1909 | 1915 |
| SEC EA: Secondary Employment Allowance | 340 | 1916 | 1922 |
| SEC IPA: Secondary Income Protection Allowance | 341 | 1923 | 1929 |
| SEC AI: Secondary Available Income | 342 | 1930 | 1937 |
| SEC CAI: Secondary Contribution From Available Income | 343 | 1938 | 1944 |
| SEC DNW: Secondary Discretionary Net Worth | 344 | 1945 | 1953 |
| SEC NW: Secondary Net Worth | 345 | 1954 | 1962 |
| SEC APA: Secondary Asset Protection Allowances | 346 | 1963 | 1971 |
| SEC PCA: Secondary Parents' Contribution from Assets | 347 | 1972 | 1978 |
| SEC AAI: Secondary Adjusted Available Income | 348 | 1979 | 1986 |
| SEC TSC: Secondary Total Student's Contribution | 349 | 1987 | 1993 |
| SEC TPC: Secondary Total Parents' Contribution | 350 | 1994 | 2000 |
| SEC PC: Secondary Parents' Contribution | 351 | 2001 | 2007 |
| SEC STI: Secondary Student's Total Income | 352 | 2008 | 2015 |
| SEC SATI: Secondary Student's Allowance Against Total Income | 353 | 2016 | 2022 |
| SEC SIC: Secondary Student's Dependent Income Contribution | 354 | 2023 | 2029 |
| SEC SDNW: Secondary Student's Discretionary Net Worth | 355 | 2030 | 2038 |
| SEC SCA: Secondary Student's Contribution from Assets | 356 | 2039 | 2045 |
| SEC FTI: Secondary FISAP Total Income | 357 | 2046 | 2053 |

ISIR Fields Not Printed on the ISIR (continued)

| Field Name | ISIR Field # | Start Position | End Position |
|--|--------------|----------------|--------------|
| *Correction Flags | 359 | 2104 | 2298 |
| *Highlight Flags | 361 | 2314 | 2508 |
| FAFSA Data Verify Flags | 363 | 2524 | 2718 |
| Department of Defense (DOD) Parent Date of Death | 383 | 2808 | 2815 |
| NSLDS Pell Sequence Number (1) | 457 | 3362 | 3363 |
| NSLDS Pell Sequence Number (2) | 470 | 3424 | 3425 |
| NSLDS Pell Sequence Number (3) | 483 | 3486 | 3487 |

*These fields are not printed as the field values exist. See "Printing Correction Flags and Printing Highlight Flags" earlier in this section for more details.

ISIR Sample Output Document

20XX-20XX Institutional Student Information Record

* IMPORTANT: Read ALL information to find out what to do with this Report. *

XXXXXXXXXXXXX X. XXXXXXXXXXXXXXXXX
XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX
XXXXXXXXXXXXXXXXXXXX XX 99999

OMB Number: 9999-9999
MMMMMMMM DD, CCYY

EFC 999999 X

999

XXX XXX XXXXXX XXXXXXXXXXX XXX XXXXXX XXX XXX XX XXX XXXXXXXXXXXXXXX XXXXXXX XXXXXXXXXXX
XXXXXXXX XXXX XXX XXX XXXXXX XXXXXXXXXXX XX XX XXXXXXXX XX XXXXXXXXXXX XXX XXXXXXXXXXX XXXXX
XX XXX XX XXXX XXXXXXXXXXX XXX XXXXXXXXXXXXXXX XXXXX

999

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999

XXX XXXX XXXXXXX XXXXXXXXXXX XXX XXXXXXX XXXX XXXX XX XXXX XXXXXXXXXXXXXXX XXXXXXX XXXXXXXXXXX
XXXXXXXX XXXXX XXX XXX XXXXXXX XXXXXXXXXXXXXXX XX XX XXXXXXX XX XXXXXXXXXXX XXXX XXXXXXXXXXX XXXXX

