Appendix J: NSLDS Perkins Report File Layout

Appendix J defines the record layout for the NSLDS Perkins By Parameters Report which can be requested on the NSLDS Professional Access web site. Used with Appendix A, Federal Perkins Loans Data Dictionary, each field can be cross-referenced for reporting and business rules.

NSLDS Perkins Extract by Parameters (REC005)

The *Perkins Extract by Parameters (REC005)* provides school users with an extract file containing information on campus-based loans. This report can be requested ad-hoc through the predefined list of school reports from the Report tab of the NSLDS Professional Access Web site, or as an automatic scheduled report from the Organization Profile section under the Org tab of the NSLDS Professional Access Web site and is delivered via the Student Aid Internet Gateway (SAIG).

Ad-Hoc Report

The Perkins Extract by Parameters (REC005) provides school users with an extract file containing information on campus-based loans. The user indicates the Desired Loan Statuses for All (every loan regardless of loan status), No Cancelled (all open and closed loan statuses and excludes cancelled loan status), Open (every loan with an open loan status), or Open-Pending Transfers Only (all open loans where a transfer has been initiated by the school but not picked up by the ED Servicer). The user also chooses the Extract By Data Provider ID which is a unique loan identifier optionally assigned to a student by the awarding school. Users can select All, With Provider, Without Provider. The report output is sorted by SSN, DOB, and First Name. The report is delivered to the SAIG mailbox (TG Number) associated with the User ID requesting this report, under message class SCHRECOP.

Scheduled Report

A Perkins Extract by Parameters report (in fixed width format) will be automatically distributed on a monthly basis to a designated SAIG mailbox. Each file will include information on campus-based loans. Output is sent with message class SCHRECOP.

The following sections contain the layout of the records for the extract output. The record layout tables contain the position, the data element name, description, field format, and field length, as they will appear on the extract.

Perkins Extract by Parameters File Layout

Perkins Extract by Parameters File Layout   *Length = 300*

Pos FR	Pos TO	Data Element	Description	Field Format	Lth
1	8	Code for Original School	The eight-digit OPEID code identifying the original school at which the student was enrolled or accepted for enrollment when the loan was made or the grant overpayment occurred.	Num.	8
9	17	Student's SSN	Social Security Number of a Title IV aid recipient.	Char.	9
18	25	Student's Date of Birth	Date when a Title IV aid recipient was born.	Date	8
26	37	Student's First Name	First Name of a title IV aid recipient.	Char.	12
38	39	Type of Loan/Other Aid	Code indicating the type of aid received. Valid Values: DU – National Defense Loan EU – Perkins Expanded Lending NU – National Direct Student Loan (NDSL) PU – Federal Perkins Loan	Char.	2
40	47	Date of First Disbursement	Date on which the first disbursement was made on a Perkins loan or a grant overpayment.	Date	8
48	48	Record Type Indicator	Identifies type of record (i.e., Detail or Past Period Change).	Char.	1
49	49	Action Code	Identifies action type.	Char.	1
50	57	New Code for Original School	The eight-digit OPEID code identifying the original school at which the student was enrolled or accepted for enrollment when the loan was made or the grant overpayment occurred.	Num.	8
58	66	New SSN for Student	Social Security Number of a Title IV aid recipient.	Char.	9
67	74	New Date of Student's Birth	Date when a Title IV aid recipient was born.	Date	8

Pos FR	Pos TO	Data Element	Description	Field Format	Lth
75	86	New First Name for Student	First name of a Title IV aid recipient.	Char.	12
87	88	New Type of Loan/Other Aid	Code indicating type of aid received. Valid Values: DU – National Defense Loan EU – Perkins Expanded Lending NU – National Direct Student Loan (NDSL) PU – Federal Perkins Loan	Char.	2
89	96	New Date of First Disbursement	Date on which the first disbursement was made on a loan or grant overpayment.	Date	8
97	104	Date Entered Repayment (Date of Maturity)	Date when loan entered repayment or is scheduled to enter repayment.	Date	8
105	110	Amount of Loan	The amount of Perkins loan awarded or disbursed to a student.	Num.	6
111	118	Date of Loan Status	Date when the current Code for Loan Status became effective.	Date	8

Pos FR	Pos TO	Data Element	Description	Field Format	Lth
119	120	Code for Loan Status	Code for current status of a loan. Valid Values: BC – Bankruptcy, Discharged BK – Bankruptcy, Active CA – Loan Reversal CS – Closed School Discharge DA – Deferred DB – Defaulted, Then Bankrupt, Active DC – Defaulted, Compromise DD – Defaulted, Then Died DF (was DU) – Defaulted, Unresolved DK – Defaulted, Then Bankrupt, Discharge, DN – Defaulted, Then paid in full by consolidation DO – Defaulted, Then Bankrupt, Active, Other DP – Defaulted, Paid in Full DR – Defaulted loan included in a rolled-up loan DS – Defaulted, Then Disabled DU – See DF DW – Defaulted, Write-Off DX – (See XD) DZ – Defaulted, Six Consecutive Payments, Then missed payment(s) FB – Forbearance FC – False Certification Discharge FR – Fraud FX – Fraud, Satisfied IA – Loan Originated (Disbursed) ID – (Now IA, IG, or IM) IG – In Grace Period IM – In Military Grace IP – In post-Deferment Grace Period PC – Now DN & PN PF – Paid in Full PN – Non-Defaulted, Paid in Full Through Consolidation Loan RP – In Repayment UC – Non-defaulted loan purchased by the school UD – Defaulted loan purchased by the school VA – Disabled Veteran Discharged XD (was DX) – Defaulted, Six Consecutive Payments	Char.	2

Pos FR	Pos TO	Data Element	Description	Field Format	Lth
121	128	Date of Cancellation	Date for which a loan or partial loan qualified for cancellation.	Date	8
129	134	Amount of Cancellation	The cumulative amount of loan that was canceled.	Num.	6
135	142	Date of Disbursement	Date when latest loan disbursement was made.	Date	8
143	148	Amount of Disbursement	The cumulative net amount of loan actually disbursed to a student.	Num.	6
149	183	Student's Last Name	Current last name of a Title IV aid recipient.	Char.	35
184	184	Student's SSN Indicator	Indicates whether Student's Social Security Number is pseudo SSN, or real number. Valid Values: P – Pseudo SSN R – Real SSN	Char.	1
185	185	Student's Academic Level	Student's academic or grade level at the school at the time the award year loan was disbursed. The student academic level, as reported with the first disbursement of the loan will be used to determine the student's annual loan limit. Valid Values: 1 – Freshman / First Year (Including proprietary institution programs that are less than 1 year in duration.) 2 – Sophomore / Second Year 3 – Junior / Third Year 4 – Senior / Fourth Year 5 – Fifth Year / Other Undergraduate (May include sixth year undergraduate and continuing education students.) A – First Year Graduate / Professional B – Second Year Graduate / Professional C – Third Year Graduate / Professional D – Beyond Third Year Graduate / Professional G – Graduate / Professional, Year of Study Unknown N – Not Available (Used only for loans made prior to July 1, 2008.)	Char.	1
186	186	Indicator of Grant Overpayment	Indicator that a student owes an overpayment on a grant.	Char.	1

Pos FR	Pos TO	Data Element	Description	Field Format	Lth
187	194	Date Grant Overpayment Repaid	Date on which an overpayment owed on a grant is repaid.	Date	8
195	202	Date Enrollment Period Begins	Date when classes are (or were) to begin for the period covered by the loan.	Date	8
203	210	Date Enrollment Period Ends	Date when classes ended (or were to end) for the period covered by loan.	Date	8
211	211	Student's Middle Initial	Middle initial of a Title IV aid recipient.	Char.	1
212	213	Type of Deferment	One of the legal reasons for postponing repayment of loan principal and/or interest. Valid Values: AC – ACTION Programs AP – Armed Forces or PHS EH – Economic Hardship EP – Full-Time Family Service to High Risk FM – Full-Time Teacher of Math FN – Full-Time Nurse/Medical Tech FP – Full-Time Provider FS – Full-time Special ED Teacher FT – Full-time Student GT – Graduate Fellowship Program HD – Head Start HS – Hardship HT – Half-time Student IR – Internship/Residency LE – Law Enforcement LF – Loan Deferred Pending Future Cancellation (Note: This code may be used only when placing a loan in deferment (or postponement) for a period of time while a borrower is providing services that qualify for loan cancellation.) MO – Active Duty Military/Military Operations MR – National Guard / Military Operations NO – National Oceanic and Atmospheric Administration Corps (NOAA) PC – Peace Corps PL – Parental Leave RT – Rehabilitation Training TD – Temporary Disability TE – Tax-Exempt Organizations	Char.	2

Pos FR	Pos TO	Data Element	Description	Field Format	Lth
			TL – Teacher Low-Income Institution TS – Teacher Shortage UE – Unemployment less than 3 years WM – Working Mother		
214	221	Date Deferment Starts	Date when a legal deferment actually begins.	Date	8
222	229	Date Deferment Stops	Date when a legal deferment is projected to end, or actually ends. Includes post-deferment grace period if applicable.	Date	8
230	235	Code for Servicer	Six-digit code indicating current servicer for a loan.	Num.	6
236	243	Date Enrollment Status Effective	Date when a student entered current enrollment status.	Date	8
244	244	Code for Enrollment Status	Code indicating student's current enrollment status. Valid Values: A – Approved Leave of Absence D – Deceased F – Full Time G – Graduated H – Half Time or More, but Less Than Full Time L – Less Than Half Time N – Not Available (Use only if the Date of First Disbursement is prior to July 23, 1992, and you do not have required data.) W - Withdrawn	Char.	1
245	252	Date of Outstanding Principal Balance	Date when Amount of Outstanding Principal Balance field was last updated.	Date	8
253	258	Amount of Outstanding Principal Balance	The cumulative dollar value of the outstanding principal balance due on a loan.	Num.	6
259	263	Interest Rate	The current actual interest rate for a loan (no decimal).	Num.	5
264	271	Date of Servicer Responsibility	Date when a servicer assumes responsibility for servicing a loan for a school.	Date	8

Pos FR	Pos TO	Data Element	Description	Field Format	Lth
272	273	Type of Cancellation	One of the legal reasons for canceling all or part of a loan. Valid Values: DT – Defense Teacher/Military Prior To 1972 FF – Firefighter LB – Librarian PB – Perkins Bankruptcy PD – Perkins Death PE – Perkins Early Intervention PI – Perkins Disability PL – Perkins Law Enforcement PM – Perkins Military Service PN – Perkins Nurse/Medical Technician PS – Perkins Subject Matter Area PT – Perkins Teacher Service PV – Perkins Volunteer Service SP – Speech Language Pathologist TB – Faculty Member at Tribal College or University	Char.	2
274	281	Code for Current School	The eight-digit OPEID code identifying the current school at which the student is accepted for enrollment, currently enrolled, or last attended.	Num.	8
282	300	Data Provider Identifier	Unique loan identifier used by data provider.	Char.	19