20XX-20XX Institutional Student Information Record

| | | | |
|--|--------------------------------------|---|--------------------------------------|
| Student ID | 999-99-9999 XX 99 | EFC | 999999 X |
| STEP ONE (THE STUDENT) (QX - QXX) | | Dependency Status | X |
| Name | XXXXXXXXXXXXXX XXXXXXXXXXXXXXXXXXXX | | |
| Address: | XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX | STEP TWO (STUDENT & SPOUSE) CONT. | |
| | XXXXXXXXXXXXXXXXXXXX XX 99999 | Military or Clergy Allowances | 9999999 |
| Social Security Number | 999-99-9999 | Veterans Noneducation Benefits | 9999999 |
| Student's Date of Birth | MM/DD/CCYY | Other Untaxed Income | 9999999 |
| Permanent Home Phone # | (999) 999-9999 | Money Rec'd/Paid on Your Behalf | 9999999 |
| Driver's License # | XXXXXXXXXXXXXXXXXXXX | | |
| E-mail Address | XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX | STEP THREE (STUDENT STATUS) (QXX - QXX) | |
| | XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX | Born Before January 1, CCYY? | XXX |
| Student's Citizenship Status | XXXXXXXXXXXXXX | Is Student Married? | XXX |
| Student's Alien Registration Number | XXXXXXXXXXXXXX | Working on Master's/Doctorate Program? | XXX |
| Marital Status | XXXXXXXXXXXXXX | On Active Duty in U.S. Armed Forces? | XXX |
| Marital Status Date | MM/DD/CCYY | Veteran of U.S. Armed Forces? | XXX |
| State of Legal Residence | XX | Have Children You Support? | XXX |
| Legal Resident before MM-DD-CCYY? | XXX | Dependents Other Than Children/Spouse? | XXX |
| Student's Legal Residence Date | MM/CCYY | Orphan or Ward of the Court? | XXX |
| Male or Female? | XXXXXX | Are/Were you an Emancipated Minor? | XXX |
| Selective Service Registration? | XXX | Are/Were you in Legal Guardianship? | XXX |
| Drug Conv Affecting Elig? | XXX | Homeless Child or Youth? | XXX |
| Parent 1 Educational Level | XXXXXXXXXXXXXX | Determined by HUD Homeless? | XXX |
| Parent 2 Educational Level | XXXXXXXXXXXXXX | Is Student at Risk for Homelessness? | XXX |
| High School or Equivalent? | XXX | | |
| High School Name/City, State | XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX | | |
| XXXXXXXXXXXXXXXXXXXXXXXXXXXX, XX | | STEP FOUR (PARENTS) (QXX - QXX) | |
| High School Code | XXXXXXXXXXXXXX | Marital Status | XXXXXXXXXXXXXX |
| First Bachelor's Degree by July 1, CCYY? | XXX | Marital Status Date | MM/DD/CCYY |
| Grade Level in College | XXXXXXXXXXXXXX | Parent 1 SSN | 999-99-9999 |
| Degree/Certificate | XXXXXXXXXXXXXX | Parent 1 Last Name | XXXXXXXXXXXXXX |
| Interested in Work-Study? | XXXXXXXXXXXXXX | Parent 1 First Initial | X |
| | | Parent 1 Date of Birth | MM/DD/CCYY |
| STEP TWO (STUDENT & SPOUSE) (QXX - QXX) | | Parent 2 SSN | 999-99-9999 |
| Tax Return Filed? | XXXXXXXXXXXXXX | Parent 2 Last Name | XXXXXXXXXXXXXX |
| Type of CCYY Tax Return Used | XXXXXXXXXXXXXX | Parent 2 First Initial | X |
| Eligible to File 1040A/1040EZ? | XXXXXXXXXXXXXX | Parent 2 Date of Birth | MM/DD/CCYY |
| Tax Return Filing Status | XXXXXXXXXXXXXX | E-mail Address | XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX |
| | | State of Legal Residence | XX |
| Adjusted Gross Income | -9999999 | Legal Residents before 01/01/CCYY? | XXX |
| U.S. Income Tax Paid | -9999999 | Parents' Legal Residence Date | MM/CCYY |
| Exemptions Claimed | 99 | Number of Family Members | 99 |
| Student's Income Earned From Work | -9999999 | Number in College | 99 |
| Spouse's Income Earned From Work | -9999999 | Medicaid or SSI | XXX |
| Cash, Savings, and Checking | 9999999 | SNAP Benefits | XXX |
| Net Worth of Investments | 9999999 | Free/Reduced Price Lunch Benefits | XXX |
| Net Worth of Business/Farm | 9999999 | TANF Benefits | XXX |
| Asset Threshold Exceeded | XXX | WIC Benefits | XXX |
| Student's Addl Financial Info | 99999999 | Tax Return Filed? | XXXXXXXXXXXXXX |
| Education Credits | 99999999 | Type of CCYY Tax Return Used | XXXXXXXXXXXXXX |
| Child Support Paid | 99999999 | Parents' Eligible to File 1040A/1040EZ? | XXX |
| Taxable Earnings Need-Based Empl | 99999999 | Tax Return Filing Status | XXXXXXXXXXXXXX |
| Grant & Scholarship Aid Reported | 99999999 | Is Parent a Dislocated Worker? | XXXXXXXXXXXXXX |
| Special Combat Pay/Combat Pay | 99999999 | Adjusted Gross Income | -9999999 |
| Co-op Earnings | 99999999 | U.S. Income Tax Paid | -9999999 |
| Student/Spouse Untaxed Income | 99999999 | Exemptions Claimed | 99 |
| Tax-Deferred Pension/Savings | 99999999 | Parent 1 Income Earned From Work | -9999999 |
| IRA Deductions and Payments | 99999999 | Parent 2 Income Earned From Work | -9999999 |
| Child Support Received | 99999999 | Cash, Savings, and Checking | 99999999 |
| Tax Exempt Interest Income | 99999999 | Net Worth of Investments | 99999999 |
| Untaxed IRA Distributions | 99999999 | Net Worth of Business/Farm | 99999999 |
| Untaxed Portions of Pension | 99999999 | Asset Threshold Exceeded | XXX |

*=assumption h=highlight flag #=corrected this trans @=corrected previous trans

20XX-20XX Institutional Student Information Record

| | | | | | | |
|--|----------------------|---------------|-------------------------------|--|----------------------|---------------------------|
| Student ID | 999-99-9999 | 99 | EFC | | 999999 | X |
| Student's Last Name | XXXXXXXXXXXXXXXXXXXX | | | | | |
| STEP FOUR (PARENTS) CONT. | | | | | | |
| Parents' Adtl Financial Info | 99999999 | | STEP SIX (QXXX) | School #1 | 999999 | Housing #1 XXXXXXXXXXXX |
| Education Credits | 99999999 | | | School #2 | 999999 | Housing #2 XXXXXXXXXXXX |
| Child Support Paid | 99999999 | | | School #3 | 999999 | Housing #3 XXXXXXXXXXXX |
| Taxable Earnings Need-Based Empl | 99999999 | | | School #4 | 999999 | Housing #4 XXXXXXXXXXXX |
| Grant & Scholarship Aid Reported | 99999999 | | | School #5 | 999999 | Housing #5 XXXXXXXXXXXX |
| Special Combat Pay/Combat Pay | 99999999 | | | School #6 | 999999 | Housing #6 XXXXXXXXXXXX |
| Co-op Earnings | 99999999 | | | | | |
| Parents' Untaxed Income 99999999 | | | | | | |
| Tax-Deferred Pension/Savings | 99999999 | | STEP SEVEN (QXXX - QXXX) | Date Application Completed | MM/DD/CCYY | |
| IRA Deductions and Payments | 99999999 | | | Signed By | XXXXXXXXXXXXXXXXXXXX | |
| Child Support Received | 99999999 | | | Preparer's Social Security Number | 999-99-9999 | |
| Tax Exempt Interest Income | 99999999 | | | Employer Identification Number (EIN) | XXXXXXXXXX | |
| Untaxed IRA Distributions | 99999999 | | | Preparer's Signature | XXXXXXX | |
| Untaxed Portions of Pension | 99999999 | | | | | |
| Military or Clergy Allowances | 99999999 | | OFFICE INFORMATION | | | |
| Veterans Noneducation Benefits | 99999999 | | Primary EFC Type | 9 | | |
| Other Untaxed Income | 99999999 | | Secondary EFC Type | 9 | | |
| STEP FIVE (STUDENT HH) (QXX - QXX) | | | | | | |
| Number Family Members | 99 | | Transaction Processed Date | MM/DD/CCYY | | |
| Number in College | 99 | | Transaction Data Source/Type: | XX | | |
| Medicaid or SSI | XXX | | Source of Correction | XXXXXXXXXX | | |
| SNAP Benefits | XXX | | Federal School Code Indicator | 999999 | | |
| Free/Reduced Price Lunch Benefits | XXX | | Reject Override Codes: | A: B: C: G: J: K: N: W: | | |
| TANF Benefits | XXX | | | 3: 12: 20: 21: | | |
| WIC Benefits | XXX | | Assumption Override Codes: | 1: 2: 3: 4: 5: 6: | | |
| Student/Spouse a Dislocated Worker? | XXX | | ----- | | | |
| FAA INFORMATION | | | | | | |
| Date ISIR Received | MM/DD/CCYY | | CPS Pushed ISIR | XXX | | |
| Verification Flag | X | | Rejects Met: | 99,99,99,99,99,99,99 | | |
| Professional Judgment Flag | XXXXXX | | Verification Tracking Flag | XXXX | | |
| Transaction Receipt Date | MM/DD/CCYY | | Dependency Override Indicator | XXXXXXXXXX | | |
| Reprocessed Reason Code | XX | | ETI | 9 | | |
| Processed Record Type | X | | Correction # Applied To | 99 | | |
| | | | Application Receipt Date | MM/DD/CCYY | | |
| Pell Elig Flag X | | | | | | |
| Primary EFC | 999999 | Secondary EFC | 999999 | Intermediate Values | | |
| Mon 1 999999 | Mon 7 999999 | Mon 1 999999 | Mon 7 999999 | TI 99999999 | PCA 99999999 | |
| Mon 2 999999 | Mon 8 999999 | Mon 2 999999 | Mon 8 999999 | ATI 99999999 | AAI 99999999 | |
| Mon 3 999999 | Mon 10 999999 | Mon 3 999999 | Mon 10 999999 | STX 99999999 | TSC 99999999 | |
| Mon 4 999999 | Mon 11 999999 | Mon 4 999999 | Mon 11 999999 | EA 99999999 | TPC 99999999 | |
| Mon 5 999999 | Mon 12 999999 | Mon 5 999999 | Mon 12 999999 | IPA 99999999 | PC 99999999 | |
| Mon 6 999999 | | Mon 6 999999 | | AI 99999999 | STI 99999999 | |
| | | | | CAI 99999999 | SATI 99999999 | |
| | | | | DNW 99999999 | SIC 99999999 | |
| | | | | NW 99999999 | SDNW 99999999 | |
| | | | | APA 99999999 | SCA 99999999 | |
| | | | | FTI 99999999 | | |
| IRS Data Flags | Student | Parent | IRS Data Flags | Student | Parent | |
| Req Flag | X | X | AGI | X | X | |
| Display Flag | X | X | Taxes Paid | X | X | |
| IRA Deductions | X | X | Tax Return Type | X | X | |
| Tax-Exempt Int. Income | X | X | Return Filing Status | X | X | Duplicate SSN Flag XXX |
| Untaxed IRA Distribs | X | X | Exemptions | X | X | Address Only Correction X |
| Untaxed Pension Portions | X | X | Education Credits | X | X | SAR C Change Flag X |
| | | | | | | High School Flag X |
| Rejected Status Change Flag | X | | EFC Change Flag | XXXXXXXXXX | | Auto Zero EFC Flag XXX |
| Verification Selection Flag | X | | Special Circumstance Flag | X | | SNT Flag XXX |
| Match Flags: SSN 9 SSA DHS SS N NSLDS 9 VA DHS Sec. Conf. X Parent 1 SSN 9 | | | | | | |
| DHS Verification #9999999999999999 SS Registration Flag Parent 2 SSN 9 | | | | | | |
| NSLDS Transaction Number 9 NSLDS Database Results Flag 9 DOD X | | | | | | |
| Comments: 999,999,999,999,999,999 | | | | | | |

*=assumption h=highlight flag #=corrected this trans @=corrected previous trans

20XX-20XX Institutional Student Information Record

Student ID 999-99-9999 XX 99 EFC 99999 X
 Student's Last Name XXXXXXXXXXXXXXXXXXXX

READ, SIGN, AND DATE

If you are the student, by signing this application you certify that you (1) will use federal and/or state student financial aid only to pay the cost of attending an institution of higher education, (2) are not in default on a federal student loan or have made satisfactory arrangements to repay it, (3) do not owe money back on a federal student grant or have made satisfactory arrangements to repay it, (4) will notify your college if you default on a federal student loan, and (5) will not receive a Federal Pell Grant from more than one college for the same period of time.
 If you are the parent or the student, by signing this application you certify that all of the information you provided is true and complete to the best of your knowledge and you agree, if asked, to provide information that will verify the accuracy of your completed form. This information may include U.S. or state income tax forms that you filed or are required to file. Also, you certify that you understand that the Secretary of Education has the authority to verify information reported on this application with the Internal Revenue Service and other federal agencies. If you electronically sign any document related to the federal student aid programs using an FSA ID (username and password) and/or any other credential, you certify that you are the person identified by that username and password, and/or other credential, and have not disclosed that username and password, and/or other credential to anyone else. If you purposely give false or misleading information, you may be fined up to \$20,000, sent to prison, or both.

Everyone whose information is given on this form should sign below. The student (and at least one parent, if parent information is given) MUST sign below.

Student _____ Date: _____
 Parent _____ Date: _____

20XX-20XX Institutional Student Information Record

XXXXXXXXXXXXX XXXXXXXXXXXXXXXX
 999-99-9999

CCYY-CCYY NSLDS FINANCIAL AID HISTORY Processed: MM/DD/CCYY

This page contains your previous financial aid information, which is contained in the National Student Loan Data System (NSLDS). Your Financial Aid Administrator will use it to determine your eligibility.

#Discharged #Fraud #Defaulted #Loan Sat. #Active #Post Screening #TEACH
 Loan Flag:Y Loans:Y Loans:Y Repayment:Y Bnrkptcy:N Reason: 99,99,99 Loan:Y
 Unusual Enrollment History: 9 #Overpayment: Contact: LEU % Lifetime

| | | | | |
|-------------------------------------|---|---------------|-----------|---|
| Pell: | X | XXXXXXXXXXXXX | 9999.999% | X |
| TEACH: | X | 99999999 | | |
| Iraq and Afghanistan Service Grant: | X | 99999999 | | |
| FSEOG: | X | 99999999 | | |

Subsidized Usage Limit Applies Flag: Y Subsidized Usage Period: 999.999

| | | | |
|----------------------------------|-------------|-----------|-----------|
| Aggregate Amounts: | Outstanding | Pending | Total: |
| #FFEL/Direct Loans: | Prin. Bal.: | Disb(s): | |
| Subsidized Loans: | \$999,999 | \$999,999 | \$999,999 |
| Unsubsidized Loans: | \$999,999 | \$999,999 | \$999,999 |
| TEACH Loans: | \$999,999 | | \$999,999 |
| Combined Loans: | \$999,999 | \$999,999 | \$999,999 |
| Unallocated Consolidation Loans: | \$999,999 | | \$999,999 |

#Perkins Loans:
 Outstanding Principal Bal.: \$999,999 Current Year Loan Amount: \$999,999

TEACH Grants:
 Undergrad/Post Bacc Disb Amount:\$999,999 Grad Disbursement Amount: \$999,999

#Pell Payment Data:

Sch.Code: 99999999 Tran: 99 Sch.Amt:\$9,999 Award Amt:\$9999 Disb.Amt:\$999,999 AEI: X
 % Sch Awd Used by Award Yr: 999.9999 As Of: MM/DD/CCYY Pell Verification Flag: X EFC:99999
 Access NSLDS for additional Pell Data.

#TEACH Payment Data:

Sch.Code: 99999999 Tran: 99 Sched. Award:\$9,999 Award Amt:\$9,999 Disb.Amt:\$ 9,999
 Awd Yr:9999 As Of: MM/DD/CCYY Grade Level: 9 Loan Conv Flag: X Sequence: 999
 Access NSLDS for additional TEACH Grant Data.

| | | | | | | | |
|--------------|------------|-------|------|-------------|-----------|-------|-----------|
| Loan Detail: | Net Loan | Begin | End | GA | School | Grade | Contact |
| | Amount | Date | Date | Code | Code | Level | Code/Type |
| | Additional | Loan | | Capitalized | Date of | | Amt of |
| | Unsub | Type | | Interest | Last Disb | | Last |

#FFEL Stafford Subsidized \$999,999 MM/DD/CCYY MM/DD/CCYY 999 99999999 XXX XXXXXXXX/999
 XXXXXXXXXXXX XXXXXXXXXX XXX MM/DD/CCYY \$9999
 Status Code RP as of MM/DD/CCYY Confirmed Subsidy Status X as of MM/DD/CCYY
 Outstanding Bal. \$999,999 as of MM/DD/CCYY

#FFEL Stafford Subsidized \$999,999 MM/DD/CCYY MM/DD/CCYY 999 99999999 XXX XXXXXXXX/999
 XXXXXXXXXXXX XXXXXXXXXX XXX MM/DD/CCYY \$9999
 Status Code RP as of MM/DD/CCYY Confirmed Subsidy Status X as of MM/DD/CCYY
 Outstanding Bal. \$999,999 as of MM/DD/CCYY

#FFEL Stafford Subsidized \$999,999 MM/DD/CCYY MM/DD/CCYY 999 99999999 XXX XXXXXXXX/999
 XXXXXXXXXXXX XXXXXXXXXX XXX MM/DD/CCYY \$9999
 Status Code RP as of MM/DD/CCYY Confirmed Subsidy Status X as of MM/DD/CCYY
 Outstanding Bal. \$999,999 as of MM/DD/CCYY

#FFEL Stafford Subsidized \$999,999 MM/DD/CCYY MM/DD/CCYY 999 99999999 XXX XXXXXXXX/999
 XXXXXXXXXXXX XXXXXXXXXX XXX MM/DD/CCYY \$9999
 Status Code RP as of MM/DD/CCYY Confirmed Subsidy Status X as of MM/DD/CCYY
 Outstanding Bal. \$999,999 as of MM/DD/CCYY

20XX-20XX Institutional Student Information Record

XXXXXXXXXXXXX XXXXXXXXXXXXXXXX
 999-99-9999

CCYY-CCYY NSLDS FINANCIAL AID HISTORY Processed: MM/DD/CCYY

This page contains your previous financial aid information, which is contained in the National Student Loan Data System (NSLDS). Your Financial Aid Administrator will use it to determine your eligibility.

| Loan Detail: | Net Loan | Begin | End | GA | School | Grade | Contact |
|--------------|------------|-------|------|-------------|-----------|--------|-----------|
| | Amount | Date | Date | Code | Code | Level | Code/Type |
| | Additional | Loan | | Capitalized | Date of | Amt of | |
| | Unsub | Type | | Interest | Last Disb | Last | |

| | | | | | | | |
|---------------------------------|-----------|----------------------------|------------|-----|----------|------------|--------------|
| #FFEL Stafford Unsubsidized | \$999,999 | MM/DD/CCYY | MM/DD/CCYY | 999 | 99999999 | XXX | XXXXXXXX/999 |
| | | XXXXXXXXXXXX | XXXXXX | XXX | | MM/DD/CCYY | \$9,999 |
| Status Code RP as of MM/DD/CCYY | | Confirmed Subsidy Status X | | | | | |

Outstanding Bal. \$999,999 as of MM/DD/CCYY

| | | | | | | | |
|--------------------------|-----------|--------------|------------|-----|----------|-----|--------------|
| FFEL Stafford Subsidized | \$999,999 | MM/DD/CCYY | MM/DD/CCYY | 999 | 99999999 | XXX | XXXXXXXX/999 |
| | | XXXXXXXXXXXX | | | | | |

Status Code DU as of MM/DD/CCYY Confirmed Subsidy Status X as of MM/DD/CCYY

Outstanding Bal. \$999,999 as of MM/DD/CCYY

| | | | | | | | |
|--------------------------|-----------|------------|------------|-----|----------|-----|--------------|
| FFEL Stafford Subsidized | \$999,999 | MM/DD/CCYY | MM/DD/CCYY | 999 | 99999999 | XXX | XXXXXXXX/999 |
|--------------------------|-----------|------------|------------|-----|----------|-----|--------------|

Status Code DU as of MM/DD/CCYY Confirmed Subsidy Status X as of MM/DD/CCYY

Outstanding Bal. \$999,999 as of MM/DD/CCYY

| | | | | | | | |
|--------------------------|-----------|------------|------------|-----|----------|-----|--------------|
| FFEL Stafford Subsidized | \$999,999 | MM/DD/CCYY | MM/DD/CCYY | 999 | 99999999 | XXX | XXXXXXXX/999 |
|--------------------------|-----------|------------|------------|-----|----------|-----|--------------|

Status Code RP as of MM/DD/CCYY Confirmed Subsidy Status X as of MM/DD/CCYY

Outstanding Bal. \$999,999 as of MM/DD/CCYY

| | | | | | | | |
|--------------------------|-----------|------------|------------|-----|----------|-----|--------------|
| FFEL Stafford Subsidized | \$999,999 | MM/DD/CCYY | MM/DD/CCYY | 999 | 99999999 | XXX | XXXXXXXX/999 |
|--------------------------|-----------|------------|------------|-----|----------|-----|--------------|

Status Code ID as of MM/DD/CCYY Confirmed Subsidy Status X as of MM/DD/CCYY

Outstanding Bal. \$999,999 as of MM/DD/CCYY

MPN/Loan Limit Information

| | |
|---|--------------------|
| Direct Loan Subsidized/Unsubsidized MPN: | XXXXXXXXXXXXXXXXXX |
| Direct Loan PLUS MPN: | XXXXXXXXXXXXXXXXXX |
| Direct Loan Grad PLUS MPN: | XXXXXXXXXXXXXXXXXX |
| Undergraduate Subsidized Loan Limit Flag: | XXXXXXXXXXXXXXXXXX |
| Undergraduate Combined Loan Limit Flag: | XXXXXXXXXXXXXXXXXX |
| Graduate Subsidized Loan Limit Flag: | XXXXXXXXXXXXXXXXXX |
| Graduate Combined Loan Limit Flag: | XXXXXXXXXXXXXXXXXX |